FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

THIS IS THE END OF MUR # 949

Date Filmed 6/30/80 Camera No. --- 2

Cameraman GPC

9 0 0 1 1 2 4 5 3 1

FEDERAL ELECTION COMMISSION

Conciliation related materials

The above-described material was removed from this file pursuant to the following exemption provided in the Freedom of Information Act, 5 U.S.C. Section 552(b):

____	(1) Classified Information	____	(6) Personal privacy
____	(2) Internal rules and practices	____	(7) Investigatory files
✓	(3) Exempted by other statute (FECA)	____	(8) Banking Information
____	(4) Trade secrets and commercial or financial information	____	(9) Well Information (geographic or geophysical)
____	(5) Internal Documents		

Signed Marsha Contner

date June 17, 1980

FEC 9-21-77

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	MUR 949
California Teachers Association and Association for Better Citizenship	)	
	)	
and	)	
	)	MUR 665 (78)
Connecticut Education Association and Connecticut Education Association Political Action Committee	)	
	)	
and	)	
	)	MUR 639 (78)
Kentucky Education Association and Kentucky Educators Public Affairs Council	)	

CERTIFICATION

I, Marjorie W. Emmons, Secretary to the Federal Election Commission, do hereby certify that on May 29, 1980, the Commission decided by a vote of 6-0 to close the files in MURs 639, 665, and 949.

Voting for this determination were Commissioners Aikens, Friedersdorf, Harris, McGarry, Reiche, and Tiernan.

Attest:

5/30/80
Date

Marjorie W. Emmons
Secretary to the Commission

Memorandum to the Commission dated: 5-27-80
Received in Office of the Commission Secretary: 5-27-80, 12:37
Circulated on 48 hour vote basis: 5-27-80, 4:00

May 27, 1980

MEMORANDUM TO: Marjorie W. Emmons

FROM: Elissa T. Garr

SUBJECT: MURs 639, 665, 949

Please have the attached Memo distributed to the Commission on a 48 hour tally basis. Thankyyou.

RECEIVED
OFFICE OF THE
COMMISSION SECRETARY

FEDERAL ELECTION COMMISSION
WASHINGTON, D.C 20463

80 MAY 27 P12: 37

May 27, 1980

MEMORANDUM

TO: The Commission

FROM: Charles N. Steele
General Counsel

SUBJECT: MUR(s) 639, 665 and 949

Attached is a copy of a letter from NEA General Counsel Robert Chanin enclosing a check for $75,000 in payment of the civil penalty provided for in the Conciliation Agreement approved by the Commission and signed by the respondents in MUR(s) 639, 665 and 949. Accordingly, the Office of General Counsel recommends the files in these matters be closed.

Recommendation

Close the file in MUR(s) 639, 665 and 949.

Attachments

Letter - I
Conciliation Agreement - II

OFFICE OF GENERAL COUNSEL

NATIONAL EDUCATION ASSOCIATION • 1201 16th St., N.W., Washington, D C 20036 • (202) 833-4451
WILLARD H. McGUIRE, President
BERNIE FREITAG, Vice-President
JOHN T. McGARIGAL, Secretary-Treasurer
TERRY HERNDON, Executive Director

RECEIVED
GENERAL COUNSEL
MAY 19 P 1:22
#1325

May 19, 1980

Charles N. Steele, General Counsel
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Re: MURs 949, 665 and 639

Dear Mr. Steele:

Pursuant to Section B(3) of the conciliation agreement disposing of the above matters, I am sending you a check for $75,000 made payable to the Treasury of the United States. Although the check is drawn on the NEA account, this is solely for purposes of administrative convenience. No part of the civil penalty is being paid with treasury funds of NEA, the respondent affiliates, or any other NEA state affiliate.

Sincerely,

Robert H. Chanin
General Counsel

RHC:db

Enclosure

cc: CEA-PAC
KEPAC
ABC

540

National Education Association

of the UNITED STATES
1201 SIXTEENTH STREET, N.W., WASHINGTON, D.C. 20036

65531

DATE 05/15/80

PAY TO: TREASURY OF THE UNITED STATES

AMOUNT OF CHECK $****75,00000

FEC MURS 949,665(78)639(78)

GENERAL ACCOUNT
AMERICAN SECURITY
AND TRUST COMPANY
WASHINGTON, D.C.

AUTHORIZED SIGNATURES

"065531" :0540-0055: 43-863 52 408"

NATIONAL EDUCATION ASSOCIATION
OF THE UNITED STATES
1201 SIXTEENTH ST. N.W. WASHINGTON, D.C. 20036

Please Refer to this number in any correspondence ▶ 65531

DESCRIPTION	UNIT REFERENCE	VENDOR INVOICE	NEA P.O.	AMOUNT
U. S. TREASURY-FEC	5406 ✓			75,000.00

DATE 05/15/80 DETACH BEFORE DEPOSITING Total $ 75,000.00

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	
California Teachers Association and Association for Better Citizenship	)	MUR 949
	)	
and	)	
	)	
Connecticut Education Association and Connecticut Education Association Political Action Committee	)	MUR 665 (78)
	)	
and	)	
	)	
Kentucky Education Association and Kentucky Educators Public Affairs Council	)	MUR 639 (78)

CONCILIATION AGREEMENT

These matters have been initiated by the Federal Election Commission (Commission) in the ordinary course of carrying out its responsibilities under the Federal Election Campaign Act of 1971, as amended (Act), and with respect to the Kentucky Education Association and the Kentucky Educators Public Affairs Council, by a signed, sworn and notarized complaint.

After investigation, the Commission has found reasonable cause to believe that the California Teachers Association, the Connecticut Education Association, and the Kentucky Education Association (collectively the "Respondent Affiliates"), and the Association for Better Citizenship, the Connecticut Education Association Political Action Committee, and the Kentucky Educators Public Affairs Council (collectively the "Respondent PACs"), have violated 2 U.S.C. §§ 44lb(b)(3)(A) and 44lb(a). In addition, the Commission has found reasonable cause to believe

that the Kentucky Educators Public Affairs Council has violated 2 U.S.C. §§ 433, 434 and 441b(b)(4)(A)(ii). The Commission has jurisdiction over the Respondent Affiliates and the Respondent PACs and over the issues raised in these matters.

The Respondent Affiliates and the Respondent PACs have had a reasonable opportunity to demonstrate that no action should be taken in these matters.

The National Education Association (NEA) is the national parent organization of the Respondent Affiliates and of counterpart organizations in other states.

NOW THEREFORE, the Commission and the Respondent Affiliates, the Respondent PACs, and the NEA, having duly entered into conciliation as provided for in 2 U.S.C. § 437g(a)(4)(A)(i), agree as follows:

A. Violations of Act.

1. The Respondent Affiliates are labor organizations within the meaning of 2 U.S.C. § 441b(b)(1).

2. The Respondent PACs are separate, segregated funds established and administered by the Respondent Affiliates. Although the primary purpose of the Respondent PACs is to receive contributions from members of the Respondent Affiliates and to expend those contributions in connection with state and local elections, they have made expenditures in connection with federal elections.

3. Some of the contributions expended by the Respondent PACs in connection with federal elections were collected by the Respondent Affiliates through a payroll deduction system. Pursuant to that system, a teacher who signed an application for membership in a Respondent Affiliate thereby automatically agreed to a deduction of dues and to an additional deduction of a political contribution to the relevant Respondent PAC. If the member did not wish to make a contribution to the Respondent PAC, he or she was required to so notify the Respondent Affiliate, in which event an amount equal to the Respondent PAC contribution was refunded to the member. This system, which is referred to hereinafter as the "reverse checkoff system," was held to constitute a per se violation of 2 U.S.C. § 441b(b)(3)(A) in Federal Election Commission v. National Education Association, et al., 457 F. Supp. 1102 (D.D.C. 1978).

4. The Respondent PACs expended in connection with federal elections contributions that had been collected through the reverse checkoff system. Because of the difficulty of reconstructing a multitude of local records for a period of five years in some instances, the parties are not in agreement as to the precise amount of these expenditures. They do agree, however, that these expenditures aggregated in excess of $100,000. The political action committees of other NEA state affiliates also may have expended in connection with federal elections contributions that had been collected through the reverse checkoff system.

3/31/80

5. The Respondent Affiliates, and any other NEA state affiliates which used the reverse checkoff system to collect contributions which subsequently were expended in connection with federal elections, violated 2 U.S.C. § 441b(b)(3)(A). The Respondent PACs, and the political action committees of any other NEA state affiliates which made the aforesaid expenditures, violated 2 U.S.C. § 441b(b)(3)(A).

6. Upon receipt by the Respondent Affiliates, membership dues and contributions to the Respondent PACs were deposited in checking accounts in the names of the Respondent Affiliates. No expenditures were made in connection with federal elections from the Respondent Affiliates' checking accounts. Contributions to the Respondent PACs periodically were transferred from the Respondent Affiliates' checking accounts to separate checking accounts in the names of the Respondent PACs, and it was from these latter accounts that all such expenditures were made.

7. Contributions to the Respondent PACs sometimes were retained in the Respondent Affiliates' checking accounts longer than the 10-day period allowed under the Commission's regulations prior to their transfer to the separate Respondent PACs' checking accounts, such retention resulting in the commingling of dues and political contributions. A portion of the contributions so retained were expended by the Respondent PACs in connection with federal elections. Contributions to the

political action committees of other NEA state affiliates also may have been retained in checking accounts of such state affiliates longer than the period allowed under the Commission's regulations prior to their transfer to separate checking accounts in the names of the state affiliate political action committees, and a portion of the contributions so retained may have been expended by the political action committees in connection with federal elections.

8. By accepting monies retained in state affiliates' accounts longer than the period permitted by the Commission's regulations, portions of which monies were expended in connection with federal elections, the Respondent PACs and the political action committees of any other NEA state affiliates so involved violated 2 U.S.C. § 441b(a). By transferring to their political action committees contributions subsequently expended in connection with federal elections which had been retained in their accounts longer than permissible, the Respondent Affiliates, and any other NEA state affiliates so involved, violated 2 U.S.C. § 441b(a).

9. In 1976 the Kentucky Educators Public Affairs Council ("KEPAC") expended $1,522 for purposes of influencing the campaigns of candidates for federal office. Respondent did not in 1976 and has not since filed a statement of organization

with the Federal Election Commission in violation of 2 U.S.C. § 433. Respondent also did not file reports of receipts and expenditures for 1976 in violation of 2 U.S.C. § 434.

10. KEPAC has solicited contributions from persons who are not members or family of members of the Kentucky Education Association in violation of 2 U.S.C. § 441b(b)(4)(A)(ii).

B. Remedy

1. Pursuant to 2 U.S.C. § 441b(b)(3)(A), the Respondent PACs and the political action committees of other NEA state affiliates will not expend in connection with federal elections any contributions collected through the reverse checkoff system. The Respondent Affiliates and other NEA state affiliates will not transfer such contributions to their political action committees to be used for such expenditures.

2. Pursuant to 2 U.S.C. § 432(b)(2), the Respondent PACs and the political action committees of other NEA state affiliates which make or intend to make expenditures in connection with federal elections will not accept for deposit into their accounts:

(1) a contribution in excess of $50 which has been received by Respondent Affiliates and other NEA state affiliates and held in the treasury accounts of such Respondent Affiliates or other NEA state affiliates for more than 10 days after receipt; or

(2) a contribution of $50 or less which has been received by Respondent Affiliates and other NEA state affiliates

and held in the treasury accounts of such Respondent Affiliates or other NEA state affiliates for more than 30 days.

The Respondent Affiliates and other NEA state affiliates will transfer contributions to be used to make expenditures in connection with federal elections to their political action committees within the permissible time periods.

3. NEA, as the agent for the Respondent Affiliates, the Respondent PACs, and any other NEA state affiliates or state affiliate political action committees that in the past may have committed the violations of the Act referred to in Section A of this Agreement, will pay to the Treasury of the United States a civil penalty in the aggregate amount of $75,000. No part of this penalty will be paid with treasury funds of NEA, the Respondent Affiliates, or any other NEA state affiliate.

C. General Conditions

1. Upon request of anyone filing a complaint under 2 U.S.C. § 437g(a)(1) concerning the issues raised in MURs 949, 665(78), and 639(78), or upon the Commission's own motion, the Commission may review compliance with this Agreement. If the Commission determines that any of the Respondent Affiliates or the Respondent PACs has violated this Agreement,

it may, without further conciliation, institute a civil action for relief against that Affiliate or PAC in the United States District Court for the District of Columbia.

2. This Agreement will become effective when executed by all of the parties and approved by the Commission.

3. NEA will have thirty days from the effective date of this Agreement to pay the civil penalty called for in Section B(3) above unless additional time is granted by the Commission.

4. This Agreement is entered into in accordance with 2 U.S.C. § 437g(a)(4)(A) and, except as otherwise provided in paragraph 1 of this Section, will constitute a complete bar to any further action by the Commission against the Respondent Affiliates or the Respondent PACs with regard to MURs 949, 665(78) and 639(78), or the issues raised therein. This Agreement also will constitute a complete bar to any action by the Commission against any other NEA state affiliate or state affiliate political action committee with regard to any violations of the Act of the type referred to in Section A above that may have taken place prior to the effective date of this Agreement.

5. The violations of the Act referred to in Section A of this Agreement are admitted for purposes of conciliation among the parties to this Agreement pursuant to 2 U.S.C. § 437g(a)(4)(A), and shall not constitute admissions for

purposes of any action which has been or may be brought against NEA, the Respondent Affiliates, or the Respondent PACs by a third party.

FEDERAL ELECTION COMMISSION

BY _____
Charles N. Steele
General Counsel

CALIFORNIA TEACHERS ASSOCIATION
and ASSOCIATION FOR BETTER
CITIZENSHIP
and
CONNECTICUT EDUCATION ASSOCIATION
and CONNECTICUT EDUCATION ASSOCI-
ATION POLITICAL ACTION COMMITTEE
and
KENTUCKY EDUCATION ASSOCIATION
and KENTUCKY EDUCATORS PUBLIC
AFFAIRS COUNCIL
and
NATIONAL EDUCATION ASSOCIATION

BY _____
Robert H. Chanin
NEA General Counsel

Date: 3/18/80

7 7 7 4 1 0 2 1 3 7 3 3

OFFICE OF GENERAL COUNSEL

NATIONAL EDUCATION ASSOCIATION • 1201 16th St., N.W., Washington, D C 20036 • (202) 833-4451
WILLARD H. McGUIRE, President
BERNIE FREITAG, Vice-President
JOHN T. McGARIGAL, Secretary-Treasurer
TERRY HERNDON, Executive Director

MAY 19 P 1:22
FEC #1325

May 19, 1980

Charles N. Steele, General Counsel
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Re: MURs 949, 665 and 639

Dear Mr. Steele:

Pursuant to Section B(3) of the conciliation agreement disposing of the above matters, I am sending you a check for $75,000 made payable to the Treasury of the United States. Although the check is drawn on the NEA account, this is solely for purposes of administrative convenience. No part of the civil penalty is being paid with treasury funds of NEA, the respondent affiliates, or any other NEA state affiliate.

Sincerely,

Robert H. Chanin
General Counsel

RHC:db

Enclosure

cc: CEA-PAC
KEPAC
ABC

15-55
540

National Education Association

of the UNITED STATES
1201 SIXTEENTH STREET, N.W., WASHINGTON, D.C. 20036

65531

DATE
05/15/80

PAY TO: TREASURY OF THE UNITED STATES

AMOUNT OF CHECK
$***75,000.00

FEC MURS 949,665(78)639(78)

GENERAL ACCOUNT
AMERICAN SECURITY
AND TRUST COMPANY
WASHINGTON, D.C.

AUTHORIZED SIGNATURES

⑈065531⑈ ⑆0540⑈0055⑆ 43⑈863 52 408⑈

NATIONAL EDUCATION ASSOCIATION
OF THE UNITED STATES
1201 SIXTEENTH ST. N.W. WASHINGTON, D.C. 20036

Please Refer to this number in any correspondence ▶ 65531

DESCRIPTION	UNIT REFERENCE	VENDOR INVOICE	NEA P.O.	AMOUNT
U. S. TREASURY-FEC	5406 ✓			75,000.00

DATE 05/15/80

DETACH BEFORE DEPOSITING

Total $ 75,000.00

Trans - Urban
Messenger Pick-up

NATIONAL EDUCATION ASSOCIATION
OF THE UNITED STATES
1201 Sixteenth Street, N. W.
Washington, D. C. 20036

8004019456 9

OFFICE OF GENERAL COUNSEL
NATIONAL EDUCATION ASSOCIATION

TO:

Charles N. Steele, General Counsel

Federal Election Commission

1325 K Street, N.W.

Washington, D.C.

FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

April 24, 1980

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Robert H. Chanin
Deputy Executive Director
and General Counsel
National Education Association
1201 Sixteenth Street, N.W.
Washington, D.C. 20036

RE: MURs 949, 665 and 639

Dear Mr. Chanin:

On April 22, 1980, the Commission accepted the conciliation agreement signed by you on behalf of all respondents in the above referenced matters under review.

Upon payment of the civil penalty provided for in this agreement the files in these matters will be closed. The files will become part of the public record within thirty days of closure; however, 2 U.S.C. § 437g(a)(4)(B) prohibits any information derived in connection with any conciliation attempt from becoming public without the written consent of the respondent and the Commission. Should you wish any such information to become part of the public record, please advise us in writing.

Enclosed you will find a fully executed copy of the final conciliation agreement for your files.

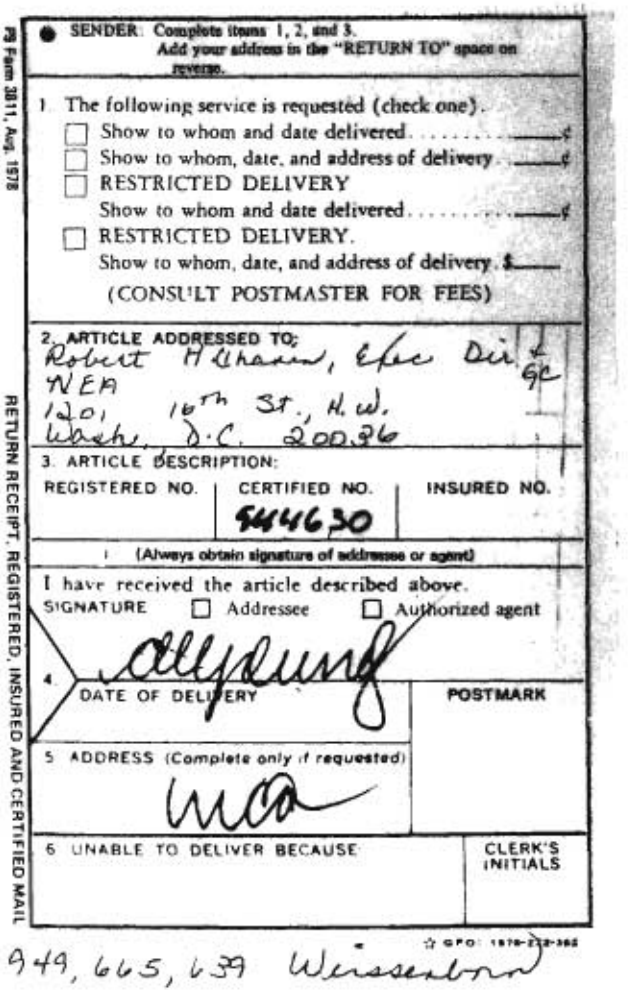
Sincerely,

Charles N. Steele
General Counsel

Enclosure

Conciliation Agreement

3001111520



PS Form 3811, Aug. 1978

RETURN RECEIPT, REGISTERED, INSURED AND CERTIFIED MAIL

● SENDER: Complete items 1, 2, and 3.
Add your address in the "RETURN TO" space on reverse.

1. The following service is requested (check one).
- ☐ Show to whom and date delivered ..... ¢
- ☐ Show to whom, date, and address of delivery ..... ¢
- ☐ RESTRICTED DELIVERY
  Show to whom and date delivered ..... ¢
- ☐ RESTRICTED DELIVERY.
  Show to whom, date, and address of delivery $
  (CONSULT POSTMASTER FOR FEES)

2. ARTICLE ADDRESSED TO:
Robert H Chanin, Exec Dir & GC
NEA
1201 16th St., N.W.
Wash. D.C. 20036

3. ARTICLE DESCRIPTION:

REGISTERED NO.	CERTIFIED NO.	INSURED NO.
	944630	

(Always obtain signature of addressee or agent)

I have received the article described above.
SIGNATURE ☐ Addressee ☐ Authorized agent

4. DATE OF DELIVERY: 11/29/79 — POSTMARK

5. ADDRESS (Complete only if requested)

6. UNABLE TO DELIVER BECAUSE — CLERK'S INITIALS

☆ GPO: 1978-232-365

949,665,639 Weissenborn

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	
California Teachers Association and Association for Better Citizenship	)	MUR 949
	)	
and	)	
	)	
Connecticut Education Association and Connecticut Education Association Political Action Committee	)	MUR 665 (78)
	)	
and	)	
	)	
Kentucky Education Association and Kentucky Educators Public Affairs Council	)	MUR 639 (78)

CONCILIATION AGREEMENT

These matters have been initiated by the Federal Election Commission (Commission) in the ordinary course of carrying out its responsibilities under the Federal Election Campaign Act of 1971, as amended (Act), and with respect to the Kentucky Education Association and the Kentucky Educators Public Affairs Council, by a signed, sworn and notarized complaint.

After investigation, the Commission has found reasonable cause to believe that the California Teachers Association, the Connecticut Education Association, and the Kentucky Education Association (collectively the "Respondent Affiliates"), and the Association for Better Citizenship, the Connecticut Education Association Political Action Committee, and the Kentucky Educators Public Affairs Council (collectively the "Respondent PACs"), have violated 2 U.S.C. §§ 441b(b)(3)(A) and 441b(a). In addition, the Commission has found reasonable cause to believe

that the Kentucky Educators Public Affairs Council has violated 2 U.S.C. §§ 433, 434 and 441b(b)(4)(A)(ii). The Commission has jurisdiction over the Respondent Affiliates and the Respondent PACs and over the issues raised in these matters.

The Respondent Affiliates and the Respondent PACs have had a reasonable opportunity to demonstrate that no action should be taken in these matters.

The National Education Association (NEA) is the national parent organization of the Respondent Affiliates and of counterpart organizations in other states.

NOW THEREFORE, the Commission and the Respondent Affiliates, the Respondent PACs, and the NEA, having duly entered into conciliation as provided for in 2 U.S.C. § 437g(a)(4)(A)(i), agree as follows:

A. Violations of Act.

1. The Respondent Affiliates are labor organizations within the meaning of 2 U.S.C. § 441b(b)(1).

2. The Respondent PACs are separate, segregated funds established and administered by the Respondent Affiliates. Although the primary purpose of the Respondent PACs is to receive contributions from members of the Respondent Affiliates and to expend those contributions in connection with state and local elections, they have made expenditures in connection with federal elections.

2021915033

3. Some of the contributions expended by the Respondent PACs in connection with federal elections were collected by the Respondent Affiliates through a payroll deduction system. Pursuant to that system, a teacher who signed an application for membership in a Respondent Affiliate thereby automatically agreed to a deduction of dues and to an additional deduction of a political contribution to the relevant Respondent PAC. If the member did not wish to make a contribution to the Respondent PAC, he or she was required to so notify the Respondent Affiliate, in which event an amount equal to the Respondent PAC contribution was refunded to the member. This system, which is referred to hereinafter as the "reverse checkoff system," was held to constitute a per se violation of 2 U.S.C. § 441b(b)(3)(A) in Federal Election Commission v. National Education Association, et al., 457 F. Supp. 1102 (D.D.C. 1978).

4. The Respondent PACs expended in connection with federal elections contributions that had been collected through the reverse checkoff system. Because of the difficulty of reconstructing a multitude of local records for a period of five years in some instances, the parties are not in agreement as to the precise amount of these expenditures. They do agree, however, that these expenditures aggregated in excess of $100,000. The political action committees of other NEA state affiliates also may have expended in connection with federal elections contributions that had been collected through the reverse checkoff system.

3/31/80

5. The Respondent Affiliates, and any other NEA state affiliates which used the reverse checkoff system to collect contributions which subsequently were expended in connection with federal elections, violated 2 U.S.C. § 441b(b)(3)(A). The Respondent PACs, and the political action committees of any other NEA state affiliates which made the aforesaid expenditures, violated 2 U.S.C. § 441b(b)(3)(A).

6. Upon receipt by the Respondent Affiliates, membership dues and contributions to the Respondent PACs were deposited in checking accounts in the names of the Respondent Affiliates. No expenditures were made in connection with federal elections from the Respondent Affiliates' checking accounts. Contributions to the Respondent PACs periodically were transferred from the Respondent Affiliates' checking accounts to separate checking accounts in the names of the Respondent PACs, and it was from these latter accounts that all such expenditures were made.

7. Contributions to the Respondent PACs sometimes were retained in the Respondent Affiliates' checking accounts longer than the 10-day period allowed under the Commission's regulations prior to their transfer to the separate Respondent PACs' checking accounts, such retention resulting in the commingling of dues and political contributions. A portion of the contributions so retained were expended by the Respondent PACs in connection with federal elections. Contributions to the

with the Federal Election Commission in violation of 2 U.S.C. § 433. Respondent also did not file reports of receipts and expenditures for 1976 in violation of 2 U.S.C. § 434.

10. KEPAC has solicited contributions from persons who are not members or family of members of the Kentucky Education Association in violation of 2 U.S.C. § 441b(b)(4)(A)(ii).

B. Remedy

1. Pursuant to 2 U.S.C. § 441b(b)(3)(A), the Respondent PACs and the political action committees of other NEA state affiliates will not expend in connection with federal elections any contributions collected through the reverse checkoff system. The Respondent Affiliates and other NEA state affiliates will not transfer such contributions to their political action committees to be used for such expenditures.

2. Pursuant to 2 U.S.C. § 432(b)(2), the Respondent PACs and the political action committees of other NEA state affiliates which make or intend to make expenditures in connection with federal elections will not accept for deposit into their accounts:

(1) a contribution in excess of $50 which has been received by Respondent Affiliates and other NEA state affiliates and held in the treasury accounts of such Respondent Affiliates or other NEA state affiliates for more than 10 days after receipt; or

(2) a contribution of $50 or less which has been received by Respondent Affiliates and other NEA state affiliates

and held in the treasury accounts of such Respondent Affiliates or other NEA state affiliates for more than 30 days.

The Respondent Affiliates and other NEA state affiliates will transfer contributions to be used to make expenditures in connection with federal elections to their political action committees within the permissible time periods.

3. NEA, as the agent for the Respondent Affiliates, the Respondent PACs, and any other NEA state affiliates or state affiliate political action committees that in the past may have committed the violations of the Act referred to in Section A of this Agreement, will pay to the Treasury of the United States a civil penalty in the aggregate amount of $75,000. No part of this penalty will be paid with treasury funds of NEA, the Respondent Affiliates, or any other NEA state affiliate.

C. General Conditions

1. Upon request of anyone filing a complaint under 2 U.S.C. § 437g(a)(1) concerning the issues raised in MURs 949, 665(78), and 639(78), or upon the Commission's own motion, the Commission may review compliance with this Agreement. If the Commission determines that any of the Respondent Affiliates or the Respondent PACs has violated this Agreement,

8004124607

it may, without further conciliation, institute a civil action for relief against that Affiliate or PAC in the United States District Court for the District of Columbia.

2. This Agreement will become effective when executed by all of the parties and approved by the Commission.

3. NEA will have thirty days from the effective date of this Agreement to pay the civil penalty called for in Section B(3) above unless additional time is granted by the Commission.

4. This Agreement is entered into in accordance with 2 U.S.C. § 437g(a)(4)(A) and, except as otherwise provided in paragraph 1 of this Section, will constitute a complete bar to any further action by the Commission against the Respondent Affiliates or the Respondent PACs with regard to MURs 949, 665(78) and 639(78), or the issues raised therein. This Agreement also will constitute a complete bar to any action by the Commission against any other NEA state affiliate or state affiliate political action committee with regard to any violations of the Act of the type referred to in Section A above that may have taken place prior to the effective date of this Agreement.

5. The violations of the Act referred to in Section A of this Agreement are admitted for purposes of conciliation among the parties to this Agreement pursuant to 2 U.S.C. § 437g(a)(4)(A), and shall not constitute admissions for

8004112469

purposes of any action which has been or may be brought against NEA, the Respondent Affiliates, or the Respondent PACs by a third party.

FEDERAL ELECTION COMMISSION

BY _____
Charles N. Steele
General Counsel

CALIFORNIA TEACHERS ASSOCIATION
and ASSOCIATION FOR BETTER
CITIZENSHIP
and
CONNECTICUT EDUCATION ASSOCIATION
and CONNECTICUT EDUCATION ASSOCI-
ATION POLITICAL ACTION COMMITTEE
and
KENTUCKY EDUCATION ASSOCIATION
and KENTUCKY EDUCATORS PUBLIC
AFFAIRS COUNCIL
and
NATIONAL EDUCATION ASSOCIATION

BY _____
Robert H. Chanin
NEA General Counsel

Date: 3/18/80

3004113946 09

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Robert H. Chanin
Deputy Executive Director
and General Counsel
National Education Association
1201 Sixteenth Street, N.W.
Washington, D.C. 20036

RE: MURs 949, 665 and 639

Dear Mr. Chanin:

On , 1980, the Commission accepted the conciliation agreement signed by you on behalf of all respondents in the above referenced matters under review.

Upon payment of the civil penalty provided for in this agreement the files in these matters will be closed. The files will become part of the public record within thirty days of closure; however, 2 U.S.C. § 437g(a)(4)(B) prohibits any information derived in connection with any conciliation attempt from becoming public without the written consent of the respondent and the Commission. Should you wish any such information to become part of the public record, please advise us in writing.

Enclosed you will find a fully executed copy of the final conciliation agreement for your files.

Sincerely,

Charles N. Steele
General Counsel

Enclosure

Conciliation Agreement

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	MUR 949
California Teachers Association and Association for Better Citizenship	)	
	)	
and	)	
	)	MUR 665 (78)
Connecticut Education Association and Connecticut Education Association Political Action Committee	)	
	)	
and	)	
	)	MUR 639 (78)
Kentucky Education Association and Kentucky Educators Public Affairs Council	)	

3004119461

CERTIFICATION

I, Marjorie W. Emmons, Secretary to the Federal Election Commission, do hereby certify that on April 22, 1980, the Commission decided by a vote of 5-0 to take the following actions regarding the above-captioned matters:

1. Accept the conciliation agreement, as attached to the Memorandum to the Commission dated April 17, 1980, agreed to by counsel for the National Education Association on behalf of the Connecticut Education Association, the Connecticut Education Association Political Action Committee, the California Teachers Association, the Association for Better Ctizenship, the Kentucky Education Association, the Kenctucky Educators Public Affairs Council, and all other affected affiliates of the National Education Association and their political action committees.

(Continued)

2. Send the letter as attached to the above-named memorandum.

Voting for this determination were Commissioners Reiche, Friedersdorf, Harris, McGarry, and Tiernan.

Attest:

4-22-80
Date

Marjorie W. Emmons
Secretary to the Commission

3004011946 12

Received in Office of the Commission Secretary: 4-18-80, 9:44
Circulated on 48 hour vote basis: 4-18-80, 2:00

April 18, 1980

MEMORANDUM TO: Marjorie w. Emmons

FROM Elissa T. Garr

SUBJECT: MURs 639, 665, 949

Please have the attached Memo distributed to the Commission on a 48 hour tally basis. Thank you!

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RECEIVED
OFFICE OF THE
COMMISSION SECRETARY

FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

80 APR 18 A 9:44

April 17, 1980

MEMORANDUM

TO: THE COMMISSION

FROM: Charles N. Steele
General Counsel

SUBJECT: Conciliation Agreement - MURs 639, 665 and 949

On December 13, 1978, the Commission found reasonable cause to believe that the Kentucky Educators Public Affairs Council ("KEPAC") had violated 2 U.S.C. § 441b(b)(3)(A), by expending in connection with federal elections $1,600 which had been collected by the Kentucky Education Association ("KEA") by means of a reverse check-off system. The Commission also found reasonable cause to believe that KEPAC" had violated 2 U.S.C. §§ 433 and 434 by failing to register as a political committee and report to the Commission.

The Commission, on December 13, 1978, also found reason to believe that KEA had violated 2 U.S.C. § 441b(b)(3)(A) and 2 U.S.C. § 441b(b)(4)(A)(ii) by collecting contributions for KEPAC by means of a reverse check-off system and by soliciting contributions from persons who are not members or family of members of KEA, and that both KEA and KEPAC had violated 2 U.S.C. § 441b(a) to the result of the commingling of KEPAC contributions with KEA dues in a KEA account. (MUR 639).

On May 23, 1979, the Commission found reasonable cause to believe that the Connecticut Education Association ("CEA") had violated 2 U.S.C. §§ 441b(a) and 441b(b)(3)(A) by commingling CEA dues funds with political contributions made to the Connecticut Education Political Action Committee (CEA-PAC) and by using a reverse check-off procedure to collect contributions to CEA-PAC. The Commission also found reason to believe that CEA-PAC had violated these same statutory provisions by expending in connection with federal elections $6,310 in funds which had been commingled with CEA dues in a CEA account and which had also been collected by means of a reverse check-off system. (MUR 665)

On November 27, 1979, the Commission found reasonable cause to believe that the California Teachers Association ("CTA") had violated 2 U.S.C. § 441b(a) and 2 U.S.C. § 441b (b)(3)(A) by commingling in the same account CTA dues and contributions made by members to the Association for Better

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Citizenship ("ABC"), CTA's political action committee, and by using a reverse check-off system to collect ABC contributions. The Commission also found reasonable cause to believe that ABC had violated the same provisions of the statute by expending $93,000 in connection with federal elections which had been previously commingled with CTA funds in a CTA account and which had been collected by means of a reverse check-off system. (MUR 949)

Following each Commission action with regard to the above MURs proposed conciliation agreements were forwarded to the respondents involved. This Office was informed by counsel for the National Education Association ("NEA") that NEA would be representing all of its state affiliates which were the respondents in the above MUR actions, and that NEA wished to include in any final settlement of these matters any other state affiliates not yet subject to enforcement action which had used a reverse check-off system to collect funds from which contributions had been made to federal candidates.

On December 17, 1979, attorneys from this Office met with NEA counsel for purposes of reaching tentative agreement on the contents of a comprehensive conciliation agreement concerning all present respondents and any other relevant NEA affiliates and their political actions committees. Counsel for NEA confirmed that the NEA affiliates in Connecticut, California and Kentucky had utilized a reverse check-off system when collecting money for their political action committees, and also agreed that the NEA affiliate in Wyoming had expended a total of $800 in funds so collected in 1974-75 and 1976-77. Counsel presented a figure of $102,000 as the amount known to have been collected by means of reverse check-off systems and then expended in connection with federal elections by NEA affiliates. He stated that this was the most accurate figure possible given NEA's investigatory resources, and offered an additional cushion of $23,000, bringing the total at issue to $125,000. He then tentatively agreed to a figure of $75,000 as a civil penalty covering all known and unknown violations.1/ Such civil penalty would be in lieu of any refunds to individual contributors to the political action committees involved and would be paid by the various respondent committees in proportion to the total of the amount each expended on federal elections.

1/ The $75,000 figure was arrived at by reference to NEA's experience with implementation of a refund opportunity as a remedy for § 44lb(b)(3)(A) violations, which was applied by the court in FEC v. NEA, 457 F. Supp. 1102 (D.D.C. 1978), in lieu of a civil penalty. In that civil action, NEA had been able to retain 60% of the funds collected by reverse check off, as those NEA members who availed themselves of the refund opportunity only accounted for about 40% of the NEA-PAC

continued

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On January 3, 1980, counsel for NEA submitted to this Office a proposed comprehensive conciliation agreement. Negotiations continued concerning the language of this agreement, with the result being the agreement attached to this memorandum.

Recommendation

1. That the the Commission accept the attached conciliation agreement agreed to by counsel for the National Education Association on behalf of the Connecticut Education Association, the Connecticut Education Association Political Action Committee, the California Teachers Association, the Association for Better Citizenship, the Kentucky Education Association, the Kentucky Educators Public Affairs Council, and all other affected affiliates of the National Education Association and their political action committees.

2. Send the attached letter.

Attachments
Conciliation Agreement
Letter to Robert H. Chanin

1/Continued

monies unlawfully collected by NEA. However, the administrative costs to NEA in implementing the refund opportunity were substantial. Thus, the $75,000 figure tentatively agreed to represents 40% of the reverse check off monies believed to have been spent on federal elections by these committees, plus an additional amount (roughly equivalent to 20% of the funds so collected) to account for the substantial administrative costs that would have to have been expended by the Committees in implementing a refund remedy. (NEA spent about 20% of the NEA-PAC funds collected by the reverse check-off in implementng the refund opportunity in FEC v. NEA, supra. Judge Gasch explicitly considered such costs to be in lieu of the "civil penalty" assessed to NEA for its unlawful actions. Id. at 1112). At the request of the Office of General Counsel the Reports Analysis Division has undertaken an extensive in-house search of committee reports to determine if any other NEA affiliates may have violated the law as to the use of a reverse check-off system. This search resulted in the addition of one committee, the Political Action Committee for Education in Colorado which counsel for NEA has acknowledged used the reverse check-off sytem in 1977 and 1978 and contributed a total of $11,164 to federal candidates. No additional states were found to have used reverse check-off systems.

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BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	
California Teachers Association and Association for Better Citizenship	)	MUR 949
	)	
and	)	
	)	
Connecticut Education Association and Connecticut Education Association Political Action Committee	)	MUR 665 (78)
	)	
and	)	
	)	
Kentucky Education Association and Kentucky Educators Public Affairs Council	)	MUR 639 (78)

CONCILIATION AGREEMENT

These matters have been initiated by the Federal Election Commission (Commission) in the ordinary course of carrying out its responsibilities under the Federal Election Campaign Act of 1971, as amended (Act), and with respect to the Kentucky Education Association and the Kentucky Educators Public Affairs Council, by a signed, sworn and notarized complaint.

After investigation, the Commission has found reasonable cause to believe that the California Teachers Association, the Connecticut Education Association, and the Kentucky Education Association (collectively the "Respondent Affiliates"), and the Association for Better Citizenship, the Connecticut Education Association Political Action Committee, and the Kentucky Educators Public Affairs Council (collectively the "Respondent PACs"), have violated 2 U.S.C. §§ 441b(b)(3)(A) and 441b(a). In addition, the Commission has found reasonable cause to believe

9004019461 7

that the Kentucky Educators Public Affairs Council has violated 2 U.S.C. §§ 433, 434 and 441b(b)(4)(A)(ii). The Commission has jurisdiction over the Respondent Affiliates and the Respondent PACs and over the issues raised in these matters.

The Respondent Affiliates and the Respondent PACs have had a reasonable opportunity to demonstrate that no action should be taken in these matters.

The National Education Association (NEA) is the national parent organization of the Respondent Affiliates and of counterpart organizations in other states.

NOW THEREFORE, the Commission and the Respondent Affiliates, the Respondent PACs, and the NEA, having duly entered into conciliation as provided for in 2 U.S.C. § 437g(a)(4)(A)(i), agree as follows:

A. Violations of Act.

1. The Respondent Affiliates are labor organizations within the meaning of 2 U.S.C. § 441b(b)(1).

2. The Respondent PACs are separate, segregated funds established and administered by the Respondent Affiliates. Although the primary purpose of the Respondent PACs is to receive contributions from members of the Respondent Affiliates and to expend those contributions in connection with state and local elections, they have made expenditures in connection with federal elections.

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3. Some of the contributions expended by the Respondent PACs in connection with federal elections were collected by the Respondent Affiliates through a payroll deduction system. Pursuant to that system, a teacher who signed an application for membership in a Respondent Affiliate thereby automatically agreed to a deduction of dues and to an additional deduction of a political contribution to the relevant Respondent PAC. If the member did not wish to make a contribution to the Respondent PAC, he or she was required to so notify the Respondent Affiliate, in which event an amount equal to the Respondent PAC contribution was refunded to the member. This system, which is referred to hereinafter as the "reverse checkoff system," was held to constitute a per se violation of 2 U.S.C. § 441b(b)(3)(A) in Federal Election Commission v. National Education Association, et al., 457 F. Supp. 1102 (D.D.C. 1978).

4. The Respondent PACs expended in connection with federal elections contributions that had been collected through the reverse checkoff system. Because of the difficulty of reconstructing a multitude of local records for a period of five years in some instances, the parties are not in agreement as to the precise amount of these expenditures. They do agree, however, that these expenditures aggregated in excess of $100,000. The political action committees of other NEA state affiliates also may have expended in connection with federal elections contributions that had been collected through the reverse checkoff system.

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5. The Respondent Affiliates, and any other NEA state affiliates which used the reverse checkoff system to collect contributions which subsequently were expended in connection with federal elections, violated 2 U.S.C. § 441b(b)(3)(A). The Respondent PACs, and the political action committees of any other NEA state affiliates which made the aforesaid expenditures, violated 2 U.S.C. § 441b(b)(3)(A).

6. Upon receipt by the Respondent Affiliates, membership dues and contributions to the Respondent PACs were deposited in checking accounts in the names of the Respondent Affiliates. No expenditures were made in connection with federal elections from the Respondent Affiliates' checking accounts. Contributions to the Respondent PACs periodically were transferred from the Respondent Affiliates' checking accounts to separate checking accounts in the names of the Respondent PACs, and it was from these latter accounts that all such expenditures were made.

7. Contributions to the Respondent PACs sometimes were retained in the Respondent Affiliates' checking accounts longer than the 10-day period allowed under the Commission's regulations prior to their transfer to the separate Respondent PACs' checking accounts, such retention resulting in the commingling of dues and political contributions. A portion of the contributions so retained were expended by the Respondent PACs in connection with federal elections. Contributions to the

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political action committees of other NEA state affiliates also may have been retained in checking accounts of such state affiliates longer than the period allowed under the Commission's regulations prior to their transfer to separate checking accounts in the names of the state affiliate political action committees, and a portion of the contributions so retained may have been expended by the political action committees in connection with federal elections.

8. By accepting monies retained in state affiliates' accounts longer than the period permitted by the Commission's regulations, portions of which monies were expended in connection with federal elections, the Respondent PACs and the political action committees of any other NEA state affiliates so involved violated 2 U.S.C. § 441b(a). By transferring to their political action committees contributions subsequently expended in connection with federal elections which had been retained in their accounts longer than permissible, the Respondent Affiliates, and any other NEA state affiliates so involved, violated 2 U.S.C. § 441b(a).

9. In 1976 the Kentucky Educators Public Affairs Council ("KEPAC") expended $1,522 for purposes of influencing the campaigns of candidates for federal office. Respondent did not in 1976 and has not since filed a statement of organization

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with the Federal Election Commission in violation of 2 U.S.C. § 433. Respondent also did not file reports of receipts and expenditures for 1976 in violation of 2 U.S.C. § 434.

10. KEPAC has solicited contributions from persons who are not members or family of members of the Kentucky Education Association in violation of 2 U.S.C. § 441b(b)(4)(A)(ii).

B. Remedy

1. Pursuant to 2 U.S.C. § 441b(b)(3)(A), the Respondent PACs and the political action committees of other NEA state affiliates will not expend in connection with federal elections any contributions collected through the reverse checkoff system. The Respondent Affiliates and other NEA state affiliates will not transfer such contributions to their political action committees to be used for such expenditures.

2. Pursuant to 2 U.S.C. § 432(b)(2), the Respondent PACs and the political action committees of other NEA state affiliates which make or intend to make expenditures in connection with federal elections will not accept for deposit into their accounts:

(1) a contribution in excess of $50 which has been received by Respondent Affiliates and other NEA state affiliates and held in the treasury accounts of such Respondent Affiliates or other NEA state affiliates for more than 10 days after receipt; or

(2) a contribution of $50 or less which has been received by Respondent Affiliates and other NEA state affiliates

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and held in the treasury accounts of such Respondent Affiliates or other NEA state affiliates for more than 30 days.

The Respondent Affiliates and other NEA state affiliates will transfer contributions to be used to make expenditures in connection with federal elections to their political action committees within the permissible time periods.

3. NEA, as the agent for the Respondent Affiliates, the Respondent PACs, and any other NEA state affiliates or state affiliate political action committees that in the past may have committed the violations of the Act referred to in Section A of this Agreement, will pay to the Treasury of the United States a civil penalty in the aggregate amount of $75,000. No part of this penalty will be paid with treasury funds of NEA, the Respondent Affiliates, or any other NEA state affiliate.

C. General Conditions

1. Upon request of anyone filing a complaint under 2 U.S.C. § 437g(a)(1) concerning the issues raised in MURs 949, 665(78), and 639(78), or upon the Commission's own motion, the Commission may review compliance with this Agreement. If the Commission determines that any of the Respondent Affiliates or the Respondent PACs has violated this Agreement,

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it may, without further conciliation, institute a civil action for relief against that Affiliate or PAC in the United States District Court for the District of Columbia.

2. This Agreement will become effective when executed by all of the parties and approved by the Commission.

3. NEA will have thirty days from the effective date of this Agreement to pay the civil penalty called for in Section B(3) above unless additional time is granted by the Commission.

4. This Agreement is entered into in accordance with 2 U.S.C. § 437g(a)(4)(A) and, except as otherwise provided in paragraph 1 of this Section, will constitute a complete bar to any further action by the Commission against the Respondent Affiliates or the Respondent PACs with regard to MURs 949, 665(78) and 639(78), or the issues raised therein. This Agreement also will constitute a complete bar to any action by the Commission against any other NEA state affiliate or state affiliate political action committee with regard to any violations of the Act of the type referred to in Section A above that may have taken place prior to the effective date of this Agreement.

5. The violations of the Act referred to in Section A of this Agreement are admitted for purposes of conciliation among the parties to this Agreement pursuant to 2 U.S.C. § 437g(a)(4)(A), and shall not constitute admissions for

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purposes of any action which has been or may be brought against NEA, the Respondent Affiliates, or the Respondent PACs by a third party.

FEDERAL ELECTION COMMISSION

BY _____
Charles N. Steele
General Counsel

CALIFORNIA TEACHERS ASSOCIATION and ASSOCIATION FOR BETTER CITIZENSHIP
and
CONNECTICUT EDUCATION ASSOCIATION and CONNECTICUT EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE
and
KENTUCKY EDUCATION ASSOCIATION and KENTUCKY EDUCATORS PUBLIC AFFAIRS COUNCIL
and
NATIONAL EDUCATION ASSOCIATION

BY Robert H. Chanin
Robert H. Chanin
NEA General Counsel

Date: 3/18/80

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FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Robert H. Chanin
Deputy Executive Director
and General Counsel
National Education Association
1201 Sixteenth Street, N.W.
Washington, D.C. 20036

RE: MURs 949, 665 and 639

Dear Mr. Chanin:

On , 1980, the Commission accepted the conciliation agreement signed by you on behalf of all respondents in the above referenced matters under review.

Upon payment of the civil penalty provided for in this agreement the files in these matters will be closed. The files will become part of the public record within thirty days of closure; however, 2 U.S.C. § 437g(a)(4)(B) prohibits any information derived in connection with any conciliation attempt from becoming public without the written consent of the respondent and the Commission. Should you wish any such information to become part of the public record, please advise us in writing.

Enclosed you will find a fully executed copy of the final conciliation agreement for your files.

Sincerely,

Charles N. Steele
General Counsel

Enclosure

Conciliation Agreement

9004119426

RAD 2004-72

REPORTS ANALYSIS REFERRAL UPDATE

*ORIGIN: RAD

DATE Feb. 14, 1980

ANALYST Kevin Kelly K.K.

TO: Office of General Counsel
ATTENTION: Ken Gross

TEAM CHIEF Steve Mims SM

COMPLIANCE REVIEW Peggy Sims PS/KB

THROUGH: STAFF DIRECTOR

FROM: ASSISTANT STAFF DIRECTOR FOR REPORTS ANALYSIS

MUR No. 665, 949, 639

DATE OF ORIGINAL REFERRAL n/a

**PURPOSE: In the course of basic review of Wyomimg PACE, a Request For Additional Information was sent to this committee on June 21, 1979 concerning their system of solicitation. In response to this request, Wyoming PACE stated that contributions to their political action committee are made through a "reverse check-off system" on their membership form. (See Attachment 1)

As noted in AO 1977-37, this procedure is contrary to 2U.S.C. 441b(b)(3)(A).

Due to the following factors, Reports Analysis feels that this information would be better utilized as background information to the MUR cited above than to begin a new MUR on this subject.

1) The total amount of transfers reported by Wyoming PACE are:
   a) A transfer to NEA PAC of $5.00 on 1/9/78.
   b) Transfers to WY Regublican State Committee totalling $860 made on 12/5/77, 8/22/77, 10/13/78.
   c) Transfer to Wy State Democratic Central Committee of $500.00 made on 10/13/78.

OUTCOME: (if applicable)

   d) there were no reported transfers directly to candidates or their Principle Campaign Committees.

2) Wyoming PACE has requested permission to terminate its filing status as of the July 10, 1979 report.
   a) The Reports Analysis Division granted them terminated status because there were no outstanding debts and they stated that their residual funds would be used for state elections only.

*Commission unit which initiated original Referral (e.g. AUDIT/RAD/OGC).
**INFORMATION, or RESULTS OF RAD ACTION, as appropriate.

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Be a PACE Setter

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COMMISSION

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Wyoming
Political Action Committee for Education

July 18, 1979

Federal Election Commission
Washington, D. C. 20463

Attention: Mr. Wade McArthur

The following letter is written in response to your request of June 21, 1979 concerning the Wyoming Political Action Committee for Education (PACE). Most contributions to Wyoming PACE are made by the reverse check-off system on our membership form. Wyoming PACE does not make any contributions to federal candidates. Most contributions to PACE are forwarded to the State PACE office through the payroll deduction system, with the checks being mailed directly to the Wyoming Education Association by the various school districts.

In a few instances, payroll deduction checks are sent to the local association which in turn forward the money to the Wyoming Education Association. Individuals not on payroll deduction may pay the entire amount or may elect to make a series of deferred payments. All contributions to PACE are voluntary and are on an individual basis. The Wyoming Education Association membership application form has specific instructions whereby the members may elect to make a contribution.

Concerning Schedule B, Line 21A, refunds requested by individual members are mailed to the local for refund to the requesting members. Local organizations then make direct refunds to members. The separate dollar amounts are small with the maximum being five dollars ($5). This method of refund is used since the amounts are small and it seems to work out much better than mailing individual checks.

I trust this answers your question concerning our Wyoming PACE operation.

Sincerely,

WYOMING POLITICAL ACTION COMMITTEE FOR EDUCATION

Don Shanor

Don Shanor
Treasurer

jb

GOOD SCHOOLS



ARE IMPORTANT

PACE—115 East 22nd Street, Cheyenne, Wyoming 82001

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FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

November 29, 1979

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Penn Foote, Esquire
Association for Better Citizenship/
California Teachers Association
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949

Dear Mr. Foote:

The Federal Election Commission has found reasonable cause to believe that the Association for Better Citizenship ("ABC") and the California Teachers Association ("CTA") have violated 2 U.S.C. § 441b(b)(3)(A) by using the reverse check-off procedure to collect ABC funds; and reasonable cause to believe ABC and CTA have violated 2 U.S.C. § 441b(a) by commingling ABC and CTA funds.

Please be advised that the Commission is under a duty to make every endeavor for a period of not less than thirty (30) days to correct such a violation by informal methods of conference, conciliation and persuasion, and to enter into a conciliation agreement. 2 U.S.C. § 437g(a)(5)(A). If we are unable to reach agreement during that period, the Commission may, upon a finding of probable cause to believe a violation has occurred, institute civil suit. 2 U.S.C. § 437g(a)(5)(B).

Enclosed please find conciliation agreements for ABC and CTA which this Office is prepared to recommend to the Commission in settlement of this matter. If ABC and CTA agree with the provisions of these agreements, please have the treasurer of CTA and ABC sign their respective conciliation agreements and return them to the Commission within ten days of your receipt of this letter. If not, please contact Ms. Marsha G. Gentner at (202) 523-4057 to discuss your objections to the agreements.

Sincerely,

Charles N. Steele
Acting General Counsel

Enclosures

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M949 116

PS Form 3811, Apr. 1977 RETURN RECEIPT, REGISTERED, INSURED AND CERTIFIED MAIL

● SENDER: Complete items 1, 2, and 3.
Add your address in the "RETURN TO" space on reverse.

1. The following service is requested (check one).
- ☐ Show to whom and date delivered ..... ¢
- ☐ Show to whom, date, and address of delivery. ____¢
- ☐ RESTRICTED DELIVERY
Show to whom and date delivered ..... ____¢
- ☐ RESTRICTED DELIVERY
Show to whom, date, and address of delivery $____
(CONSULT POSTMASTER FOR FEES)

2. ARTICLE ADDRESSED TO:
Penn Foote

3. ARTICLE DESCRIPTION:
REGISTERED NO. | CERTIFIED NO. | INSURED NO.
[illegible]

(Always obtain signature of addressee or agent)

I have received the article described above.
SIGNATURE ☐ Addressee ☐ Authorized agent

4. DATE OF DELIVERY

POSTMARK
DEC 31 1979

5. ADDRESS (Complete only if requested)

6. UNABLE TO DELIVER BECAUSE:

CLERK'S INITIALS

☆GPO 1977 – O – 249-595

FEDERAL ELECTION COMMISSION
RECEIVED
DEC 6 1979

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CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Penn Foote, Esquire
Association for Better Citizenship/
California Teachers Association
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949

Dear Mr. Foote:

The Federal Election Commission has found reasonable cause to believe that the Association for Better Citizenship ("ABC") and the California Teachers Association ("CTA") have violated 2 U.S.C. § 441b(b)(3)(A) by using the reverse check-off procedure to collect ABC funds; and reasonable cause to believe ABC and CTA have violated 2 U.S.C. § 441b(a) by commingling ABC and CTA funds.

Please be advised that the Commission is under a duty to make every endeavor for a period of not less than thirty (30) days to correct such a violation by informal methods of conference, conciliation and persuasion, and to enter into a conciliation agreement. 2 U.S.C. § 437g(a)(5)(A). If we are unable to reach agreement during that period, the Commission may, upon a finding of probable cause to believe a violation has occurred, institute civil suit. 2 U.S.C. § 437g(a)(5)(B).

Enclosed please find conciliation agreements for ABC and CTA which this Office is prepared to recommend to the Commission in settlement of this matter. If ABC and CTA agree with the provisions of these agreements, please have the treasurer of CTA and ABC sign their respective conciliation agreements and return them to the Commission within ten days of your receipt of this letter. If not, please contact Ms. Marsha G. Gentner at (202) 523-4057 to discuss your objections to the agreements.

Sincerely,

Charles N. Steele
Acting General Counsel

Enclosures

2004119461

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	MUR 949
Association for Better Citizenship	)	
	)	

CONCILIATION AGREEMENT

This matter having been initiated by the Commission in the ordinary course of carrying out its supervisory responsibilities, and, after an investigation, the Commission having found reasonable cause to believe that the Association for Better Citizenship (hereinafter "the Respondent" or "ABC") has violated 2 U.S.C. §§ 44lb(a) and 44lb(b)(3)(A), and 11 C.F.R. § 114.5(a)(1).

WHEREFORE, the Commission and the Respondent, having duly entered into conciliation as provided for in 2 U.S.C. § 437g(a)(5), do hereby agree as follows:

I. The Federal Election Commission has jurisdiction over the Respondent and subject matter in this case.

II. The Respondent has had a reasonable opportunity to demonstrate that no action should be taken in this matter.

III. The Respondent enters into this Agreement with the Commission voluntarily.

IV. The pertinent facts in this matter are as follows:

A. The Respondent is a political committee and the separate segregated fund connected to the California Teachers Association ("CTA") and is registered with the Commission. CTA is a labor organization.

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B. An individual becomes a CTA member by signing an Enrollment Form. CTA dues are paid by either of two ways, a lump sum cash payment upon enrollment or through use of a payroll deduction system whereby dues are deducted from the member's paycheck in equal installments over the school year.

C. Beginning in the school year of 1975-76 and continuing through 1976-77, and 1977-78, ABC contributions of $5.00 per year per member were deducted along with CTA dues and other assessments from the paychecks of CTA members who had authorized the payment of their CTA dues by the payroll deduction method. The $5.00 ABC contribution was included as part of the total amount required of cash payors of CTA dues.

D. A refund of the $5.00 ABC contribution could be secured upon the submission of an "option form" to CTA.

E. All monies collected by school boards under the payroll deduction system were transferred to CTA, which deposited these monies in a separate CTA account.

F. CTA disbursed these funds to each intended recipient, including the transfer of CTA dues to a regular

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CTA account. Funds collected for ABC were transmitted to ABC on an "as needed" basis, i.e., upon request when an ABC contribution or expenditure was contemplated. These transfers of ABC funds have been made at intervals ranging from seven days to over two months from the date of deposit of the ABC funds into the CTA transmittal account.

G. In 1976, ABC contributed $138,000 to candidates for federal office and loaned $50,000 to the National Education Association Political Action Committee ("NEA-PAC"). In 1977, ABC contributed $2,000 to candidates for federal office and $1,000 to the Democratic State Central Comittee Federal Candidates Fund ("DSCC"). In 1978, ABC contributed $500 to a candidate for federal office and $2,000 to the Friends of Lou Papan, a political committee supporting federal candidates and registered with the Commission.

WHEREFORE, the Respondent agrees:

A. That in those instances where the payroll deduction system was used to collect CTA dues and assessments, ABC contributions of $5.00 per member per year were also deducted from the paychecks of those individuals who enrolled in CTA and authorized the deduction of CTA dues from their paychecks. Individuals who enrolled in CTA and chose to pay membership dues

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by lump sum cash payment were informed that the total payment owed was an amount that included a $5.00 ABC contribution plus the amount of the CTA membership dues. A refund of the $5.00 ABC contribution could only be secured by submission by the member of an "option form" to CTA. Such a system of collection of funds is commonly known as a "reverse check-off" procedure.

B. 2 U.S.C. § 441b(b)(3)(A) prohibits a separate segregated fund of a labor organization from making a contribution by using money secured as a condition of membership in a labor organization. 11 C.F.R. § 114.5(a)(1) further provides that this prohibition applies to monies paid as a condition of acquiring/retaining membership in a labor organization even if the money is refundable upon request of the payor.

C. The "reverse check-off" procedure for collecting contributions to a segregated fund is per se a violation of 2 U.S.C. § 441b(b)(3)(A) and 11 C.F.R. § 114.5(a)(1). Federal Election Commission v. National Education Association, 457 F. Supp. 1102 (D.D.C. 1978).

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D. The Respondent's method of collecting ABC contributions in the years 1975-76, 1976-77, 1977-78, through the use of the "reverse check-off" procedure was in violation of 2 U.S.C. § 441b(b)(3)(A).

E. That CTA membership dues and ABC funds were deposited in one CTA account. Transfers of the ABC funds from this account were not made at regular intervals, but at varying intervals, up to as long as two and a half months from the date of deposit of the ABC funds in the CTA account. Therefore, some of the $143,500 contributed to federal candidates and political committees in 1976-1978 were commingled with CTA funds.

F. 2 U.S.C. § 441b(a) and 11 C.F.R. § 114.2(c) make it unlawful for a labor organization to make any direct or indirect contribution to a candidate for federal office.

G. The Respondent violated 2 U.S.C. § 441b(a) by commingling CTA monies with ABC monies which were later contributed to candidates for federal office.

H. The Respondent will now and in the future comply in all respects with the Federal Election Campaign Act of 1971, as amended.

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I. In conjunction with CTA, the Respondent will submit a plan in accordance with the district court's order of November 3, 1978, in Federal Election Commission v. National Education Association, supra, whereby all ABC funds collected by the reverse check-off procedure and deposited into the ABC federal account will be returned to those individuals from whom the funds were obtained, unless a written affirmation of the intent to contribute such funds to ABC is received by the Respondent.

J. The Respondent and CTA will pay a joint civil penalty in the amount of $10,000 pursuant to 2 U.S.C. § 437g(a)(5)(B).

V. General Conditions

A. The Commission, on request of anyone filing a complaint under 2 U.S.C. § 437g(a)(1), concerning the matter at issue herein, or on its own motion, may review compliance with this Agreement. If the Commission believes that this Agreement or any requirements thereof have been violated, it may institute a civil action for relief in the United States District Court for the District of Columbia.

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B. It is further agreed that this Conciliation Agreement is entered into in accordance with 2 U.S.C. § 437g(a)(5)(A), and that this Agreement, unless violated, shall constitute a complete bar to any further action by the Commission with regard to the matter set forth in this Agreement.

C. It is mutually agreed that this Agreement shall become effective as of the date that all parties hereto have executed same and the Commission has approved the entire agreement.

D. It is agreed that the Respondent shall have no more than thirty (30) days from the date of this agreement to implement and comply with the requirements contained herein, or so notify the Commission.

8004119463 8

Date

Charles N. Steele
Acting General Counsel
Federal Election Commission

Date

Treasurer
Association for Better Citizenship

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	MUR 949
California Teachers Association	)	
	)	

CONCILIATION AGREEMENT

This matter having been initiated by the Commission in the ordinary course of carrying out its supervisory responsibilities, and, after an investigation, the Commission having found reasonable cause to believe that the California Teachers Association (hereinafter "the Respondent" or CTA) has violated 2 U.S.C. §§ 441b(a) and 441b(b)(3)(A), and 11 C.F.R. § 114.5(a)(1).

WHEREFORE, the Commission and the Respondent, having duly entered into conciliation as provided for in 2 U.S.C. § 437g(a)(5), do hereby agree as follows:

I. The Federal Election Commission has jurisdiction over the Respondent and subject matter in this case.

II. The Respondent has had a reasonable opportunity to demonstrate that no action should be taken in this matter.

III. The Respondent enters into this Agreement with the Commission voluntarily.

IV. The pertinent facts in this matter are as follows:

A. Association for Better Citizenship ("ABC") is a political committee and the separate segregated fund connected to the Respondent and is registered with the Commission. The respondent is a labor organization.

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B. An individual becomes a CTA member by signing an Enrollment Form. CTA dues are paid by either of two ways, a lump sum cash payment upon enrollment or through use of a payroll deduction system whereby dues are deducted from the member's paycheck in equal installments over the school year.

C. Beginning in the school year of 1975-76 and continuing through 1976-77, and 1977-78, ABC contributions of $5.00 per year per member were deducted along with CTA dues and other assessments from the paychecks of CTA members who had authorized the payment of their CTA dues by the payroll deduction method. The $5.00 ABC contribution was included as part of the total amount required of cash payors of CTA dues.

D. A refund of the $5.00 ABC contribution could be secured upon the submission of an "option form" to CTA.

E. All monies collected by school boards under the payroll deduction system were transferred to CTA, which deposited these monies in a separate CTA account.

F. CTA disbursed these funds to each intended recipient, including the transfer of CTA dues to a regular

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CTA account. Funds collected for ABC were transmitted to ABC on an "as needed" basis, i.e., upon request when an ABC contribution or expenditure was contemplated. These transfers of ABC funds have been made at intervals ranging from seven days to over two months from the date of deposit of the ABC funds into the CTA transmittal account.

G. In 1976, ABC contributed $138,000 to candidates for federal office and loaned $50,000 to the National Education Association Political Action Committee ("NEA-PAC"). In 1977, ABC contributed $2,000 to candidates for federal office and $1,000 to the Democratic State Central Comittee Federal Candidates Fund ("DSCC"). In 1978, ABC contributed $500 to a candidate for federal office and $2,000 to the Friends of Lou Papan, a political committee supporting federal candidates and registered with the Commission.

WHEREFORE, the Respondent agrees:

A. That in those instances where the payroll deduction system was used to collect CTA dues and assessments, ABC contributions of $5.00 per member per year were also deducted from the paychecks of those individuals who enrolled in CTA and authorized the deduction of CTA dues from their paychecks. Individuals who enrolled in CTA and chose to pay membership dues

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by lump sum cash payment were informed that the total payment owed was an amount that included a $5.00 ABC contribution plus the amount of the CTA membership dues. A refund of the $5.00 ABC contribution could only be secured by submission by the member of an "option form" to CTA. Such a system of collection of funds is commonly known as a "reverse check-off" procedure.

B. 2 U.S.C. § 441b(b)(3)(A) prohibits a separate segregated fund of a labor organization from making a contribution by using money secured as a condition of membership in a labor organization. 11 C.F.R. § 114.5(a)(1) further provides that this prohibition applies to monies paid as a condition of acquiring/retaining membership in a labor organization even if the money is refundable upon request of the payor.

C. The "reverse check-off" procedure for collecting contributions to a segregated fund is per se a violation of 2 U.S.C. § 441b(b)(3)(A) and 11 C.F.R. § 114.5(a)(1). Federal Election Commission v. National Education Association, 457 F. Supp. 1102 (D.D.C. 1978).

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D. The Respondent's method of collecting ABC contributions in the years 1975-76, 1976-77, 1977-78, through the use of the "reverse check-off" procedure was in violation of 2 U.S.C. § 441b(b)(3)(A).

E. That CTA membership dues and ABC funds were deposited in one CTA account. Transfers of the ABC funds from this account were not made at regular intervals, but at varying intervals, up to as long as two and a half months from the date of deposit of the ABC funds in the CTA account. Therefore, some of the $143,500 contributed to federal candidates and political committees in 1976-1978 were commingled with CTA funds.

F. 2 U.S.C. § 441b(a) and 11 C.F.R. § 114.2(c) make it unlawful for a labor organization to make any direct or indirect contribution to a candidate for federal office.

G. The Respondent violated 2 U.S.C. § 441b(a) by commingling CTA monies with ABC monies which were later contributed to candidates for federal office.

H. The Respondent will now and in the future comply in all respects with the Federal Election Campaign Act of 1971, as amended.

3004719443

I. In conjunction with ABC, the Respondent will submit a plan in accordance with the district court's order of November 3, 1978, in Federal Election Commission v. National Education Association, supra, whereby all ABC funds collected by the reverse check-off procedure and deposited into the ABC federal account will be returned to those individuals from whom the funds were obtained, unless a written affirmation of the intent to contribute such funds to ABC is received by the Respondent.

J. The Respondent and ABC will pay a joint civil penalty in the amount of $10,000 pursuant to 2 U.S.C. § 437g(a)(5)(B).

V. General Conditions

A. The Commission, on request of anyone filing a complaint under 2 U.S.C. § 437g(a)(1), concerning the matter at issue herein, or on its own motion, may review compliance with this Agreement. If the Commission believes that this Agreement or any requirements thereof have been violated, it may institute a civil action for relief in the United States District Court for the District of Columbia.

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B. It is further agreed that this Conciliation Agreement is entered into in accordance with 2 U.S.C. § 437g(a)(5)(A), and that this Agreement, unless violated, shall constitute a complete bar to any further action by the Commission with regard to the matter set forth in this Agreement.

C. It is mutually agreed that this Agreement shall become effective as of the date that all parties hereto have executed same and the Commission has approved the entire agreement.

D. It is agreed that the Respondent shall have no more than thirty (30) days from the date of this agreement to implement and comply with the requirements contained herein, or so notify the Commission.

9004194645

Date

Charles N. Steele
Acting General Counsel
Federal Election Commission

Date

Treasurer
California Teachers Association

BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of)
)
Association for Better)
Citizenship, et al.)

MUR 949

CERTIFICATION

I, Marjorie W. Emmons, Secretary to the Federal Election Commission, do hereby certify that on November 27, 1979, the Commission determined by a vote of 6-0 to take the following actions in MUR 949:

1. FIND REASONABLE CAUSE TO BELIEVE that ABC and CTA violated 2 U.S.C. §44lb(b)(3)(A) and 11 C.F.R. §114.5(a)(1) by use of the reverse check-off procedure to collect ABC funds.

2. FIND REASONABLE CAUSE TO BELIEVE that ABC and CTA violated 2 U.S.C. §44lb(a) by commingling ABC and CTA funds.

3. Approve and send the conciliation agreement attached to the General Counsel's November 9, 1979 report in this matter.

Attest:

11/27/79
Date

Marjorie W. Emmons
Secretary to the Commission

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FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

MEMORANDUM TO: CHARLES STEELE mwe

FROM: MARJORIE W. EMMONS/MARGARET CHANEY mc

DATE: NOVMEBER 15, 1979

SUBJECT: OBJECTION - MUR 949 - General Counsel's Report dated 11-9-79; Received in OCS 11-13-79, 10:48

The above-named document was circulated on a 48 hour vote basis at 4:00, November 13, 1979.

Commissioner Reiche submitted an objection at 9:30, November 15, 1979, thereby placing MUR 949 on the Executive Session Agenda for Tuesday, November 27, 1979.

A copy of Commissioner Reiche's vote sheet is attached with comments.

ATTACHMENT:
Copy of Vote Sheet

8003110246117

48 HOUR TALLY SHEET

11-15-79
9:30

KF

FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

Date and Time Transmitted: 11-13-79, 4:00

Commissioner FRIEDERSDORF, AIKENS, TIERNAN, McGARRY, REICHE, HARRIS

RETURN TO OFFICE OF COMMISSION SECRETARY BY: THURSDAY, NOVEMBER 15, 1979
4:00

MUR No. 949 - General Counsel's Report dated 11-9-79

( ) I approve the recommendation

(✓) I object to the recommendation

COMMENTS: Joint fine is too low.

Date: 11/14/79 Signature: Frank P. Reiche

THE OFFICE OF GENERAL COUNSEL WILL TAKE NO ACTION IN THIS MATTER UNTIL THE APPROVAL OF FOUR COMMISSIONERS IS RECEIVED. PLEASE RETURN ALL PAPERS NO LATER THAN THE DATE AND TIME SHOWN ABOVE TO THE OFFICE OF COMMISSION SECRETARY. ONE OBJECTION PLACES THE ITEM ON THE EXECUTIVE SESSION AGENDA.

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November 9, 1979

MEMORANDUM TO: Marge Emmons

FROM: Elissa T. Garr

SUBJECT: MUR 949

Pleas have the attached General Counsel's Report on MUR 949 distributed to the Commission on a 48 hour tally basis.

Thank you.

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BEFORE THE FEDERAL ELECTION COMMISSION

RECEIVED
FEDERAL ELECTION COMMISSION
OFFICE OF THE SECRETARY

In the Matter of)
) '79 NOV 13 A10: 48
Association for Better Citizenship, et al)

GENERAL COUNSEL'S REPORT

Background and Summary of Allegations

This matter stems from an audit of the Association for Better Citizenship ("ABC"). The auditors discovered that the ABC used the reverse check off procedure to collect political funds for its federal account. The auditors also discovered that the California Teachers Association ("CTA") serves as the collection agent for ABC reverse check off funds but does not regularly transmit the ABC funds out of a CTA account within 10 days.

On May 17, 1979, the Commission found reason to believe ABC and CTA may have violated 2 U.S.C. §441b(b)(3)(A) and 11 C.F.R. §114.5(a) by using the reverse check off procedure to collect ABC funds, and reason to believe the respondents may have violated 2 U.S.C. §441b(a) by commingling ABC and CTA funds.

Evidence and Legal Analysis

The ABC is the political action arm of the California Teachers Association, a labor organization affiliated with the National Education Association (NEA). The ABC has a federal account and a state account.1/

1/ The federal account is registered with the Commission as ABC-Federal. It was this "account" that was the subject of the audit by the Audit Division.

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Beginning in 1975, ABC adopted the "reverse check off" procedure to collect funds from CTA members. Under this system, a $5 political "contribution" to ABC was deducted along with CTA dues and other union assessments from the paychecks of CTA members who enrolled in CTA and had authorized the payment of CTA dues by the payroll deduction method. If a member did not wish to contribute to ABC, he or she was required to submit a request for a refund to CTA. See CTA Enrollment Forms, Attachment I. This procedure was used in CTA membership years 1975-76, 1976-77, and 1977-78.[2/] Id.

CTA serves as a collection agent for transmittal of ABC reverse check off funds. The ABC funds are deducted, along with CTA dues and assessments, by local California school boards and transmitted to a separate CTA account. From this account, the funds are disbursed to a general CTA account, ABC accounts and other entities such as insurance companies. While the reverse check off funds are routinely transmitted to the ABC state account, funds to the ABC federal account are only transmitted on an "as need" basis, when contribution(s) to federal candidates/committees are contemplated. For example, ABC-Federal may inform the CTA employees in charge of disbursing funds out of the CTA transmittal account that it wishes to spend $50,000 on federal candidates at that time, and if sufficient

2/ CTA and ABC have continued to use the reverse check off procedure, but ABC claims to have ceased all federal election activities.

ABC funds are in the transmittal account, that amount (or whatever portion thereof that is available) is transferred to ABC-Federal. Because of this procedure, in the past ABC-Federal monies have not been transferred out of the CTA transmittal account within 10 days on a regular basis. Rather, according to the field investigation of the auditors, the length of time the ABC funds remained in the CTA account ranged from seven days to almost three months.

Since the 1975-76 school year, ABC-Federal has collected $138,000 by the reverse check off procedure. Of this $138,000, $88,000 was directly contributed to federal candidates or committees, and $50,000 represented a loan to National Education Association Political Action Committee (NEA-PAC).

USE OF THE "REVERSE CHECK OFF" PROCEDURE FOR COLLECTING ABC FUNDS

2 U.S.C. §441b(b)(3)(A) prohibits a labor organization and its political action committee from making contributions with funds secured by dues, fees or other monies acquired as a condition of membership in that labor organization. 11 C.F.R. §114.5(a)(1) further provides that political monies are funds "collected as a condition of membership" even if they are refundable upon the request of the payor. The reverse check off procedure as used by CTA and ABC in 1975 - 1978 to collect ABC funds exacts these funds as a condition of membership in CTA.

Enrollment forms used by CTA in the above-mentioned years refer to total CTA "dues" as including the $5.00 "contribution." 3/ See Attachment I. At least from the face of the enrollment form and materials that are before the member, it would appear to that person that he or she could not join CTA without contributing to ABC, and that the only way to prevent ABC from retaining the monies acquired without that member's specific consent would be to submit an "option form" requesting a refund. 4/ Id.

CTA/ABC counsel argues that the ability to pay CTA dues in cash makes the reverse check-off procedure used in conjunction with payroll deduction lawful under 2 U.S.C. § 441b(b)(3)(A) in that an individual could join CTA without contributing to ABC by paying CTA dues in cash. Enrollment forms, however, refer to total CTA dues as one amount which includes the $5.00 ABC

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3/ Each of the CTA "Guides for Membership Enrollment" for 1975-1978 also refers to the amount of CTA dues as including the $5.00 ABC contribution. See e.g., Attachment II. A "Question and Answer" section of this Guide responds to the question of how to join ABC by instructing the person to get a CTA enrollment form and put an X in the box marked "State Professional Dues." Id.

4/ In a letter in response to the Commission's findings of reason to believe, CTA Counsel, Penn Foote argues that members are orally informed that they can join CTA without contributing to ABC if they so indicate on the enrollment form and reduce the notation on the form of the amount to be paid by $5.00. Mr. Foote denominates this a "pre-membership reimbursement option." However, the only evidence Mr. Foote submits to substantiate that such oral instructions are a part of the membership enrollment and dues collection process is a memorandum from a CTA official to Mr. Foote stating that such instructions are given at membership workshops. This memorandum was written after the Commission found reason to believe in this matter. Attachment III.

contribution whether paid by the cash or payroll deduction method. See Attachment I. The "Guide for Membership Enrollment" (Attachment II) states that if a member does not authorize payroll deduction or make full cash payment of the CTA dues, the individual's membership will be terminated; the Guide defines "dues" as including the $5 ABC payment. The Commission has determined that the existence of such a lump sum cash payment option, even if it provides for payment of the labor organization's dues without including a political contribution, does not make the use of a reverse check off procedure in connection with payroll deduction lawful under 2 U.S.C. § 441b(b)(2)(A) and 11 C.F.R. § 114.5 (a)(1). Advisory Opinion 1977-37.

As the reverse check off procedure used by CTA and ABC to collect ABC monies results in political contributions acquired as a condition of membership in CTA, see FEC v. NEA, 457 F.Supp. 1102 (D.D.C. 1978), and as ABC contributed in excess of $130,000 to federal candidates and committees over the period of 1975 - 1978,[5/] the Office of General Counsel recommends that the

5/ In 1976, ABC contributed approximately $88,000 to candidates for federal office, and loaned $50,000 to NEA-PAC. In 1977 ABC contributed $1000 to the Congressman Waxman Campaign Committee, $1000 to the Committee to Re-Elect Yvonne Braithwaite Burke, and $1000 to the Democratic State Central Committee Federal Candidates Fund (California). In 1978, ABC contributed $500 to the Glen Anderson Campaign Committee and $2000 to the Friends of Lou Papan (federal multicandidate committee).

Commission find reasonable cause to believe CTA and ABC violated 2 U.S.C. § 441b(b)(3)(A) and 11 C.F.R. § 114.5(a)(1).

COMMINGLING

The auditors determined from review of CTA and ABC bank records that ABC funds collected by payroll deduction are placed and remain in a CTA transmittal account along with CTA dues until a request for these funds to be used by ABC (federal account) is made. Thus, ABC funds have been commingled with CTA dues monies for up to 3 months at a time, and are not routinely transferred to ABC every 10 days of receipt by CTA. As the Commission has held that such a transmittal procedure by a labor organization and its political action committee is lawful under the Act only if the political monies are deposited in a designated depository of that committee within 10 days, Advisory Opinions 1978-42 and 1978-98, the General Counsel's Office recommends the Commission find reasonable cause to believe CTA and ABC violated 2 U.S.C. § 441b(a).

RECOMMENDATIONS

1. Find reasonable cause to believe ABC and CTA violated 2 U.S.C. § 441b(b)(3)(A) and 11 C.F.R. § 114.5(a)(1) by use of the reverse check-off procedure to collect ABC funds.
2. Find reasonable cause to believe ABC and CTA violated 2 U.S.C. § 441b(a) by commingling ABC and CTA funds.

3. Approve and send the attached conciliation agreement.

DATE

CHARLES N. STEELE
ACTING GENERAL COUNSEL

Attachments:

Conciliation Agreements
Letter
Attachment I - Enrollment Forms (3)
Attachment II - Guide for Membership Enrollment (3)
Attachment III - Memorandum to Penn Foote

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H

Attachment

EXHIBIT C

UNITED TEACHING PROFESSION
CHAPTER — CTA — NEA

MEMBERSHIP ENROLLMENT FORM

TEMPORARY RECEIPT NO.

16010

(Please Print)

PLEASE PRINT LEGIBLY AND FIRMLY ON A SMOOTH SURFACE

	P/R DEDUCT	CASH
1975-76 DUES		
CHAPTER $		
[illegible]		
[illegible]		
MISC		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT $		

Pursuant to Section 13532 of the Education Code, you are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I cannot not re-revoke or reduce the amount authorized to be deducted except after the end of the fiscal year, of the district wherein I am employed, and prior to the first deduction of the ensuing school year.

DISTRICT

Exhibit C

DATE EMPLOYEE SIGNATURE

16010

TEMPORARY MEMBERSHIP RECEIPT
1975 76

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA

MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT CTA-NEA		
MISC		
TOTAL →	$ (PAYROLL)	$ (CASH)

DATE ENROLLED

FACULTY REPRESENTATIVE

NO CARBON IS REQUIRED

1975 - 76

8 0 0 4 7 1 2 4 6 5 8

EXHIBIT D

1976-77

UNITED TEACHING PROFESSION
CHAPTER — CTA — NEA

MEMBERSHIP ENROLLMENT FORM

RECEIPT NO.
68357

(Please Print)

PLEASE PRINT LEGIBLY AND FIRMLY ON A SMOOTH SURFACE

SOCIAL SECURITY NUMBER

EMP NO

LAST NAME FIRST MIDDLE

STREET

CITY ZIP

SCHOOL DISTRICT

CHAPTER COUNTY

DISTRICT COPY

UTP DUES SEE REVERSE SIDE FOR APPLICABLE MEMBERSHIP CATEGORY AND DUES AMOUNT.

CATEGORY (CHECK ONE) 1 2 3

	P/R DEDUCT	CASH
CHAPTER		
STATE DUES		
TPA		
NEA DUES		
MISC		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT		

You are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the fiscal year of the district wherein I am employed and prior to the first deduction of the ensuing school year.

EXHIBIT D

68357

UTP MEMBERSHIP RECEIPT 1976-77

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA

MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT.-CTA-NEA		
MISC		
TOTAL →	$ (PAYROLL)	$ (CASH)

DATE ENROLLED

NO CARBON IS REQUIRED

9 0 5 4 7 1 9 4 6 5 9

10-77-78

EXHIBIT E

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA
HIGHER EDUCATION
MEMBERSHIP ENROLLMENT FORM

RECEIPT NO.
110017

(Please Print)

FOR OFFICE USE OR CHANGES

	SOCIAL SECURITY NUMBER	EMP NO
LAST NAME	FIRST	MIDDLE
STREET		
	CITY	ZIP
CAMPUS		
DEPARTMENT		PHONE

PLEASE PRINT LEGIBLY AND ONLY ON A SMOOTH SURFACE

DISTRICT COPY

DUES: SEE REVERSE SIDE FOR APPLICABLE MEMBERSHIP CATEGORY AND DUES AMOUNT.

FULL DUES (CHECK ONE) 1 2 3

	P/R DEDUCT	CASH
CHAPTER		
STATE PROFESSIONAL		
NEA		
OTHER DUES		
TOTAL		
PAYROLL DEDUCT ON MONTHLY AMOUNT		

You are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The entire amount to deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I agree that such revocation or revision can be made by me only at the beginning of a school year between July 1 and September 1.

EXHIBIT E

110017

MEMBERSHIP RECEIPT
1977-78

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA
HIGHER EDUCATION

MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT.-CTA-NEA	☐	☐
TOTAL →	$ (PAYROLL)	$ (CASH)

DATE ENROLLED _____

CHAPTER REPRESENTATIVE

NO CARBON IS REQUIRED

Attachment II

MEMBERSHIP CHAIRPERSONS
AND
FACULTY REPRESENTATIVES

Guide For Membership Enrollment

and Questions and Answers

CHAPTER

CALIFORNIA TEACHERS ASSOCIATION
AND
ASSOCIATION FOR BETTER CITIZENSHIP

NATIONAL EDUCATION ASSOCIATION
AND
NEA POLITICAL ACTION COMMITTEE

September, 1977

EXHIBIT A

9004113460

September, 1977

TO: Chapter, CTA/NEA Membership Chairperson

FROM: CTA Membership Department

We have prepared the 1977-78 Chapter/CTA/NEA membership cards for all of your payroll deduction and cash members who are on our records. Additionally, transmittal listings of members processed are included, to be retained for your files.

Should it be determined, when membership card is presented, that the member belongs in a category other than that indicated on the upper right-hand corner of the membership card, please follow instructions as shown page 7.

Membership cards enclosed are processed 1977-78 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before forwarding them to the faculty representative for distribution. New enrollments must be completed for any member for whom you did not receive a card.

Please forward membership cards, enrollment forms, ABC option cards, Guide for Membership Enrollment booklet--which contains instructions and question and answer sections--to your faculty representatives. Small manila envelopes entitled "Return Envelope for Cash Processed Memberships" should be distributed one to each faculty representative. Instructions for handling are included in their materials. Cards returned to you by your faculty representatives due to change in school assignment should be forwarded to the faculty representative in the new school.

National Education Association-Political Action Committee contribution forms will be available for your members through the Regional Resource Center serving your chapter. Please refer to the Questions & Answers section contained in this GUIDE for information relative to NEA-PAC. Processing instructions are on page 10.

When the above items are returned to you, you should reconcile the information shown and then forward the Payroll Deduction Authorization Forms (first copy) and the NEA-PAC supplementary authorizations to the district office only for those using the payroll deduction plan. Enrollment forms (second copy) should be forwarded to the CTA Membership Department. Retain the chapter copy (third copy) for your files. Postpaid envelopes are provided for mailing; however, to reduce our rising mailing costs may we ask your cooperation in prudent use of these envelopes. Deposit all checks promptly, keeping accurate deposit records.

Please include your association check when transmitting cash memberships. Checks should be made payable to CTA Membership Department.

All active members are covered by the CTA/NEA Educators Employment Liability Policy, and will be provided a certificate of insurance.

The following pages include details on instructions to faculty representatives.

Note: Chapters have the responsibility to file with the district office the dollar amounts for Chapter, CTA and NEA dues for categories 1, 2 and 3 of active membership. If your chapter has negotiated a representation fee, please contact the Membership Department for processing instructions.

EXHIBIT A

8 0 0 1 1 7 4 6 6 1

ALERT. . .

Both payroll deduction and cash membership cards have been issued.

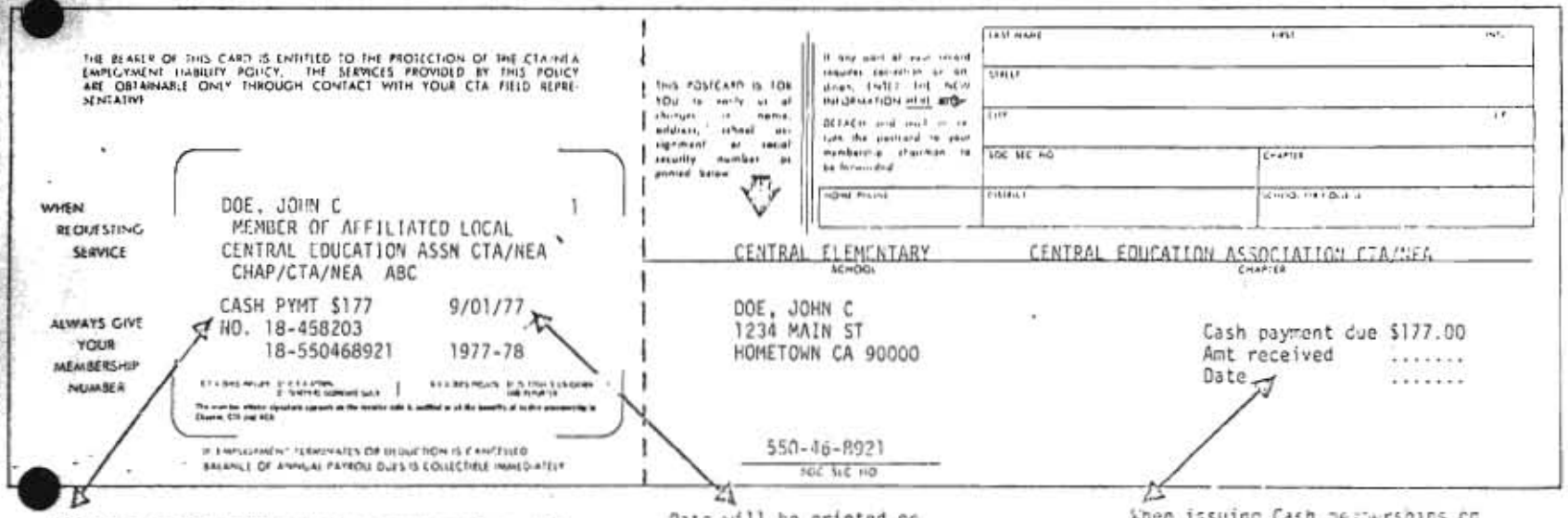
- You can identify the cash members' cards by the imprinting of "CASH PYMT" on the membership card,
- and the payroll deduction members' cards by the imprinting of "P/R PYMT" on the membership card.

(See Exhibit I)

EXHIBIT A

MEMBERSHIP CARD

EXHIBIT I



All Cash and Payroll Deduction memberships will be printed "CASH PYMT" or "P/R PYMT" in this area and will include total dollar amounts on Transmittal #1 only.

Date will be printed on membership cards in this area. Exception: Cash memberships in Transmittal #1 enclosed in your membership materials package.

When issuing Cash memberships on Transmittal #1, enter amount received and date this postcard. (Postcard to be returned to Membership Chairperson with remittance or signed payroll deduction authorization.)

4

September, 1977

TO: Chapter/CTA/NEA Faculty Representatives

FROM: CTA Membership Department

The payroll deduction and cash membership cards given to you for distribution are processed 1977-78 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before issuing them to the members. New enrollments must be completed for any member for whom you did not receive a card.

Should it be determined, when membership card is presented, that the member belongs in a category other than that indicated on the upper right-hand corner of the membership card, please follow instructions as shown on page 7.

Attached to this GUIDE is a supplement entitled Questions & Answers. Please refer to this supplement for information regarding membership, ABC, NEA-PAC, etc.

a n n 1 1 9 1 6 3 4

MEMBERSHIP CARDS

Exhibit 1

(See facsimile on opposite page)

Please distribute as follows:

- Payroll Deduction Membership Cards

  Distribute cards to members.

- Cash Membership Cards

  You may identify "cash" cards by checking imprinted information provided on each card (see facsimile). Card should NOT be issued to member until payment is made, or payroll authorization signed.

  a. Upon receipt of check, date the member's card to right of area showing total dues amount, and the postcard portion; note amount received, then issue card to member.

  b. Cash members will remain on our files until December 31, at which time, if member has not made full cash payment or authorized payroll deduction, the membership will be terminated.

  Please return all cards for cash members who have not made payment to renew their memberships by December 31. A special manila envelope entitled "Return Envelope for Cash Processed Memberships" is provided for this purpose.

- If Cash Member Changes to Payroll Deduction

  1. Complete an enrollment form or the payroll deduction authorization required by your district for forwarding to the district office by the membership chairperson.
  2. Mark membership card by striking through cash payment and writing in payroll deduction.
  3. Date membership card and issue to member.
  4. Date postcard portion, attach to enrollment and forward to your membership chairperson.

EXHIBIT A

8 0 0 1 0 1 2 4 6 6 5

ADDITIONS OR DELETIONS

EXHIBIT II

Shown here are the address side and the information side of the postcard portion of the membership card carrier.

PLACE STAMP HERE

CALIFORNIA TEACHERS ASSOCIATION

MEMBERSHIP DEPARTMENT

1845 MAGNOLIA AVENUE
BURLINGAME, CALIFORNIA 94010

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below

If any part of your record requires correction or addition ENTER THE NEW INFORMATION HERE

DETACH and mail or return the postcard to your membership chairman to be forwarded

LAST NAME | FIRST | INIT

Relate NEA -

STREET

CITY | ZIP

Add NEA Paid-up Life

SOC SE NO | CHAPTER

HOME PHONE | DISTRICT | SCHOOL OF CURRENT

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSOCIATION CTA/NEA
CHAPTER

DOE, JOHN C
1234 MAIN ST
HOMETOWN CA 90000

Cash payment due $177.00
Amt received .....
Date .....

550-46-8921
SOC SEC NO

6

EXHIBIT

All cash membership cards which you have received must be accounted for. Consequently, we are enclosing a "Return Envelope for Cash Processed Memberships" in which we ask you to enclose any of the following:

1. The postcard portion of membership card with check attached for members who are paying cash again this year; or
2. The postcard portion of membership card and completed enrollment forms for cash members changing to payroll deduction; or
3. The entire membership card if for any reason card is not issued.

Additions, Deletions and Changes

If a member terminates employment and/or cancels his membership, return entire membership card to membership chairperson. Please note reason for return of membership card on postcard portion.

For all other changes (see Exhibit II on opposite page) including additions or deletions of membership types, change in percentage of teaching assignment, which would result in a different membership category; change of name, address, Social Security number, school, etc.; mark appropriate information on postcard portion of membership card and return to your membership chairperson for forwarding to us. Issue membership card portion to member.

Some school assignments are not in the member's record which is evident on the postcard portion of membership card. Please complete this information on the postcard portion and return to your membership chairperson for forwarding to us.

NOTE: Additions and deletions for payroll deduction members require a corrected payroll deduction authorization to be filed with the district office.

Remember to date all forms with date of issuance.

Any correction requests as outlined above should be returned immediately to permit prompt correction of the individual member's record and, where required, reissuance of the membership card.

EXHIBIT A

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MEMBERSHIP ENROLLMENT FORM

EXHIBIT III

Completed enrollment forms will be sent to membership chairpersons for distribution: 1st copy to District Office (if payroll deduction member). Note: Please observe District Office deadline. 2nd copy to CTA Membership Department; 3rd copy retained by chapter.

Issue this temporary receipt card to the member.



If the chapter has filed with the District Office the dollar amount for dues, do not complete this portion.

Please date at time of enrollment in both places.

Member may use this number for any CTA services until permanent card is issued.

NEA Life Memberships are no longer available. These boxes may be used only by members who have been making annual payments for NEA Life. (See reverse side of form.)

INSTRUCTIONS FOR COMPLETING ENROLLMENT FORMS.

Exhibit III

(See facsimile on opposite page)

Enrollment forms are to be used for enrolling new members (cash or payroll) or for changing members' payroll deductions.

Payroll Deduction: Enrollee is to complete enrollment, sign and date for forwarding to membership chairperson. (Note: Check appropriate category box to ensure correct deduction amount.) Faculty representative completes and issues temporary receipt portion to member.

Cash: Complete enrollment form for forwarding to membership chairperson. Faculty representative completes and issues temporary receipt portion to member. Checks may be made payable to the chapter or to the California Teachers Association.

NEA Life: As of July 6, 1973, the NEA Representative Assembly ruled to discontinue NEA Life Memberships. Previously issued memberships will be honored.

If a member is making NEA Life annual payments ($25, $33, or $55) by cash or payroll deduction through your chapter, please note amount in "NEA Life" space. If the member is a paid-in-full NEA Life member, write "paid" in "NEA Life" space.

All present NEA Life members—paid-up or those whose payments still are being deducted—are NEA members, and are not required to make any additional payments other than those for which they have contracted.

UTP ACTIVE MEMBERSHIP CATEGORIES AND DUES AMOUNT

Those eligible for membership in more than one school district shall be enrolled in their primary place of employment.

Category 1	For those faculty or substitutes whose teaching assignment is more than 60% of a normal assignment except for faculty employed as pre-school, head start, and child care teachers whose salaries are less than the minimum teacher salary for the district in which they are employed.	(Chapter (State Prof. Dues (NEA	$ ___ $112* $ 30
Category 2	For those faculty or substitutes whose teaching assignment is greater than 1/3 but not more than 60% of a normal assignment, or faculty employed as pre-school, head start or child care teachers whose salary in the district in which they are employed is less than the minimum salary paid regular teachers in such district.	(Chapter (State Prof. Dues (NEA	$ ___ $ 49* $ 15
Category 3	For those faculty or substitutes whose teaching assignment is 1/3 or less than a normal assignment.	(Chapter (State Prof. Dues (NEA	$ ___ $ 27* $ 15

*Including $5 ABC

NOTE: NEA Life payments for members previously enrolled in the NEA Life payment plan may be continued in one of the following amounts:

$25.00
33.00
55.00

EXHIBIT A

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ABC (ASSOCIATION FOR BETTER CITIZENSHIP)

Continuing payroll deduction members who had elected previously not to join ABC may add ABC by completing a payroll deduction authorization form. The original copy of this amended authorization should be forwarded to the district office, and the second copy returned to the Membership Department with the postcard portion of the membership card. This will enable us to correct the member's record.

Members may make cash payment to join ABC.

An ABC option card must be completed for those who do not join ABC. (See reverse side of option card for instructions.)

NEA-PAC (NATIONAL EDUCATION ASSOCIATION-POLITICAL ACTION COMMITTEE)

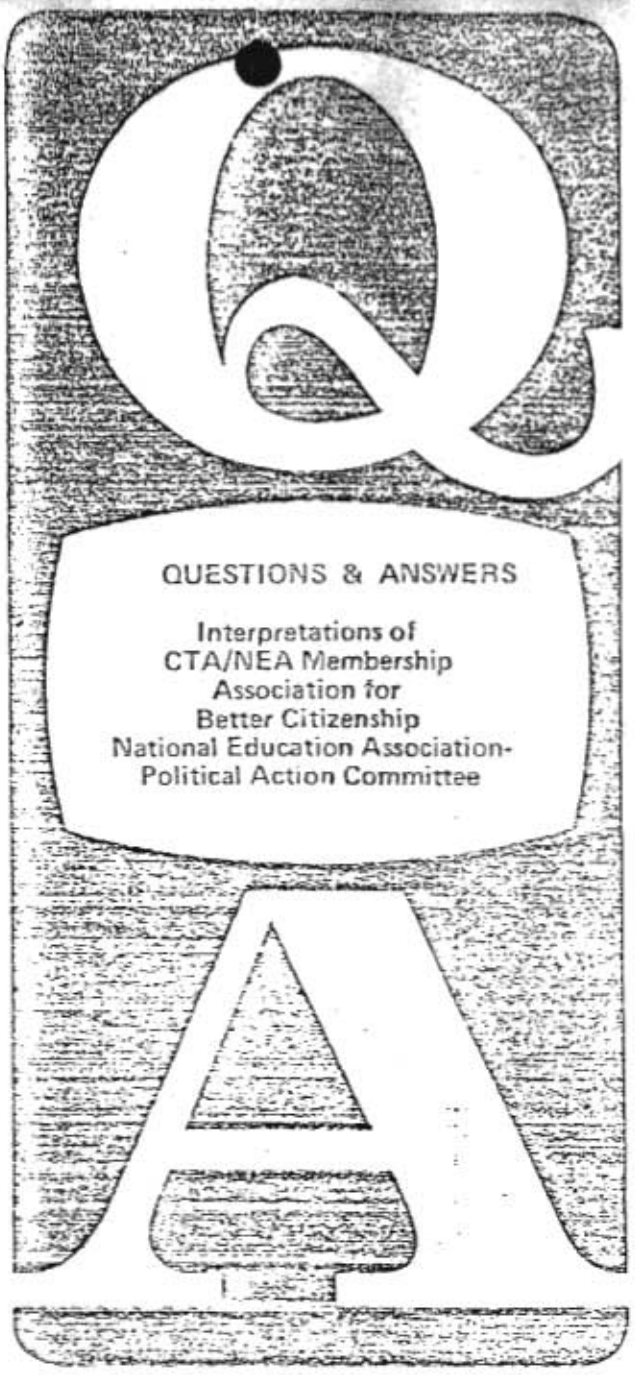
New or continuing members who wish to contribute to NEA-PAC should complete the two-part "NEA-PAC Supplemental Payroll Authorization/Cash Contribution" form. Please contact your membership chairperson for your supply of this form.

NEA-PAC contributions may be accepted by payroll deduction or cash payment. Complete both portions of the form, which is to be signed and dated where indicated. Issue receipt portion to member. Distribute completed copies according to the designations at the bottom of each copy. Checks for cash contributions should be made payable to NEA-PAC.

NOTE: Distribute district copy only if member signs for payroll deduction.

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EXHIBIT A



California Teachers Association
an affiliate of the
National Education Association
Membership Department
1845 Magnolia Avenue
Burlingame, California 94010

September, 1977

EXHIBIT

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ACTIVE MEMBERSHIP

• • • Categories 1, 2 and 3 are active memberships with equal rights and privileges as set forth in the Bylaws. (See Bylaws Article III, Section 3 a.)

Unified dues of CTA/NEA/Chapter are required in each category:

Anyone admitted to active membership in the Association must also become a member of the chapter serving the area or level in which he is actively employed, provided such membership in an equivalent class is available, and of the National Education Association, through the payment of dues.

Category 1	For those faculty or substitutes whose teaching assignment is more than 60% of a normal assignment except for faculty employed as pre-school, head start, and child care teachers whose salaries are less than the minimum teacher salary for the district in which they are employed.	(Chapter (State Prof. Dues (NEA	$ $112* $ 30
Category 2	For those faculty or substitutes whose teaching assignment is greater than 1/3 but not more than 60% of a normal assignment, or faculty employed as pre-school, head start or child care teachers whose salary in the district in which they are employed is less than the minimum salary paid regular teachers in such district.	(Chapter (State Prof. Dues (NEA	$ $ 49* $ 15
Category 3	For those faculty or substitutes whose teaching assignment is 1/3 or less than a normal assignment.	(Chapter (State Prof. Dues (NEA	$ $ 27* $ 15

*Including $5 ABC

• • • What is the definition of "normal" assignment?

Response: Standing Rule 6.3 (a) defines active membership categories 1, 2 and 3 by referring to a given percentage of a "normal" assignment. The purpose of these categories is to provide active membership in CTA with full rights and benefits to part-time faculty and to provide a dues level which is commensurate with the amount of part-time work the individual does.

The percentages would apply to individuals working part time and CTA will accept the chapter's judgment on whether the part-time employee qualifies for category 1, 2 or 3. The chapter would make this judgment based upon the comparison of time worked by a part-time employee versus the time put in by a full-time or "normal" employee.

• • • Does "teaching" assignment restrict membership?

Response: The term "teaching" assignment is intended to be interpreted in its broad sense. Article III, Section 1 a states as follows:

> Active. Active membership shall be open to any person engaged in, or who is on a limited leave of absence from, professional educational work. (Emphasis added.)

• • • What if I teach in more than one district?

Response: Members must be enrolled as unified members (Chapter/CTA/NEA) in the district of primary employment. In addition, they may enroll as chapter-only members in any other district in which they are employed.

EXHIBIT

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• • • Must my membership be continuous?

Response: Members using Association-sponsored group insurances should be aware that continuous membership in the Association is necessary to maintain coverage.

To utilize the Association's Group Legal Services Program/DuShane Fund, members must:

a. maintain continuous membership in the Association,

b. be a member at the time of the incident giving rise to the need for legal services, and

c. be a member at the time of the application for group legal services.

• • • Does "faculty or substitute" include all eligible certificated employees of the bargaining unit or is this restricted to teachers and/or substitutes only (Example: nurses, speech therapists, etc.)?

Response: "Faculty or substitute" includes all eligible certificated employees.

• • • What are guidelines for local chapters regarding membership for substitutes?

Response: On April 23, 1976, Steve Edwards sent a memo to chapter presidents and State Council members with a suggested set of sample bylaws for local chapter usage on membership and dues. This was done in order to provide information to chapters regarding recent changes in CTA membership categories and a suggested method through which chapters could bring their bylaws into conformity with the CTA membership classifications.

If a chapter were to adopt the suggested bylaws, substitutes would be eligible to join the chapter and qualify for either active membership category 1, 2, or 3, depending upon the number of days taught during the school year. It is contemplated that the determination of category in which a member would fall would be determined by the percentage applied to the amount taught in the prior year. In this regard, it is contemplated that the chapter would receive such information from the substitute, make a judgment as to the category in which the member would fall, and CTA would accept the chapter's judgment.

• • • Interpretation for substitutes regarding bargaining unit, eligibility for chapter, CTA/NEA services, etc. (This would also include counselors.)

(a) If a chapter has agreed on a bargaining unit which excludes day-to-day substitutes, are the substitute teachers eligible for membership in chapters and/or CTA?

Response: Though the day-to-day substitute may not be included in the bargaining unit, he may join the local if the local bylaws provide for such membership and he is eligible for CTA membership. CTA Standing Rule 6.3 (a), "Active," mentions substitutes as active members in all three dues categories. Since no differentiation is made between long-term and day-to-day substitutes in Standing Rule 6.3 or anywhere in the Standing Rules or Bylaws, day-to-day substitutes are included as active CTA members.

Article III, Section 1 a, does not allow the exclusion from CTA active membership of day-to-day substitutes who have been excluded from chapter membership, as it does of administrative and supervisory personnel.

(b) If day-to-day substitutes are eligible for CTA membership, what CTA services would be available to them?

Response: The day-to-day substitute who joins CTA would be eligible for all CTA services provided for in the given class of membership. In this case, it would be active membership.

Even though the day-to-day substitute be a category 3 active member ($27/year) he is ". . . fully entitled to the privileges of membership set forth within the Bylaws" (Standing Rule 6.2 a.) Bylaws Article III, Section 3 (Privileges of Members) reads, in relevant part:

a. Active Members. Active members in good standing shall be entitled to the following privileges . . .

(1) The right to vote in a chapter on all matters submitted to the membership;

. . .

(6) All Association services available to the membership.

The reference to the "right to vote in a chapter on all matters" necessarily implies that the excluded

EXHIBIT

substitute employees may form their own chapter. Bylaws Article IX, Section 1, reads in part:

A chapter (local) is the basic unit of self-governance within the Association. It may be organized in a manner which comprises any compatible unit and complies with the minimum standards of chartering . . .

If CTA wishes to prohibit the formation of day-to-day substitute chapters (and there are already two county-wide substitute chapters) it would have to amend the Bylaws.

It should be pointed out that the substitutes' group legal benefits are slight, since they possess only those employment and dismissal rights obtained by contract, which are very limited.

• • • For administrative and supervisory personnel and negotiators, see "Associate Membership."

• • • If a chapter excludes nurses, librarians, substitutes, part-time, pre-school, summer school, psychologists, etc., are these persons eligible for active membership without the requirement of chapter dues with their CTA/NEA membership? (The question assumes that action by the chapter in amending their by-laws has been taken.)

Response: Yes. As they are no longer eligible for chapter membership, these dues are not required.

(a) If action by the chapter has not been taken, would we assume that chapter dues must be required?

Response: Yes. Unless excluded from the chapter, unified membership (Chapter/CTA/NEA) is a requirement.

(b) If any of the categories of "certificated employees" referred to above are excluded from the bargaining unit and representation by the chapter, does this affect membership eligibility?

Response: No, as chapter affiliation has not been denied.

• • • What is our policy for teachers on leave?

Response: Quoted below is the board's position on teachers on leave:

The Board of Directors approved the recommendation of the Board Committee on Membership that CTA make no change in membership requirements for members on approved leaves of absence.

The policy that is confirmed above provides a regular, active membership for teachers on leave.

Chapters may enroll members on leave in different categories. Consequently, when the enrollment is forwarded to us for processing, we have no way of determining that the member is on leave, and will process as the chapter directs.

• • • How do I pay my dues?

Response: You may enroll by cash or payroll deduction through your chapter. Dues also may be paid by cash through the Association's Membership Department office in the region in which you teach.

• • • When do I pay my dues?

Response: The Association membership year is September 1 through August 31. Members enrolled under the payroll deduction plan have continuous membership as long as their payroll deduction authorization is on file in the district in which they are employed. Cash memberships are payable commencing September 1. There is no billing for cash members; however, most will be contacted by the faculty representative in their schools during the fall membership drive.

• • • Is membership available to me when I retire?

Response: Any person who was a member of the Association at or prior to the time of retirement from active service, and who is a qualified applicant for or recipient of service or disability retirement allowances from a public or private retirement system, or who currently is a member of the California Retired Teachers Association, may become a Retired Life Member upon a one-time payment of $60.

Retired Life Members receive all issues of CTA Action, and are eligible to maintain CTA-sponsored health and life insurance programs initiated before retirement. Automobile and homeowners' insurance may be continued or initiated for qualified applicants who are Retired Life Members, and various Association-sponsored economic services also are available.

EXHIBIT A

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• • • Administrative and supervisory personnel who have been excluded from the classroom teacher chapter are eligible for associate membership. (See Bylaws Article III, Section 1 a.) This includes all administrative and supervisory personnel--even those who previously were not members.

• • • A negotiator who is currently serving as a representative for a public school employer in negotiations with representatives of certificated employee organizations is eligible for associate membership. (See Bylaws Article III, Section 7.)

Note: "The Board of Directors shall activate the associate class of membership for persons affected by this amendment."

• • • Associate members shall be eligible for continuing participation in the economic services program of the Association, including payroll deductions where necessary, and shall have entitlement to receive the official publication of the Association (Standing Rule 6.2 e).

Associate members may participate in CTA's group life and group salary protection programs, and all EESI and TSA programs.

Associate members will be covered by the $250,000 Educators Employment Liability Policy provided him through his membership in NEA (see 4, below). Certificates of insurance are provided with the membership cards.

Associate members shall be eligible for legal services as described in the Group Legal Services Manual, Chapter II, Section 2 (e), as follows:

The term 'member' or 'CTA member' shall not include associate, student, or retired life members, except as follows:

A member who has been dismissed from a teaching position, or whose credential has been suspended or revoked, and who by reason thereof is now an associate member shall be entitled, with respect to such dismissal, suspension or revocation of credential, occurring within three years immediately preceding the associate member's application for legal assistance, to the group legal services provided to active members.

All other associate members shall be entitled only to advice and consultation on matters related to the associate member's employment in a public school district.

(Adopted by CTA Board of Directors, 10/1/76)

There are no other privileges than as shown.

• • • Dues of associate members shall be the same as full CTA dues together with transmittal of full NEA dues: CTA $112 (including ABC), NEA $30. While the CTA membership in this class is a limited membership, the NEA membership is an active membership with all its rights and privileges.

• • • Would a negotiator be eligible for NEA associate membership?

Response: NEA Bylaws state that an individual who is a member of a negotiating team representing a school board or representing a board of trustees of a higher education institution shall be denied membership. Consequently, no class of membership is available.

• • • Do CTA associate members receive CTA Action?

Response: Yes

9 0 2 4 1 2 4 5 7 4

EXHIBIT

• • • What are my rights to payroll deduction of dues?

Response (a) If you are included in a bargaining unit for which an exclusive representative has been selected, your legal right to payroll deduction is limited to the exclusive representative organization.

(b) If you are included in a bargaining unit for which no exclusive representative has yet been selected, you have the legal right to payroll deduction of dues to any employee organization.

(c) If you are not included in any bargaining unit, you are legally entitled to payroll deduction in any employee organization.

• • • May administrators, supervisors, etc., continue with payroll deduction for their professional dues if they have been excluded from membership in the chapter and elect to join as an associate member? (Article 4, 3543.1 (d), Collective Bargaining Law.)

Note: Standing Rule 6.2 (e), ". . . including payroll deduction where necessary . . ."

Response; Yes. Not a member of the bargaining unit, and, therefore, eligible for payroll deduction.

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EXHIBIT A

NEA L[redacted] MEMBERSHIPS AND UNIFICATI[redacted]

The following is excerpted from NEA Board of Directors' policy concerning NEA life members:

A. Life members who joined after unification shall be subject to the unification requirement. If such members refuse to unify they shall be urged to resign and, if they refuse to do so, an appropriate procedure shall be available to involuntarily terminate their membership. In either event, no portion of their membership dues shall be refunded to them.

B. Persons who became life members prior to unification but who subsequently chose to join the relevant state and local associations shall be viewed as having waived their exemption. They shall in all respects be accorded the same treatment as life members who joined after unification.

C. Life members who retire or cease to be active practitioners of the profession shall be exempt from the unification requirement only if they have become ineligible for active membership in the state and/or local association. If this is not the case, they shall in all respects be accorded the same treatment as life members who joined after unification.

D. Life members who joined the NEA before unification (and did not subsequently join the relevant state and local associations) shall be exempt from the unification requirement.

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EXHIBIT 1

The following questions and answers serve as a brief resource reference. Detailed responses may be provided upon request to the ABC office, Burlingame. In-person presentations on ABC can be arranged for chapter meetings and Service Center Councils. Write or call ABC. Allow two weeks for calendar availability.

• • • What is ABC?

Response: ABC is a statewide professional educational association. The primary function of ABC is to study and evaluate the political climate on a nonpartisan basis as it relates to educational issues in California. ABC serves as a voluntary funding organization through which the members may give direct and indirect financial support for such educational issues as are deemed important and for such candidates for office as are deemed worthy of support from the standpoint of educational issues. ABC informs members of their elected representatives' voting records on education.

• • • What has ABC done?

Response: Eighty-five per cent of ABC-supported legislative candidates won in the 1976 General Election. In 1977 ABC continued its success tally with record school board and special election wins.

• • • Who makes ABC decisions?

Response: A 17-member board of directors makes ABC funding decisions. The CTA State Council of Education is the policy-making body for ABC with the CTA Board of Directors the agent for the Council in supervising the ongoing activities of ABC. The ABC Board of Directors is the policy-implementation and administrative body for ABC. The effective decision-making process correlates with board member qualifications of Association experience, political know-how, nonpartisan maturity and commitment. Member input plus party and statistical data are the ingredients responsible for the pin-pointed accuracy of ABC Board of Directors' decisions.

• • • Does the member have a role in determining which candidates receive ABC financial support?

Response: ABC financially supports only those candidates who have received a CTA endorsement. CTA endorsement decisions are member decisions. Endorsements are conducted by: (a) Local Elections–the chapter, (b) Legislative Elections–representatives of all chapters within the legislative district (coordinated by the Service Center Council), (c) Statewide Elections–CTA State Council of Education.

• • • Which CTA-endorsed candidates and issues receive prime consideration for ABC financial support?

Response: Prime consideration for ABC support is limited to Governor, Lt. Governor, State Superintendent of Public Instruction, State Senate, State Assembly, school board and elected county superintendent of schools.

• • • Does ABC support legislator recognition/fund raising events?

Response: ABC financially supports recognition events for CTA-endorsed incumbents. Coordinated by the ABC Director, members participate in these functions.

• • • What is ABC membership?

Response: Current ABC membership totals exceed 126,000. Similar associations are active in other states. ABC is the largest in the state and nation. The ABC membership year is from September 1 through August 31.

• • • What relationship does ABC have with other political action associations?

Response: ABC maintains liaison with and has been instrumental in establishing other major associations of public employee educational and special interest groups in California. Nationally, ABC has been a key factor in the formative stages of the NEA Political Action Committee (NEA-PAC).

• • • How do you join ABC?

Response: See your faculty representative or chapter membership chairperson for an enrollment form. Put an X in the box marked "State Professional Dues."

3 0 0 4 1 1 9 4 6 7 7

ABC (ASSOCIATION FOR BETTER CITIZENSHIP)

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• • • Does the member have a role in determining which candidates receive ABC financial support?

Response: ABC financially supports only those candidates who have received a CTA endorsement. CTA endorsement decisions are member decisions. Endorsements are conducted by: (a) Local Elections–the chapter, (b) Legislative Elections–representatives of all chapters within the legislative district (coordinated by the Service Center Council), (c) Statewide Elections–CTA State Council of Education.

• • • Which CTA-endorsed candidates and issues receive prime consideration for ABC financial support?

Response: Prime consideration for ABC support is limited to Governor, Lt. Governor, State Superintendent of Public Instruction, State Senate, State Assembly, school board and elected county superintendent of schools.

• • • Does ABC support legislator recognition/fund raising events?

Response: ABC financially supports recognition events for CTA-endorsed incumbents. Coordinated by the ABC Director, members participate in these functions.

• • • What is ABC membership?

Response: Current ABC membership totals exceed 126,000. Similar associations are active in other states. ABC is the largest in the state and nation. The ABC membership year is from September 1 through August 31.

• • • What relationship does ABC have with other political action associations?

Response: ABC maintains liaison with and has been instrumental in establishing other major associations of public employee educational and special interest groups in California. Nationally, ABC has been a key factor in the formative stages of the NEA Political Action Committee (NEA-PAC).

• • • How do you join ABC?

Response: See your faculty representative or chapter membership chairperson for an enrollment form. Put an X in the box marked "State Professional Dues."

EXHIBIT A

• • • Does ABC have committees?

Response: ABC activities in part evolve out of board committee recommendations. The procedures, policies and activities the ABC Board of Directors adopt as operative directly relate to the committee recommendations.

• • • Does ABC meet with members?

Response: During 1976-77, ABC directors presented in-person performance reports to all Service Center Councils. ABC, with CTA and NEA staff, reported incumbents' performance. ABC staff is available to meet with membership to explain ABC and give up-to-the-minute reports on ABC allocations.

• • • Does ABC keep members informed?

Response: ABC and CTA prepare and publish performance reports on all assembly-senate incumbents. Disclosure reports are issued following each major election. Stories are issued regularly in CTA Action and through statewide media.

• • • Who presents ABC money to candidates and incumbents?

Response: At the request of ABC, members are asked to present ABC checks at the legislative district level.

• • • Are ABC contribution reports available?

Response: Copies of ABC federal financial contribution reports are filed with the Federal Election Commission, and are available for purchase from the Federal Election Commission, Washington, D.C. ABC state financial reports are filed with the California Secretary of State.

8004711246879

EXHIBIT A

NEA-PAC QUESTIONS AND ANSWERS

• • • What is NEA-PAC?

Response: NEA-PAC stands for the National Education Association Political Action Committee. It is the independent political action arm of the 1.8 million members of NEA.

• • • What is NEA-PAC's purpose?

Response: The purpose of NEA-PAC is to assist in electing candidates to federal office who support national legislation consistent with the aims of NEA, state and local associations. Because federal law now prohibits ABC funding of federal candidates, contributions to NEA-PAC will enable California teachers to continue and expand their political effectiveness at the federal level.

• • • Who governs NEA-PAC?

Response: The NEA-PAC Council is composed of a representative of each of the state affiliates, the three executive officers of NEA, two members of the NEA Board, one representative from each of the four ethnic-minority caucuses, one representative from the Women's Caucus, and two representatives from Student NEA.

The NEA-PAC Steering Committee is composed of the three executive officers of NEA, two members of the NEA Board and seven regional representatives.

• • • How does NEA-PAC support candidates?

Response: NEA-PAC demonstrates its support of federal candidates who are friends of education: (1) by a letter of endorsement and providing financial support; (2) by a letter of endorsement only. No official endorsement can occur without written concurrence from the state.

• • • How does NEA-PAC select candidates?

Response: Incumbents are rated primarily on their voting records on the legislative program approved by the NEA Representative Assembly. Decisions regarding nonincumbents are based on their position on the legislative program. This is determined after screening by local and state political action committees.

• • • How are CTA-NEA members involved in the state's endorsement process?

Congressional Candidates?

Response: The CTA endorsement of California Congressional candidates is coordinated by the Service Center Council and conducted by representatives of all the chapters within the legislative district.

U.S. Senate Candidates?

Response: The CTA endorsement of California candidates to the U.S. Senate is conducted by the CTA State Council of Education.

• • • How do I contribute to NEA-PAC?

Response: Ask your faculty representative or chapter membership chairperson for a NEA-PAC contribution form. You may either elect to pay by cash contribution or to add NEA-PAC to payroll deduction.

• • • Are NEA-PAC contribution reports available?

Response: Copies of NEA-PAC contribution reports are filed with the Federal Election Commission and are available for purchase from the Federal Election Commission, Washington, D.C.

3021174680

September, 1976

TO: Chapter/CTA/NEA Membership Chairperson

FROM: CTA Membership Department

We have prepared the 1976-77 Chapter/CTA/NEA membership cards for all of your payroll deduction and cash members who are on our records. Additionally, transmittal listings of members processed are included, to be retained for your files.

Due to the inclusion of part-time and substitute teachers in the active category of membership, we have processed your part-time and/or substitute members in the new Active Category 2. For explanation of these active membership categories, please see page 9.

Should you determine, when presenting the membership card, that the member more properly belongs in either category 1 or category 3, please follow instructions as shown on page 7.

Membership cards enclosed are processed 1976-77 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before forwarding them to the faculty representative for distribution. New enrollments must be completed for any member for whom you did not receive a card.

Please forward membership cards, enrollment blanks, ABC option cards, Guide for Membership Enrollment booklet—which contains instructions and question and answer sections—to your faculty representatives. Small manila envelopes entitled "Return Envelope for Cash Processed Memberships" should be distributed one to each faculty representative. Instructions for handling are included in their materials. Cards returned to you by your faculty representatives due to change in school assignment should be forwarded to the faculty representative in the new school.

When the above items are returned to you, you should reconcile the information shown and then forward the Payroll Deduction Authorization Forms *(first copy)* to the district office. Enrollment forms *(second copy)* should be forwarded to the CTA Membership Department. Retain the chapter copy *(third)* for your files. Use the postpaid envelopes provided for mailing. Deposit all checks promptly, keeping accurate deposit records.

Please include your association check when transmitting cash memberships. Checks should be made payable to CTA Membership Department.

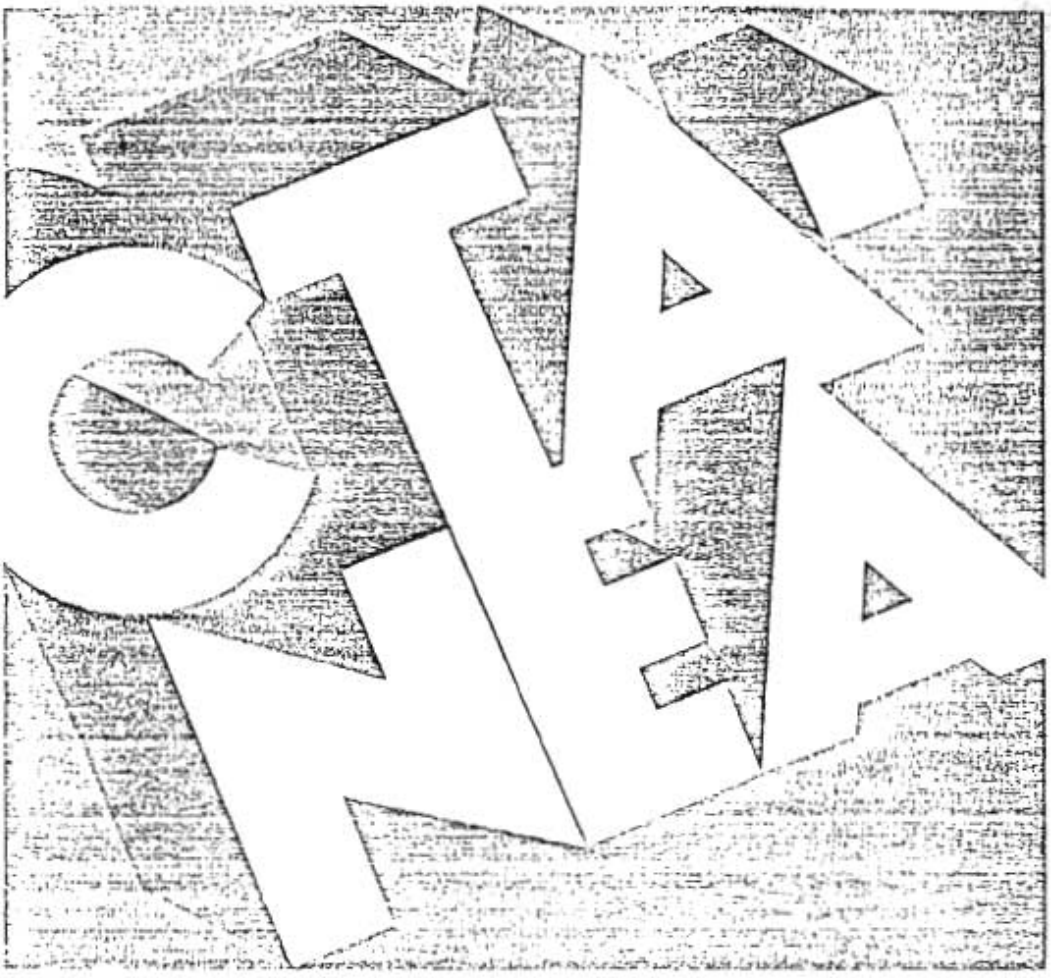
All active members are covered by the CTA/NEA Educators Employment Liability Policy, and will be provided a certificate of insurance.

The following pages include details on instructions to faculty representatives.

NOTE: Chapters have the responsibility to file with the district office the dollar amounts for Chapter, CTA and NEA for categories 1, 2 and 3 of active membership.

EXHIBIT

2 2 4 1 1 2 4 6 8 1



Membership Chairperson and Faculty Representatives

Guide For MEMBERSHIP ENROLLMENT

California Teachers Association and Association for Better Citizenship
National Education Association
Chapter

Membership Year 1976-77

EXHIBIT A

0 0 0 4 1 1 9 4 6 8 2

ALERT. . .

Both payroll deduction and cash membership cards have been issued.

- You can identify the cash members' cards by the imprinting of "Cash Payment" on the membership card,
- and the payroll deduction members' cards by the imprinting of "Payroll Deduction" on the membership card.

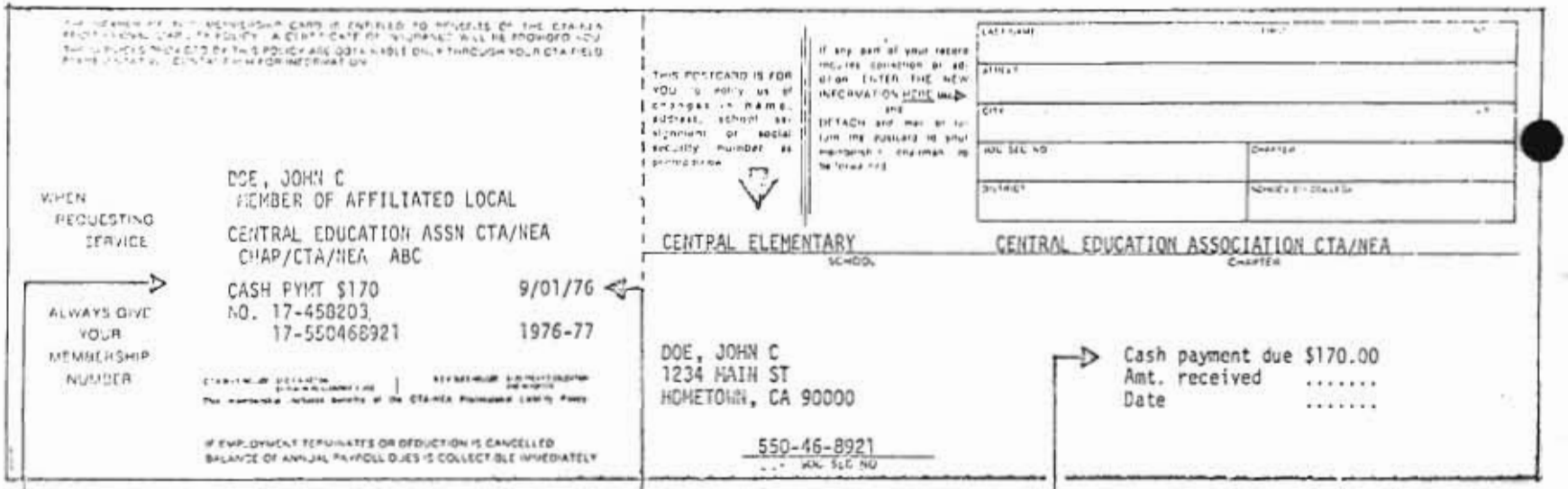
(See Exhibit I)

EXHIBIT A

9 0 2 4 0 1 9 4 6 8 4

MEMBERSHIP CARD

EXHIBIT 1



All Cash and Payroll Deduction memberships will be printed "CASH PYMT" or "P/R PYMT" in this area and will include total dollar amounts on Transmittal #1 only.

Date will be printed on membership cards in this area. Exception: Cash memberships on Transmittal #1 enclosed in your membership materials package.

When issuing Cash memberships on Transmittal #1, enter amount received and date this postcard. (Postcard to be returned to Membership Chairperson with remittance or signed payroll deduction authorization.)

September, 1976

TO: Chapter/CTA/NEA Faculty Representatives

FROM: CTA Membership Department

The payroll deduction and cash membership cards given to you for distribution are processed 1976-77 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before issuing them to the members. New enrollments must be completed for any member for whom you did not receive a card. Part-time teachers previously enrolled as associate members have been processed in category 2. Please verify the member's current teaching assignment before issuing card.

MEMBERSHIP CARDS

Exhibit I

(See facsimile on opposite page)

Please distribute as follows:

- Payroll Deduction Membership Cards

  Distribute cards to members.

- Cash Membership Cards

  You may identify "cash" cards by checking imprinted information provided on each card (see facsimile). Card should not be issued to member until payment is made, or payroll authorization signed.

  a. Upon receipt of check, date the member's card to right of area showing total dues amount, and the postcard portion; note amount received, then issue card to member.

  b. Cash members will remain on our files until December 31, at which time, if member has not made full cash payment or authorized payroll deduction, the membership will be terminated.

  Please return all cards for cash members who have not made payment to renew their memberships by December 31. A special manila envelope entitled "Return Envelope for Cash Processed Memberships" is provided for this purpose.

- If Cash Member Changes to Payroll Deduction

  1. Complete an enrollment form or the payroll deduction authorization required by your district for forwarding to the district office by the membership chairperson.
  2. Mark membership card by striking through cash payment and writing in payroll deduction.
  3. Date membership card and postcard portion of card and issue card to member.
  4. Attach enrollment to postcard portion of membership card and forward to your membership chairperson.

EXHIBIT A

9 0 0 4 1 1 2 4 6 8 6

ADDITIONS OR DELETIONS

EXHIBIT II

Shown here are the address side and the information side of the postcard portion of the membership card carrier.

PLACE STAMP HERE

CALIFORNIA TEACHERS ASSOCIATION

MEMBERSHIP DEPARTMENT

1845 MAGNOLIA AVENUE

BURLINGAME, CALIFORNIA 94010

(or Fresno, Los Angeles, Sacramento)

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below

If any part of your record requires correction or addition ENTER THE NEW INFORMATION HERE ⇒

and

DETACH and mail or return the postcard to your membership chairman to be forwarded

LAST NAME FIRST INITIAL

STREET

CITY

SOC SEC NO CHAPTER

DISTRICT SCHOOL OR COLLEGE

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSOCIATION CTA/NEA
CHAPTER

DOE, JOHN C
1234 MAIN ST
HOMETOWN, CA 90000

550-46-8921
SOC SEC NO

Cash payment due $170.00
Amt. received .....
Date .....

All cash membership cards which you have received must be accounted for. Consequently, we are enclosing a "Return Envelope for Cash Processed Memberships" in which we ask you to enclose any of the following:

1. The postcard portion of membership card with check attached for members who are paying cash again this year; or
2. The postcard portion of membership card and completed enrollment forms for cash members changing to payroll deduction; or
3. The entire membership card if for any reason card is not issued.

Additions, Deletions and Changes

If a member terminates employment and/or cancels his membership, return entire membership card to membership chairperson. Please note "reason" on postcard portion.

For all other changes (see Exhibit II on opposite page) including additions or deletions of membership categories; change in percentage of teaching assignment, which would result in a different membership category; change of name, address, Social Security number, school, etc., mark appropriate information on postcard portion of membership card and return to your membership chairperson for forwarding to us. Issue membership card portion to member.

Some school assignments are not in the member's record which is evident on the postcard portion of membership card. Please complete this information on the postcard portion and return to your membership chairperson for forwarding to us.

NOTE: Additions and deletions for payroll deduction members require a corrected payroll deduction authorization to be filed with the district office.

Any correction requests as outlined above should be returned immediately to permit prompt correction of the individual member's record and, where required, reissuance of the membership card.

Remember to date all forms with date of issuance.

EXHIBIT A

9 0 0 4 1 1 2 4 6 8 8

MEMBERSHIP ENROLLMENT FORM

EXHIBIT III

Completed enrollment forms will be sent to membership chairman for distribution: White copy to District Office (if payroll deduction member). Note: Please observe District Office deadline. Yellow copy to CTA Membership Department; Green copy retained by chapter.

Give this temporary receipt card to the member.

UNITED TEACHING PROFESSION
CHAPTER — CTA — NEA

RECEIPT NO.
40007
(Please Print)

FOR NEW ENROLLEE OR CHANGE TO P/R DEDUCTION

SOC. SEC. NO. 000-00-0000 EMP. NO 41357

NAME DOE JOHN C.

STREET 1234 MAIN ST.

CITY HOMETOWN 90000

SCHOOL CENTRAL CENTRAL ELEM

CHAPTER CENTRAL E.A. COUNTY MADERA

* For CTA dues $15, $25 or $35 a year of which includes $3 A.P.I. [illegible] by contract or [illegible] dues do not exceed [illegible] request a $5 refund [illegible] chapter or any CTA office

CHAPTER COPY 1976-77

UTP DUES: SEE REVERSE SIDE FOR APPLICABLE MEMBERSHIP CATEGORY AND DUES AMOUNT

CATEGORY (Check One)
1 ☑ 2 ☐ 3 ☐

	P/R DEDUCT	CASH
CHAPTER	Y	
*STATE PROF DUES	Y	
NEA	X	
NEA LIFE PMTS SEE REVERSE SIDE		
MISC.		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT	▽	

You are hereby authorized and directed to deduct from each regular monthly salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and a bar fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without prior notice to me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing. However, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the third year or the date of which I am employed, and prior to the first deduction of the ensuing school year.

9-15-76 DATE — John C. Doe EMPLOYEE SIGNATURE

40007
UTP MEMBERSHIP REC 1976-77

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA

John C. Doe
MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT CTA NEA	X	
MISC		

TOTAL → $ 145 (PAYROLL) $ (CASH)

DATE ENROLLED 9/15/76

Mary Roe
FACULTY REPRESENTATIVE

If the chapter has filed with the district office the dollar amount for dues, do not complete this portion.

Please date at time of enrollment in both places.

Member may use this number for any CTA services until permanent card is issued.

NEA Life Memberships are no longer available. These boxes may be used only by members who have been making annual payments for NEA Life. (See reverse side of form.)

INSTRUCTIONS FOR COMPLETING ENROLLMENT FORMS

Exhibit III

(See facsimile on opposite page)

Enrollment forms are to be used for enrolling new members (cash or payroll) or for changing members' payroll deductions.

Payroll Deduction: Enrollee is to complete enrollment, sign and date for forwarding to membership chairperson. (Note: Check appropriate category box to ensure correct deduction amount.) Faculty representative completes and issues temporary receipt portion to member.

Cash: Complete enrollment form for forwarding to membership chairperson. Faculty representative completes and issues temporary receipt portion to member. Checks may be made payable to the chapter or to the California Teachers Association.

NEA Life: As of July 6, 1973, the NEA Representative Assembly ruled to discontinue NEA Life Memberships. Previously issued memberships will be honored.

If a member is making NEA Life annual payments ($25, $33, or $55) by cash or payroll deduction through your chapter, please note amount in "NEA Life" space. If the member is a paid-in-full NEA Life member, or is making payments directly to NEA, write "paid" or "direct" in "NEA Life" spaces.

All present NEA Life members -paid-up or those whose payments still are being deducted, are NEA members, and are not required to make any additional payments other than those for which they have contracted.

ABC (Association for Better Citizenship)

Continuing payroll deduction members who had elected previously not to join ABC may add ABC by completing a payroll deduction authorization form.

An ABC option card must be completed for those who do not join ABC. (See reverse side of option card for instructions.)

UTP ACTIVE MEMBERSHIP CATEGORIES AND DUES AMOUNT

Those eligible for membership in more than one school district shall be enrolled in their primary place of employment.

CATEGORY 1	For those faculty or substitutes whose teaching assignment is more than 60% of a normal assignment.	CHAPTER	$ ____
		STATE PROF DUES	$ 105*
		NEA	$ 30
CATEGORY 2	For those faculty or substitutes whose teaching assignment is greater than 1/3 but 60% or less than a normal assignment.	CHAPTER	$ ____
		STATE PROF DUES	$ 45*
		NEA	$ 15
CATEGORY 3	For those faculty or substitutes whose teaching assignment is 1/3 or less than a normal assignment	CHAPTER	$ ____
		STATE PROF. DUES	$ 75*
		NEA	$ 15

* INCLUDING ABC

NOTE: NEA Life payments for members previously enrolled in the NEA Life payment plan may be continued in one of the following amounts:

$25.00
33.00
55.00

EXHIBIT 2

0004119469

What If I Teach in More Than One District?

Members must be enrolled as unified members (Chapter/CTA/NEA) in the district of primary employment. In addition, they may enroll as chapter-only members in any other district in which they are employed.

Must I Pay Unified Dues?

Anyone admitted to active membership in the Association must also become a member of the chapter serving the area or level in which he is actively employed, provided such membership in an equivalent class is available, and of the National Education Association, through the payment of dues.

How Do I Pay My Dues?

You may enroll by cash or payroll deduction through your chapter. Dues also may be paid by cash through the Association's Membership Department office in the region in which you teach.

When Do I Pay My Dues?

The Association membership year is September 1 through August 31. Members enrolled under the payroll deduction plan have continuous membership as long as their payroll deduction authorization is on file in the district in which they are employed. Cash memberships are payable commencing September 1. There is no billing for cash members; however, most will be contacted by the faculty representative in their schools during the fall membership drive.

Must My Membership Be Continuous?

Members using Association-sponsored group insurances should be aware that continuous membership in the Association is necessary to maintain coverage.

To utilize the Association's Group Legal Services Program/DuShane Fund, members must:

a. maintain continuous membership in the association,

b. be a member at the time of the incident giving rise to the need for legal services, and

c. be a member at the time of the application for group legal services.

Is Membership Available to Me When I Retire?

Any person who was a member of the Association at or prior to the time of retirement from active service, and who is a qualified applicant for or recipient of service or disability retirement allowances from a public or private retirement system, or who currently as a member of the California Retired Teachers Association, may become a Retired Life Member upon a one-time payment of $60.

Retired Life Members receive all issues of CTA Action, and are eligible to maintain CTA-sponsored health and life insurance programs initiated before retirement. Automobile and homeowners' insurance may be continued or initiated for qualified applicants who are Retired Life Members, and various Association-sponsored economic services also are available.

Should there be any questions not answered or policy information not covered in this Guide, please contact your nearest Membership Department listed below:

1845 Magnolia Avenue, Burlingame 94010
(415) 697-1400

5330 North Fresno Street, Fresno 93710
(209) 222-6593

1125 West Sixth Street, Los Angeles 90017
(213) 482-5660

4144 Winding Way, Sacramento 95841
(916) 481-7403

2004119469O

MEMBERSHIP CHAIRMEN
AND
FACULTY REPRESENTATIVES



CALIFORNIA TEACHERS ASSOCIATION
AND
ASSOCIATION FOR BETTER CITIZENSHIP

NATIONAL EDUCATION ASSOCIATION

CHAPTER

September, 1975

EXHIBIT A

3004119469 1

CHAPTER

nea

UNITED/INDEPENDENT

September, 1975

TO: CTA-NEA-CHAPTER MEMBERSHIP CHAIRMEN

FROM: CTA MEMBERSHIP DEPARTMENT

We have prepared the 1975-76 Chapter-CTA-NEA membership cards for all of your Payroll Deduction and Cash members who are on our records. Additionally, transmittal listings of members processed are included, to be retained for your files.

Due to the requirements of unification, all memberships have been issued with Chapter, CTA and NEA.

MEMBERSHIP CARDS ENCLOSED ARE *PROCESSED* 1975-76 MEMBERSHIPS; it is therefore essential that *all cards issued in error be returned to our office immediately.*

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that *YOU* check these cards carefully before forwarding them to the Faculty Representatives for distribution. New enrollments must be completed for any member for whom you did not receive a card.

Please forward membership cards, enrollment blanks, ABC option cards, GUIDE FOR MEMBERSHIP ENROLLMENT booklet--which contains instructions and QUESTION AND ANSWER sections--and Liability Insurance certificates (one for each member) to your Faculty Representatives. Small manila envelopes enclosed entitled "Return Envelope for CASH Processed Memberships" should be distributed one to each Faculty Representative. Instructions for handling are included in their materials. Cards returned to you by your Faculty Representatives due to change in school assignment should be forwarded to the Faculty Representative in the new school.

When the above items are returned to you, you should reconcile the information shown and then forward the PAYROLL DEDUCTION AUTHORIZATION FORMS *(yellow copy)* TO THE DISTRICT OFFICE. Enrollment forms *(white copy)* should be forwarded to the CTA Membership Department. Retain the Chapter copy *(green)* for your files. Use the postpaid envelopes provided for mailing. Deposit all checks promptly, keeping accurate deposit records.

Please include your Association check when transmitting CASH memberships. Checks should be made payable to CTA MEMBERSHIP DEPARTMENT.

The following pages include details on instructions to faculty representatives.

3004719469 2

3004119469 3

ALERT. . .

Both PAYROLL DEDUCTION and CASH membership cards have been issued.

°° You can identify the CASH members' cards by the imprinting of "Cash Payment" on the membership card,

°° and the PAYROLL DEDUCTION members' cards by the imprinting of "Payroll Deduction" on the membership card.

(SEE EXHIBIT I)

EXHIBIT A

8 0 0 4 0 1 9 4 6 9 4

MEMBERSHIP CARD

EXHIBIT I

The member whose signature appears on the face of this card is entitled to all the benefits of the Teachers Liability Insurance Policy as provided by the California Teachers Association and written by the Teachers Insurance Company.

The services provided by this policy are obtainable only through your CTA field representative. Contact him for information. (Master Policy # TLG-7000)

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below.

If any part of your record requires correction or addition, ENTER THE NEW INFORMATION HERE: ➪ and DETACH and mail or return the postcard to your membership chairman to be forwarded.

R-C	LAST NAME	FIRST	INIT
13 17	18		36
	STREET		
	37		58
	CITY		ZIP
19 17	18	34 35	39
	SOC. SEC NO.	CHAPTER	
	DISTRICT 48 50	SCHOOL OF COLLEGE 51	54

WHEN REQUESTING SERVICE

ALWAYS GIVE YOUR MEMBERSHIP NUMBER

DOE, JOHN C.

CENTRAL EDUCATION ASSN.
CHAP/CTA/NEA-L ABC MISC 1

CASH PAYMENT $148 9/01/75
NO. 16-458203
16-550468921 1975-76

CTA DUES INCLUDE [illegible] | NEA DUES INCLUDE [illegible]

IF EMPLOYMENT TERMINATES OR DEDUCTION IS CANCELLED BALANCE OF ANNUAL PAYROLL DUES IS COLLECTIBLE IMMEDIATELY

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSOCIATION
CHAPTER

DOE, JOHN C.
1234 MAIN ST.
HOMETOWN, CA. 90000

550-46-8921
3 SOC SEC NO 11

Cash payment due $148.00
Amt. received .....
Date .....

All Cash and Payroll Deduction memberships will be printed "CASH PAYMENT" or "PAYROLL PYMT" in this area and will include total dollar amounts.

Date will be printed on membership cards in this area. Exception: Cash memberships on Transmittal #1 enclosed in your membership materials package.

When issuing Cash memberships on Transmittal #1, enter amount received and date this postcard. (Postcard to be returned to Membership Chairman with remittance or signed payroll deduction authorization.

September, 1975

TO: CTA-NEA-CHAPTER FACULTY REPRESENTATIVES

FROM: CTA MEMBERSHIP DEPARTMENT

The PAYROLL DEDUCTION and CASH membership cards given to you for distribution are *PROCESSED* 1975-76 memberships; it is therefore essential that *all cards issued in error be returned to our office immediately.*

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that *YOU* check these cards carefully before issuing them to the members. *NEW ENROLLMENTS* must be completed for any member for whom you did not receive a card.

MEMBERSHIP CARDS

Exhibit I

(See facsimile on opposite page)

Please distribute as follows:

°° Payroll Deduction Membership Cards

Distribute cards to members. A Liability Insurance certificate is to be given with each membership card.

°° Cash Membership Cards

You may identify "Cash" cards by checking imprinted information provided on each card (see facsimile). Card should *not* be issued to member until *payment is made, or payroll authorization signed.*

a. Upon receipt of check, date the member's card to right of area showing total dues amount, and the postcard portion; note amount received, then issue card to member with a Liability Insurance certificate.

b. Cash members will remain on our files until December 31, at which time, if member has not made full cash payment or authorized payroll deduction, the membership will be terminated.

Please return all cards for Cash members who have not made payment to renew their memberships by December 31. A special manila envelope entitled "Return Envelope for CASH Processed Memberships" is provided for this purpose.

°° If CASH member changes to PAYROLL DEDUCTION:

1. Complete an enrollment form or the payroll deduction authorization required by your district for forwarding to the district office by the membership chairman.
2. Mark membership card by striking through Cash Payment and writing in Payroll Deduction.
3. Date membership card and postcard portion of card and issue card to member.
4. Attach enrollment to postcard portion of membership card and forward to your Membership Chairman.

EXHIBIT A

9004119469S

3 0 0 4 0 1 9 4 6 9 6

ADDITIONS OR DELETIONS

EXHIBIT II

PLACE STAMP HERE

CALIFORNIA TEACHERS ASSOCIATION

MEMBERSHIP DEPARTMENT

1845 MAGNOLIA AVENUE
BURLINGAME, CALIFORNIA 94010
(or Fresno, Los Angeles, Sacramento)

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below

If any part of your record requires correction or addition, ENTER THE NEW INFORMATION HERE =>
and
DETACH and mail or return the postcard to your membership chairman to be forwarded

R-C | LAST NAME | FIRST | INIT
STREET
CITY
SOC SEC NO | CHAPTER
DISTRICT | SCHOOL OR COLLEGE

Delete NEA
Add NEA Paid-up Life.

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSN
CHAPTER

DOE, JOHN C.
1234 MAIN ST.
HOMETOWN, CA. 90000

Cash payment due $148.00
Amt. received .....
Date .....

550-46-8921
SOC SEC NO

All CASH MEMBERSHIP CARDS which you have received must be accounted for. Consequently, we are enclosing a "Return Envelope for CASH Processed Memberships" in which we ask you to enclose any of the following:

1. The postcard portion of membership card with check attached for members who are paying cash again this year;

or

2. The postcard portion of membership card and completed enrollment forms for cash members changing to payroll deduction;

or

3. The entire membership card if for any reason card is not issued.

ooo ooo

Additions, Deletions and Changes

If a member terminates employment and/or cancels his membership, return entire membership card to Membership Chairman. Please note "Reason" on postcard portion.

For all other changes (see Exhibit II on opposite page) including additions or deletions of membership categories, change of name, address, Social Security number, school, etc., mark appropriate information on postcard portion of membership card and return to your Membership Chairman for forwarding to us. Issue membership card portion to member.

Some school assignments are not in the member's record which is evident on the postcard portion of membership card. PLEASE complete this information on the postcard portion and return to your Membership Chairman for forwarding to us.

NOTE: Additions and deletions for Payroll Deduction members require a corrected Payroll Deduction Authorization to be filed with the district office.

Any correction requests as outlined above should be returned immediately to permit prompt correction of the individual member's record and, where required, re-issuance of the membership card.

REMEMBER TO DATE ALL FORMS WITH DATE OF ISSUANCE

EXHIBIT A

9004112946897

8 0 0 4 1 1 4 6 9 8

MEMBERSHIP ENROLLMENT FORM

EXHIBIT III

Completed enrollment forms will be sent to membership chairman for distribution: Yellow copy to District Office (if payroll deduction member). Note: Please observe District Office deadline.
White copy to CTA Membership Department.
Green copy retained by Chapter.

Give this temporary receipt card to the member.

UNITED TEACHING PROFESSION
CHAPTER – CTA – NEA

TEMPORARY RECEIPT NO. 16009

FOR NEW ENROLLEES OR CHANGES (Please Print)

PLEASE PRINT LEGIBLY AND FIRMLY ON A SMOOTH SURFACE

000-00-0000	EMP NO 41357
DOE JOHN C	
1234 MAIN ST.	
HOMETOWN	ZIP 90000
CENTRAL	CENTRAL ELE'L.
CENTRAL E.A.	COUNTY MADERA

DISTRICT COPY

1975-76 UTP DUES:		P/R DEDUCT	CASH
CHAPTER	$ 10	10-	
STATE PROF DUES	$105	105-	
NEA	$ 25	25-	
NEA LIFE PMTS (SEE REVERSE SIDE)			
MISC.			
TOTAL		140-	
PAYROLL DEDUCTION MONTHLY AMOUNT		14-	

Pursuant to Section 13532 of the Education Code, you are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing. However, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the fiscal year, of the district wherein I am employed, and prior to the first deduction of the ensuing school year.

9/15/75 John C. Doe
DATE EMPLOYEE SIGNATURE

16009
TEMPORARY MEMBERSHIP RECEIPT

UNITED TEACHING PROFESSION
CHAPTER · CTA · NEA

John C. Doe
MEMBER NAME

CHAPT · CTA · NEA		X	
MISC.			
TOTAL	$140-	$	
	PAYROLL	CASH	

DATE ENROLLED 9-15-75

Mary Roe
CHAPTER REPRESENTATIVE

NO CARBON IS REQUIRED

NEA Life Memberships are no longer available. These boxes may be used only by members who have been making annual payments for NEA Life. (See reverse side of form.)

Please date at time of enrollment in both places.

Member may us this number for any CTA services unti permanent ca is issued.

INSTRUCTIONS FOR COMPLETING ENROLLMENT FORMS

Exhibit III

(See facsimile on opposite page)

Enrollment forms are to be used for enrolling *NEW MEMBERS* (Cash or Payroll) or for changing members' payroll deductions.

Payroll Deduction: Enrollee is to complete enrollment, sign and date for forwarding to Membership Chairman. Faculty Representative completes and issues temporary receipt portion to member.

Cash: Complete enrollment form for forwarding to Membership Chairman. Faculty Representative completes and issues temporary receipt portion to member. Checks should be made payable to the chapter.

ooo ooo

NEA LIFE: As of July 6, 1973, the NEA Representative Assembly ruled to discontinue NEA Life Memberships. Previously issued memberships will be honored.

If a member is making NEA Life *ANNUAL* payments ($25, $33, or $55) by Cash or Payroll Deduction through your Chapter, please note amount in "NEA LIFE" space. If the member is a *PAID-IN-FULL* NEA Life member, or is *MAKING PAYMENTS DIRECTLY TO NEA*, write "Paid" or "Direct" in "NEA LIFE" spaces.

All present NEA Life members--Paid-up or those whose payments still are being deducted, *ARE NEA MEMBERS*, and are not required to make any additional payments other than those for which they have contracted.

ooo ooo

CTA ASSOCIATE MEMBERSHIP: Associate membership in CTA for certificated part-time or substitute teachers and for qualified paraprofessionals is available on an annual basis. Chapter and/or NEA dues may be required by the chapter. Forms for enrolling Associate applicants are included with the materials provided you. Please refer to the "Questions and Answers" section for detailed information.

EXHIBIT A

ABC (ASSOCIATION FOR BETTER CITIZENSHIP)

Continuing payroll deduction members who had elected previously not to join ABC may add ABC by completing a payroll deduction authorization form.

An ABC option card must be completed for those who do not join ABC. (See reverse side of option card for instructions.)

ooo ooo

"In compliance with CTA and NEA Bylaws, all chapters shall be unified effective September 1, 1975."

--CTA Board of Directors, April 4-5, 1975

UNITED TEACHING PROFESSION

Dues Structure	State Professional Dues	$105 Annual (includes ABC)
	NEA	$ 25 Annual
	Chapter	$_____

ooo ooo

NOTE: NEA Life *payments* for members *previously* enrolled in the NEA Life Payment Plan may be continued in one of the following amounts:

$25.00
33.00
55.00

CTA Membership Department
September, 1975

3004119470 0

Attachment III

FOUNDED 1863

California Teachers Association

MEMBERSHIP DEPARTMENT

1845 Magnolia Avenue, Burlingame, California 94010 • (415) 697-1400

June 5, 1979

MEMO TO: Penn Foote

FROM: Bobbe Fullmer BF

RE: MEMBERSHIP WORKSHOP INSTRUCTIONS FOR COLLECTING ABC

Each year the Membership Department holds workshops through-out the State to cover membership enrollment procedures.

The procedure we advocate for ABC is as follows:

- State professional dues include $5.00 for ABC. If a member chooses not to contribute to ABC, it should not be collected.
- If enrolling through payroll deductions, all dues should be authorized except the $5.00 for ABC.
- If paying by check the amount of the check should be for full dues, less the $5.00 for ABC.
- If already a member through payroll deductions, and the member no longer wants ABC, he/she is encouraged to reduce the deduction amount by $5.00 and send a request to the membership department for dues deducted to date.
- ABC option cards for payroll members are considered to be continuous. Therefore, if a member is having an ABC deduction, the district will not reduce his/her total deduction to eliminate the ABC, the original ABC option card signed will be good until it is revoked by the member.
- If a payroll member does not have an ABC deduction and now wants one, he/she must complete a new payroll authorization with the school district, to include the ABC deduction.

cc: Geri Kadotani
Joyce Fadem
Kathy Evans

EXHIBIT A

8004117947 01

FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Penn Foote, Esquire
Association for Better Citizenship/
California Teachers Association
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949

Dear Mr. Foote:

The Federal Election Commission has found reasonable cause to believe that the Association for Better Citizenship ("ABC") and the California Teachers Association ("CTA") have violated 2 U.S.C. § 441b(b)(3)(A) by using the reverse check-off procedure to collect ABC funds; and reasonable cause to believe ABC and CTA have violated 2 U.S.C. § 441b(a) by commingling ABC and CTA funds.

Please be advised that the Commission is under a duty to make every endeavor for a period of not less than thirty (30) days to correct such a violation by informal methods of conference, conciliation and persuasion, and to enter into a conciliation agreement. 2 U.S.C. § 437g(a)(5)(A). If we are unable to reach agreement during that period, the Commission may, upon a finding of probable cause to believe a violation has occurred, institute civil suit. 2 U.S.C. § 437g(a)(5)(B).

Enclosed please find conciliation agreements for ABC and CTA which this Office is prepared to recommend to the Commission in settlement of this matter. If ABC and CTA agree with the provisions of these agreements, please have the treasurer of CTA and ABC sign their respective conciliation agreements and return them to the Commission within ten days of your receipt of this letter. If not, please contact Ms. Marsha G. Gentner at (202) 523-4057 to discuss your objections to the agreements.

Sincerely,

Charles N. Steele
Acting General Counsel

Enclosures

2 0 0 4 1 1 7 4 7 0 2

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

MEMORANDUM TO: CHARLES STEELE

FROM: MARJORIE W. EMMONS

DATE: JULY 31, 1979

SUBJECT: MUR 949 - Interim Investigative Report signed 7-27-79, Received by OCS 7-27-79, 4:20.

The above-named document was circulated to the Commission on a 24-hour no-objection basis at 11:00, July 30, 1979.

There were no objections to the Interim Investigative Report at the time of the deadline.

3 3 0 4 2 1 0 4 7 0 3

July 27, 1979

MEMORANDUM TO: Marge Emmons

FROM: Elissa T. Garr

SUBJECT: MUR 949

Please have the attached Interim Invest Report on MUR 949 distributed to the Commission.

Thank you.

2004704704

BEFORE THE FEDERAL ELECTION COMMISSION

RECEIVED
THE
COMMISSION SECRETARY

In the Matter of)
)
Association for Better)
Citizenship, et al.)

79 JUN 27 P 4: 20

MUR 949

INTERIM INVESTIGATIVE REPORT

On May 17, 1979, the Commission found reason to believe the Association for Better Citizenship (ABC) and the California Teachers Association (CTA) may have violated 2 U.S.C. §§ 441b(b)(3)(A) and 441b(a). Letters of notification with accompanying requests for information were sent to the respondents.

The attorney for respondents has replied in an effort to demonstrate why no further action should be taken in this matter. A number of documents were also sent, pursuant to our requests, and in an effort to support the respondents' position. These documents are now being carefully reviewed by the staff of the General Counsel's Office in order to further the investigation in this matter.

6/27/79
Date

William C. Oldaker
General Counsel

9 0 0 1 1 2 4 7 3 5

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

MEMORANDUM TO: CHARLES STEELE

FROM: MARJORIE W. EMMONS mwe

DATE: JUNE 19, 1979

SUBJECT: MUR 949 - Interim Investigative Report dated 6-15-79. Received in OCS 6-18-79, 12:48

The above-named document was circulated on a 24 hour no-objection basis at 4:00, June 19, 1979.

The Commission Secretary's Office has received no objections to the Interim Investigative Report as of 4:30 this date.

2 0 7 1 1 9 7 0 5

June 18, 1979

MEMORANDUM TO: Marge Emmons

FROM: Jane Colgrove

SUBJECT: MUR 949

Please have the attached Interim Investigative Report on MUR 949 distributed to the Commission on a 24 hour no-objection basis.

Thank you.

BEFORE THE FEDERAL ELECTION COMMISSION

79 JUN 18 P12: 48

In the Matter of)
)
Association for Better Citizenship,) MUR 949
et al)

INTERIM INVESTIGATIVE REPORT

On May 17, 1979, the Commission found reason to believe the Association for Better Citizenship (ABC) and the California Teachers Association (CTA) violated 2 U.S.C. §§ 441b(b)(3)(A) and 441b(a). Letters of notification were sent to the respondents.

Ken Foote, the attorney for the respondents sent a letter acknowledging receipt of the notification. Mr. Foote also promised that a more complete response on behalf of his clients would be sent to this Office by June 12, 1979. The Office of General Counsel expects to receive this response within the week, at which time it will be reviewed and the investigation continued in this matter.

6/15/79
Date

William C. Oldaker
General Counsel

FOUNDED 1863

California Teachers Association
OFFICE OF GENERAL COUNSEL
1705 Murchison Drive, Burlingame, Ca 94010 (415) 697-1400
1125 West Sixth Street, Los Angeles, Ca 90017 (213) 482-5660

Reply to: Burlingame

'79 JUN 14 PM 1:19

June 12, 1979

9627?3

Ms. Marsha Gentner
FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

Re: MUR 949 (79)

Dear Ms. Gentner:

I represent the Association for Better Citizenship ("ABC") in its response to Mr. William C. Oldaker's letter to ABC dated May 18, 1979. ABC is a political action committee affiliated with the California Teachers Association ("CTA").

The following points and information are submitted in response to the allegations of probable violation of the Federal Election Campaign Act set forth in Mr. Oldaker's letter.

A. Commingling of ABC Funds with CTA Funds.

ABC has not commingled ABC funds with CTA funds, within the meaning of 2 U.S.C. § 441b(a).

CTA is the initial receiving agency for ABC contributions. Those contributions are sent to CTA by school district-employers, together with CTA members' dues, in a single transmittal. This lump-sum transmittal is deposited in a CTA bank account for a temporary period, until the ABC portion of the transmittal can be transferred to ABC's own account. The temporary period has always been less than 30 days.

79 JUN 14 P2:13

Since the school districts will not send CTA separate payroll deduction transmittals for CTA and for ABC, CTA has little choice but to deposit the combined transmittals into the CTA account before the ABC portion is separated out. CTA receives transmittals from about 1,200 different school districts each month, and separating out the ABC portion from each of those transmittals presents considerable practical difficulties.

B. Methods Used to Solicit ABC Contributions.

During the school years 1975-76, 1976-77, and 1977-78, ABC contributions were solicited from CTA members through (1) spoken presentations or descriptions of ABC given to groups of CTA members by CTA or local chapter staff, and (2) printed CTA membership enrollment forms containing express references to ABC.

(1) With regard to the spoken presentations or descriptions of ABC, attached (Exhibit "A") please find copies of the written formal instructions which are provided to CTA and local chapter staff to instruct such staff in making their ABC presentations to members. To the best of CTA's and ABC's knowledge, staff have always expressly informed potential contributors to ABC that their contribution would be entirely voluntary and not required as a condition of membership in CTA. See, also, in this regard, the memorandum of Bobbe Fullmer, head of the CTA Membership Department (Exhibit "B").

(2) With regard to the membership enrollment forms, attached please find Exhibits "C", "D", and "E", concerning, respectively, the school years 1975-76, 1976-77, and 1977-78.

Each of the forms, on its face, requires of the CTA member who pays CTA dues by way of payroll deduction that the ABC contribution be transmitted along with the CTA dues. The enrollment forms explain to the ABC contributor that the contribution will be refunded upon request. In practice, however, the CTA member objecting to the ABC contribution rarely, if ever, is required to pay such contribution, for the following reasons.

(a) CTA members who want to use the payroll deduction method, but who do not choose to contribute to ABC, make this choice in one of two ways:

(i) Under the first way, the member reduces his total payroll deduction payment by the ABC contribution amount suggested on the enrollment form, prior to making any contribution at all. He does this by writing the lower total payment amount on the enrollment card, excluding the ABC contribution. The school district processes this lower amount, and the member is never "out" the ABC contribution.

Virtually all of the 20% or so of CTA members who choose not to contribute to ABC do so through this "pre-membership nonpayment" method. (This has been so during all of the three school years in question.) Furthermore, once a member indicates in a given year that he does not want to contribute to ABC, his payroll deduction dues payment to CTA for each successive year is processed without the ABC contribution.

(ii) Under the second way, CTA members receive back their ABC money well before the end of the school year -- before, that is, the ABC contribution has been fully deducted from their paycheck. This method is utilized only in those school districts which refuse to process a payroll deduction form which is reduced by the ABC contribution.

(b) Every CTA member who chooses not to contribute to ABC may, in lieu of utilizing the payroll deduction method, pay his CTA dues in cash. Cash payment of dues is generally made in a single lump sum which does not include any ABC contribution.

Although the cash-payment option is available to every CTA member, it is not often used by members choosing not to make a contribution to ABC, because of the general availability of the "pre-membership nonpayment" method, described above.

ABC is of the opinion, in light of the above, that it has not utilized the reverse checkoff system in collecting its funds. If ABC is deemed to have utilized a reverse checkoff method, then ABC submits that it has done so in a manner and under circumstances quite different from those which characterized the system at issue in Federal Election Commission v National Education Association (1978) 457 F Supp. 1102

Questions concerning the effect upon a reverse checkoff system of an early return of the political contribution, of the "pre-membership reimbursement" (in the case of ABC, a "pre-membership nonpayment"), and of the cash payment of dues only, were presented to the District Court in that case in defendant's

motion for summary judgment on the counterclaim. The Court declined to rule on those questions for want of ripeness. In ABC's case, however, these questions are actually, concretely presented.

Beginning in November, 1976, and continuing to the present, ABC has made no expenditures in or for federal elections, candidates, or committees. Whatever the extent to which ABC is deemed to have utilized the reverse dues checkoff method (and ABC is of the opinion that it has not), it has not done so since November, 1976 in connection with any elections which are subject to the Federal Election Campaign Act.

Please see in this regard Exhibits "F", "G", and "H", ABC's Reports of Receipts and Expenditures filed with the Federal Election Commission for the years 1975, 1976, 1977, and 1978. Each of these reports has been audited by Federal Election Commission staff.

C. The Three Voided Checks.

The three checks issued by CTA in October of 1976 (to, respectively, the Committee to Re-Elect Yvonne Braithwaite Burke, the Congressman Waxman Campaign Committee, and the Glenn Anderson Campaign Committee) were voided by the Treasurer of ABC, Ms. Kathy Evans, when she learned in October, 1977 that the checks had never been delivered to the intended recipients. The failure to deliver the checks was, to the best of our knowledge, inadvertent.

I hope that the above information will be of assistance to the Commission in its analysis of this matter.

Very truly yours,

Penn Foote
Counsel

PF:mm

FOUNDED 1863

California Teachers Association
MEMBERSHIP DEPARTMENT
1845 Magnolia Avenue, Burlingame, California 94010 • (415) 697-1400

June 5, 1979

MEMO TO: Penn Foote

FROM: Bobbe Fullmer BF

RE: MEMBERSHIP WORKSHOP INSTRUCTIONS FOR COLLECTING ABC

Each year the Membership Department holds workshops through-out the State to cover membership enrollment procedures.

The procedure we advocate for ABC is as follows:

- State professional dues include $5.00 for ABC. If a member chooses not to contribute to ABC, it should not be collected.
- If enrolling through payroll deductions, all dues should be authorized except the $5.00 for ABC.
- If paying by check the amount of the check should be for full dues, less the $5.00 for ABC.
- If already a member through payroll deductions, and the member no longer wants ABC, he/she is encouraged to reduce the deduction amount by $5.00 and send a request to the membership department for dues deducted to date.
- ABC option cards for payroll members are considered to be continuous. Therefore, if a member is having an ABC deduction, the district will not reduce his/her total deduction to eliminate the ABC, the original ABC option card signed will be good until it is revoked by the member.
- If a payroll member does not have an ABC deduction and now wants one, he/she must complete a new payroll authorization with the school district, to include the ABC deduction.

cc: Geri Kadotani
Joyce Faden
Kathy Evans

EXHIBIT A

CTA-ITC 047113

MEMBERSHIP CHAIRPERSONS
AND
FACULTY REPRESENTATIVES

Guide For Membership Enrollment

and Questions and Answers

CHAPTER

CALIFORNIA TEACHERS ASSOCIATION
AND
ASSOCIATION FOR BETTER CITIZENSHIP

NATIONAL EDUCATION ASSOCIATION
AND
NEA POLITICAL ACTION COMMITTEE

September, 1977

EXHIBIT 1

0 0 1 1 1 7 1 4

September, 1977

TO: Chapter, CTA/NEA Membership Chairperson

FROM: CTA Membership Department

We have prepared the 1977-78 Chapter/CTA/NEA membership cards for all of your payroll deduction and cash members who are on our records. Additionally, transmittal listings of members processed are included, to be retained for your files.

Should it be determined, when membership card is presented, that the member belongs in a category other than that indicated on the upper right-hand corner of the membership card, please follow instructions as shown page 7.

Membership cards enclosed are processed 1977-78 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before forwarding them to the faculty representative for distribution. New enrollments must be completed for any member for whom you did not receive a card.

Please forward membership cards, enrollment forms, ABC option cards, Guide for Membership Enrollment booklet—which contains instructions and question and answer sections—to your faculty representatives. Small manila envelopes entitled "Return Envelope for Cash Processed Memberships" should be distributed one to each faculty representative. Instructions for handling are included in their materials. Cards returned to you by your faculty representatives due to change in school assignment should be forwarded to the faculty representative in the new school.

National Education Association-Political Action Committee contribution forms will be available for your members through the Regional Resource Center serving your chapter. Please refer to the Questions & Answers section contained in this GUIDE for information relative to NEA-PAC. Processing instructions are on page 10.

When the above items are returned to you, you should reconcile the information shown and then forward the Payroll Deduction Authorization Forms (first copy) and the NEA-PAC supplementary authorizations to the district office only for those using the payroll deduction plan. Enrollment forms (second copy) should be forwarded to the CTA Membership Department. Retain the chapter copy (third copy) for your files. Postpaid envelopes are provided for mailing; however, to reduce our rising mailing costs may we ask your cooperation in prudent use of these envelopes. Deposit all checks promptly, keeping accurate deposit records.

Please include your association check when transmitting cash memberships. Checks should be made payable to CTA Membership Department.

All active members are covered by the CTA/NEA Educators Employment Liability Policy, and will be provided a certificate of insurance.

The following pages include details on instructions to faculty representatives.

Note: Chapters have the responsibility to file with the district office the dollar amounts for Chapter, CTA and NEA dues for categories 1, 2 and 3 of active membership. If your chapter has negotiated a representation fee, please contact the Membership Department for processing instructions.

EXHIBIT

ALERT. . .

Both payroll deduction and cash membership cards have been issued.

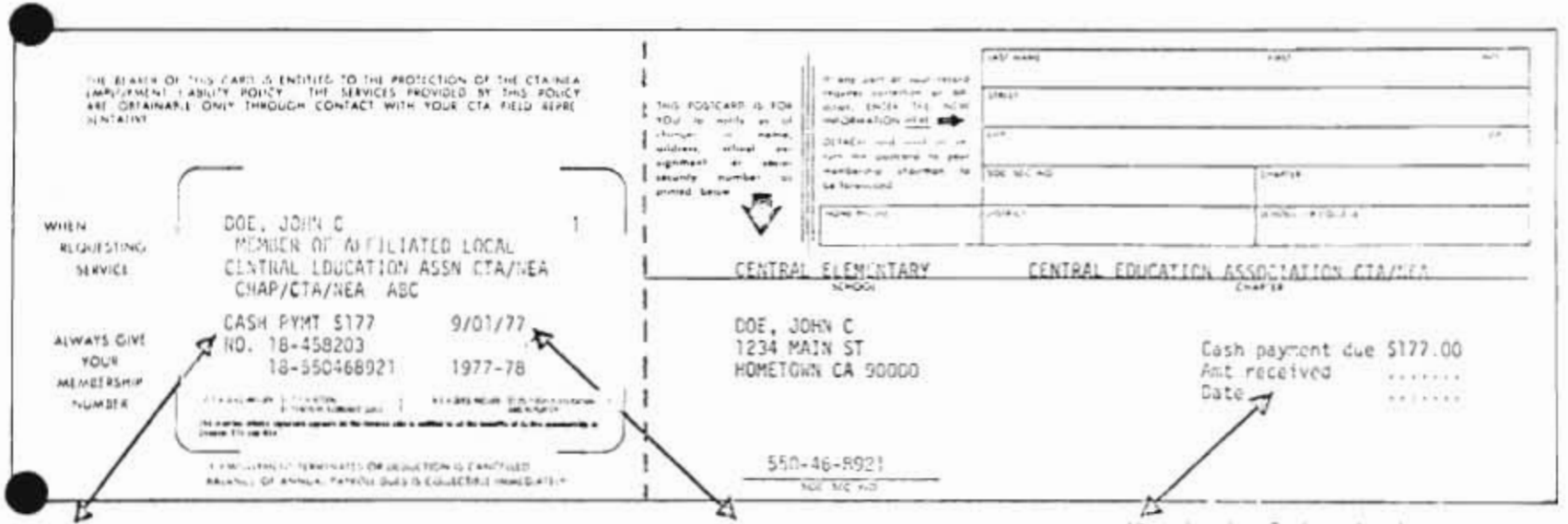
- You can identify the cash members' cards by the imprinting of "CASH PYMT" on the membership card,
- and the payroll deduction members' cards by the imprinting of "P/R PYMT" on the membership card.

(See Exhibit I)

EXHIBIT

MEMBERSHIP CARD

EXHIBIT I



All Cash and Payroll Deduction memberships will be printed "CASH PYMT" or "P/R PYMT" in this area and will include total dollar amounts on Transmittal #1 only.

Date will be printed on membership cards in this area. Exception: Cash memberships in Transmittal #1 enclosed in your membership materials package.

When issuing Cash memberships on Transmittal #1, enter amount received and date this postcard. (Postcard to be returned to Membership Chairperson with remittance or signed payroll deduction authorization.)

September, 1977

TO: Chapter/CTA/NEA Faculty Representatives

FROM: CTA Membership Department

The payroll deduction and cash membership cards given to you for distribution are processed 1977-78 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before issuing them to the members. New enrollments must be completed for any member for whom you did not receive a card.

Should it be determined, when membership card is presented, that the member belongs in a category other than that indicated on the upper right-hand corner of the membership card, please follow instructions as shown on page 7.

Attached to this GUIDE is a supplement entitled Questions & Answers. Please refer to this supplement for information regarding membership, ABC, NEA-PAC, etc.

MEMBERSHIP CARDS

Exhibit I

(See facsimile on opposite page)

Please distribute as follows:

- Payroll Deduction Membership Cards

  Distribute cards to members.

- Cash Membership Cards

  You may identify "cash" cards by checking imprinted information provided on each card (see facsimile). Card should NOT be issued to member until payment is made, or payroll authorization signed.

  a. Upon receipt of check, date the member's card to right of area showing total dues amount, and the postcard portion; note amount received, then issue card to member.

  b. Cash members will remain on our files until December 31, at which time, if member has not made full cash payment or authorized payroll deduction, the membership will be terminated.

  Please return all cards for cash members who have not made payment to renew their memberships by December 31. A special manila envelope entitled "Return Envelope for Cash Processed Memberships" is provided for this purpose.

- If Cash Member Changes to Payroll Deduction

  1. Complete an enrollment form or the payroll deduction authorization required by your district for forwarding to the district office by the membership chairperson.

  2. Mark membership card by striking through cash payment and writing in payroll deduction.

  3. Date membership card and issue to member.

  4. Date postcard portion, attach to enrollment and forward to your membership chairperson.

EXHIBIT A

ADDITIONS OR DELETIONS

EXHIBIT II

Shown here are the address side and the information side of the postcard portion of the membership card carrier.

PLACE STAMP HERE

CALIFORNIA TEACHERS ASSOCIATION

MEMBERSHIP DEPARTMENT

1845 MAGNOLIA AVENUE
BURLINGAME, CALIFORNIA 94010

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below

If any part of your record requires correction or addition ENTER the NEW INFORMATION at (1) ⇨

DETACH and mail or return the postcard to your membership chairman to be forwarded

LAST NAME FIRST MI

STREET Relate NEA -

CITY Add NEA paid-up life

SOC SEC NO CHAPTER

HOME PHONE DISTRICT SCHOOL OR COLLEGE

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSOCIATION CTA/NEA
CHAPTER

DOE, JOHN C
1234 MAIN ST
HOMETOWN CA 90000

Cash payment due $177.00
Amt received .....
Date .....

550-46-3921
SOC SEC NO

All cash membership cards which you have received must be accounted for. Consequently, we are enclosing a "Return Envelope for Cash Processed Memberships" in which we ask you to enclose any of the following:

1. The postcard portion of membership card with check attached for members who are paying cash again this year; or
2. The postcard portion of membership card and completed enrollment forms for cash members changing to payroll deduction; or
3. The entire membership card if for any reason card is not issued.

Additions, Deletions and Changes

If a member terminates employment and/or cancels his membership, return entire membership card to membership chairperson. Please note reason for return of membership card on postcard portion.

For all other changes (see Exhibit II on opposite page) including additions or deletions of membership types, change in percentage of teaching assignment, which would result in a different membership category; change of name, address, Social Security number, school, etc.; mark appropriate information on postcard portion of membership card and return to your membership chairperson for forwarding to us. Issue membership card portion to member.

Some school assignments are not in the member's record which is evident on the postcard portion of membership card. Please complete this information on the postcard portion and return to your membership chairperson for forwarding to us.

NOTE: Additions and deletions for payroll deduction members require a corrected payroll deduction authorization to be filed with the district office.

Remember to date all forms with date of issuance.

Any correction requests as outlined above should be returned immediately to permit prompt correction of the individual member's record and, where required, reissuance of the membership card.

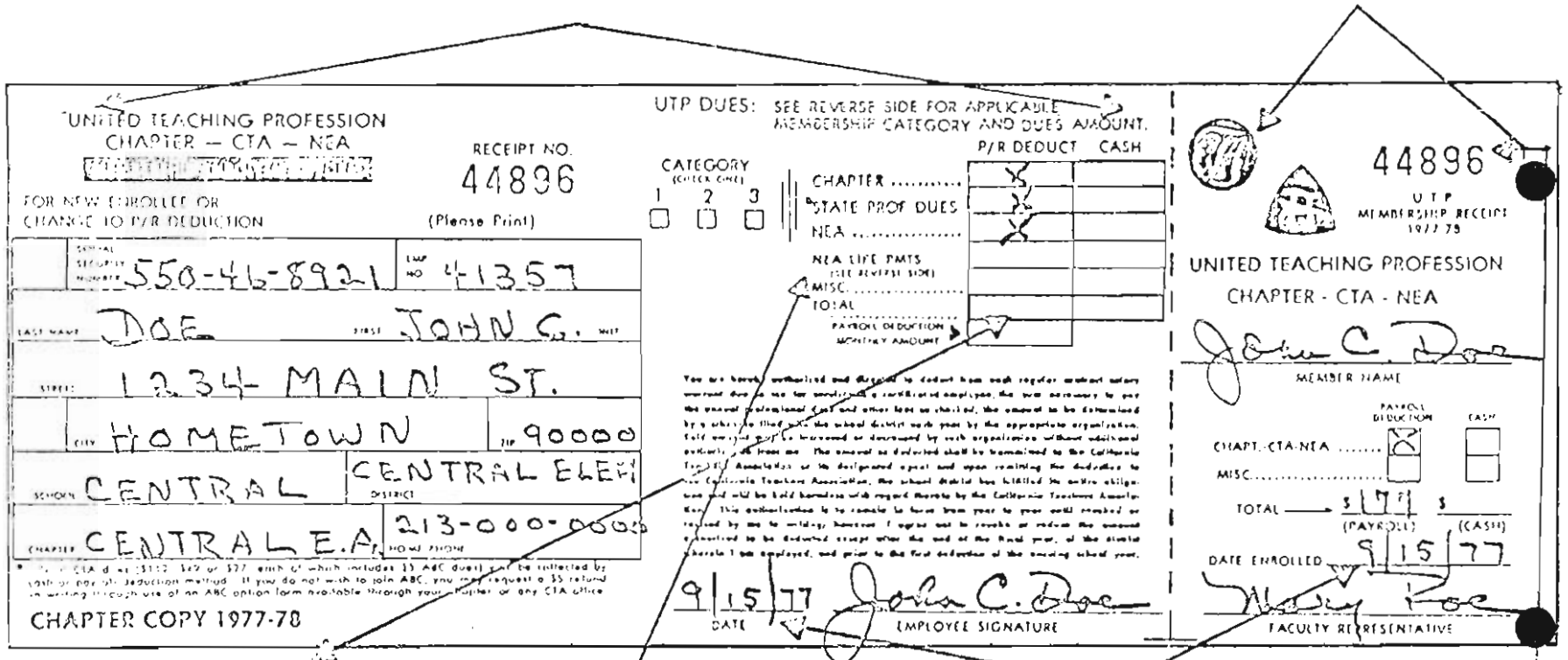
EXHIBIT A

MEMBERSHIP ENROLLMENT FORM

EXHIBIT III

Completed enrollment forms will be sent to membership chairpersons for distribution: 1st copy to District Office (if payroll deduction member). Note: Please observe District Office deadline. 2nd copy to CTA Membership Department; 3rd copy retained by chapter.

Issue this temporary receipt card to the member.



If the chapter has filed with the District Office the dollar amount for dues, do not complete this portion.

Please date at time of enrollment in both places.

Member may use this number for any CTA services until permanent card is issued.

NEA Life Memberships are no longer available. These boxes may be used only by members who have been making annual payments for NEA Life. (See reverse side of form.)

INSTRUCTIONS FOR COMPLETING ENROLLMENT FORMS.
Exhibit III
(See facsimile on opposite page)

Enrollment forms are to be used for enrolling new members (cash or payroll) or for changing members' payroll deductions.

Payroll Deduction: Enrollee is to complete enrollment, sign and date for forwarding to membership chairperson. (Note: Check appropriate category box to ensure correct deduction amount.) Faculty representative completes and issues temporary receipt portion to member.

Cash: Complete enrollment form for forwarding to membership chairperson. Faculty representative completes and issues temporary receipt portion to member. Checks may be made payable to the chapter or to the California Teachers Association.

NEA Life: As of July 6, 1973, the NEA Representative Assembly ruled to discontinue NEA Life Memberships. Previously issued memberships will be honored.

If a member is making NEA Life annual payments ($25, $33, or $55) by cash or payroll deduction through your chapter, please note amount in "NEA Life" space. If the member is a paid-in-full NEA Life member, write "paid" in "NEA Life" space.

All present NEA Life members—paid-up or those whose payments still are being deducted—are NEA members, and are not required to make any additional payments other than those for which they have contracted

UTP ACTIVE MEMBERSHIP CATEGORIES AND DUES AMOUNT

Those eligible for membership in more than one school district shall be enrolled in their primary place of employment.

Category 1	For those faculty or substitutes whose teaching assignment is more than 60% of a normal assignment except for faculty employed as pre-school, head start, and child care teachers whose salaries are less than the minimum teacher salary for the district in which they are employed.	(Chapter (State Prof. Dues (NEA	$ $112* $ 30
Category 2	For those faculty or substitutes whose teaching assignment is greater than 1/3 but not more than 60% of a normal assignment, or faculty employed as pre-school, head start or child care teachers whose salary in the district in which they are employed is less than the minimum salary paid regular teachers in such district.	(Chapter (State Prof. Dues (NEA	$ $ 49* $ 15
Category 3	For those faculty or substitutes whose teaching assignment is 1/3 or less than a normal assignment.	(Chapter (State Prof. Dues (NEA	$ $ 27* $ 15

*Including $5 ABC

NOTE: NEA Life payments for members previously enrolled in the NEA Life payment plan may be continued in one of the following amounts:

$25.00
33.00
55.00

EXHIBIT

ABC (ASSOCIATION FOR BETTER CITIZENSHIP)

Continuing payroll deduction members who had elected previously not to join ABC may add ABC by completing a payroll deduction authorization form. The original copy of this amended authorization should be forwarded to the district office, and the second copy returned to the Membership Department with the postcard portion of the membership card. This will enable us to correct the member's record.

Members may make cash payment to join ABC.

An ABC option card must be completed for those who do not join ABC. (See reverse side of option card for instructions.)

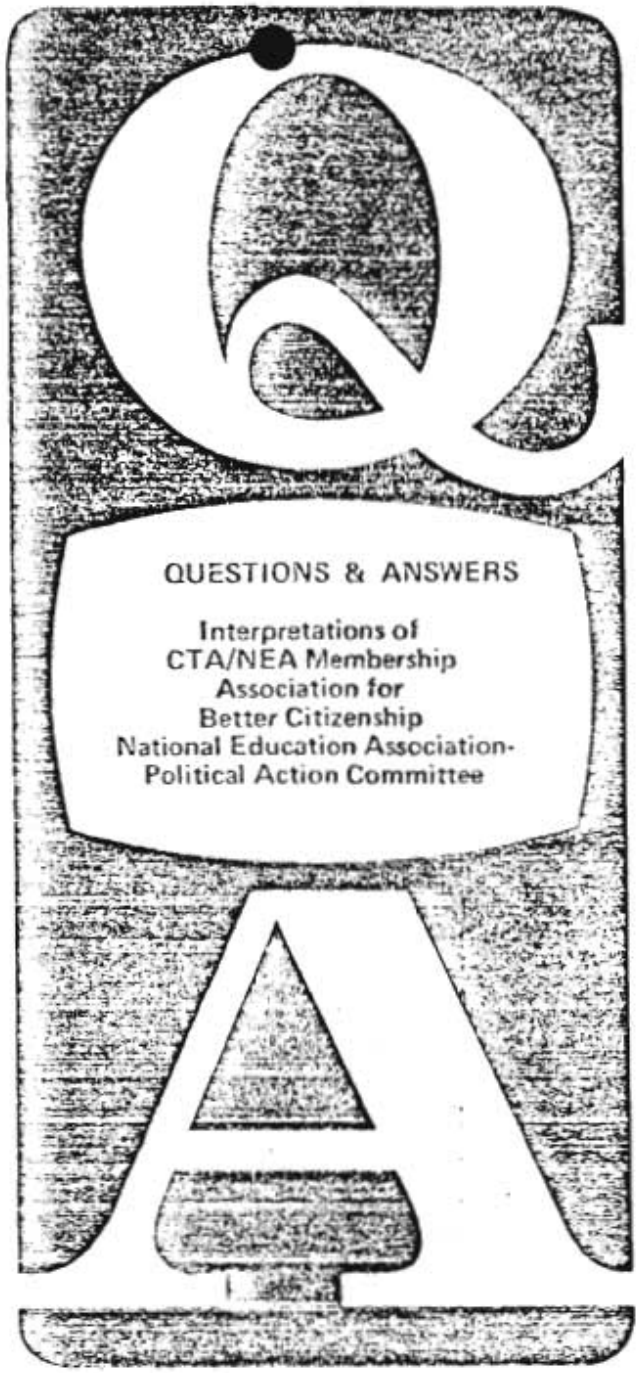
NEA-PAC (NATIONAL EDUCATION ASSOCIATION-POLITICAL ACTION COMMITTEE)

New or continuing members who wish to contribute to NEA-PAC should complete the two-part "NEA-PAC Supplemental Payroll Authorization/Cash Contribution" form. Please contact your membership chairperson for your supply of this form.

NEA-PAC contributions may be accepted by payroll deduction or cash payment. Complete both portions of the form, which is to be signed and dated where indicated. Issue receipt portion to member. Distribute completed copies according to the designations at the bottom of each copy. Checks for cash contributions should be made payable to NEA-PAC.

NOTE: Distribute district copy only if member signs for payroll deduction.

EXHIBIT A



California Teachers Association
an affiliate of the
National Education Association
Membership Department
1845 Magnolia Avenue
Burlingame, California 94010

September, 1977

EXHIBIT A

ACTIVE MEMBERSHIP

• • • Categories 1, 2 and 3 are active memberships with equal rights and privileges as set forth in the Bylaws. (See Bylaws Article III, Section 3 a.)

Unified dues of CTA/NEA/Chapter are required in each category:

Anyone admitted to active membership in the Association must also become a member of the chapter serving the area or level in which he is actively employed, provided such membership in an equivalent class is available, and of the National Education Association, through the payment of dues.

Category 1	For those faculty or substitutes whose teaching assignment is more than 60% of a normal assignment except for faculty employed as pre-school, head start, and child care teachers whose salaries are less than the minimum teacher salary for the district in which they are employed.	(Chapter (State Prof. Dues (NEA	$ $112* $ 30
Category 2	For those faculty or substitutes whose teaching assignment is greater than 1/3 but not more than 60% of a normal assignment, or faculty employed as pre-school, head start or child care teachers whose salary in the district in which they are employed is less than the minimum salary paid regular teachers in such district.	(Chapter (State Prof. Dues (NEA	$ $ 49* $ 15
Category 3	For those faculty or substitutes whose teaching assignment is 1/3 or less than a normal assignment.	(Chapter (State Prof. Dues (NEA	$ $ 27* $ 15

*Including $5 ABC

• • • What is the definition of "normal" assignment?

Response: Standing Rule 6.3 (a) defines active membership categories 1, 2 and 3 by referring to a given percentage of a "normal" assignment. The purpose of these categories is to provide active membership in CTA with full rights and benefits to part-time faculty and to provide a dues level which is commensurate with the amount of part-time work the individual does.

The percentages would apply to individuals working part time and CTA will accept the chapter's judgment on whether the part-time employee qualifies for category 1, 2 or 3. The chapter would make this judgment based upon the comparison of time worked by a part-time employee versus the time put in by a full-time or "normal" employee.

• • • Does "teaching" assignment restrict membership?

Response: The term "teaching" assignment is intended to be interpreted in its broad sense. Article III, Section 1 a states as follows:

> **Active.** Active membership shall be open to any person engaged in, or who is on a limited leave of absence from, professional educational work. (Emphasis added.)

• • • What if I teach in more than one district?

Response: Members must be enrolled as unified members (Chapter/CTA/NEA) in the district of primary employment. In addition, they may enroll as chapter-only members in any other district in which they are employed.

EXHIBIT

• • • Must my membership be continuous?

Response: Members using Association-sponsored group insurances should be aware that continuous membership in the Association is necessary to maintain coverage.

To utilize the Association's Group Legal Services Program/DuShane Fund, members must:

a. maintain continuous membership in the Association,

b. be a member at the time of the incident giving rise to the need for legal services, and

c. be a member at the time of the application for group legal services.

• • • Does "faculty or substitute" include all eligible certificated employees of the bargaining unit or is this restricted to teachers and/or substitutes only (Example: nurses, speech therapists, etc.)?

Response: "Faculty or substitute" includes all eligible certificated employees.

• • • What are guidelines for local chapters regarding membership for substitutes?

Response: On April 23, 1976, Steve Edwards sent a memo to chapter presidents and State Council members with a suggested set of sample bylaws for local chapter usage on membership and dues. This was done in order to provide information to chapters regarding recent changes in CTA membership categories and a suggested method through which chapters could bring their bylaws into conformity with the CTA membership classifications.

If a chapter were to adopt the suggested bylaws, substitutes would be eligible to join the chapter and qualify for either active membership category 1, 2, or 3, depending upon the number of days taught during the school year. It is contemplated that the determination of category in which a member would fall would be determined by the percentage applied to the amount taught in the prior year. In this regard, it is contemplated that the chapter would receive such information from the substitute, make a judgment as to the category in which the member would fall, and CTA would accept the chapter's judgment.

• • • Interpretation for substitutes regarding bargaining unit, eligibility for chapter, CTA/NEA services, etc. (This would also include counselors.)

(a) If a chapter has agreed on a bargaining unit which excludes day-to-day substitutes, are the substitute teachers eligible for membership in chapters and/or CTA?

Response: Though the day-to-day substitute may not be included in the bargaining unit, he may join the local if the local bylaws provide for such membership and he is eligible for CTA membership. CTA Standing Rule 6.3 (a), "Active," mentions substitutes as active members in all three dues categories. Since no differentiation is made between long-term and day-to-day substitutes in Standing Rule 6.3 or anywhere in the Standing Rules or Bylaws, day-to-day substitutes are included as active CTA members.

Article III, Section 1 a, does not allow the exclusion from CTA active membership of day-to-day substitutes who have been excluded from chapter membership, as it does of administrative and supervisory personnel.

(b) If day-to-day substitutes are eligible for CTA membership, what CTA services would be available to them?

Response: The day-to-day substitute who joins CTA would be eligible for all CTA services provided for in the given class of membership. In this case, it would be active membership.

Even though the day-to-day substitute be a category 3 active member ($27/year) he is ". . . fully entitled to the privileges of membership set forth within the Bylaws" (Standing Rule 6.2 a.) Bylaws Article III, Section 3 (Privileges of Members) reads, in relevant part:

a. Active Members. Active members in good standing shall be entitled to the following privileges . . .

(1) The right to vote in a chapter on all matters submitted to the membership;

. . .

(6) All Association services available to the membership.

The reference to the "right to vote in a chapter on all matters" necessarily implies that the excluded

EXHIBIT A

substitute employees may form their own chapter. Bylaws Article IX, Section 1, reads in part:

A chapter (local) is the basic unit of self-governance within the Association. It may be organized in a manner which comprises any compatible unit and complies with the minimum standards of chartering. . . .

If CTA wishes to prohibit the formation of day-to-day substitute chapters (and there are already two county-wide substitute chapters) it would have to amend the Bylaws.

It should be pointed out that the substitutes' group legal benefits are slight, since they possess only those employment and dismissal rights obtained by contract, which are very limited.

• • • For administrative and supervisory personnel and negotiators, see "Associate Membership."

• • • If a chapter excludes nurses, librarians, substitutes, part-time, pre-school, summer school, psychologists, etc., are these persons eligible for active membership without the requirement of chapter dues with their CTA/NEA membership? (The question assumes that action by the chapter in amending their by-laws has been taken.)

Response: Yes. As they are no longer eligible for chapter membership, these dues are not required.

(a) If action by the chapter has not been taken, would we assume that chapter dues must be required?

Response: Yes. Unless excluded from the chapter, unified membership (Chapter/CTA/NEA) is a requirement.

(b) If any of the categories of "certificated employees" referred to above are excluded from the bargaining unit and representation by the chapter, does this affect membership eligibility?

Response: No, as chapter affiliation has not been denied.

• • • What is our policy for teachers on leave?

Response: Quoted below is the board's position on teachers on leave:

The Board of Directors approved the recommendation of the Board Committee on Membership that CTA make no change in membership requirements for members on approved leaves of absence.

The policy that is confirmed above provides a regular, active membership for teachers on leave.

Chapters may enroll members on leave in different categories. Consequently, when the enrollment is forwarded to us for processing, we have no way of determining that the member is on leave, and will process as the chapter directs.

• • • How do I pay my dues?

Response: You may enroll by cash or payroll deduction through your chapter. Dues also may be paid by cash through the Association's Membership Department office in the region in which you teach.

• • • When do I pay my dues?

Response: The Association membership year is September 1 through August 31. Members enrolled under the payroll deduction plan have continuous membership as long as their payroll deduction authorization is on file in the district in which they are employed. Cash memberships are payable commencing September 1. There is no billing for cash members; however, most will be contacted by the faculty representative in their schools during the fall membership drive.

• • • Is membership available to me when I retire?

Response: Any person who was a member of the Association at or prior to the time of retirement from active service, and who is a qualified applicant for or recipient of service or disability retirement allowances from a public or private retirement system, or who currently is a member of the California Retired Teachers Association, may become a Retired Life Member upon a one-time payment of $60.

Retired Life Members receive all issues of CTA Action, and are eligible to maintain CTA-sponsored health and life insurance programs initiated before retirement. Automobile and homeowners' insurance may be continued or initiated for qualified applicants who are Retired Life Members, and various Association-sponsored economic services also are available.

EXHIBIT

PAYROLL DEDUCTION

• • • What are my rights to payroll deduction of dues?

Response (a) If you are included in a bargaining unit for which an exclusive representative has been selected, your legal right to payroll deduction is limited to the exclusive representative organization.

(b) If you are included in a bargaining unit for which no exclusive representative has yet been selected, you have the legal right to payroll deduction of dues to any employee organization.

(c) If you are not included in any bargaining unit, you are legally entitled to payroll deduction in any employee organization.

• • • May administrators, supervisors, etc., continue with payroll deduction for their professional dues if they have been excluded from membership in the chapter and elect to join as an associate member? (Article 4, 3543.1 (d), Collective Bargaining Law.)

Note: Standing Rule 6.2 (e), ". . . including payroll deduction where necessary . . ."

Response; Yes. Not a member of the bargaining unit, and, therefore, eligible for payroll deduction.

EXHIBIT A

• • • Administrative and supervisory personnel who have been excluded from the classroom teacher chapter are eligible for associate membership. (See Bylaws Article III, Section 1 a.) This includes all administrative and supervisory personnel--even those who previously were not members.

• • • A negotiator who is currently serving as a representative for a public school employer in negotiations with representatives of certificated employee organizations is eligible for associate membership. (See Bylaws Article III, Section 7.)

Note: "The Board of Directors shall activate the associate class of membership for persons affected by this amendment."

• • • Associate members shall be eligible for continuing participation in the economic services program of the Association, including payroll deductions where necessary, and shall have entitlement to receive the official publication of the Association (Standing Rule 6.2 e).

Associate members may participate in CTA's group life and group salary protection programs, and all EFSI and TSA programs.

Associate members will be covered by the $250,000 Educators Employment Liability Policy provided him through his membership in NEA (see 4, below). Certificates of insurance are provided with the membership cards.

Associate members shall be eligible for legal services as described in the Group Legal Services Manual, Chapter II, Section 2 (c), as follows:

The term 'member' or 'CTA member' shall not include associate, student, or retired life members, except as follows:

A member who has been dismissed from a teaching position, or whose credential has been suspended or revoked, and who by reason thereof is now an associate member shall be entitled, with respect to such dismissal, suspension or revocation of credential, occurring within three years immediately preceding the associate member's application for legal assistance, to the group legal services provided to active members.

All other associate members shall be entitled only to advice and consultation on matters related to the associate member's employment in a public school district.

(Adopted by CTA Board of Directors, 10/1/76)

There are no other privileges than as shown.

• • • Dues of associate members shall be the same as full CTA dues together with transmittal of full NEA dues: CTA $112 (including ABC), NEA $30. While the CTA membership in this class is a limited membership, the NEA membership is an active membership with all its rights and privileges.

• • • Would a negotiator be eligible for NEA associate membership?

Response: NEA Bylaws state that an individual who is a member of a negotiating team representing a school board or representing a board of trustees of a higher education institution shall be denied membership. Consequently, no class of membership is available.

• • • Do CTA associate members receive CTA Action?

Response: Yes

EXHIBIT

NEA LIFE MEMBERSHIPS AND UNIFICATION

The following is excerpted from NEA Board of Directors' policy concerning NEA life members:

A. Life members who joined after unification shall be subject to the unification requirement. If such members refuse to unify they shall be urged to resign and, if they refuse to do so, an appropriate procedure shall be available to involuntarily terminate their membership. In either event, no portion of their membership dues shall be refunded to them.

B. Persons who became life members prior to unification but who subsequently chose to join the relevant state and local associations shall be viewed as having waived their exemption. They shall in all respects be accorded the same treatment as life members who joined after unification.

C. Life members who retire or cease to be active practitioners of the profession shall be exempt from the unification requirement only if they have become ineligible for active membership in the state and/or local association. If this is not the case, they shall in all respects be accorded the same treatment as life members who joined after unification.

D. Life members who joined the NEA before unification (and did not subsequently join the relevant state and local associations) shall be exempt from the unification requirement.

EXHIBIT

The following questions and answers serve as a brief resource reference. Detailed responses may be provided upon request to the ABC office, Burlingame. In-person presentations on ABC can be arranged for chapter meetings and Service Center Councils. Write or call ABC. Allow two weeks for calendar availability.

• • • What is ABC?

Response: ABC is a statewide professional educational association. The primary function of ABC is to study and evaluate the political climate on a nonpartisan basis as it relates to educational issues in California. ABC serves as a voluntary funding organization through which the members may give direct and indirect financial support for such educational issues as are deemed important and for such candidates for office as are deemed worthy of support from the standpoint of educational issues. ABC informs members of their elected representatives' voting records on education.

• • • What has ABC done?

Response: Eighty-five per cent of ABC-supported legislative candidates won in the 1976 General Election. In 1977 ABC continued its success tally with record school board and special election wins.

• • • Who makes ABC decisions?

Response: A 17-member board of directors makes ABC funding decisions. The CTA State Council of Education is the policy-making body for ABC with the CTA Board of Directors the agent for the Council in supervising the ongoing activities of ABC. The ABC Board of Directors is the policy-implementation and administrative body for ABC. The effective decision-making process correlates with board member qualifications of Association experience, political know-how, nonpartisan maturity and commitment. Member input plus party and statistical data are the ingredients responsible for the pin-pointed accuracy of ABC Board of Directors' decisions.

• • • Does the member have a role in determining which candidates receive ABC financial support?

Response: ABC financially supports only those candidates who have received a CTA endorsement. CTA endorsement decisions are member decisions. Endorsements are conducted by: (a) Local Elections- the chapter, (b) Legislative Elections– representatives of all chapters within the legislative district (coordinated by the Service Center Council), (c) Statewide Elections–CTA State Council of Education.

• • • Which CTA-endorsed candidates and issues receive prime consideration for ABC financial support?

Response: Prime consideration for ABC support is limited to Governor, Lt. Governor, State Superintendent of Public Instruction, State Senate, State Assembly, school board and elected county superintendent of schools.

• • • Does ABC support legislator recognition/fund raising events?

Response: ABC financially supports recognition events for CTA-endorsed incumbents. Coordinated by the ABC Director, members participate in these functions.

• • • What is ABC membership?

Response: Current ABC membership totals exceed 126,000. Similar associations are active in other states. ABC is the largest in the state and nation. The ABC membership year is from September 1 through August 31.

• • • What relationship does ABC have with other political action associations?

Response: ABC maintains liaison with and has been instrumental in establishing other major associations of public employee educational and special interest groups in California. Nationally, ABC has been a key factor in the formative stages of the NEA Political Action Committee (NEA-PAC).

• • • How do you join ABC?

Response. See your faculty representative or chapter membership chairperson for an enrollment form. Put an X in the box marked "State Professional Dues."

EXHIBIT

• • • Does ABC have committees?

Response: ABC activities in part evolve out of board committee recommendations. The procedures, policies and activities the ABC Board of Directors adopt as operative directly relate to the committee recommendations.

• • • Does ABC meet with members?

Response: During 1976-77, ABC directors presented in-person performance reports to all Service Center Councils. ABC, with CTA and NEA staff, reported incumbents' performance. ABC staff is available to meet with membership to explain ABC and give up-to-the-minute reports on ABC allocations.

• • • Does ABC keep members informed?

Response: ABC and CTA prepare and publish performance reports on all assembly-senate incumbents. Disclosure reports are issued following each major election. Stories are issued regularly in CTA Action and through statewide media.

• • • Who presents ABC money to candidates and incumbents?

Response: At the request of ABC, members are asked to present ABC checks at the legislative district level.

• • • Are ABC contribution reports available?

Response: Copies of ABC federal financial contribution reports are filed with the Federal Election Commission, and are available for purchase from the Federal Election Commission, Washington, D.C. ABC state financial reports are filed with the California Secretary of State.

EXHIBIT

NEA-PAC QUESTIONS AND ANSWERS

• • • What is NEA-PAC?

Response: NEA-PAC stands for the National Education Association Political Action Committee. It is the independent political action arm of the 1.8 million members of NEA.

• • • What is NEA-PAC's purpose?

Response: The purpose of NEA-PAC is to assist in electing candidates to federal office who support national legislation consistent with the aims of NEA, state and local associations. Because federal law now prohibits ABC funding of federal candidates, contributions to NEA-PAC will enable California teachers to continue and expand their political effectiveness at the federal level.

• • • Who governs NEA-PAC?

Response: The NEA-PAC Council is composed of a representative of each of the state affiliates, the three executive officers of NEA, two members of the NEA Board, one representative from each of the four ethnic-minority caucuses, one representative from the Women's Caucus, and two representatives from Student NEA.

The NEA-PAC Steering Committee is composed of the three executive officers of NEA, two members of the NEA Board and seven regional representatives.

• • • How does NEA-PAC support candidates?

Response: NEA-PAC demonstrates its support of federal candidates who are friends of education: (1) by a letter of endorsement and providing financial support; (2) by a letter of endorsement only. No official endorsement can occur without written concurrence from the state.

• • • How does NEA-PAC select candidates?

Response: Incumbents are rated primarily on their voting records on the legislative program approved by the NEA Representative Assembly. Decisions regarding nonincumbents are based on their position on the legislative program. This is determined after screening by local and state political action committees.

• • • How are CTA-NEA members involved in the state's endorsement process?

Congressional Candidates?

Response: The CTA endorsement of California Congressional candidates is coordinated by the Service Center Council and conducted by representatives of all the chapters within the legislative district.

U.S. Senate Candidates?

Response: The CTA endorsement of California candidates to the U.S. Senate is conducted by the CTA State Council of Education.

• • • How do I contribute to NEA-PAC?

Response: Ask your faculty representative or chapter membership chairperson for a NEA-PAC contribution form. You may either elect to pay by cash contribution or to add NEA-PAC to payroll deduction.

• • • Are NEA-PAC contribution reports available?

Response: Copies of NEA-PAC contribution reports are filed with the Federal Election Commission and are available for purchase from the Federal Election Commission, Washington, D.C.

EXHIBIT

3004119473 4



Membership Chairperson and Faculty Representatives

Guide For MEMBERSHIP ENROLLMENT

California Teachers Association and Association for Better Citizenship
National Education Association
Chapter

Membership Year 1976-77

EXHIBIT A

September, 1976

TO: Chapter/CTA/NEA Membership Chairperson

FROM: CTA Membership Department

We have prepared the 1976-77 Chapter/CTA/NEA membership cards for all of your payroll deduction and cash members who are on our records. Additionally, transmittal listings of members processed are included, to be retained for your files.

Due to the inclusion of part-time and substitute teachers in the active category of membership, we have processed your part-time and/or substitute members in the new Active Category 2. For explanation of these active membership categories, please see page 9.

Should you determine, when presenting the membership card, that the member more properly belongs in either category 1 or category 3, please follow instructions as shown on page 7.

Membership cards enclosed are processed 1976-77 memberships; it is therefore essential that all cards issued in error be returned to our office immediately.

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before forwarding them to the faculty representative for distribution. New enrollments must be completed for any member for whom you did not receive a card.

Please forward membership cards, enrollment blanks, ABC option cards, Guide for Membership Enrollment booklet--which contains instructions and question and answer sections--to your faculty representatives. Small manila envelopes entitled "Return Envelope for Cash Processed Memberships" should be distributed one to each faculty representative. Instructions for handling are included in their materials. Cards returned to you by your faculty representatives due to change in school assignment should be forwarded to the faculty representative in the new school.

When the above items are returned to you, you should reconcile the information shown and then forward the Payroll Deduction Authorization Forms *(first copy)* to the district office. Enrollment forms *(second copy)* should be forwarded to the CTA Membership Department. Retain the chapter copy *(third)* for your files. Use the postpaid envelopes provided for mailing. Deposit all checks promptly, keeping accurate deposit records.

Please include your association check when transmitting cash memberships. Checks should be made payable to CTA Membership Department.

All active members are covered by the CTA/NEA Educators Employment Liability Policy, and will be provided a certificate of insurance.

The following pages include details on instructions to faculty representatives.

NOTE: Chapters have the responsibility to file with the district office the dollar amounts for Chapter, CTA and NEA for categories 1, 2 and 3 of active membership.

EXHIBIT

ALERT. . .

Both payroll deduction and cash membership cards have been issued.

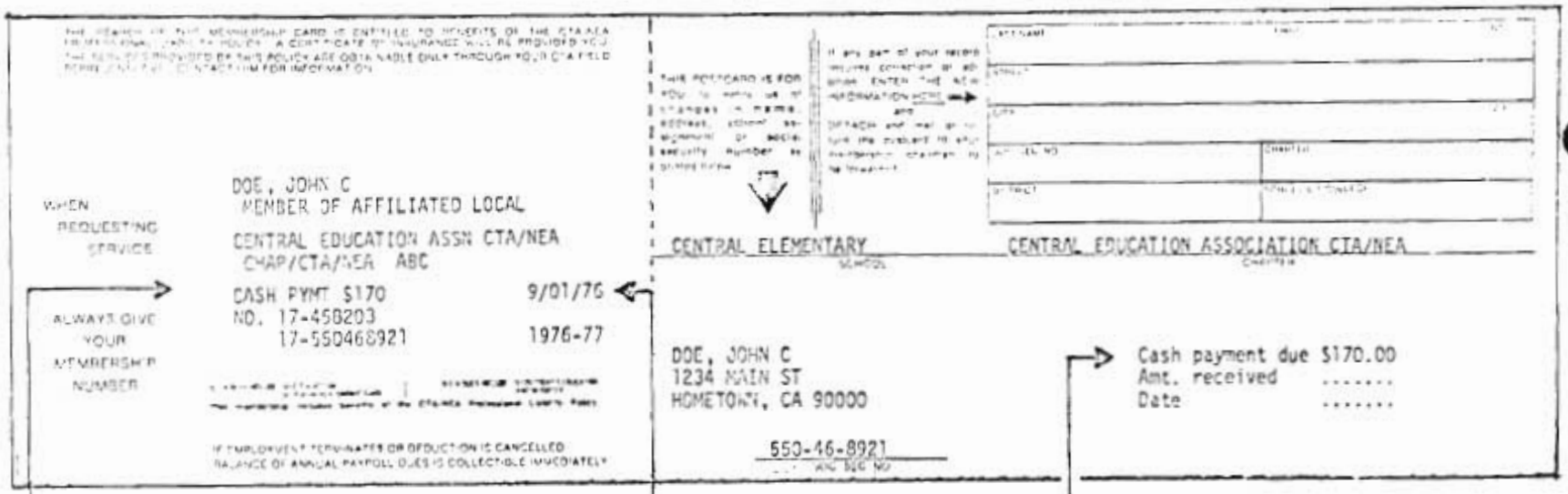
- You can identify the cash members' cards by the imprinting of "Cash Payment" on the membership card,
- and the payroll deduction members' cards by the imprinting of "Payroll Deduction" on the membership card.

(See Exhibit I)

EXHIBIT A

MEMBERSHIP CARD

EXHIBIT I



All Cash and Payroll Deduction memberships will be printed "CASH PYMT" or "P/R PYMT" in this area and will include total dollar amounts on Transmittal #1 only.

Date will be printed on membership cards in this area. Exception: Cash memberships on Transmittal #1 enclosed in your membership materials package.

When issuing Cash memberships on Transmittal #1, enter amount received and date this postcard. (Postcard to be returned to Membership Chairperson with remittance or signed payroll deduction authorization.)

EXHIBIT

September, 1976

TO: Chapter/CTA/NEA Faculty Representatives

FROM: CTA Membership Department

The payroll deduction and cash membership cards given to you for distribution are processed 1976-77 memberships; it is therefore essential that all cards issued in error be returned to our office immediately

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that you check these cards carefully before issuing them to the members. New enrollments must be completed for any member for whom you did not receive a card. Part-time teachers previously enrolled as associate members have been processed in category 2. Please verify the member's current teaching assignment before issuing card.

MEMBERSHIP CARDS

Exhibit I

(See facsimile on opposite page)

Please distribute as follows:

- Payroll Deduction Membership Cards

  Distribute cards to members.

- Cash Membership Cards

  You may identify "cash" cards by checking imprinted information provided on each card (see facsimile). Card should not be issued to member until payment is made, or payroll authorization signed.

  a. Upon receipt of check, date the member's card to right of area showing total dues amount, and the postcard portion; note amount received, then issue card to member.

  b. Cash members will remain on our files until December 31, at which time, if member has not made full cash payment or authorized payroll deduction, the membership will be terminated.

  Please return all cards for cash members who have not made payment to renew their memberships by December 31. A special manila envelope entitled "Return Envelope for Cash Processed Memberships" is provided for this purpose.

- If Cash Member Changes to Payroll Deduction

  1. Complete an enrollment form or the payroll deduction authorization required by your district for forwarding to the district office by the membership chairperson.
  2. Mark membership card by striking through cash payment and writing in payroll deduction.
  3. Date membership card and postcard portion of card and issue card to member.
  4. Attach enrollment to postcard portion of membership card and forward to your membership chairperson

EXHIBIT A

ADDITIONS OR DELETIONS

EXHIBIT II

Shown here are the address side and the information side of the postcard portion of the membership card carrier.

PLACE STAMP HERE

CALIFORNIA TEACHERS ASSOCIATION

MEMBERSHIP DEPARTMENT

1845 MAGNOLIA AVENUE

BURLINGAME, CALIFORNIA 94010

(or Fresno, Los Angeles, Sacramento)

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below

If any part of your record requires correction or addition ENTER THE NEW INFORMATION HERE

DETACH and mail or return the postcard to your membership chairman to be forwarded

LAST NAME FIRST M.I.

STREET

CITY

SOC. SEC. NO. CHAPTER

DISTRICT SCHOOL ASSIGNMENT

Debbie NEA

Paid-up NEA Life

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSOCIATION CTA/NEA
CHAPTER

DOE, JOHN C
1234 MAIN ST
HOMETOWN, CA 90000

550-46-8921
SOC. SEC. NO.

Cash payment due $170.00
Amt. received .....
Date .....

EXHIBIT A

All cash membership cards which you have received must be accounted for. Consequently, we are enclosing a "Return Envelope for Cash Processed Memberships" in which we ask you to enclose any of the following:

1. The postcard portion of membership card with check attached for members who are paying cash again this year; or
2. The postcard portion of membership card and completed enrollment forms for cash members changing to payroll deduction; or
3. The entire membership card if for any reason card is not issued.

Additions, Deletions and Changes

If a member terminates employment and/or cancels his membership, return entire membership card to membership chairperson. Please note "reason" on postcard portion.

For all other changes (see Exhibit H on opposite page) including additions or deletions of membership categories; change in percentage of teaching assignment, which would result in a different membership category; change of name, address, Social Security number, school, etc., mark appropriate information on postcard portion of membership card and return to your membership chairperson for forwarding to us. Issue membership card portion to member.

Some school assignments are not in the member's record which is evident on the postcard portion of membership card. Please complete this information on the postcard portion and return to your membership chairperson for forwarding to us.

NOTE: Additions and deletions for payroll deduction members require a corrected payroll deduction authorization to be filed with the district office.

Any correction requests as outlined above should be returned immediately to permit prompt correction of the individual member's record and, where required, reissuance of the membership card.

Remember to date all forms with date of issuance.

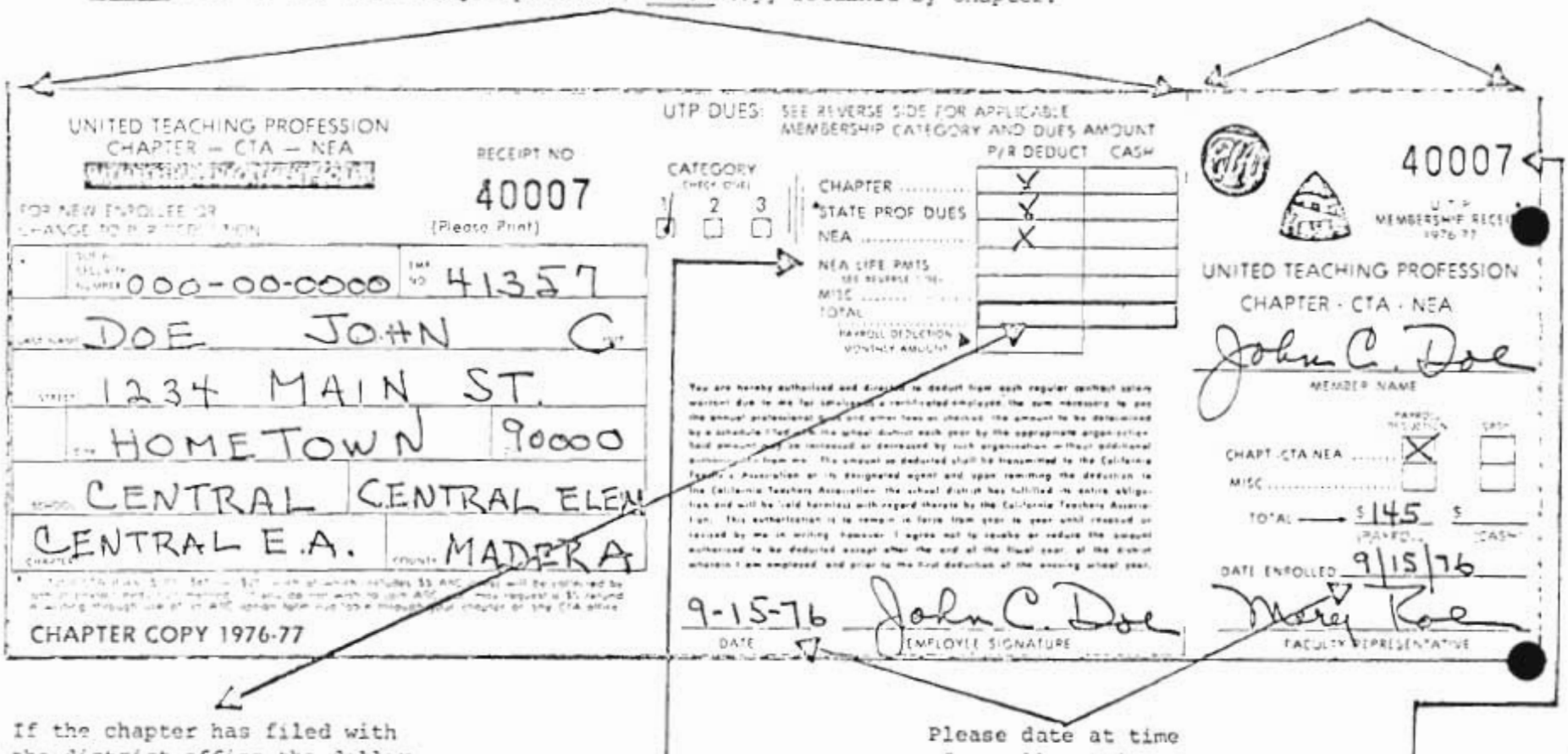
EXHIBIT

MEMBERSHIP ENROLLMENT FORM

EXHIBIT III

Completed enrollment forms will be sent to membership chairman for distribution: White copy to District Office (if payroll deduction member). Note: Please observe District Office deadline. Yellow copy to CTA Membership Department; Green copy retained by chapter.

Give this temporary receipt card to the member.



UNITED TEACHING PROFESSION
CHAPTER — CTA — NEA

RECEIPT NO
40007
(Please Print)

FOR NEW ENROLLEE OR CHANGE IN CLASSIFICATION

SOCIAL SECURITY NUMBER 000-00-0000 CMA NO 41357

NAME DOE JOHN C.

STREET 1234 MAIN ST.

CITY HOMETOWN 90000

SCHOOL CENTRAL CENTRAL ELEM.

CHAPTER CENTRAL E.A. COUNTY MADERA

CHAPTER COPY 1976-77

UTP DUES: SEE REVERSE SIDE FOR APPLICABLE MEMBERSHIP CATEGORY AND DUES AMOUNT

CATEGORY (CHECK ONE) 1 ☑ 2 ☐ 3 ☐

	P/R DEDUCT	CASH
CHAPTER	Y	
*STATE PROF DUES	Y	
NEA	X	
NEA LIFE PMTS (SEE REVERSE SIDE)		
MISC		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT		

You are hereby authorized and directed to deduct from each regular paycheck (salary warrant due to me for services as a certificated employee the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization on their additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon receiving the deduction to the California Teachers Association the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing. However, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the fiscal year, of the district wherein I am employed and prior to the first deduction of the ensuing school year.

9-15-76 DATE

John C. Doe EMPLOYEE SIGNATURE

40007
UTP MEMBERSHIP RECEIPT 1976-77

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA

John C. Doe
MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT - CTA - NEA	X	
MISC		
TOTAL →	$145 (PAYROLL)	$ (CASH)

DATE ENROLLED 9/15/76

Mary Roe FACULTY REPRESENTATIVE

If the chapter has filed with the district office the dollar amount for dues, do not complete this portion.

Please date at time of enrollment in both places.

Member may use this number for any CTA services until permanent card is issued.

NEA Life Memberships are no longer available. These boxes may be used only by members who have been making annual payments for NEA Life. (See reverse side of form.)

INSTRUCTIONS FOR COMPLETING ENROLLMENT FORMS

Exhibit III

(See facsimile on opposite page)

Enrollment forms are to be used for enrolling new members (cash or payroll) or for changing members' payroll deductions.

Payroll Deduction: Enrollee is to complete enrollment, sign and date for forwarding to membership chairperson. (Note: Check appropriate category box to ensure correct deduction amount.) Faculty representative completes and issues temporary receipt portion to member.

Cash: Complete enrollment form for forwarding to membership chairperson. Faculty representative completes and issues temporary receipt portion to member. Checks may be made payable to the chapter or to the California Teachers Association.

NEA Life: As of July 6, 1973, the NEA Representative Assembly ruled to discontinue NEA Life Memberships. Previously issued memberships will be honored.

If a member is making NEA Life annual payments ($25, $33, or $55) by cash or payroll deduction through your chapter, please note amount in "NEA Life" space. If the member is a paid-in-full NEA Life member, or is making payments directly to NEA, write "paid" or "direct" in "NEA Life" spaces.

All present NEA Life members -paid-up or those whose payments still are being deducted, are NEA members, and are not required to make any additional payments other than those for which they have contracted.

ABC (Association for Better Citizenship)

Continuing payroll deduction members who had elected previously not to join ABC may add ABC by completing a payroll deduction authorization form.

An ABC option card must be completed for those who do not join ABC. (See reverse side of option card for instructions.)

UTP ACTIVE MEMBERSHIP CATEGORIES AND DUES AMOUNT

Those eligible for membership in more than one school district shall be enrolled in their primary place of employment.

CATEGORY 1 -	For those faculty or substitutes whose teaching assignment is more than 60% of a normal assignment	CHAPTER	$ ____
		STATE PROF DUES	$ 105*
		NEA	$ 30
CATEGORY 2 -	For those faculty or substitutes whose teaching assignment is greater than 1/3 but 60% or less than a normal assignment	CHAPTER	$ ____
		STATE PROF DUES	$ 49*
		NEA	$ 15
CATEGORY 3 -	For those faculty or substitutes whose teaching assignment is 1/3 or less than a normal assignment	CHAPTER	$ ____
		STATE PROF DUES	$ 25*
		NEA	$ 15

* INCLUDING ABC

NOTE: NEA Life payments for members previously enrolled in the NEA Life payment plan may be continued in one of the following amounts

$25.00
33.00
55.00

EXHIBIT

What If I Teach in More Than One District?

Members must be enrolled as unified members (Chapter/CTA/NEA) in the district of primary employment. In addition, they may enroll as chapter-only members in any other district in which they are employed.

Must I Pay Unified Dues?

Anyone admitted to active membership in the Association must also become a member of the chapter serving the area or level in which he is actively employed, provided such membership in an equivalent class is available, and of the National Education Association, through the payment of dues.

How Do I Pay My Dues?

You may enroll by cash or payroll deduction through your chapter. Dues also may be paid by cash through the Association's Membership Department office in the region in which you teach.

When Do I Pay My Dues?

The Association membership year is September 1 through August 31. Members enrolled under the payroll deduction plan have continuous membership as long as their payroll deduction authorization is on file in the district in which they are employed. Cash memberships are payable commencing September 1. There is no billing for cash members; however, most will be contacted by the faculty representative in their schools during the fall membership drive.

Must My Membership Be Continuous?

Members using Association-sponsored group insurances should be aware that continuous membership in the Association is necessary to maintain coverage.

To utilize the Association's Group Legal Services Program/DuShane Fund, members must:

a. maintain continuous membership in the association,

b. be a member at the time of the incident giving rise to the need for legal services, and

c. be a member at the time of the application for group legal services.

Is Membership Available to Me When I Retire?

Any person who was a member of the Association at or prior to the time of retirement from active service, and who is a qualified applicant for or recipient of service or disability retirement allowances from a public or private retirement system, or who currently as a member of the California Retired Teachers Association, may become a Retired Life Member upon a one-time payment of $60.

Retired Life Members receive all issues of CTA Action, and are eligible to maintain CTA-sponsored health and life insurance programs initiated before retirement. Automobile and homeowners' insurance may be continued or initiated for qualified applicants who are Retired Life Members, and various Association-sponsored economic services also are available

Should there be any questions not answered or policy information not covered in this Guide, please contact your nearest Membership Department listed below:

1845 Magnolia Avenue, Burlingame 94010
(415) 697-1400

5330 North Fresno Street, Fresno 93710
(209) 222-6593

1125 West Sixth Street, Los Angeles 90017
(213) 482-5660

4144 Winding Way, Sacramento 95841
(916) 481-7303

EXHIBIT

MEMBERSHIP CHAIRMEN
AND
FACULTY REPRESENTATIVES

Guide For Membership Enrollment

CALIFORNIA TEACHERS ASSOCIATION
AND
ASSOCIATION FOR BETTER CITIZENSHIP

NATIONAL EDUCATION ASSOCIATION

CHAPTER

SCHOOL YEAR

EXHIBIT A

CHAPTER

UNITED/INDEPENDENT

September, 1975

TO: CTA-NEA-CHAPTER MEMBERSHIP CHAIRMEN

FROM: CTA MEMBERSHIP DEPARTMENT

We have prepared the 1975-76 Chapter-CTA-NEA membership cards for all of your Payroll Deduction and Cash members who are on our records. Additionally, transmittal listings of members processed are included, to be retained for your files.

Due to the requirements of unification, all memberships have been issued with Chapter, CTA and NEA.

MEMBERSHIP CARDS ENCLOSED ARE *PROCESSED* 1975-76 MEMBERSHIPS; it is therefore essential that *all cards issued in error be returned to our office immediately.*

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that *YOU* check these cards carefully before forwarding them to the Faculty Representatives for distribution. New enrollments must be completed for any member for whom you did not receive a card.

Please forward membership cards, enrollment blanks, ABC option cards, GUIDE FOR MEMBERSHIP ENROLLMENT booklet--which contains instructions and QUESTION AND ANSWER sections--and Liability Insurance certificates (one for each member) to your Faculty Representatives. Small manila envelopes enclosed entitled "Return Envelope for CASH Processed Memberships" should be distributed one to each Faculty Representative. Instructions for handling are included in their materials. Cards returned to you by your Faculty Representatives due to change in school assignment should be forwarded to the Faculty Representative in the new school.

When the above items are returned to you, you should reconcile the information shown and then forward the PAYROLL DEDUCTION AUTHORIZATION FORMS (*yellow copy*) TO THE DISTRICT OFFICE. Enrollment forms (*white copy*) should be forwarded to the CTA Membership Department. Retain the Chapter copy (*green*) for your files. Use the postpaid envelopes provided for mailing. Deposit all checks promptly, keeping accurate deposit records.

Please include your Association check when transmitting CASH memberships. Checks should be made payable to CTA MEMBERSHIP DEPARTMENT.

The following pages include details on instructions to faculty representatives.

EXHIBIT A

ALERT. . .

Both PAYROLL DEDUCTION and CASH membership cards have been issued.

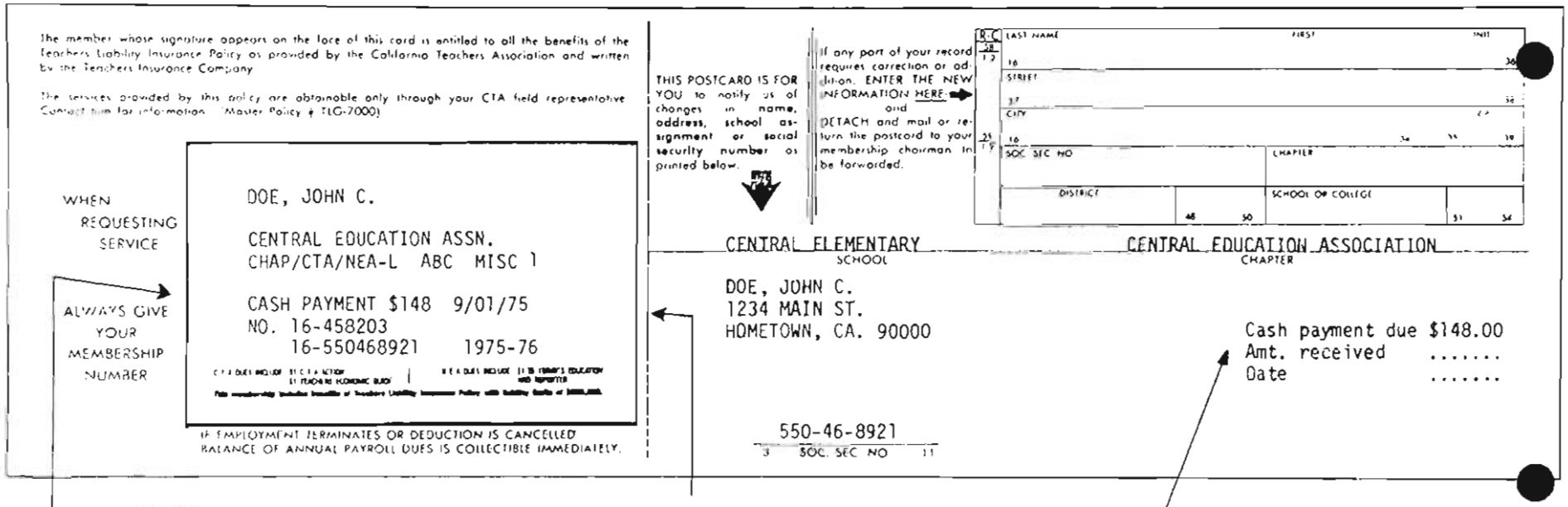
- You can identify the CASH members' cards by the imprinting of "Cash Payment" on the membership card,
- and the PAYROLL DEDUCTION members' cards by the imprinting of "Payroll Deduction" on the membership card.

(SEE EXHIBIT I)

EXHIBIT A

MEMBERSHIP CARD

EXHIBIT I



The member whose signature appears on the face of this card is entitled to all the benefits of the Teachers Liability Insurance Policy as provided by the California Teachers Association and written by the Teachers Insurance Company.

The services provided by this policy are obtainable only through your CTA field representative. Contact him for information. (Master Policy # TLG-7000)

WHEN REQUESTING SERVICE

ALWAYS GIVE YOUR MEMBERSHIP NUMBER

DOE, JOHN C.

CENTRAL EDUCATION ASSN.
CHAP/CTA/NEA-L ABC MISC 1

CASH PAYMENT $148 9/01/75
NO. 16-458203
16-550468921 1975-76

IF EMPLOYMENT TERMINATES OR DEDUCTION IS CANCELLED BALANCE OF ANNUAL PAYROLL DUES IS COLLECTIBLE IMMEDIATELY.

THIS POSTCARD IS FOR YOU to notify us of changes in name, address, school assignment or social security number as printed below.

If any part of your record requires correction or addition, ENTER THE NEW INFORMATION HERE and DETACH and mail or return the postcard to your membership chairman to be forwarded.

R.C. 12 | LAST NAME | FIRST | MI | 36
STREET | 37 | 56
CITY | 57 | 76
SOC SEC NO | CHAPTER
DISTRICT | 46 50 | SCHOOL OR COLLEGE | 51 54

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSOCIATION
CHAPTER

DOE, JOHN C.
1234 MAIN ST.
HOMETOWN, CA. 90000

550-46-8921
3 SOC. SEC NO 11

Cash payment due $148.00
Amt. received .....
Date .....

All Cash and Payroll Deduction memberships will be printed "CASH PAYMENT" or "PAYROLL PYMT" in this area and will include total dollar amounts.

Date will be printed on membership cards in this area. Exception: Cash memberships on Transmittal #1 enclosed in your membership materials package.

When issuing Cash memberships on Transmittal #1, enter amount received and date this postcard. (Postcard to be returned to Membership Chairman with remittance or signed payroll deduction authorization.

September, 1975

TO: CTA-NEA-CHAPTER FACULTY REPRESENTATIVES

FROM: CTA MEMBERSHIP DEPARTMENT

The PAYROLL DEDUCTION and CASH membership cards given to you for distribution are *PROCESSED* 1975-76 memberships; it is therefore essential that *all cards issued in error be returned to our office immediately.*

As we have used the June records for issuance of these membership cards, it is possible that there may have been additions or deletions since that time. Consequently, we ask that *YOU* check these cards carefully before issuing them to the members. *NEW ENROLLMENTS* must be completed for any member for whom you did not receive a card.

MEMBERSHIP CARDS

Exhibit I

(See facsimile on opposite page)

Please distribute as follows:

°° Payroll Deduction Membership Cards

Distribute cards to members. A Liability Insurance certificate is to be given with each membership card.

°° Cash Membership Cards

You may identify "Cash" cards by checking imprinted information provided on each card (see facsimile). Card should *not* be issued to member until *payment is made, or payroll authorization signed.*

a. Upon receipt of check, date the member's card to right of area showing total dues amount, and the postcard portion; note amount received, then issue card to member with a Liability Insurance certificate.

b. Cash members will remain on our files until December 31, at which time, if member has not made full cash payment or authorized payroll deduction, the membership will be terminated.

Please return all cards for Cash members who have not made payment to renew their memberships by December 31. A special manila envelope entitled "Return Envelope for CASH Processed Memberships" is provided for this purpose.

°° If CASH member changes to PAYROLL DEDUCTION:

1. Complete an enrollment form or the payroll deduction authorization required by your district for forwarding to the district office by the membership chairman.

2. Mark membership card by striking through Cash Payment and writing in Payroll Deduction.

3. Date membership card and postcard portion of card and issue card to member.

4. Attach enrollment to postcard portion of membership card and forward to your Membership Chairman.

EXHIBIT A

ADDITIONS OR DELETIONS

EXHIBIT II

PLACE
STAMP
HERE

CALIFORNIA TEACHERS ASSOCIATION

MEMBERSHIP DEPARTMENT

1845 MAGNOLIA AVENUE
BURLINGAME, CALIFORNIA 94010
(or Fresno, Los Angeles, Sacramento)

THIS POSTCARD IS FOR YOU to notify us of changes in **name, address, school assignment or social security number** as printed below

If any part of your record requires correction or addition, ENTER THE NEW INFORMATION HERE and DETACH and mail or return the postcard to your membership chairman to be forwarded

R-C | LAST NAME | FIRST | INIT

Delete NEA
Add NEA Paid-up Life.

CENTRAL ELEMENTARY
SCHOOL

CENTRAL EDUCATION ASSN
CHAPTER

DOE, JOHN C.
1234 MAIN ST.
HOMETOWN, CA. 90000

Cash payment due $148.00
Amt. received .....
Date .....

550-46-8921
SOC SEC. NO

EXHIBIT

All CASH MEMBERSHIP CARDS which you have received must be accounted for. Consequently, we are enclosing a "Return Envelope for CASH Processed Memberships" in which we ask you to enclose any of the following:

1. The postcard portion of membership card with check attached for members who are paying cash again this year;

or

2. The postcard portion of membership card and completed enrollment forms for cash members changing to payroll deduction;

or

3. The entire membership card if for any reason card is not issued.

ooo ooo

Additions, Deletions and Changes

If a member terminates employment and/or cancels his membership, return entire membership card to Membership Chairman. Please note "Reason" on postcard portion.

For all other changes (see Exhibit II on opposite page) including additions or deletions of membership categories, change of name, address, Social Security number, school, etc., mark appropriate information on postcard portion of membership card and return to your Membership Chairman for forwarding to us. Issue membership card portion to member.

Some school assignments are not in the member's record which is evident on the postcard portion of membership card. PLEASE complete this information on the postcard portion and return to your Membership Chairman for forwarding to us.

NOTE: Additions and deletions for Payroll Deduction members require a corrected Payroll Deduction Authorization to be filed with the district office.

Any correction requests as outlined above should be returned immediately to permit prompt correction of the individual member's record and, where required, re-issuance of the membership card.

REMEMBER TO DATE ALL FORMS WITH DATE OF ISSUANCE

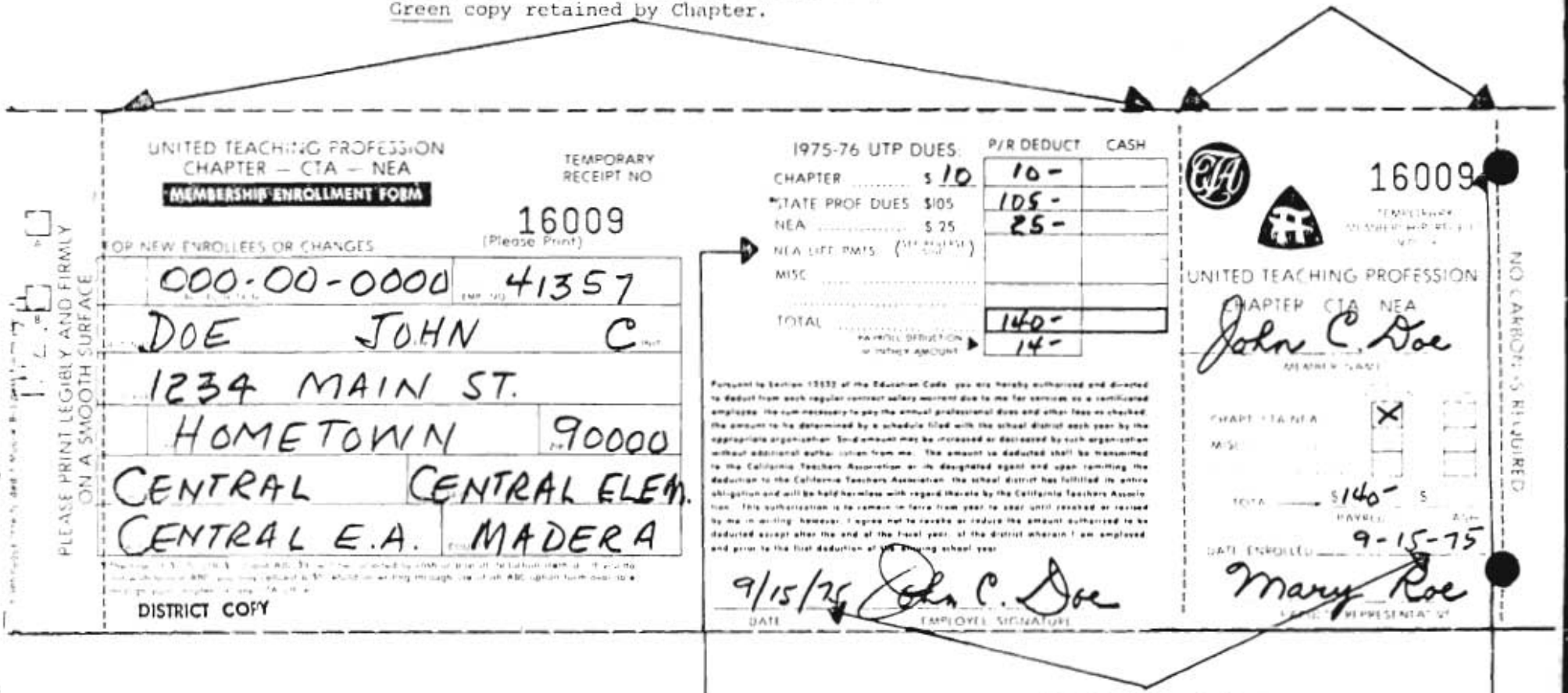
EXHIBIT A

MEMBERSHIP ENROLLMENT FORM

EXHIBIT III

Completed enrollment forms will be sent to membership chairman for distribution: Yellow copy to District Office (if payroll deduction member). Note: Please observe District Office deadline.
White copy to CTA Membership Department.
Green copy retained by Chapter.

Give this temporary receipt card to the member.



UNITED TEACHING PROFESSION
CHAPTER – CTA – NEA
MEMBERSHIP ENROLLMENT FORM

TEMPORARY RECEIPT NO
16009

PLEASE PRINT LEGIBLY AND FIRMLY ON A SMOOTH SURFACE

FOR NEW ENROLLEES OR CHANGES (Please Print)

000-00-0000	EMP. NO. 41357	
DOE	JOHN	C
1234 MAIN ST.		
HOMETOWN		90000
CENTRAL	CENTRAL ELEM.	
CENTRAL E.A.	MADERA	

DISTRICT COPY

1975-76 UTP DUES

		P/R DEDUCT	CASH
CHAPTER	$ 10	10-	
STATE PROF DUES	$105	105-	
NEA	$ 25	25-	
NEA LIFE PMTS. (1st 2nd)			
MISC			
TOTAL		140-	
PAYROLL DEDUCTION OR OTHER AMOUNT		14-	

Pursuant to Section 13532 of the Education Code you are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the fiscal year of the district wherein I am employed and prior to the first deduction of the ensuing school year.

9/15/75 John C. Doe
DATE EMPLOYEE SIGNATURE

CTA 16009
TEMPORARY MEMBERSHIP RECEIPT NO.

UNITED TEACHING PROFESSION
CHAPTER CTA NEA

John C. Doe
MEMBER'S NAME

CHAPT. CTA NEA X
MISC
TOTA $140- $
PAYROLL A/C#
DATE ENROLLED 9-15-75

Mary Roe
AUTHORIZED REPRESENTATIVE

NO CARBON IS REQUIRED

Please date at time of enrollment in both places.

NEA Life Memberships are no longer available. These boxes may be used only by members who have been making annual payments for NEA Life. (See reverse side of form.)

Member may use this number for any CTA services until permanent card is issued.

EXHIBIT

INSTRUCTIONS FOR COMPLETING ENROLLMENT FORMS

Exhibit III

(See facsimile on opposite page)

Enrollment forms are to be used for enrolling *NEW MEMBERS* (Cash or Payroll) or for changing members' payroll deductions.

Payroll Deduction: Enrollee is to complete enrollment, sign and date for forwarding to Membership Chairman. Faculty Representative completes and issues temporary receipt portion to member.

Cash: Complete enrollment form for forwarding to Membership Chairman. Faculty Representative completes and issues temporary receipt portion to member. Checks should be made payable to the chapter.

ooo ooo

NEA LIFE: As of July 6, 1973, the NEA Representative Assembly ruled to discontinue NEA Life Memberships. Previously issued memberships will be honored.

If a member is making NEA Life *ANNUAL* payments ($25, $33, or $55) by Cash or Payroll Deduction through your Chapter, please note amount in "NEA LIFE" space. If the member is a *PAID-IN-FULL* NEA Life member, or is *MAKING PAYMENTS DIRECTLY TO NEA*, write "Paid" or "Direct" in "NEA LIFE" spaces.

All present NEA Life members--Paid-up or those whose payments still are being deducted, *ARE NEA MEMBERS*, and are not required to make any additional payments other than those for which they have contracted.

ooo ooo

CTA ASSOCIATE MEMBERSHIP: Associate membership in CTA for certificated part-time or substitute teachers and for qualified paraprofessionals is available on an annual basis. Chapter and/or NEA dues may be required by the chapter. Forms for enrolling Associate applicants are included with the materials provided you. Please refer to the "Questions and Answers" section for detailed information.

EXHIBIT

ABC (ASSOCIATION FOR BETTER CITIZENSHIP)

Continuing payroll deduction members who had elected previously not to join ABC may add ABC by completing a payroll deduction authorization form.

An ABC option card must be completed for those who do not join ABC. (See reverse side of option card for instructions.)

ooo ooo

"In compliance with CTA and NEA Bylaws, all chapters shall be unified effective September 1, 1975."

--CTA Board of Directors, April 4-5, 1975

UNITED TEACHING PROFESSION

Dues Structure	(State Professional Dues	$105 Annual (includes ABC)
	(NEA	$ 25 Annual
	(Chapter	$_____

ooo ooo

NOTE: NEA Life *payments* for members *previously* enrolled in the NEA Life Payment Plan may be continued in one of the following amounts:

$25.00
33.00
55.00

CTA Membership Department
September, 1975

EXHIBIT A

FOUNDED 1863

California Teachers Association
MEMBERSHIP DEPARTMENT
1845 Magnolia Avenue, Burlingame, California 94010 • (415) 697-1400

June 6, 1979

MEMO TO: Penn Foote

FROM: Bobbe Fullmer

CTA staff and chapter personnel are expressly instructed at our membership workshops that CTA members may reduce their payroll deduction authorizations and cash payments by the ABC amount. They will then be processed excluding ABC.

I am willing to sign a declaration under penalty of perjury or sign an affidavit to this effect whenever you believe that such is necessary.

cc: Geri Kadotani
Kathy Evans
Joyce Fadem

EXHIBIT B

EXHIBIT C

UNITED TEACHING PROFESSION
CHAPTER – CTA – NEA

MEMBERSHIP ENROLLMENT FORM

TEMPORARY RECEIPT NO.

16010

(Please Print)

FOR NEW ENROLLMENTS OR CHANGES

		EMP. NO.
LAST	FIRST	INIT.
		ZIP
SCHOOL	DISTRICT	
CHAPTER	COUNTY	

* The total of dues may be paid by cash or payroll deduction. Check the method to be used in each case. You may request a 20% reduction in dues through your chapter. See the officer.

DISTRICT COPY

EXHIBIT C

1975-76 UTP DUES	P/R DEDUCT	CASH
CHAPTER ..... $		
*STATE PROF DUES $105		
NEA ..... $ 25		
NEA LIFE PMTS (TAX DEFERRED $50)		
MISC		
.....		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT ▶		

Pursuant to Section 13532 of the Education Code, you are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the fiscal year, of the district wherein I am employed, and prior to the first deduction of the ensuing school year.

DATE

EMPLOYEE SIGNATURE

16010

TEMPORARY MEMBERSHIP RECEIPT 1975-76

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA

MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT. CTA NEA		
MISC		
.....		
TOTAL ⟶	$ (PAYROLL)	$ (CASH)

DATE ENROLLED

FACULTY REPRESENTATIVE

UNITED TEACHING PROFESSION
CHAPTER – CTA – NEA

MEMBERSHIP ENROLLMENT FORM

RECEIPT NO
68357

(Please Print)

SOCIAL SECURITY NUMBER | EMP NO

LAST | FIRST | INIT

STREET

CITY | ZIP

SCHOOL | DISTRICT

CHAPTER | COUNTY

* Your CTA dues ($105, $45, or $35, each of which includes $5 ABC dues) will be collected by cash or payroll deduction method. If you do not wish to join ABC, you may request a $5 refund in writing through use of an ABC option form available through your chapter or any CTA office.

DISTRICT COPY

UTP DUES: SEE REVERSE SIDE FOR APPLICABLE MEMBERSHIP CATEGORY AND DUES AMOUNT.

CATEGORY (CHECK ONE) 1 ☐ 2 ☐ 3 ☐

	P/R DEDUCT	CASH
CHAPTER		
STATE PROF DUES		
NEA		
NEA LIFE PMTS (SEE REVERSE SIDE)		
MISC		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT ▶		

You are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I agree not to revoke or reduce the amount authorized to be deducted except after the end of the fiscal year, at the district whereby I am employed, and prior to the first deduction of the ensuing school year.

EXHIBIT D

DATE

EMPLOYEE SIGNATURE

68357

UTP
MEMBERSHIP RECEIPT
1976-77

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA

MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT. CTA-NEA		
MISC.		

TOTAL → $ (PAYROLL) $ (CASH)

DATE ENROLLED

FACULTY REPRESENTATIVE

EXHIBIT D

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA
HIGHER EDUCATION
MEMBERSHIP ENROLLMENT FORM

RECEIPT NO. 110017

FOR NEW ENROLLEES OR CHANGES (Please Print)

SOCIAL SECURITY NUMBER | IMP NO

LAST NAME | FIRST | INIT

STREET

CITY | ZIP

CAMPUS

DEPARTMENT | PHONE

* Total CTA dues ($112, $49 or $27, each of which includes $5 ABC dues) will be collected by cash or payroll deduction method. If you do not wish to join ABC, you may request a $5 refund in writing through use of an ABC option form available through your chapter or any CTA office.

DISTRICT COPY

UTP DUES

SEE REVERSE SIDE FOR APPLICABLE MEMBERSHIP CATEGORY AND DUES AMOUNT

CATEGORY (CHECK ONE) 1 ☐ 2 ☐ 3 ☐

	P/R DEDUCT	CASH
CHAPTER		
STATE PROF DUES		
NEA		
NEA LIFE PMTS (SEE REVERSE SIDE)		
TOTAL		
PAYROLL DEDUCTION MONTHLY AMOUNT ▶		

You are hereby authorized and directed to deduct from each regular contract salary warrant due to me for services as a certificated employee, the sum necessary to pay the annual professional dues and other fees as checked, the amount to be determined by a schedule filed with the school district each year by the appropriate organization. Said amount may be increased or decreased by such organization without additional authorization from me. The entire amount so deducted shall be transmitted to the California Teachers Association or its designated agent and upon remitting the deduction to the California Teachers Association, the school district has fulfilled its entire obligation and will be held harmless with regard thereto by the California Teachers Association. This authorization is to remain in force from year to year until revoked or revised by me in writing; however, I agree that such revocation or revision can be made by me only at the beginning of a school year between July 1 and September 1.

EXHIBIT E

DATE | EMPLOYEE SIGNATURE

110017

MEMBERSHIP RECEIPT 1977-78

UNITED TEACHING PROFESSION
CHAPTER - CTA - NEA
HIGHER EDUCATION

MEMBER NAME

	PAYROLL DEDUCTION	CASH
CHAPT - CTA - NEA	☐	☐

TOTAL → $ _____ (PAYROLL) $ _____ (CASH)

DATE ENROLLED _____

FACULTY REPRESENTATIVE

Association for
Better Citizenship
1671 Stage Road
Suite 210
Burlingame, California 94010
(415) 692-3127

December 3, 1975

Federal Election Commission
Rulemaking Section
Office of General Counsel
1325 K Street
Washington, D. C. 20463

Gentlemen:

The Association for Better Citizenship requests an opinion from the Federal Elections Commission regarding our Federal reporting requirements. According to the disclosure regulations dated September 29, 1975, published in the Federal Register:

Section 102.6 Registration of State Committees; Establishment of Federal Campaign Committees:

"...or any political committee which has solicited or received contributions on behalf of, or make expenditures, or make transfers, in excess of $1,000 to or on behalf of any candidate for Federal office, or any political committee which has solicited or received contributions for or on behalf of, or made expenditures or transfers to or on behalf of, any candidate for Federal office shall either:

(a) Register as a political committee and report all receipts and expenditures, Federal or non-Federal, pursuant to these regulations, or
(b) Establish a separate Federal campaign committee..."

Is this section applicable to an association such as ABC? Does the law require that we report all expenditures (operational and all contributions--Federal and non-Federal)? If so, please sight the specific section that requires this. Does the law require that we set up a separate Federal account? If so, what specific provisions require this procedure?

The Association for Better Citizenship (ABC) is a professional education association which serves as a voluntary funding organization under the governance structure of the California Teachers Association.

EXHIBIT C

Funds for the Association for Better Citizenship are derived from voluntary member dues ($5.00 per member per year).

Expenditures of the Association for Better Citizenship are divided into two categories:

(1) Contributions

ABC allocates funds for California Senate, Assembly, and Statewide candidates, county elections (school board, revenue increase), as well as Federal California candidates (U. S. House of Representatives and U. S. Senate).

All contributions allocated are direct campaign contributions, and all checks are made in the name of the candidate, or in the case of the revenue increase elections or fund-raising (testimonial) events for legislators, the name of the campaign committee.

(2) Operational

Operational expenditures include salaries, office expenses, membership promotion, membership processing costs, governance (Board of Directors travel costs, etc.). The operational expenditures do not relate to any campaign or candidate.

ABC receives no loans, makes no pledges and does not offer in-kind services.

All contributions for State and County elections are reported according to the filing dates established for each election according to the rules and regulations developed by the Fair Political Practices Commission of California under the Fair Political Practices Act of 1974. Forms for legislative elections (Assembly/Senate) are filed with the county clerks in the counties which in whole or in part lie within the legislative district and with the Secretary of the State of California. Forms for county elections are filed with the county clerks in the respective counties.

The Fair Political Practices Commission has developed a short from 450 for use by associations such as ABC. When ABC files form 450 in connection with an election, only the "contribution" expenditure for the specific election is itemized. Operational expenditures and total contributions are unitemized, as is income received. In addition, ABC attaches a statement of cash receipts and disbursements for the period covered by the report (see sample attached).

EXHIBIT 7

Because "contribution" allocations are decided on a monthly basis by an elected board of directors, ABC files an addendum to our statement of organization with the Secretary of the State of California the Monday following each board meeting at which contribution decisions have been made. The addendum lists the names and districts of those candidates we intend to support.

If we submit to you a copy of the statement of cash receipts and disbursements for the periods covered by the reports and itemize only Federal contributions on your required forms, would this be considered compliance?

Sincerely,

ASSOCIATION FOR BETTER CITIZENSHIP

Kathleen Evans
Assistant to Matt Krier -
Administrative Officer

ke

EXHIBIT F

FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

LZ

REQUEST FOR ADDITIONAL INFORMATION FOR A REPORT OF RECEIPTS AND EXPENDITURES FILED PURSUANT TO THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

Covering the Period from 10/1/75 through 12/31/75

TO: Association for Better Citizenship
c/o Mr. Matt Krier
1825 Magnolia Avenue, Suite 210
Burlinghame, CA 94010

DATE: 1/19/76

Your report of receipts and expenditures has been received and is hereby acknowledged. A review of the report indicates that additional information is needed in order for the report to be considered complete.

( ) Coverage dates omitted or incorrect
( ) Failure to report year-to-date totals on Summary Page
( ) Failure to sign
( ) Incorrect or omitted totals on Summary Page

OMISSION OF REQUIRED DATA ON RECEIPTS AND EXPENDITURES	A 1	A 2	A 3	A 4	A 5	B 2	C 9	D 7	D 8	D 10	E 11	E 12
( ) Schedule totals ( ) do not agree with Summary Page ( ) omitted												
( ) Dates inadequate or omitted												
( ) Full name omitted												
( ) Mailing address inadequate or omitted												
( ) Occupation description inadequate or omitted												
( ) Prncpl.pl.bus. inadequate or omitted												
( ) Aggregate year-to-date totals omitted												
( ) Purpose of expenditure omitted												
( ) Inadequate description of ( ) Events ( ) Dates ( ) Proceeds												
( ) Nature of debts and obligations omitted or inadequate												

OTHER: Part 9 - Unitemized Expenditures: Proposed disclosure regulations governing the Act will require political committees to report all receipts and disbursements as required by 2USC Par. 434, unless a separate segregated fund for Federal candidates is established.

Your initial submission, together with this request for additional information, has been made available for public inspection. The Commission urges you to file the additional submission(s) promptly. If you have any questions regarding this request, please call the Reports Examining Division (202-382-3484). Please submit the information required above address.

EXHIBIT F

FEC FORM 12

January 21, 1976

Mr. Steve Mims
Federal Elections Commission
1325 K Street
Washington, D. C. 20463

Dear Mr. Mims:

Pursuant to our telephone conversation of this morning, enclosed you will find a copy of our letter to the Rulemaking Section of the Federal Elections Commission dated December 3, 1975.

We hope to be receiving a response to our request soon.

Sincerely,

ASSOCIATION FOR BETTER CITIZENSHIP

Kathleen Evans -- Assistant to Matt Krier

ke

EXHIBIT F

2 0 0 1 1 1 4 7 5 2

FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

ACKNOWLEDGEMENT OF RECEIPT
OF THE
AMENDED RECEIPTS AND EXPENDITURES REPORT RECEIVED 11/17/75

Covering the period from 1/1/75 through 6/30/75

Date: 12/9/75

Association For Letter Citizenship
1825 Magnolia Ave., Suite 210
Burlingame, California 94010

Your report of Receipts and Expenditures filed pursuant to the Federal Election Campaign Act, as amended, has been received and is hereby acknowledged.

FEDERAL ELECTION COMMISSION

( ) LATE FILING

FEC FORM 1502

EXHIBIT F

FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

ACKNOWLEDGEMENT OF RECEIPT
OF THE
RECEIPTS AND EXPENDITURES REPORT

Covering the period from 7/1/75 through 9/30/75

Date: 11-12-75

ASSOCIATION FOR BETTER CITIZENSHIP
1825 Magnolia
Burlingame, Calif.

Your report of Receipts and Expenditures filed pursuant to the Federal Election Campaign Act, as amended, has been received and is hereby acknowledged.

FEDERAL ELECTION COMMISSION

( ) LATE FILING

FEC FORM 1502

EXHIBIT F

ABC

Association for
Better Citizenship

MEMORANDUM

October 1, 1975

TO: Francis R. Valeo
Secretary of the Senate

FROM: Association for Better Citizenship
ID S 74

SUBJECT: October 10 Report

Attached is the Association for Better Citizenship's October 10 Report, covering the period July 1 through September 30, 1975.

The Association for Better Citizenship, as the political funding arm of the California Teachers Association, allocates funds for California Assembly, Senate, Statewide, County elections, as well as U. S. Congressional and U. S. Senate. All contributions for elections and events other than U. S. Senate have been or will be filed with the appropriate government agencies (Secretary of State, County Clerks, Clerk, U. S. House of Representatives) according to the dates established for those elections and events. Contributions received by ABC have not been itemized, as ABC is funded by members' dues, $5.00 per member per year.

The operational expenditures of ABC include office expenditures, salaries, membership promotion, membership processing and governance, and do not relate to any candidate or campaign. Therefore, they are also not itemized.

ABC has not Allocated any contribution for the U. S. Senate during the period covered by this report.

If you have any questions, or need any further information, please contact our office.

Thank you.

ke

cc: Secretary of the State of California

EXHIBIT F

UNITED STATES SENATE

Office of the Secretary of the Senate

RECEIPTS AND EXPENDITURES REPORT OF COMMITTEES

SUPPORTING CANDIDATE(S) FOR NOMINATION OR FOR ELECTION AS UNITED STATES SENATOR

Name of Committee ASSOCIATION FOR BETTER CITIZENSHIP
Address 1325 Magnolia Avenue, Suite 210
Burlingame, California 94010

Identification Number Assigned by Secretary
S 746

NOTE: If you have not yet registered, a complete Registration (Senate Election Form 1) must accompany this Report.

REPORT IDENTITY

(See Paragraph A under "General Information" on the back of this page.)

(a) Periodic report due: (Check one)
March 10 ____ September 10 ____ OCT. 10
June 10 ____ January 31 ____

(b) 1st Preelection report due 15 days before the

(Check)		(Date)
_____	General Election on	_____
_____	Special Election on	_____
_____	Primary Election on	_____
_____	Runoff Election on	_____
_____	Caucus or Convention on	_____

(c) 2d Preelection report due 5 days before the

(Check)		(Date)
_____	General Election on	_____
_____	Special Election on	_____
_____	Primary Election on	_____
_____	Runoff Election on	_____
_____	Caucus or Convention on	_____

In the state(s) of: _____

(d) This is also a: Suspension report ____ Termination report ____ Amended report ____
(Check only when applicable)

VERIFICATION BY OATH OR AFFIRMATION OF TREASURER

State of CALIFORNIA
County of SAN MATEO ss.

I, MATT KRIER - ADMINISTRATIVE OFFICER, being duly sworn, depose (affirm) and say
(Full Name of Treasurer of Committee)
that this Receipts and Expenditures Report is complete, true, and correct.

_____
(Signature of Treasurer of Committee)

Subscribed and sworn to (affirmed) before me this _____ day of _____, A.D., 19____.

_____
(Notary Public)

My Commission Expires _____, 19____.

[SEAL]

RETURN COMPLETED REPORT AND ATTACHMENTS TO:
Hon. Francis R. Valeo, Secretary of the Senate, U.S. Capitol, Washington, D.C. 20510

Revised February 1974

SENATE ELECTION FORM 3

EXHIBIT F

SUMMARY PAGE

Name of Committee ASSOCIATION FOR BETTER CITIZENSHIP

REPORT COVERING PERIOD FROM July 1, 1975 THRU September 30, 1975

	Column A—This period	Column B—Calendar year to date
SECTION A—RECEIPTS:		
Part 1. **Individual contributions:**		
a. **Itemized (use schedule A*)**	$ 00	
b. **Unitemized** (members' dues - $5.00 per member per year)	$ 60,158.51	
Total individual contributions	$ 60,158.51	$ 362,583.18
Part 2. Sales and collections:		
Itemized (use schedule B and as necessary schedule A*)	$ 00	$ 00
Part 3. Loans received:		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized	$ 00	
Total loans received	$ 00	$ 00
Part 4. Other receipts (refunds, rebates, interest, etc.):		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized Interest Income	$ 00	
Total other receipts	$	$ 1,435.32
Part 5. Transfers in:		
Itemize all (use schedule A*)	$ 00	$ 00
TOTAL RECEIPTS	$ 60,158.51	$ 364,018.50
SECTION B—EXPENDITURES:		
Part 6. Communications media expenditures:		
Itemize all (use schedule C*)	$ 00	$ 00
(OPERATIONAL EXPENDITURES OF ABC)		
Part 7. Expenditures for personal services, salaries, and reimbursed expenses:		
a. Itemized (use schedule D*)	$ 00	
b. Unitemized (operational expenditures of ABC)	$ 57,367.97	
Total expenditures for personal services, salaries, and reimbursed expenses	$ 57,867.97	$ 167,177.31
Part 8. **Loans made:**		
a. Itemized (use schedule D*)	$ 00	
b. Unitemized	$ 00	
Total loans made	$ 00	$ 00
Part 9. Non-media and other expenditures:		
a. Itemized (use schedule C*) (U. S. SENATE)	$ 00	(Total U.S.Senate = $500 of --)
b. Unitemized (OTHER ABC CONTRIBUTIONS)	$ 4,920.00	
TOTAL ABC CONTRIBUTIONS Total other expenditures	$ 4,920.00	$ 259,954.67
Part 10. Transfers out:		
Itemize all (use schedule D*)	$ 00	$ 00
TOTAL EXPENDITURES	$ 62,787.97	$ 427,131.98
SECTION C—CASH BALANCES:		
Cash on hand at beginning of reporting period	$ 7,331.64	
Add total receipts (section A above)	$ 60,158.51	
Subtotal	$ 67,490.15	
Subtract total expenditures (section B above)	$ 62,787.97	
Cash on hand at close of reporting period	$ 4,702.18	
SECTION D—DEBTS AND OBLIGATIONS:		
Part 11. Debts and obligations owed *to* the committee (use schedule E*)	$ 00	
Part 12. Debts and obligations owed *by* the committee (use schedule E*)	$ 00	

*Schedules are to be used only when itemization is required. (See each Schedule for instructions.) When itemization is unnecessary for a given Part, the total of any amounts for that Part is to be entered as a lump sum on the "Unitemized" line of the appropriate Part of the Summary Report. The word "None" should be entered on any line of the Summary Report when no amount is being reported.

EXHIBIT F

SCHEDULE A

ITEMIZED RECEIPTS—CONTRIBUTIONS, SALES AND COLLECTIONS, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 1, 2, 3, 4, or 5)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Receipt This Period
		Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

TOTAL THIS PERIOD 00
(Last page of this Part only)

Revised January 1974

GPO. 1974—O-26-783

Page ____

EXHIBIT F

SCHEDULE B

ITEMIZED RECEIPTS—SALES AND COLLECTIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Use for Part No. 2 only

SEE REVERSE SIDE FOR INSTRUCTIONS

LIST OF SALE OF TICKETS, SALE OF ITEMS, AND MASS COLLECTIONS BY EVENT*

Date(s) of event (month, day, year)	Type of Event (Attach schedule A as necessary)*	Amount
	NOT APPLICABLE	
	TOTALS THIS PERIOD (Last page of this Schedule only)	00

*After completion of the above list by event, use a separate Schedule A to list the date, full name and mailing address (occupation and principal place of business, if any) of each person who has purchased an item or ticket(s) for events such as dinners, luncheons, rallies, and similar fundraising events or received mass collection cash contributions during this reporting period in an amount in excess of $100 or whose total purchases or contributions during mass collections to date for the calendar year (aggregate) are in excess of $100. Attach the separate Schedule A to this Schedule.

Revised January 1974

Page ____

EXHIBIT F

SCHEDULE C

ITEMIZED EXPENDITURES—COMMUNICATIONS AND NON-MEDIA OR OTHER EXPENDITURES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. ___
(Use for itemizing Part 6 or 9)

SEE REVERSE SIDE FOR INSTRUCTIONS
(Use separate page(s) for each numbered Part)

DATE OF PAYMENT (month, day, year)	PAYEE (Recipient of Payment) Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	PURPOSE OF EXPENDITURE (For communications media expenditures, also specify date(s) of use)	CHECK (/) EXPENDITURE BY ELECTION: Primary	General	Special	Runoff	Caucus or Convention	AMOUNT OF EXPENDITURE THIS PERIOD	ALLOCATE EXPENDITURES BY CANDIDATE (To be completed only by Committees supporting more than one candidate): Full Name, Congressional District (if applicable), State, and Party	Amount of Expenditure This Period
		☐									
		☐									
		☐									
		☐									
		☐									
		☐									
		☐									

TOTAL THIS PERIOD (Last page of this Part only)

Page

Revised January 19

SCHEDULE D

ITEMIZED EXPENDITURES—PERSONAL SERVICES, LOANS, AND TRANSFERS

ASSOCIAT[illegible] FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. [illegible]
(Use for itemizing Part 7, 8, or 10)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Expenditure This Period
		Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

TOTAL THIS PERIOD 00
(Last page of this Part only)

EXHIBIT F

SCHEDULE E

DEBTS AND OBLIGATIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Committee)

Part No. ___
(Use for itemizing Part 11 or 12)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date Incurred (month, day, year)	Full Name, Mailing Address, and ZIP Code (occupation and principal place and business, if any)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
TOTALS THIS PERIOD (Last page of this Part only)			00	*

Page ___

EXHIBIT F

* Carry outstanding balance only to appropriate part of summary.

ASSOCIATION FOR BETTER CITIZENSHIP

STATEMENT OF CASH RECEIPTS & DISBURSEMENTS

FOR THE PERIOD JULY 1, 1975 TO SEPT 30, 1975

		DATE
PREPARED BY	[illegible]	10/3/75
APPROVED BY		

CASH BALANCE - JULY 1, 1975			$ 733164
RECEIPTS - MEMBERSHIP DUES		$ 6015851	
TOTAL RECEIPTS →			6015851
TOTAL AVAILABLE →			6749015
EXPENSES:			
PAYROLL		1472171	
MEMBERSHIP PROCESSING FEE		2250000	
TRAVEL - STAFF		126280	
TRAVEL - GOVERNANCE		578902	
RENT		191400	
TELEPHONE		115150	
OFFICE EXPENSES		159398	
INSURANCE		70000	
PRINTING		806225	
TAXES (PROPERTY)		17271	
TOTAL EXPENSES →			5786797
BALANCE BEFORE CONTRIBUTIONS →			962218
CONTRIBUTIONS →			492000
CASH BALANCE - SEPTEMBER 30, 1975 →			470218

EXHIBIT F

ABC

Association for
Better Citizenship

MEMORANDUM

October 1, 1975

TO: W. Pat Jennings, Clerk
U. S. House of Representatives

FROM: Association for Better Citizenship
ID #017256

SUBJECT: October 10 Report

Attached is the Association for Better Citizenship's October 10, 1975 report, covering the period July 1 through September 30, 1975.

The Association for Better Citizenship, as the political funding arm of the California Teachers Association, allocates funds for California Assembly, Senate, Statewide and county elections, as well as Congressional contributions. All contributions for elections and events other than the Congressional contributions have been or will be filed with the appropriate government agencies (county clerks, Secretary of State, L. A. Registrar/Recorder, U. S. Senate) according to the dates established for those elections. Since we have itemized only Congressional allocations on Schedule C attached, our Summary Page figures coincide with our financial report, also attached, rather than Schedule C. Contributions received by ABC have not been itemized, as ABC is funded by members' dues, $5.00 per member per year.

If you have any questions, or need any further information, please contact our office.

Thank you.

ke
cc: Secretary of the State of California

EXHIBIT F

UNITED STATES HOUSE OF REPRESENTATIVES

Office of the Clerk
Washington, D.C.

REPORT OF RECEIPTS AND EXPENDITURES
FOR A
POLITICAL COMMITTEE

SUPPORTING ANY CANDIDATE(S) FOR NOMINATION OR ELECTION TO THE UNITED STATES HOUSE OF REPRESENTATIVES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Committee)
1825 Magnolia Avenue, Suite 210
Burlingame, California 94010
(Street)
(City, State, ZIP code)

☐ Check if New Address

Identification Number
H.R.- 017256

NOTE: If you have not registered then a complete Registration (H.R. Election Form 1) must accompany this Report. If you have registered and no number has been assigned, so indicate.

TYPE OF REPORT

(Check Appropriate Box and Complete, if Applicable)

☐ March 10 report
☐ June 10 report
☒ ~~September 10 report~~ October 10 Report
☐ January 31 report
☐ Fifteenth day report preceding _____ election on _____.
(Primary, general, special, runoff, caucus, or convention) (Date)
☐ Fifth day report preceding _____ election on _____.
(Primary, general, special, runoff, caucus, or convention) (Date)
☐ Termination report
☐ Suspension report
☐ Amendment to _____ _____ report

VERIFICATION BY OATH OR AFFIRMATION OF TREASURER

State of CALIFORNIA
ss.
County of San Mateo

I, Matt Krier - Administrative Officer, being duly sworn, depose (affirm) and say
(Full Name of Treasurer of Committee)
that this Report of Receipts and Expenditures is complete, true, and correct.

_____
(Signature of Treasurer of Committee)

Subscribed and sworn to (affirmed) before me this ____ day of _____, A.D. 19____.

_____
(Notary Public)

[SEAL] My commission expires _____, 19____.

RETURN COMPLETED REPORT AND ATTACHMENTS TO:
The Clerk, U.S. House of Representatives
Office of Records and Registration
1036 Longworth House Office Building
Washington, D.C. 20515

EXHIBIT F

H.R. ELECTION FORM 3

Revised January 1974
16—53330-1

SUMMARY PAGE

Name of Committee ASSOCIATION FOR BETTER CITIZENSHIP

REPORT COVERING PERIOD FROM July 1 THRU September 30, 1975

	Column A—This period	Column B—Calendar year to date
SECTION A—RECEIPTS:		
Part 1. Individual contributions:		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized (members' dues -- $5.00 per member per year)	$ 60,158.51	
Total individual contributions	$ 60,158.51	$ 362,583.18
Part 2. Sales and collections:		
Itemized (use schedule B and as necessary schedule A*)	$ 00	$ 00
Part 3. Loans received:		
a. Itemized (use schedule A*)	$ 00	00
b. Unitemized	$ 00	
Total loans received	$ 00	$ 00
Part 4. Other receipts (refunds, rebates, interest, etc.):		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized Interest Income	$ 00	
Total other receipts	$ 00	$ 1,435.32
Part 5. Transfers in:		
Itemize all (use schedule A*)	$ 00	$ 00
TOTAL RECEIPTS	$ 60,158.51	$ 364,018.50
SECTION B—EXPENDITURES:		
Part 6. Communications media expenditures: Itemize all (use schedule C*)	$ 00	$ 00
Part 7. Expenditures for personal services, salaries, and reimbursed expenses:		
a. Itemized (use schedule D*)	$ 00	
b. Unitemized (Operational Expenditures of ABC)	$ 57,867.97	
TOTAL ABC OPERATIONAL EXPENDITURES: Total expenditures for personal services, salaries, and reimbursed expenses	$ 57,867.97	$ 167,177.31
Part 8. Loans made:		
a. Itemized (use schedule D*)	$ 00	
b. Unitemized	$ 00	
Total loans made	$	$ 00
Part 9. Non-media and other expenditures: (CONGRESSIONAL CONTRIBUTIONS)		
a. Itemized (use schedule C*)	$ 340.00	(total U.S. House $1,790 of:)
b. Unitemized (ALL OTHER CONTRIBUTIONS)	$ 4,580.00	
TOTAL ABC CONTRIBUTIONS: Total other expenditures	$ 4,920.00	$ 259,954.67
Part 10. Transfers out:		
Itemize all (use schedule D*)	$ 00	$ 00
TOTAL EXPENDITURES	$ 62,787.97	$ 427,131.98

SECTION C—CASH BALANCES:

Cash on hand at beginning of reporting period	$ 7,331.64
Add total receipts (section A above)	$ 60,158.51
Subtotal	$ 67,490.15
Subtract total expenditures (section B above)	$ 62,787.97
Cash on hand at close of reporting period	$ 4,702.18

SECTION D—DEBTS AND OBLIGATIONS:

Part 11. Debts and obligations owed *to* the committee (use schedule E*)	$ 00
Part 12. Debts and obligations owed *by* the committee (use schedule F*)	$ 00

EXHIBIT F

*Schedules are to be used only when itemization is required. (See each Schedule for instructions). When itemization is unnecessary for a given Part, the total of any amounts for that Part is to be entered as a lump sum on the "*Unitemized*" line of the appropriate Part of the Summary Report. The word "None" should be entered on any line of the Summary Report when no amount is being reported.

SCHEDULE A

ITEMIZED RECEIPTS—CONTRIBUTIONS, SALES AND COLLECTIONS, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 1, 2, 3, 4, or 5)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Aggregate Year-to-Date	Amount of Receipt This Period
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $

(members' dues $5.00 per member per year)

TOTAL THIS PERIOD _____
(Last page of this Part only)

Revised January 1974

GPO 1974—O-26-761

Page ____

EXHIBIT 5

SCHEDULE B

ITEMIZED RECEIPTS—SALES AND COLLECTIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Use for Part No. 2 only

SEE REVERSE SIDE FOR INSTRUCTIONS

LIST OF SALE OF TICKETS, SALE OF ITEMS, AND MASS COLLECTIONS BY EVENT*

Date(s) of event (month, day, year)	Type of Event (Attach schedule A as necessary)*	Amount
	NOT APPLICABLE	
	TOTALS THIS PERIOD (Last page of this Schedule only)	00

*After completion of the above list by event, use a separate Schedule A to list the date, full name and mailing address (occupation and principal place of business, if any) of each person who has purchased an item or ticket(s) for events such as dinners, luncheons, rallies, and similar fundraising events or received mass collection cash contributions during this reporting period in an amount in excess of $100 or whose total purchases or contributions during mass collections to date for the calendar year (aggregate) are in excess of $100. Attach the separate Schedule A to this Schedule.

EXHIBIT F

SCHEDULE C

ITEMIZED EXPENDITURES—COMMUNICATIONS AND NON-MEDIA OR OTHER EXPENDITURES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. ___
(Use for itemizing Part 6 or 9)

SEE REVERSE SIDE FOR INSTRUCTIONS
(Use separate page(s) for each numbered Part)

DATE OF PAYMENT (month, day, year)	PAYEE (Recipient of Payment) Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	PURPOSE OF EXPENDITURE (For communications media expenditures, also specify date(s) of use)	CHECK (✓) EXPENDITURE BY ELECTION: Primary	General	Special	Runoff	Caucus or Convention	AMOUNT OF EXPENDITURE THIS PERIOD	ALLOCATE EXPENDITURES BY CANDIDATE (To be completed only by Committees supporting more than one candidate): Full Name, Congressional District (if applicable), State, and Party	Amount of Expenditure This Period
9/23/75	Congressman John Krebs	☐	Oct. 12, 1975 fundraiser						$200	CD 17 John Krebs (D) California	$200
9/24/75	Committee to Elect Ron Dellums 4223 Telegraph Avenue Oakland, CA 94609	☐	October 4, 1975 fundraiser						$140	CD 8 Ron Dellums (D) California	$140
		☐									
		☐									
		☐									
		☐									
		☐									

EXHIBIT 74

TOTAL THIS PERIOD (Last page of this Part only) $340

SCHEDULE D

ITEMIZED EXPENDITURES—PERSONAL SERVICES, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 7, 8, or 10)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Expenditure This Period
		Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

TOTAL THIS PERIOD 00
(Last page of this Part only)

Revised January 1974

Page _____

EXHIBIT F

ASSOCIATION FOR BETTER CITIZENSHIP

STATEMENT OF CASH RECEIPTS & DISBURSEMENTS

FOR THE PERIOD JULY 1, 1975 TO SEPT 30, 1975

	INITIALS	DATE
PREPARED BY	RM	10/3/75
APPROVED BY		

	CASH BALANCE - JULY 1, 1975		$ 733164
	RECEIPTS - MEMBERSHIP DUES	$ 6015851	
	TOTAL RECEIPTS →		6015851
	TOTAL AVAILABLE →		6749015
	EXPENSES:		
	PAYROLL	1472171	
	MEMBERSHIP PROCESSING FEE	2250000	
	TRAVEL - STAFF	126280	
	TRAVEL - GOVERNANCE	578902	
	RENT	191400	
	TELEPHONE	115150	
	OFFICE EXPENSES	159398	
	INSURANCE	70000	
	PRINTING	806225	
	TAXES (PROPERTY)	17271	
	TOTAL EXPENSES →		5786797
	BALANCE BEFORE CONTRIBUTIONS →		962218
	CONTRIBUTIONS →		492000
	CASH BALANCE - SEPTEMBER 30, 1975 →		470218

EXHIBIT F

FEDERAL ELECTION COMMISSION

WASHINGTON, DC 20463

September 3, 1975

Ms. Kathy Evans
Association for Better Citizenship
1825 Magnolia Avenue, Suite 210
Burlington, California 94010

Dear Ms. Evans:

The Federal Election Commission's Task Force on Forms was pleased to receive your letter of July 31, 1975.

The Task Force has been directed to design reporting forms for disclosure under the provisions of the complex Federal Election Campaign Act, and has accordingly requested suggestions and opinions of those who must file under the Act and other concerned persons.

Thank you for your interest and assistance. Please be assured that your comments will be carefully reviewed.

Sincerely yours,

Peter Roman, Chairman
Task Force on Forms

EXHIBIT F

Association for
Better Citizenship

MEMORANDUM

August 29, 1975

TO: W. Pat Jennings, Clerk
U. S. House of Representatives

FROM: Association for Better Citizenship
ID #017256

SUBJECT: July 10 Report -- Amended

Regarding your letter of August 25, 1975, indicating that our July 10 report was in error, as Schedule C Part 9 indicated a total of $1,450, and the Summary Page showed a total of $14,050, attached is our amended report. The $14,050 figure was a typographical error, and the $1,450 figure is correct.

Thank you.

ke

cc: Secretary of the State of California

EXHIBIT F

W. Pat Jennings
Clerk

Office of the Clerk
U.S. House of Representatives
Washington, D.C. 20515

Association For Better Citizenship
Samuel A. Ferguson, M.D., Treasurer
1825 Magnolia Avenue
Burlingame, CA 94010

August 25, 1975

I.D. #017256

Dear Dr. Ferguson:

The Federal Election Commission has issued interim guidelines for Federal candidates and their supporting Committees (See Federal Register, June 2, 1975, Volume 40, Number 106, Part III and June 16, 1975, Volume 40, Number 116, Part I). The guidelines direct candidates for the U.S. House of Representatives and those committees exclusively supporting such candidates to file Reports of Receipts and Expenditures, as required by the Federal Election Campaign Act, as amended, with the Clerk of the House of Representatives.

A preliminary review of your July 10 Report of Receipts and Expenditures filed in my office indicates the following omissions and/or errors:

Supporting Schedule C Part 9 does not agree with Summary Page Part 9a. Contributions on Supporting Schedule C total $1,450.00 and on Summary Page Part 9a $14,050.00.

This Report is available for public inspection. However, this Report will not be considered complete under the Federal Election Campaign Act, as amended, until the omitted information has been supplied, or the errors corrected. I suggest that a notarized amendment to that effect be filed with the Clerk of the House as soon as possible. Your response, or lack thereof, to this notification will be made a part of the official record which may in due course be referred to the Federal Election Commission for whatever action it deems appropriate.

Sincerely,

W. PAT JENNINGS, Clerk
U.S. House of Representatives

EXHIBIT F

UNITED STATES HOUSE OF REPRESENTATIVES

Office of the Clerk
Washington, D.C.

REPORT OF RECEIPTS AND EXPENDITURES
FOR A
POLITICAL COMMITTEE

SUPPORTING ANY CANDIDATE(S) FOR NOMINATION OR ELECTION TO THE UNITED STATES HOUSE OF REPRESENTATIVES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Committee)

1825 Magnolia Avenue, Suite 210
(Street)

Burlingame, California 94010
(City, State, ZIP code)

☐ Check if New Address

Identification Number
H.R.- 017256

NOTE: If you have not registered then a complete Registration (H.R. Election Form 1) must accompany this Report. If you have registered and no number has been assigned, so indicate.

TYPE OF REPORT
(Check Appropriate Box and Complete, if Applicable)

☐ March 10 report
☒ ~~June 10 report~~ July 10 Report
☐ September 10 report
☐ January 31 report
☐ Fifteenth day report preceding _____ election on _____
(Primary, general, special, runoff, caucus, or convention) (Date)
☐ Fifth day report preceding _____ election on _____
(Primary, general, special, runoff, caucus, or convention) (Date)
☐ Termination report
☐ Suspension report
☐ Amendment to _____ report

VERIFICATION BY OATH OR AFFIRMATION OF TREASURER

State of CALIFORNIA
County of SAN MATEO ss.

I, Matt Krier, being duly sworn, depose (affirm) and say
(Full Name of Treasurer of Committee)
that this Report of Receipts and Expenditures is complete, true, and correct.

(Signature of Treasurer of Committee)

Subscribed and sworn to (affirmed) before me this 3rd day of September, A.D. 1975

George O. Braden
(Notary Public)

[SEAL] GEORGE O. BRADEN NOTARY PUBLIC-CALIFORNIA SAN MATEO COUNTY My Commission Expires ... 1600 Ogden Drive, #203, Burlingame, CA 94

My commission expires Feb-20, 1978

RETURN COMPLETED REPORT AND ATTACHMENTS TO:
The Clerk, U.S. House of Representatives
Office of Records and Registration
1036 Longworth House Office Building
Washington, D.C. 20515

EXHIBIT F

Revised January 1974
16—87330-1

H.R. ELECTION FORM 3

SUMMARY PAGE

Name of Committee ASSOCIATION FOR BETTER CITIZENSHIP

REPORT COVERING PERIOD FROM March 1 THRU June 30, 1975

	Column A—This period	Column B—Calendar year to date
SECTION A—RECEIPTS:		
Part 1. Individual contributions:		
a. Itemized (use schedule A*)	$ --	
b. Unitemized (members' dues -- $5.00 per member)	$ 105,000.00	
Total individual contributions	$ 105,000.00	$ 105,000.00
Part 2. Sales and collections:		
Itemized (use schedule B and as necessary schedule A*)	$ --	$ 00
Part 3. Loans received:		
a. Itemized (use schedule A*)	$ --	
b. Unitemized	$ --	
Total loans received	$ 00	$ 00
Part 4. Other receipts (refunds, rebates, interest, etc.):		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized (Interest Income)	$ 126.16	
Total other receipts	$ 126.16	$ 105,126.16
Part 5. Transfers in:		
Itemize all (use schedule A*)	$ --	$ 00
TOTAL RECEIPTS	$ 105,126.16	$ 105,126.16
SECTION B—EXPENDITURES:		
Part 6. Communications media expenditures: Itemize all (use schedule C*)	$ 00	$ 00
Part 7. Expenditures for personal services, salaries, and reimbursed expenses:		
a. Itemized (use schedule D*)	$ --	
b. Unitemized (OPERATIONAL EXPENDITURES OF ABC)	$ 73,486.65	
TOTAL ABC OPERATIONAL EXPENSES: Total expenditures for personal services, salaries, and reimbursed expenses	$ 73,486.65	$ 73,486.65
Part 8. Loans made:		
a. Itemized (use schedule D*)	$ --	
b. Unitemized	$ --	
Total loans made	$ 00	$ 00
Part 9. Non-media and other expenditures:		
a. Itemized (use schedule C*) CONGRESSIONAL CONTRIBUTIONS	$ 1,450.00	
b. Unitemized (ALL CONTRIBUTIONS MADE THIS PERIOD OTHER THAN CONGRESSIONAL)	$ 89,585.58	
Total other expenditures	$ 91,035.58	$ 91,035.58
Part 10. Transfers out:		
Itemize all (use schedule D*)	$ --	$ 00
TOTAL EXPENDITURES	$ 164,522.23	$ 164,522.23

SECTION C—CASH BALANCES:

Cash on hand at beginning of reporting period	$ 66,727.71
Add total receipts (section A above)	$ 105,126.16
Subtotal	$ 171,853.87
Subtract total expenditures (section B above)	$ 164,522.23
Cash on hand at close of reporting period	$ 7,331.64

SECTION D—DEBTS AND OBLIGATIONS:

Part 11. Debts and obligations owed to the committee (use schedule E*)	$ 00
Part 12. Debts and obligations owed *by* the committee (use schedule E*)	$ 00

EXHIBIT F

*Schedules are to be used only when itemization is required. (See each Schedule for instructions.) When itemization is unnecessary for a given he total of any amounts for that Part is to be entered as a lump sum on the "*Unitemized*" line of the appropriate Part of the Summary Report. rd "None" should be entered on any line of the Summary Report when no amount is being reported.

Association for Better Citizenship
1825 Magnolia Ave.
Suite 210
Burlingame, California 94010
(415) 692-3127

MEMORANDUM

July 7, 1975

TO: W. Pat Jennings, Clerk
U. S. House of Representatives

FROM: Association for Better Citizenship
ID # 017256

SUBJECT: July 10 Report

Attached is the Association for Better Citizenship's July 10 report, covering the period March 1, 1975, through June 30, 1975.

The Association for Better Citizenship, as the political funding arm of the California Teachers Association, allocates funds for California Assembly, Senate, Statewide and county elections, as well as Congressional allocations. All contributions for elections and events other than Congressional contributions have been or will be filed with the appropriate government agencies (county clerks, Secretary of State, L. A. Registrar/Recorder, U. S. Senate) according to the dates established for those elections. Since we have itemized only Congressional allocations on Schedule C of the attached report, our Summary Page figures coincide with our financial report (attachment "B") rather than Schedule C. Contributions received by ABC have not been itemized, as ABC is funded by members' dues, $5.00 per member per year.

The expenditures listed on Schedule C are all testimonial allocations, and the checks were delivered to the respected legislators' offices by Matt Krier, Administrative Officer of ABC.

As we have requested in previous correspondence, please discontinue mailings addressed to Samuel Ferguson, M.D., as Dr. Ferguson is no longer Treasurer of ABC. Address all correspondence to Matt Krier, Administrative Officer, Association for Better Citizenship, 1825 Magnolia Avenue, Suite 210, Burlingame California 94010. Mr. Krier, as Administrative Officer of the Association for Better Citizenship, is the only authorized signature for ABC expenditures, reports, etc.

For your information we have attached a copy of the ABC Bylaws. If you have any questions or need any further information, please contact our office.

Thank you.

ke.

cc: Secretary of State of California

EXHIBIT F

ASSOCIATION FOR BETTER CITIZENSHIP

STATEMENT OF CASH RECEIPTS & DISBURSEMENTS

FOR THE PERIOD MARCH 1, 1975 TO JUNE 30, 1975

	INITIALS	DATE
PREPARED BY	[illegible]	7/3/75
APPROVED BY		

	(1)	(2)	(3)
CASH BALANCE - MARCH 1, 1975			$ 6672771
RECEIPTS - MEMBERSHIP DUES		$ 10500000	
INTEREST INCOME		12616	
TOTAL RECEIPTS			10512616
TOTAL AVAILABLE			17185387
EXPENSES:			
PAYROLL		2014223	
MEMBERSHIP PROCESSING FEE		3000000	
TRAVEL - STAFF		309726	
TRAVEL - GOVERNANCE		878917	
RENT		255200	
TELEPHONE		379868	
OFFICE EXPENSES		267852	
INSURANCE		88858	
PRINTING		86521	
TAXES		—	
PROFESSIONAL FEES		37500	
BOOKKEEPING		30000	
TOTAL EXPENSES			7348665
BALANCE BEFORE CONTRIBUTIONS			9836722
CONTRIBUTIONS			9103558
CASH BALANCE - JUNE 30, 1975			733164

EXHIBIT F

SCHEDULE A

ITEMIZED RECEIPTS—CONTRIBUTIONS, SALES AND COLLECTIONS, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 1, 2, 3, 4, or 5)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Aggregate Year-to-Date	Amount of Receipt This Period
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $

(Membership Dues -- $5.00 per member per year)

TOTAL THIS PERIOD _____
(Last page of this Part only)

Revised January 1974

GPO: 1974—O-26-763

EXHIBIT E

SCHEDULE B

ITEMIZED RECEIPTS—SALES AND COLLECTIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Use for Part No. 2 only

SEE REVERSE SIDE FOR INSTRUCTIONS

LIST OF SALE OF TICKETS, SALE OF ITEMS, AND MASS COLLECTIONS BY EVENT*

Date(s) of event (month, day, year)	Type of Event (Attach schedule A as necessary)*	Amount
	NOT APPLICABLE	
	TOTALS THIS PERIOD (Last page of this Schedule only)	00

*After completion of the above list by event, use a separate Schedule A to list the date, full name and mailing address (occupation and principal place of business, if any) of each person who has purchased an item or ticket(s) for events such as dinners, luncheons, rallies, and similar fundraising events or received mass collection cash contributions during this reporting period in an amount in excess of $100 or whose total purchases or contributions during mass collections to date for the calendar year (aggregate) are in excess of $100. Attach the separate Schedule A to this Schedule.

Revised January 1974

EXHIBIT F

SCHEDULE C

CONGRESSIONAL CONTRIBUTIONS

ITEMIZED EXPENDITURES—COMMUNICATIONS AND NON-MEDIA OR OTHER EXPENDITURES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. ___
(Use for itemizing Part 6 or 9)

SEE REVERSE SIDE FOR INSTRUCTIONS
(Use separate page(s) for each numbered Part)

DATE OF PAYMENT (month, day, year)	PAYEE (Recipient of Payment) Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	PURPOSE OF EXPENDITURE (For communications media expenditures, also specify date(s) of use)	CHECK (/) EXPENDITURE BY ELECTION: Primary	General	Special	Runoff	Caucus or Convention	AMOUNT OF EXPENDITURE THIS PERIOD	ALLOCATE EXPENDITURES BY CANDIDATE (To be completed only by Committees supporting more than one candidate): Full Name, Congressional District (if applicable), State, and Party	Amount of Expenditure This Period
3/1/75	Friends of Jim Lloyd	☐	Testimonial participation 2/7/75							Jim Lloyd (D) CD 35 Calif.	$250
3/31/75	Charles Wilson Campaign Committee	☐	Testimonial participation 3/17/75							Charles Wilson (D) CD 31 Calif.	$500
6/9/75	An Afternoon at Poolside	☐	Testimonial participation 6/1/75							Mark Hannaford (D) CD 34 Calif.	$200
6/9/75	Phil Burton for Congress Campaign	☐	Testimonial participation 5/30/75							Phil Burton (D) CD 6 Calif.	$500
		☐									
		☐									
		☐									

FEC 1976

Page ___

TOTAL THIS PERIOD (Last page of this Part only) ~~$14,250~~ 1,450

Revised January 19

SCHEDULE D

ITEMIZED EXPENDITURES—PERSONAL SERVICES, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 7, 8, or 10)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Expenditure This Period
		Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
	NOT APPLICABLE	☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

TOTAL THIS PERIOD 00 -- not applicable
(Last page of this Part only)

Revised January 1974

Page _____

EXHIBIT F

SCHEDULE E

DEBTS AND OBLIGATIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Committee)

Part No. _____
(Use for itemizing Part 11 or 12)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date Incurred (month, day, year)	Full Name, Mailing Address, and ZIP Code (occupation and principal place and business, if any)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date*	Outstanding Balance at Close of This Period
	TOTALS THIS PERIOD (Last page of this Part only)			**

*Indicate if the debt or obligation was forgiven or cancelled.

**Carry outstanding balance only to appropriate part of summary.

Revised January 1974

Page 00 -- Not applicable

EXHIBIT F

FEDERAL ELECTION COMMISSION

WASHINGTON, DC 20463

August 4, 1975

Association for Better Citizenship
1825 Magnolia Ave., Suite 210
Burlingame, California 94010

Dear Mr. Krier:

This letter is to acknowledge receipt of your July 10 report on July 10, 1975.

All future correspondence or reports should be addressed to the Federal Election Commission, 1325 K Street, N.W., 20463.

Sincerely,

Gordon Andrew McKay

Gordon Andrew McKay,
Assistant Staff Director for
Disclosure and Compliance

8024117704

EXHIBIT F

Association for
Better Citizenship
1625 Alameda Avenue
Suite 210
Burlingame, California 94010
(415) 692-3727

July 31, 1975

Task Force on Forms
Federal Election Commission
1325 K Street, N. W.
Washington, D. C. 20463

Gentlemen:

Attached is a short form 450 developed by the Fair Political Practices Commission of the State of California for use by committees which do not receive contributions or loans from any single source totaling $50 or more.

The Association for Better Citizenship, whose funds are derived from members' dues ($5.00 per member per year) allocates funds for California Senate, Assembly and Statewide candidates, county elections (school board candidates, revenue increase elections) as well as Federal candidates (U. S. Senate, Congress). All contributions for state and county elections are reported using the attached form according to filing dates established for each election and according to the rules and regulations established by the Fair Political Practices Commission under Proposition 9.

ABC receives no loans, makes no pledges, does not offer in-kind services. All ABC contributions are direct campaign contributions, and all checks are made in the name of the candidate, or in the case of revenue increase elections, the campaign committee.

All other expenditures made by ABC are operational expenditures of the Association. These include membership promotion, membership processing fees, governance, payroll, office expenses, etc., and do not relate to any candidate or campaign.

ABC prepares statements of cash receipts and disbursements (see attached) on a monthly basis, and for the periods covered by the campaign statements. The statements show receipts (members' dues $5.00 per member) and expenditures (operational) and contributions. The contribution figure includes all contributions made during the period of the report. Therefore, when ABC files a report

EXHIBIT F

for an August 5 school board candidate contribution, for example, our report itemizes only the expenditure made in connection with the August 5 election. In order to report an accurate cash flow statement, we change Items I and II under Expenditures to read as follows:

1. Expenditures (Operational of ABC) --(not itemized)
2. All Contributions of ABC (not itemized)

We would like to suggest that the Task Force on Forms consider developing a similar short form for use by associations such as ABC. The current forms required for the filing of U. S. Senate and House of Representatives with the attached schedules are not applicable to such an association:

Schedule A: Not Applicable	ABC contributions received ($5.00 per member) need not be itemized. ABC receives no receipts of sales, collections, loans, transfers
Schedule B: Not Applicable	ABC does not sell tickets, items or conduct mass collections by event
Schedule C:	The column entitled "Allocate Expenditures by Candidate" is applicable
Schedule D: Not Applicable	ABC does not expend funds in connection with any candidate or campaign for personal services, loans or transfers.

Thank you for your consideration of tbe above.

Sincerely,

ASSOCIATION FOR BETTER CITIZENSHIP

Kathy Evans

ke

EXHIBIT F

FEDERAL ELECTION COMMISSION

WASHINGTON, DC 20463

July 28, 1975

TO: All candidates for Federal office, political committees supporting those candidates, and interested citizens.

FROM: Federal Election Commission
Thomas B. Curtis, Chairman

As you know, the 1974 Amendments to the Federal Election Campaign Act created the Federal Election Commission to supervise, administer and interpret Federal campaign election law. The Commission was sworn in at the White House on April 14, and, since that time, we have been hard at work to fulfill efficiently and effectively our statutory responsibilities.

One of our primary goals is to obtain maximum voluntary compliance of Federal campaign election law so that our investigative authority is utilized at a minimum. We firmly believe that, if candidates for Federal office, political committees and interested citizens supporting them are informed of the requirements of the law, they will voluntarily comply. Although all concerned have the responsibility to know the law, the Commission wants to make every effort to assist in this effort. To that end, we are developing a newsletter which will be sent to you on a regular basis bringing candidates, political committees and interested citizens up to date on matters relating to Federal campaign election law. In the interim, several items of information are enclosed which should be of interest. Among them are:

A Summary of Federal Election Commission procedures.

A Summary of Advisory Opinion Requests which have been published in the Federal Register.

A full text reprint of Advisory Opinions 5 and 6 relating to the retirement of debts from previous campaigns.

A full text reprint of a request for public comment on the revision of reporting forms.

Should you have any questions relating to the above, or to any matter concerning Federal election law, please contact the Commission at 1325 K Street, N. W., Washington, D. C. 20463 or call our Information Office at Area Code 202/382-4733.

EXHIBIT F

Association for Better Citizenship
1225 Magnolia Avenue
Suite 210
Burlingame, California 94010
(415) 692-3127

MEMORANDUM

July 7, 1975

TO: Francis R. Valeo
Secretary of the Senate

FROM: Association for Better Citizenship
ID # S 746

SUBJECT: July 10 report

Attached is the Association for Better Citizenship's July 10 report, covering the period January 1 through June 30, 1975. We are using January 1 as the beginning date for this report, since it is our first report for 1975. (We had not contributed to any U. S. Senate candidate during the period covered by the first report due March 10).

The Association for Better Citizenship, as the political funding arm of the California Teachers Association, allocates funds for California Assembly, Senate, Statewide and county elections, as well as U. S. Senate and U. S. Congressional allocations. All contributions for elections and events other than the U. S. Senate contributions have been or will be filed with the appropriate Government agencies (Secretary of State, U. S. House of Representatives, County Clerks) according to the dates established for those elections. Since we have itemized only U. S. Senate contributions on Schedule C of the attached report, our Summary Page figures coincide with our financial report (Attachment "B") rather than schedule C. The unitemized operational expenditures of ABC include operational expenditures of the association, governance, membership promotion, office expenses, etc. Contributions received by ABC have not been itemized, as ABC is funded by members' dues, $5.00 per member per year.

The expenditure listed by Schedule C is a testimonial allocation, and the check was delivered to Senator Tunney's office by Matt Krier, Administrative Officer of ABC. Please address all correspondence to Mr. Krier at the above address, as he is the only authorized signature for ABC expenditures, reports, etc.

For your information, we have attached a copy of the ABC Bylaws. If you have any questions or need any further information, please contact our office.

Thank you.

ke.

cc: Secretary of the State of California

EXHIBIT F

UNITED STATES SENATE

Office of the Secretary of the Senate

RECEIPTS AND EXPENDITURES REPORT OF COMMITTEES

SUPPORTING CANDIDATE(S) FOR NOMINATION OR FOR ELECTION AS UNITED STATES SENATOR

Name of Committee ASSOCIATION FOR BETTER CITIZENSHIP
Address 1825 Magnolia Avenue, Suite 210
Burlingame, California 94010

Identification Number Assigned by Secretary
S 746

NOTE: If you have not yet registered, a complete Registration (Senate Election Form 1) must accompany this Report.

REPORT IDENTITY

(See Paragraph A under "General Information" on the back of this page.)

(a) Periodic report due: (Check one) July 10 March 10 ____ June 10 x September 10 ____ January 31 ____

(b) 1st Preelection report due 15 days before the

(Check)		(Date)
____	General Election on	____
____	Special Election on	____
____	Primary Election on	____
____	Runoff Election on	____
____	Caucus or Convention on	____

(c) 2d Preelection report due 5 days before the

(Check)		(Date)
____	General Election on	____
____	Special Election on	____
____	Primary Election on	____
____	Runoff Election on	____
____	Caucus or Convention on	____

In the state(s) of: ____

(d) This is also a: Suspension report ____ Termination report ____ Amended report ____
(Check only when applicable)

VERIFICATION BY OATH OR AFFIRMATION OF TREASURER

State of California
County of San Mateo ss.

I, Matt Krier - Administrative Officer, being duly sworn, depose (affirm) and say
(Full Name of Treasurer of Committee)
that this Receipts and Expenditures Report is complete, true, and correct.

____
(Signature of Treasurer of Committee)

Subscribed and sworn to (affirmed) before me this ____ day of ____, A.D., 19____.

____
(Notary Public)

My Commission Expires ____, 19____.

[SEAL]

RETURN COMPLETED REPORT AND ATTACHMENTS TO:
Hon. Francis R. Valeo, Secretary of the Senate, U.S. Capitol, Washington, D.C. 20510

Revised February 1974

SENATE ELECTION FORM 3

EXHIBIT F

SUMMARY PAGE

Name of Committee Association for Better Citizenship

REPORT COVERING PERIOD FROM January 1 THRU June 30, 1975

	Column A—This period	Column B—Calendar year to date
SECTION A—RECEIPTS:		
Part 1. Individual contributions:		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized (members' dues ($5.00 per member))	$ 302,424.67	
Total individual contributions	$ 302,424.67	$ 302,424.67
Part 2. Sales and collections:		
Itemized (use schedule B and as necessary schedule A*)	$ 00	$ 00
Part 3. Loans received:		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized	$ 00	
Total loans received	$ 00	$ 00
Part 4. Other receipts (refunds, rebates, interest, etc.):		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized Interest Income	$ 1,435.32	
Total other receipts	$ 1,435.32	$ 1,435.32
Part 5. Transfers in:		
Itemize all (use schedule A*)	$ 00	$ 00
TOTAL RECEIPTS	$ 303,859.99	$ 303,859.99
SECTION B—EXPENDITURES:		
Part 6. Communications media expenditures:		
Itemize all (use schedule C*)	$ 00	$ 00
Part 7. Expenditures for personal services, salaries, and reimbursed expenses:		
a. Itemized (use schedule D*) OPERATIONAL EXPENDITURES OF	$ 00	
b. Unitemized ABC (UNITEMIZED)	$ 109,309.34	
TOTAL OPERATIONAL EXPENDITURES OF ABC: Total expenditures for personal services, salaries, and reimbursed expenses	$ 109,309.34	$ 109,309.34
Part 8. Loans made:		
a. Itemized (use schedule D*)	$ 00	
b. Unitemized	$ 00	
Total loans made	$ 00	$ 00
Part 9. Non-media and other expenditures:		
a. Itemized (use schedule C*) U. S. SENATE CONTRIBUTION	$ 500.00	
b. Unitemized Other contributions	$ 254,534.67	
TOTAL CONTRIBUTIONS OF ABC: Total other expenditures	$ 255,034.67	$ 255,034.67
Part 10. Transfers out:		
Itemize all (use schedule D*)	$ 00	$ 00
TOTAL EXPENDITURES	$ 364,344.01	$ 364,344.01
SECTION C—CASH BALANCES:		
Cash on hand at beginning of reporting period	$ 67,815.66	
Add total receipts (section A above)	$ 303,859.99	
Subtotal	$ 371,675.65	
Subtract total expenditures (section B above)	$ 364,344.01	
Cash on hand at close of reporting period	$ 7,331.64	
SECTION D—DEBTS AND OBLIGATIONS:		
Part 11. Debts and obligations owed *to* the committee (use schedule E*)	$ 00	
Part 12. Debts and obligations owed *by* the committee (use schedule E*)	$ 00	

EXHIBIT E

*Schedules are to be used only when itemization is required. (See each Schedule for instructions.) When itemization is unnecessary for a given Part, the total of any amounts for that Part is to be entered as a lump sum on the "Unitemized" line of the appropriate Part of the Summary Report. The word "None" should be entered on any line of the Summary Report when no amount is being reported.

SCHEDULE A

ITEMIZED RECEIPTS—CONTRIBUTIONS, SALES AND COLLECTIONS, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 1, 2, 3, 4, or 5)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Aggregate Year-to-Date	Amount of Receipt This Period
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $
		☐	$	This period $

(members' dues $5.00 per member) TOTAL THIS PERIOD _____
(Last page of this Part only)

Revised January 1974

GPO: 1974-O-526-763

Page ____

EXHIBIT F

SCHEDULE B

ITEMIZED RECEIPTS—SALES AND COLLECTIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Use for Part No. 2 only

SEE REVERSE SIDE FOR INSTRUCTIONS

LIST OF SALE OF TICKETS, SALE OF ITEMS, AND MASS COLLECTIONS BY EVENT*

Date(s) of event (month, day, year)	Type of Event (Attach schedule A as necessary)*	Amount
	TOTALS THIS PERIOD (Last page of this Schedule only)	00

*After completion of the above list by event, use a separate Schedule A to list the date, full name and mailing address (occupation and principal place of business, if any) of each person who has purchased an item or ticket(s) for events such as dinners, luncheons, rallies, and similar fundraising events or received mass collection cash contributions during this reporting period in an amount in excess of $100 or whose total purchases or contributions during mass collections to date for the calendar year (aggregate) are in excess of $100. Attach the separate Schedule A to this Schedule.

EXHIBIT F

SCHEDULE E

ITEMIZED EXPENDITURES—COMMUNICATIONS AND NON-MEDIA OR OTHER EXPENDITURES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. ___
(Use for itemizing Part 6 or 9)

SEE REVERSE SIDE FOR INSTRUCTIONS
(Use separate page(s) for each numbered Part)

DATE OF PAYMENT (month, day, year)	PAYEE (Recipient of Payment) Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	PURPOSE OF EXPENDITURE (For communications media expenditures, also specify date(s) of use)	CHECK (✓) EXPENDITURE BY ELECTION: Primary	General	Special	Runoff	Caucus or Convention	AMOUNT OF EXPENDITURE THIS PERIOD	ALLOCATE EXPENDITURES BY CANDIDATE (To be completed only by Committees supporting more than one candidate): Full Name, Congressional District (if applicable), State, and Party	Amount of Expenditure This Period
6/23/75	Citizens for Senator John V. Tunney Suite 2950 One California Street San Francisco, CA 94111	☐	Testimonial Participation June 25, 1975 5 tickets						$500	John V. Tunney U. S. Senate California	$500
	(Check received & delivered to Tunney 7/12/75 San Francisco)										
		☐									
		☐									
		☐									
		☐									
		☐									

TOTAL THIS PERIOD_____
(Last page of this Part only)

Page

Revised January 1974

SCHEDULE D

ITEMIZED EXPENDITURES—PERSONAL SERVICES, LOANS, AND TRANSFERS

(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 7, 8, or 10)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Expenditure This Period
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

TOTAL THIS PERIOD .00
(Last page of this Part only)

EXHIBIT F

SCHEDULE E

DEBTS AND OBLIGATIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Committee)

Part No. _____
(Use for itemizing Part 11 or 12)

SEE REVERSE SIDE FOR INSTRUCTIONS

(Use separate page(s) for each numbered Part)

Date Incurred (month, day, year)	Full Name, Mailing Address, and ZIP Code (occupation and principal place and business, if any)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
	TOTALS THIS PERIOD (Last page of this Part only)	00	00	

EXHIBIT C

Page _____

*Carry outstanding balance only to appropriate part of summary.

FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

REQUEST FOR ADDITIONAL INFORMATION FOR A REPORT OF RECEIPTS AND EXPENDITURES FILED PURSUANT TO THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

Covering the Period from 1/1/75 through 6/30/75

TO: ASSOCIATION FOR BETTER CITIZENSHIP

DATE: 11-12-75

Your report of receipts and expenditures has been received and is hereby acknowledged. A review of the report indicates that additional information is needed in order for the report to be considered complete.

( ) Coverage dates omitted or incorrect
( ) Failure to report year-to-date totals on Summary Page
( ) Failure to sign
( ) Incorrect or omitted totals on Summary Page

OMISSION OF REQUIRED DATA ON RECEIPTS AND EXPENDITURES	A 1	A 2	A 3	A 4	A 5	B 2	C 9	D 7	D 8	D 10	E 11	E 12
(xx) Schedule totals ( ) do not agree with Summary Page (x) omitted Sch C							X					
( ) Dates inadequate or omitted												
( ) Full name omitted												
( ) Mailing address inadequate or omitted												
( ) Occupation description inadequate or omitted												
( ) Prncpl.pl.bus. inadequate or omitted												
( ) Aggregate year-to-date totals omitted												
( ) Purpose of expenditure omitted												
( ) Inadequate description of ( ) Events ( ) Dates ( ) Proceeds												
( ) Nature of debts and obligations omitted or inadequate												

OTHER: _____

Your initial submission, together with this request for additional information, has been made available for public inspection. The Commission urges you to file the additional submission(s) promptly If you have any questions regarding this request, please call the Reports Examining Division (202-382-3484).

Please submit the information required to:

FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

EXHIBIT F

FEC FORM 1601

ITEMIZED EXPENDITURES—COMMUNICATIONS AND NON-MEDIA OR OTHER EXPENDITURES

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. ___
(Use for itemizing Part 6 or 9)

SEE REVERSE SIDE FOR INSTRUCTIONS
(Use separate page(s) for each numbered Part)

DATE OF PAYMENT (month, day, year)	PAYEE (Recipient of Payment) Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	PURPOSE OF EXPENDITURE (For communications media expenditures, also specify date(s) of use)	CHECK (✓) EXPENDITURE BY ELECTION: Primary	General	Special	Runoff	Other or Convention	AMOUNT OF EXPENDITURE THIS PERIOD	ALLOCATE EXPENDITURES BY CANDIDATE (To be completed only by Committees supporting more than one candidate) Full Name, Congressional District (if applicable), State, and Party	Amount of Expenditure This Period
6/23/75	Citizens for Senator John V. Tunney Suite 2950 One California Street San Francisco, CA 94111	☐	Testimonial Participation June 25, 1975 5 tickets						$500	John V. Tunney U. S. Senate California	$500
See check attached to Journey 3/12/75		☐									
		☐									
		☐									
		☐									
		☐									
		☐									

Page ___

TOTAL THIS PERIOD ___
(Last page of this Part only)

FEC Form 3
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate[s] for Nomination or Election to Federal Office

Quarterly Report
Nov. 23 - Dec. 31, 1976

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election.*

1(a) Name of Candidate or Committee (in full) ☐ Check if name or address is changed

Association for Better Citizenship

(b) Address (number and street)

1705 Murchison Drive,

(c) City, State and ZIP code

Burlingame, CA 94010

2 Identification Number

C0008193

3(a) Is this a report of receipts and expenditures for only one election? ☐ Yes ☒ No

(b) If "Yes," for which election? _____ (general, primary, runoff) on _____ (date)

4 Type of Report (Check appropriate box and complete, if applicable)

(a) ☐ Amendment For _____ (Which report)
(b) ☐ April 10 Quarterly Report
(c) ☐ July 10 Quarterly Report
(d) ☐ October 10 Quarterly Report
(e) ☒ January 31 Year End Report
(f) ☐ Monthly Report _____ (Month)
(g) ☐ Termination Report
(h) ☐ Tenth day report preceding _____ (primary, general or convention) election on _____ (date) in the State of _____
(i) ☐ Thirtieth day report following _____ (primary, general or convention) election on _____ (date) in the State of _____

Candidate or Committee Summary of Receipts and Expenditures

5 Covering Period: From Nov. 23 Through Dec. 31, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year To-Date
6 Cash on hand January 1, 19 76		$ 00
7 Cash on hand at beginning of reporting period	$ 339.84	
8 Total receipts (from line 19)	$ 00	$ 316,783.78
(a) Subtotal (Add lines 7 and 8)	$ 00	$ 316,783.78
9 Total expenditures (From line 25)	$ 00	$ 316,443.94
10 Cash on hand at close of reporting period (Subtract line 9 from line 8)	$ 339.84	$ 339.84
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (To Be Used Only By Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation (Subtract line 13 from line 12)	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation (Add lines 14a and 14b)		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

Natt Krier (Typed Name of Treasurer or Candidate) _____ (Signature of Treasurer or Candidate) Jan. 27, 1977 (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. § 437g or § 441j (See reverse side of form)

For further information Contact: Federal Election Commission 1325 K Street, N.W. Washington, D.C. 20463

Any information reported herein may not be copied for sale or use by any person for purposes of soliciting contributions or for any commercial purpose

EXHIBIT G

FEC Form 3
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee	REPORT COVERING THE PERIOD FROM: TO:	
PART I - RECEIPTS	Column A This Period	Column B Calendar year-to-date
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($_____)		
(d) Subtotal of contributions and other income	$ 00	$316,783.78
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, Returns Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, returns	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize on Schedule A Regardless of Amount)	$ 00	
(b) From other Committees (Itemize on Schedule A Regardless of Amount)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 00	$316,783.78
PART II - EXPENDITURES		
20 Operating Expenditures (Committees *Not* Receiving Federal Funds Include Fundraising, Legal and Accounting Expenditures).		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Independent Expenditures (use Schedule E)	$	$ 10.16
22 Loans, Loan Repayments, and Contribution Refunds Made:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 50,000.00
23 For Use Only By Presidential Campaigns Receiving Federal Funds: Exempt Fundraising, Legal and Accounting Expenditures		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
24 Transfers Out:		
(a) To Affiliated Committee (Itemize on Schedule B Regardless of Amount)	$ 00	
(b) To Other Committees (Itemize on Schedule B Regardless of Amount)	$ 00	
(c) Subtotal of transfers out	$ 00	$266,433.78
25 Total Expenditures	$ 00	$316,443.94
PART III - DEBTS AND OBLIGATIONS		
26 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000.00	
27 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
PART IV - RECEIPTS AND EXPENDITURES, NET OF TRANSFERS TO AND FROM AFFILIATED COMMITTEES		
28 Total Receipts (from line 19)	$ 00	
29 Transfers In (from line 18(a))	$ 00	
30 Net Receipts (Subtract line 29 from line 28)	$ 00	
31 Total Expenditures (from line 25)	$ 00	
32 Transfers out (from line 24(a))	$ 00	
33 Net Expenditures (Subtract line 32 from line 31)	$ 00	

EXHIBIT G

Schedule A
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Association for Better Citizenship -- Federal

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Subtotal of receipts this page (optional) ▶			$ 00
Total this period (last page this line number only) ▶			$ 00

EXHIBIT G

Schedule B
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Association for Better Citizenship -- Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Subtotal of expenditures this page (optional) ▶			$ 00
Total this period (last page this line number only) ▶			$ 00

EXHIBIT G

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for
Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 25
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full -- Federal Association for Better Citizenship

Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
National Education Association Political Action Committee 1201 6th Street, N.W. Washington,D. C. 20036	4/24/76	$ 50,000	$ 00	$ 50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$ 00
Total this period (last page this line number only) ▶		$	$	$ 00

Carry outstanding balance only, to appropriate line of summary. 50,000

Page

EXHIBIT G

Schedule D
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full
Association for Better Citizenship -- Federal

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below)** ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$
Subtotal this period this page (optional) ▶		$	$
Total this period (last page this line number only) ▶		$*	$** 00

Page

EXHIBIT G

Schedule E
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Independent Expenditure for Line 21 F.E.C. Form 3

(See reverse side for instructions)

Page _____ of _____ Pages

Name of Candidate or Committee in full

Association for Better Citizenship -- Federal

Id. No.

Full Name, mailing address and ZIP code

Is This a Separate Report by a Committee Filing on FEC Form 3A? _____

Itemize expenditures which exceed, in the aggregate, $100 within a calendar year

Full Name, mailing address & ZIP Code of Each Payee	Purpose of Expenditure	Date (month, day, year)	Amount	Name of Federal Candidate supported or opposed by the expenditure & office sought

(a) Subtotal of Itemized Independent Expenditures	$ _____	
(b) Subtotal of Unitemized Independent Expenditures	$ _____	
(c) Total Independent Expenditures		$ 00

Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, concert with, or at the request or suggestion of any candidate or any authorized committee or agent of such candidate or authorized committee. Furthermore, these expenditures did not involve the financing of dissemination, distribution, or republication in whole or in part of any campaign materials prepared by the candidate, his campaign committee, or their agent.

Subscribed and sworn to before me this _____ day of _____, 19 ____

My Commission Expires

_____
Signature

_____
Date

_____
NOTARY PUBLIC

EXHIBIT G

Association for Better Citizenship
1705 Murchison Drive
Burlingame, California 94010
(415) 692-3127 or (415) 697-1400

MEMORANDUM

November 23, 1976

TO: Federal Elections Commission

FROM: Association for Better Citizenship C0008193

SUBJECT: FEC Form 3

Attached are the following FEC Form 3 Reports:

1. October 19 through November 22 30th day pre-general report.

2. Amendments for the following reports:

   a. May 25 through June 28, 1976, 30-day pre-primary report (summary pages)

   b. June 29 through September 30, 1976, October 10 report (summary pages)

   c. October 1 through October 18, 1976, 10-day pre-general report (summary pages)

   The schedules for the amended reports were correct and did not need changes.

kc
cc: Secretary of
State of California

EXHIBIT

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

30 day
post - general
Nov. 2, 1976

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election*

1(a) Name of Candidate or Committee (in full)
Association for Better Citizenship - Federal

2 Identification Number
C0008193

(b) Address (number and street)
1705 Murchison Drive

3(a) Is this a report of receipts and expenditures for only one election? ☐ Yes ☐ No

(c) City, State and ZIP code
Burlingame, Ca. 94010

(b) If "Yes," for which election? General (General, Primary, Runoff) on Nov. 2, (Date) 1976

4 Type of Report (Check appropriate box and complete, if applicable)
(a) ☐ Amendment
(b) ☐ April 10 Report
(c) ☐ July 10 report
(d) ☐ October 10 report
(e) ☐ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☐ Tenth day report preceding _____ (primary, general or convention) election on _____ (date) in the state of _____

(i) ☒ Thirtieth day report following General (primary, general or convention) election on Nov. 2, (date) in the state of California

Committee Summary of Receipts and Expenditures

5 Covering Period: From Oct 19 Through Nov 23, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year To Date
6 Cash on hand January 1, 19 76		$ 00
7 Cash on hand at beginning of reporting period (correction --($11,160.36) reported 10-day pre report should be ($11,160.16)	$ (11,160.16)	
8 Add total receipts (from line 19)	$ 24,500.00	$ 316,783.78
(a) Subtotal	$ 13,339.84	$ 316,783.78
9 Subtract total expenditures (From line 24)	$ 13,000.00	$ 316,443.94
10 Cash on hand at close of reporting period	$ 339.84	$ 339.84
11 Contributed items on hand to be liquidated (attach itemized list) $ --		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (Applies Only To Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete

(Signature of Treasurer or Candidate) Nov. 23, 1976 (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. § 441 (text on reverse side of form).

For further information Contact: Federal Election Commission, 1325 K Street, N.W., Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee	Report Covering the period From:	To:
Part I - Receipts	**Column A This Period**	**Column B Calendar year-to-date**
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 24,500	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($ --)		
(d) Subtotal of contributions and other income	$ 24,500	$ 316,783.78
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$
19 Total Receipts	$ 24,500.00	$ 316,783.78
Part II - Expenditures		
20 Operating Expenditures		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 50,000.00
22 Fundraising Expenditures: (Apply to 20% Exemption—Presidential Campaigns Receiving Federal Funds)		
(a) Itemized (use Schedule B)	$ --	
(b) Unitemized	$ --	
(c) Subtotal of fundraising expenditures	$ --	$ --
23 Transfers Out:		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 4,000.00	
(b) To Other Committees (Itemize all on Schedule B)	$ 9,000.00	
(c) Subtotal of transfers out	$ 13,000.00	$ 266,433.78
24 Total Expenditures	$ 13,000.00	$ 316,433.94
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000.00	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 24,500.00	
28 Less Transfers In (from line 18(a))	$ --	
29 Net Receipts	$ 24,500.00	
30 Total Expenditures (from line 24)	$ 13,000.00	
31 Less Transfers out (from line 23(a))	$ 4,000.00	
32 Net Expenditures	$ 9,000.00	

EXHIBIT G

GPO 900-410

Schedule A
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code	Date (month, day, year)	Amount of each receipt this period
Principal place of business / Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code	Date (month, day, year)	Amount of each receipt this period
Principal place of business / Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code	Date (month, day, year)	Amount of each receipt this period
Principal place of business / Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code	Date (month, day, year)	Amount of each receipt this period
Principal place of business / Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code	Date (month, day, year)	Amount of each receipt this period
Principal place of business / Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code	Date (month, day, year)	Amount of each receipt this period
Principal place of business / Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Subtotal of receipts this page (optional) ▶		$ 00
Total this period (last page this line number only) ▶		$ 00

EXHIBIT G

Schedule B
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for

LINE NUMBER 24

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Association for Better Citizenship -- Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Henry A. Waxman 8455 Beverly Blvd. Los Angeles, Ca. 90048	Direct Campaign Contribution Henry A. Waxman (D) CD 24 Calif.	10/23/76	1,000
William Farris 106 S. Highland Fullerton, Ca. 92632	Direct Campaign Contribution William Farris (D) CD 39 Calif.	10/23/76	500
Mineta for Congress Committee 1245 So. Winchester Blvd. San Jose, Ca. 95128	Purchase tickets for 10/24/76 fundraiser Norman Mineta (D) CD 13 Calif.	10/27/76 10/28/76	150 350
John E. Moss 8056 Federal Bldg. Sacramento, Ca. 95814	Campaign Contribution John E. Moss (D) CD 3 Calif.	10/29/76	1,000
John J. McFall 146 North Grant Manteca, Ca. 95336	Campaign Contribution John J. McFall (D) CD 14 Calif.	10/29/76	3,000
Jerry Patterson 1200 North Main St. Santa Ana, Ca. 92701	Campaign Contribution Jerry Patterson (D) CD 38 Calif.	10/29/76	3,000

Subtotal of expenditures this page (optional) ▶	$ 9,000.00
Total this period (last page this line number only) ▶	$

EXHIBIT G

Schedule B
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 24 (a)
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Association for Better Citizenship -- Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Association for Better Citizenship (State) 1705 Murhcison Drive Burlingame, Ca. 94010	Transfer of Funds	11/8/76	4,000.00
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Subtotal of expenditures this page (optional) ▶			$ 4,000.00
Total this period (last page this line number only) ▶			$13,000.00

EXHIBIT G

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 25
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full: Association for Better Citizenship - Federal		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation: National Education Association Political Action Committee 1201 6th Street N. W. Washington, D.C. 20036	Date (month, day, year): 4/24/76	$ 50,000	$ 00	$ 50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$ 00
Total this period (last page this line number only) ▶		$	$	$ 00

Carry outstanding balance only, to appropriate line of summary. 50,000.00

EXHIBIT G

Schedule D

July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____

2 Mass collections (List by event below)** ▶ $ _____

3 Sale of Items ▶ $ _____

4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$
Subtotal this period this page (optional) ▶		$	$ 00
Total this period (last page this line number only) ▶		$*	$** 00

EXHIBIT G

Schedule E
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Independent Expenditures for Line 21 F.E.C. Form 3

(See reverse side for instructions)

Page _____ of _____ Pages

Name of Candidate or Committee in full

Id. No.

Full Name, mailing address and ZIP code

Is This a Separate Report by a Committee Filing on FEC Form 3A? _____

Itemize expenditures which exceed, in the aggregate, $100 within a calendar year

Full Name, mailing address & ZIP Code of Each Payee	Purpose of Expenditure	Date (month, day, year)	Amount	Name of Federal Candidate supported or opposed by the expenditure & office sought

(a) Subtotal of Itemized Independent Expenditures ..... $ 00

(b) Subtotal of Unitemized Independent Expenditures ..... $ 00

(c) Total Independent Expenditures ..... $ 00

Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, concert with, or at the request or suggestion of any candidate or any authorized committee or agent of such candidate or authorized committee. Furthermore, these expenditures did not involve the financing of dissemination, distribution, or republication in whole or in part of any campaign materials prepared by the candidate, his campaign committee, or their agent.

Subscribed and sworn to before me this _____ day of _____, 19 ____

My Commission Expires

_____
Signature

_____
Date

_____
NOTARY PUBLIC

EXHIBIT G

November 10, 1976

Mr. Orlando B. Potter
Staff Director
Federal Election Commission
1325 "K" Street, N. W.
Washington, D. C. 20463

Dear Mr. Potter:

In response to your request for information regarding the source of funds used in making contributions reported on Schedule B, Line 23 of the detailed summary page --10 day pre-election report (October 1 through October 18), the explanation is as follows:

1. The deficit figure of $11,160.16 is correct.

2. Our funds are derived from membership dues ($5.00 per member per year) and are transmitted to our account monthly from our membership processing center. $15,000 was transferred into our Federal account October 20.

3. Our contribution checks to candidates are mailed from our office in Burlingame to our ABC board members in the respective districts. The board member, upon receipt of the check(s), contacts members of our association in the district to deliver the check(s) to the candidate(s). Therefore, there is often a one-week to ten-days delay from the time the check is written until it is received by the candidate.

Sincerely,

Matt Krier -- Treasurer

ID C0003193

EXHIBIT G

FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

November 3, 1976

Association For Better Citizenship - Federal
Matthew C. Krier, Treasurer
1705 Murchison Drive
Burlingame, CA 94010

Dear Mr. Krier:

This letter is prompted by our interest in assisting candidates and committees who wish to comply with the Federal Election Campaign Act, as amended.

During review of the 10 Day Pre General Election Reports of Receipts and Expenditures, we noticed that you omitted information or made apparent mathematical errors in certain entries. Attached is an itemization of the information requested.

While we recognize the difficulties you may have experienced in filling out the reporting forms, we must ask that you supply the Commission with the missing information within (10) days of receipt of this letter. If you have any questions, please do not hesitate to contact Steve Mims (202-382-3484) our reports analyst assigned to you.

Sincerely,

Orlando B. Potter

Orlando B. Potter
Staff Director

Attachment

EXHIBIT G

FEDERAL ELECTION COMMISSION
1325 K Street, N.W.
Washington, D. C. 20463

SM
D

TO: Association For Better Citizenship - Federal

DATE: November 3, 1976

I.D.# C00008193

REQUEST FOR ADDITIONAL INFORMATION FOR THE 10 Day Pre Election REPORT OF RECEIPTS AND EXPENDITURES COVERING THE PERIOD 10/1/76 THROUGH 10/18/76, PURSUANT TO THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED.

A review of the report indicates that additional information is needed in order to be considered complete. Please return a copy of this form with your amended submission(s).

( ) Coverage dates omitted or incorrect
( ) Failure to Sign
( ) Identification Number (Use above FEC I.D.#)
( ) Incorrect or omitted total(s) on Summary Page Line(s)_____ Column(s)_____
( ) Incorrect or omitted total(s) on Detailed Summary Line(s)_____ Column(s)_____

OMISSION OF REQUIRED DATA ON RECEIPTS AND EXPENDITURES	Schedule Line	A 15	A 16	A 17	A 18	B 20	B 22	B 24	C 26	C 27	D 15(c)	E 21
( ) Schedule totals ( ) do not agree with Detailed Summary (Page 2) ( ) Omitted												
( ) Dates inadequate or omitted												
( ) Full name omitted												
( ) Mailing address inadequate or omitted												
( ) Occupation description inadequate or omitted												
( ) Prncpl. pl. bus. inadequate or omitted												
( ) Aggregate year-to-date totals omitted												
( ) Purpose of expenditure or receipt omitted												
( ) Inadequate description of ( ) Proceeds ( ) Dates ( ) Event(s) and Location												
( ) Nature of debts and obligations omitted or inadequate												

OTHER: Please amend your report to properly reflect the source of the funds used in making the contributions reported on Schedule B for Line 23 of the Detailed Summary Page.

Your initial submission, together with this request for additional information, has been made available for public inspection. The Commission urges you to file the additional submission(s) promptly to the above address. If you have any questions regarding this request, please call the Reports Analysis Section (202/382-3484).

EXHIBIT G

FEC FORM 12

FEDERAL ELECTION COMMISSION
1325 K ST, NW
WASHINGTON DC 20463

western union Mailgram

1-258007U303047 10/30/78 ICS WA12915 SFOA
00353 MLTN VA 10/30/78

****CERTIFIED B 125****WA12915-N0303-00347**** ****CERTIFIED****
ASSOCIATION FOR BETTER CITHIP
MATTHEW KRIER, TREASURER
1705 MURCHISON DR, SUITE
BURLINGAME CA 94010

IT HAS COME TO THE ATTENTION OF THE FEDERAL ELECTION COMMISSION THAT YOUR COMMITTEE MAY HAVE FAILED TO FILE THE 10 DAY PRE-GENERAL ELECTION REPORT OF RECEIPTS AND EXPENDITURES FOR THE ELECTION TO BE HELD ON NOVEMBER 7, 1978, AS REQUIRED BY THE FEDERAL ELECTION CAMPAIGN ACT. YOUR REPORT WAS DUE ON OCTOBER 28, 1978. A COPY OF THIS REPORT SHOULD ALSO BE FILED WITH YOUR SECRETARY OF STATE OR EQUIVALENT STATE OFFICER. AS OF THIS DATE, NO RESPONSE HAS BEEN RECEIVED FROM YOU.

ALL PARTY, NON-PARTY AND INDEPENDENT EXPENDITURE COMMITTEES REGISTERED WITH THE COMMISSION AND MAKING CONTRIBUTIONS TO OR EXPENDITURES FOR OR AGAINST FEDERAL CANDIDATES IN THE GENERAL ELECTION ARE REQUIRED TO FILE 10 DAY PRE-GENERAL AND 30 DAY POST-GENERAL ELECTION REPORTS. COMMITTEES THAT ARE NOT SUPPORTING FEDERAL CANDIDATES IN THIS ELECTION SHOULD SO NOTIFY THE COMMISSION. YOUR FAILURE TO FILE THE REQUIRED REPORT GIVES THE COMMISSION REASON TO BELIEVE THAT YOU ARE IN VIOLATION OF 2 U.S.C. 434.

YOU ARE HEREBY AFFORDED A REASONABLE OPPORTUNITY TO DEMONSTRATE WHY NO ACTION SHOULD BE TAKEN AGAINST YOU. YOUR RESPONSE SHOULD BE FILED IMMEDIATELY WITH THE FEDERAL ELECTION COMMISSION, 1325 K STREET, N.W., WASHINGTON, D.C. 20463.

IF YOU HAVE FILED THE REQUIRED REPORT, OR REQUIRE ADDITIONAL INFORMATION, PLEASE CONTACT THE REPORTS ANALYSIS DIVISION ON THE TOLL FREE NUMBER (800)424-9530. OUR LOCAL NUMBERS ARE (202)523-1474 (PARTY) AND 523-4048 (NON-PARTY, INDEPENDENT EXPENDITURES).

SINCERELY,

JOAN D. AIKENS
CHAIRMAN

RECEIVED
NOV 1 1978
POLITICAL AFFAIRS

CERTIFIED MAIL
RETURN RECEIPT REQUESTED
21:02 EST

MGMCOMP MGM

EXHIBIT G

TO REPLY BY MAILGRAM, SEE REVERSE SIDE FOR WESTERN UNION'S TOLL - FREE PHONE NUMBERS

Association for
Better Citizenship
1705 Murchison Drive
Burlingame, California 94010
(415) 692-3127 or (415) 697-1400

ADDENDUM TO STATEMENT OF ORGANIZATION

ID #C0008193

On October 20, 1976, the ABC Board of Directors made campaign contributions for the November election to the following candidates/incumbents:

CD 3	John Moss (D) I
CD 14	John McFall (D) I
CD 24	Henry Waxman (D) I
CD 38	Jerry Patterson (D) I
CD 39	Wm. Farris (D) C

EXHIBIT G

ABC
Association for
Better Citizenship
1705 Murchison Drive
Burlingame, California 94010
(415) 692-3127 or (415) 697-1400

ADDENDUM TO STATEMENT OF ORGANIZATION

ID #C0008193

Direct campaign contributions made by the ABC Board of Directors on October 8, 1976 for the November election.

CD 28	Yvonne Burke
CD 30	George Danielson
CD 31	Charles Wilson
CD 32	Glenn Anderson
CD 39	Wm. Farris
CD 40	Vivian Hall
CD 43	Clair Burgener

EXHIBIT G

FEC Form 3
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

AMENDMENT

10-day pre-general

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election.*

1(a) Name of Candidate or Committee (in full) ☐ Check if name or address is changed

Association for Better Citizenship - Federal

(b) Address (number and street)

1705 Murchison Drive

(c) City, State and ZIP code

Burlingame, Ca. 94010

2 Identification Number

C0008193

3(a) Is this a report of receipts and expenditures for only one election? ☒ Yes ☐ No

(b) If "Yes," for which election?

General (general, primary, runoff) on Nov. 2, 1976

4 Type of Report (Check appropriate box and complete, if applicable)

(a) ☐ Amendment For _____ (Which report)
(b) ☐ April 10 Quarterly Report
(c) ☐ July 10 Quarterly Report
(d) ☐ October 10 Quarterly Report
(e) ☐ January 31 Year End Report
(f) ☐ Monthly Report _____ (Month)
(g) ☐ Termination Report
(h) XX Tenth day report preceding General (primary, general or convention) election on Nov. 2, (date) in the State of Calif.
(i) ☐ Thirtieth day report following _____ (primary, general or convention) election on _____ (date) in the State of _____

Candidate or Committee Summary of Receipts and Expenditures

5 Covering Period: From Oct. 1 Through Oct. 18, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year-To-Date
6 Cash on hand January 1, 19 76		$ 00
7 Cash on hand at beginning of reporting period	$ 2,589.84	
8 Total receipts (from line 19)	$ --	$ 292,283.78
(a) Subtotal (Add lines 7 and 8)	$ --	$ 292,283.78
9 Total expenditures (From line 25)	$ 13,750.00	$ 303,443,94
10 Cash on hand at close of reporting period (Subtract line 9 from line 8)	$ (11,160.16)	$ (11,160.16)
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (To Be Used Only By Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation (Subtract line 13 from line 12)	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation (Add lines 14a and 14b)		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

_____ _____ Nov. 23, 1976
(Typed Name of Treasurer or Candidate) (Signature of Treasurer or Candidate) (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g or §441j (See reverse side of form)

For further information Contact: ▶ Federal Election Commission 1325 K Street, N.W. Washington, D.C. 20463

Any information reported herein may not be sold or used by any person for the purpose of soliciting contributions or for any commercial purpose.

EXHIBIT G

FEC Form 3
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee	REPORT COVERING THE PERIOD FROM: TO:	
PART I - RECEIPTS	Column A This Period	Column B Calendar year-to-date
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Sales and Collections Included Above. List by event on memo Schedule D ($)		
(d) Subtotal of contributions and other income	$ 00	$ 292,283.78
16 Loans and Loan Repayments Received.		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, Returns Received.		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, returns	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize on Schedule A Regardless of Amount)	$ 00	
(b) From other Committees (Itemize on Schedule A Regardless of Amount)	$ 00	
(c) Subtotal of transfers in	$ 00	$
19 Total Receipts	$ 00	$ 292,283.78
PART II - EXPENDITURES		
20 Operating Expenditures (Committees *Not* Receiving Federal Funds Include Fundraising, Legal and Accounting Expenditures).		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Independent Expenditures (use Schedule E)	$ 00	$ 00
22 Loans, Loan Repayments, and Contribution Refunds Made:		
(a) Itemized (use Schedule B).	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 50,000.00
23 For Use Only By Presidential Campaigns Receiving Federal Funds; Exempt Fundraising, Legal and Accounting Expenditures:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ .00	$ 00
24 Transfers Out:		
(a) To Affiliated Committee (Itemize on Schedule B Regardless of Amount)	$ 00	
(b) To Other Committees (Itemize on Schedule B Regardless of Amount)	$ 13,750.00	
(c) Subtotal of transfers out	$ 13,750.00	$ 253,433.78
25 Total Expenditures	$ 13,750.00	$ 303,443.94
PART III - DEBTS AND OBLIGATIONS		
26 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000.00	
27 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
PART IV - RECEIPTS AND EXPENDITURES, NET OF TRANSFERS TO AND FROM AFFILIATED COMMITTEES		
28 Total Receipts (from line 19)	$ 00	
29 Transfers In (from line 18(a))	$ 00	
30 Net Receipts (Subtract line 29 from line 28)	$ 00	
31 Total Expenditures (from line 25)	$ 13,750.00	
32 Transfers out (from line 24(a))	$ 00	
33 Net Expenditures (Subtract line 32 from line 31)	$ 13,750.00	

EXHIBIT 6

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3
(see Instructions on back)

Page 1 of 2 for
LINE NUMBER 23b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Assn. for Better Citizenship - Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Yvonne B. Burke 4041 Marlton Ave. Los Angeles, Ca. 90008	Direct campaign contribution Yvonne B. Burke (D) I CD28 Calif.	10/13/76	1,000
Glenn M. Anderson 255 W. 5th Street San Pedro, Ca. 90731	Direct campaign contribution Glenn Anderson (D) I CD32 Calif.	10/13/76	1,000
George E. Danielson 879 S. Atlantic Blvd. Monterey Park, Ca. 91754	Direct campaign contribution George E. Danielson (D) I CD 30 Calif.	10/13/76	1,000
William Farris 106 South Highland Fullerton, Ca. 92632	Direct campaign contribution William Farris (D) C CD39 Calif.	10/13/76	1,000
Vivian Hall 19196 Sierra Isabelle Irvine, Ca. 92715	Direct campaign contribution Vivian Hall (D) C CD40 Calif.	10/13/76	1,000
John V. Tunney 480 Golden Gate Ave. San Francisco, Ca. 94102	Direct campaign contribution John Tunney U.S. Senate Calif.	10/13/76	4,000
Charles H. Wilson 1500 Aviation Blvd. Lawndale, Ca. 90261	Direct campaign contribution Charles H. Wilson (D) I CD31 Calif.	10/13/76	1,000
Clair Burgener 7860 Mission Center Courts San Diego, Ca. 92108	Direct campaign contribution Clair Burgener (D) I CD43 Calif.	10/13/76	1,000
Subtotal of expenditures this page (optional). ▶			$11,000
Total this period (last page this line number only) ▶			$

EXHIBIT

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 2 of 2 for
LINE NUMBER 23b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Assn. for Better Citizenship - Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Burton Campaign Committee P. O. Box 23 San Francisco, Ca. 94101	purchase of tickets Oct. 10 dinner John Burton (D) I CD5 Calif.	10/13/76	500.00
Democratic Congressional Dinner Committee P. O. Box 725 Van Nuys, Ca. 91408	purchase of tickets to an Oct. 7 fundraiser	10/13/76	2,250.00

Subtotal of expenditures this page (optional) ▶ $ 2,750.00

Total this period (last page this line number only) ▶ $ 13,750.00

EXHIBIT 6

Schedule C
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 25
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
Assn. for Better Citizenship - Federal

Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
National Education Assn. Political Action Committee 1201 6th Street, N.W. Washington, D. C. 20036	4/24/76	$ 50,000	$ 00	$ 50,000
		$	$	$
		$	$	$
		$	$	$
		$	$	$
		$	$	$
		$	$	$
		$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 50,000.00

Carry outstanding balance only, to appropriate line of summary.

EXHIBIT G

Schedule D
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period.

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period
		$	$
Subtotal this period this page ▶		$	$ 00
Total this period (last page this line number only) ▶		$	$ 00

Page

EXHIBIT G

ABC
Association for
Better Citizenship
1705 Murchison Drive
Burlingame, California 94010
(415) 692-3127 or (415) 697-1400

ADDENDUM TO STATEMENT OF ORGANIZATION

ID #C0008193

Per ABC Board of Directors Meeting September 25, 1976

Direct campaign contribution for the November General Election

CD 15	B. F. Sisk (D) I
CD 17	John Krebs (D) I
CD 36	George Brown (D) I

EXHIBIT G

Association for
Better Citizenship
1705 Murchison Drive
Burlingame, California 94010
(415) 692-3127 or (415) 697-1400

ADDENDUM TO STATEMENT OF ORGANIZATION

Per ABC Board Meeting Sept. 10, 1976 ID # C 0008193

November 2, 1976 General Election

CD 7	George Miller (D) I
CD 34	Mark Hannaford (D) I

EXHIBIT G

Association for
Better Citizenship
1705 Murchison Drive
Burlingame, California 94010
(415) 692-3127 or (415) 697-1400

ID # C0008193

ADDENDUM TO STATEMENT OF ORGANIZATION

November 2, 1976 General Election

CD 8	Ron Dellums
CD 9	Pete Stark
CD 10	Don Edwards
CD 16	Leon Panetta
CD 18	Dean Close C
CD 27	Gary Familian C
CD 33	Ted Snyder C
CD 35	Jim Lloyd
CD 41	King Golden C
CD 42	Lionel Van Deerlin

EXHIBIT G

FEDERAL ELECTION COMMISSION
1325 K Street, N.W.
Washington, D.C. 20463

ACKNOWLEDGEMENT OF RECEIPT OF A AMENDED STATEMENT OF ORGANIZATION

Filed pursuant to the Federal Election Campaign Act of 1971, as amended

DATE 7/9/76

ASSOCIATION FOR BETTER CITIZENSHIP
1705 Murchison Drive
Burlingame, California 94010

NOTICE REGARDING FILINGS UNDER THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

Your committee has been assigned FEC IDENTIFICATION NUMBER C0008193

In the future this number shall be entered on all subsequent reports filed under the Act, as well as on all communications concerning such reports and statements.

The Acknowledgement of Receipt serves to notify only that the Federal Election Commission has received the statement filed. Neither the acknowledgement nor the acceptance of the statement constitutes express or implied approval, or in any manner indicates that the contents of the statement fulfills the requirements of the Act or its regulations.

FEDERAL ELECTION COMMISSION

( ) This Statement of Organization has been accepted as a late filing. If you have any questions in this matter, please contact the Reports Examining Section at the above address or by telephone at 202 382-3484.

GPO 900-624

FEC FORM 13

EXHIBIT G

FEDERAL ELECTION COMMISSION
1325 K Street, N.W.
Washington, D.C. 20463

ACKNOWLEDGEMENT OF RECEIPT FOR THE RECEIPTS AND EXPENDITURES REPORT

Covering the Period June 29, 1976 through June 30, 1976
Filed pursuant to the Federal Election Campaign Act of 1971, as amended

DATE July 9, 1976

Association for Better Citizenship - Federal
1825 Magnolia Avenue, Suite 210
Burlingame, California 94010

NOTICE REGARDING FILINGS UNDER THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

The Acknowledgement of Receipt serves to notify only that the Federal Election Commission has received the report filed. Neither the acknowledgement nor the acceptance of a report or statement constitutes express or implied approval, or in any manner indicates that the contents of the report or statement fulfills the requirements of the Act or its regulations.

The responsibility for the timely filing of reports and their accuracy is placed upon those persons who are required to submit them, namely the treasurer of a political committee or the candidate or other person as appropriate.

FEDERAL ELECTION COMMISSION

[ ] This report is being returned as a late filing. If you have any questions in this matter, please contact our Reports Examining Section at the above address or by telephone at 202 382 3484.

OPO 80046.4

FEC FORM 15.

EXHIBIT G

FEC Form 3s January 1976	Report for a quarter in which neither receipts or expenditures exceed $1000	Identification Number C0008193

Filing this form does not relieve any committee or candidate of the responsibility to file any yearend (Jan. 31), pre, or post election report.

Name of Candidate or Committee (in full)

ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

Address (number and street)

1825 Magnolia Avenue, Suite 210, Burlingame

City, State and ZIP code CA California 94010

(June 29 through June 30 -- July 10 report)

For the period (check one):

- ☐ Jan. 1 – March 31 (April 10 Report)
- ☐ April 1 – June 30 (July 10 Report)
- ☐ July 1 – Sept. 30 (Oct. 10 Report)

I declare that the above named committee or candidate did not receive contributions or make expenditures in excess of $1000 during the calendar quarter indicated. I will resume filing quarterly reports in the next calendar quarter in which receipts or expenditures exceed $1000.

Signature of Committee Treasurer or Candidate	Date
	July 1, 1976

Place Stamp Here

Federal Election Commission

1325 K Street, N.W.

Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

AMENDMENT
Oct. 10 Report
(Nov. 23, 1976)

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election.*

1(a) Name of Candidate or Committee (in full)
Association for Better Citizenship

2 Identification Number
C0008193

(b) Address (number and street)
1705 Murchison Drive

3(a) Is this a report of receipts and expenditures for only one election? [X] Yes [ ] No

(c) City, State and ZIP code
Burlingame, Ca. 94010

(b) If "Yes," for which election? General (General, Primary, Runoff) on Nov. 2, 197 (Date)

4 Type of Report (Check appropriate box and complete, if applicable)
(a) [ ] Amendment
(b) [ ] April 10 Report
(c) [ ] July 10 report
(d) [XX] October 10 report
(e) [ ] January 31 Report
(f) [ ] Alternative Monthly Report
(g) [ ] Termination

(h) [ ] Tenth day report preceding _____ (primary, general or convention) election on _____ (date) in the state of _____

(i) [ ] Thirtieth day report following _____ (primary, general or convention) election on _____ (date) in the state of _____

Committee Summary of Receipts and Expenditures

5 Covering Period: From June 29 Through Sept. 30, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year-To-Date
6 Cash on hand January 1, 19 76		$ 00 .
7 Cash on hand at beginning of reporting period	$ 600.00	
8 Add total receipts (from line 19)	$35,000.00	$ 292,283.78
(a) Subtotal	$35,600.00	$ 292,283.78
9 Subtract total expenditures (From line 24)	$33,010.16	$ 289,693.94
10 Cash on hand at close of reporting period	$ 2,589.84	$ 2,589.84
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (Applies Only To Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete

_____ (Signature of Treasurer or Candidate) Nov. 23, 1976 (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. § 441 (text on reverse side of form)

For further information Contact:
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee	Report Covering the period From:	To:

Part I - Receipts	Column A This Period	Column B Calendar year-to-date
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 35,000.00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($ _____)		
(d) Subtotal of contributions and other income	$ 35,000.00	$ 292,283.78
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 35,000.00	$ 292,283.78

Part II - Expenditures		
20 Operating Expenditures:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 10.16	
(c) Subtotal of operating expenditures	$ 10.16	$ 10.16
21 Loans, Loan Repayments, and Contribution Refunds:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 50,000.00
22 Fundraising Expenditures: (Apply to 20% Exemption—Presidential Campaigns Receiving Federal Funds)		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out:		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 00	
(b) To Other Committees (Itemize all on Schedule B)	$ 33,000.00	
(c) Subtotal of transfers out	$ 33,000.00	$ 239,683.78
24 Total Expenditures	$ 33,010.16	$ 289,693.94

Part III - Debts and Obligations	
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000.00
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00

Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees	
27 Total Receipts (from line 19)	$ 35,000.00
28 Less Transfers In (from line 18(a))	$ 00
29 Net Receipts	$ 35,000.00
30 Total Expenditures (from line 24)	$
31 Less Transfers out (from line 23(a))	$ 33,000.00
32 Net Expenditures	$ 33,000.00

EXHIBIT G

GPO 926-410

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 1 of 2 for
LINE NUMBER 23 b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Association for Better Citizenship - Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
DNC 1976 Campaign Victory Fund 1625 Massachusetts Ave., N.W. Washington D.C. 20036	Purchase tickets - Aug. 23 fundraiser San Francisco Honoring Carter	8/23/76	$5,000
Ron Dellums 201 13th Street Oakland, Ca. 94604	Direct campaign contribution Ron Dellums (D) CD8	9/1/76	$1,000
Fortney Stark 7 Eastmont Mall Oakland, Ca. 94605	Direct campaign contribution Pete Stark (D) CD9 Calif.	9/1/76	$1,000
Don Edwards 1961 The Alameda San Jose, Ca. 95126	Direct Campaign contribution Don Edwards (D) CD10 Calif.	9/1/76	$1,000
Leon Panetta Madison & Pacific Monterey, Ca. 93940	Direct Campaign contribution Leon Panetta (D) CD16 Calif.	9/1/76	$3,000
Dean Close 1221 Columbus Ave. Bakersfield, Ca. 93305	Direct Campaign contribution Dean Close CD18 Calif.	9/1/76	$3,000
Gary Familian 3817 Oceanfront Walk Venice, Ca. 90291	Direct Campaign contribution Gary Familian CD27 Calif.	9/1/76	$3,000
Ted Snyder 14215 Russell St. Whittier, Ca. 90605	Direct Campaign contribution Ted Snyder CD33 Calif.	9/1/76	$3,000

Subtotal of expenditures this page (optional) ▶ $ 20,000

Total this period (last page this line number only) ▶ $

EXHIBIT 6

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 2 of 2 for
LINE NUMBER 23b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Association for Better Citizenship - Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Jim Lloyd 100 South Vincent West Covina, Ca. 91790	Direct campaign contribution Jim Lloyd (D) CD35 Calif.	9/1/76	$3,000
King Golden 4956 Muir Street San Diego, Ca. 92107	Direct campaign contribution King Golden (D) CD41 Calif.	9/1/76	$1,000
Lionel VanDeerlin (D) I 815 E. Street, Rm. 205 San Diego, Ca. 92101	Direct campaign contribution Lionel VanDeerlin CD 42 Calif.	9/1/76	$1,000
Mark Hannaford 5175 E. Pacific Coast Hwy. Long Beach, Ca. 90815	Direct campaign contribution Mark Hannaford CD34 Calif.	9/13/76	$3,000
George Miller 367 Civic Drive Pleasant Hill, Ca. 94523	Direct campaign contribution George Miller (D) CD 7 Calif	9/13/76	$1,000
B. F. Sisk 1130 "O" Street Fresno, Ca. 93721	Direct campaign contribution B. F. Sisk (D) CD15 Calif.	9/29/76	$1,000
John Krebs 1130 "O" Street Fresno, Ca. 93721	Direct campaign contribution John Krebs (D) CD17 Calif.	9/29/76	$1,000
George Brown 552 N. La Codena Dr. Colton, Ca. 92324	Direct campaign contribution George Brown (D) CD36 Calif.	9/29/76	$2,000

Subtotal of expenditures this page (optional) ▶	$ 13,000
Total this period (last page this line number only) ▶	$ 33,000

EXHIBIT G

Schedule C
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(See Instructions on back)

Page 1 of 1 for
LINE NUMBER 25
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
Association for Better Citizenship-Federal

Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
National Educational Assn. Political Action Committee 1201 6th Street, N.W. Washington, D.C. 20036	4/24/76	$ 50,000	$ 00	$ 50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 50,000.00

Carry outstanding balance only, to appropriate line of summary.

EXHIBIT G

Schedule D

Janaury 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period.

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period
		$	$
Subtotal this period this page ▶		$	$
Total this period (last page this line number only) ▶		$	$

EXHIBIT C

AMENDMENT

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election.*

1(a) Name of Candidate or Committee (in full)
ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

2 Identification Number
C0008193

(b) Address (number and street)
1825 Magnolia Avenue, Suite 210

3(a) Is this a report of receipts and expenditures for only one election? ☒ Yes ☐ No

(c) City, State and ZIP code
Burlingame, CA 94010

(b) If "Yes," for which election?
Primary (General, Primary, Runoff) on June 8 (Date)

4 Type of Report (Check appropriate box and complete, if applicable)
(a) ☐ Amendment
(b) ☐ April 10 Report
(c) ☐ July 10 report
(d) ☐ October 10 report
(e) ☐ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☐ Tenth day report preceding _____ (primary, general or convention) election on _____ (date) in the state of _____

(i) ☒ Thirtieth day report following Primary (primary, general or convention) election on June 8 (date) in the state of California

Committee Summary of Receipts and Expenditures

5 Covering Period: From May 25, 1976 Through June 28, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year To Date
6 Cash on hand January 1, 19 76		$ ~~00~~ 00
7 Cash on hand at beginning of reporting period	$ 2,600.00	
8 Add total receipts (from line 19)	$ 00.00	$ 257,283.75 ~~00~~
(a) Subtotal	$ ~~2,600.00~~ 2,600.00	$2,600.00
9 Subtract total expenditures (From line 24)	$ 2,000.00	$ ~~2,000.00~~ 256,683.75
10 Cash on hand at close of reporting period	$ 600.00	$ 600.00
11 Contributed items on hand to be liquidated (attach itemized list) $ 00		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (Applies Only To Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

(Signature of Treasurer or Candidate) June 29, 1976 (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §441 (text on reverse side of form).

For further information Contact: Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
[Page 2]

Name of Candidate or Committee: ASSOCIATION FOR BETTER CITIZENSHIP

Report Covering the period From: May 25 To: June 28

Part I - Receipts	Column A This Period	Column B Calendar year to-date
15 Contributions and other income:		
(a) Itemized (use Schedule A)	$ 0.0	
(b) Unitemized	$ 0.0	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($ _____)		
(d) Subtotal of contributions and other income	$ 00	$257,283.78
16 Loans and Loan Repayments Received		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc	$ 00	$ 00
18 Transfers In		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 00	$257,283.78
Part II - Expenditures		
20 Operating Expenditures.		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds.		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 50,000.00
22 Fundraising Expenditures: (Apply to 20% Exemption—Presidential Campaigns Receiving Federal Funds)		
(a) Itemized (use Schedule B)	$ 0.0	
(b) Unitemized	$ 0.0	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out:		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 0.0	
(b) To Other Committees (Itemize all on Schedule B)	$2,000.00	
(c) Subtotal of transfers out	$2,000.00	$206,683.78
24 Total Expenditures	$2,000.00	$256,683.78
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$50,000.00	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 00	
28 Less Transfers In (from line 18(a))	$ 00	
29 Net Receipts	$ 00	
30 Total Expenditures (from line 24)	$ 2,000.00	
31 Less Transfers out (from line 23(a))	$ 00	
32 Net Expenditures	$ 2,000.00	

EXHIBIT G

GPO 900--

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date . . . . . ▶ S		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date . . . . . ▶ S		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self employed Aggregate Year-to-date . . . . . ▶ S		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date . . . . . ▶ S		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date . . . . . ▶ S		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date . . . . . ▶ S		
Subtotal of receipts this page (optional) . . . . . ▶			S
Total this period (last page this line number only) . . . . . ▶			S

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 23 b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Charles Wilson 1500 Aviation Blvd. Lawndale, CA 90261	Direct campaign contribution Charles Wilson (D) CD 31 California	5/25/76	$800
Jerry Patterson 1200 N. Main St. Santa Ana, CA 92701	Direct campaign contribution Jerry Patterson (D) CD 38 California	5/25/76	$1,200
Subtotal of expenditures this page (optional). . . . . ▶			$
Total this period (last page this line number only) . . . . . ▶			$ 2,000.00

Page

EXHIBIT C

Schedule C
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 25
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full: ASSOCIATION FOR BETTER CITIZENSHIP		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
National Education Assn. Political Action Committee 1201 16th Street, N. W. Washington, D. C. 20036	4/24/76	50,000.00	00	50,000.00
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶				50,000.00

*Carry outstanding balance only, to appropriate line of summary.

EXHIBIT G

Schedule D
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period.

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period
		$	$

FEDERAL ELECTION COMMISSION
1325 K Street, N.W.
Washington, D.C. 20463

ACKNOWLEDGEMENT OF RECEIPT
FOR THE
RECEIPTS AND EXPENDITURES REPORT

Covering the Period 4/1/76 through 5/24/76
Filed pursuant to the Federal Election Campaign Act of 1971, as amended

DATE 6/21/76

ASSOCIATION FOR BETTER CITIZENSHIP--FEDERAL
1825 Magnolia Avenue, Suite 210
Burlingame, California 90017

NOTICE REGARDING FILINGS
UNDER THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

The Acknowledgement of Receipt serves to notify only that the Federal Election Commission has received the report filed. Neither the acknowledgement nor the acceptance of a report or statement constitutes express or implied approval, or in any manner indicates that the contents of the report or statement fulfills the requirements of the Act or its regulations.

The responsibility for the timely filing of reports and their accuracy is placed upon those persons who are required to submit them, namely, the treasurer of a political committee, or the candidate or other person as appropriate.

FEDERAL ELECTION COMMISSION

( ) This report has been accepted as a late filing. If you have any questions in this matter, please contact our Reports Examining Section at the above address or by telephone at 202-382-3484.

GPO 905-674

FEC FORM 15.

EXHIBIT 6

FEDERAL ELECTION COMMISSION
1325 K Street, N.W.
Washington, D.C. 20463

ACKNOWLEDGEMENT OF RECEIPT OF A STATEMENT OF ORGANIZATION

AMENDED

Filed pursuant to the Federal Election Campaign Act of 1971, as amended

DATE 5/3/76

ASSOCIATION FOR BETTER CITIZENSHIP - FEDERAL
1825 Magnolia Ave., Suite 210
Burlingame, California 94010
ATTN: Mr. Matthew C. Krier, Treasurer

NOTICE REGARDING FILINGS UNDER THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

Your committee has been assigned FEC IDENTIFICATION NUMBER:

In the future this number should be entered on all subsequent reports filed under the Act, as well as on all communications concerning such reports and statements.

The Acknowledgement of Receipt serves to notify only that the Federal Election Commission has received the statement filed. Neither the acknowledgement nor the acceptance of the statement constitutes express or implied approval or in any manner indicates that the contents of the statement fulfills the requirements of the Act or its regulations.

FEDERAL ELECTION COMMISSION

( ) This Statement of Organization has been accepted as a late filing. If you have any questions in this matter, please contact our Reports Examining Section at the above address or by telephone at 202/382-3484.

GPO 930-625

FEC FORM 13

EXHIBIT G

FEC Form 1
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Statement of Organization For a Political Committee

Supporting any candidate(s) for federal office and anticipating contributions or expenditures in excess of $1,000 in any calendar year in support of such candidate(s).

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election, and file separate reports with respect to each election.*

1(a) Name of Committee (in full)
ASSOCIATION FOR BETTER CITIZENSHIP--FEDERAL

2 Identification Number
C00008193

(b) Address (number and street)
1825 Magnolia Avenue, Suite 210

3 Date of registration (month, day, year)

(c) City, State and ZIP code
Burlingame, California 94010

4 Is this an amended statement ☒ Yes ☐ No
If "Yes" fill in only those lines in which there has been a change

5 Check one:

☐ **(a)** This committee has been designated as the principal campaign committee for _____ (Name of Candidate)

a candidate for _____ (Federal office sought) in the _____ (General, Primary, Runoff, etc.) Election(s)

to be held in the State of _____ (State in which election is held) on _____ (Date(s))

(The Principal Campaign Committee will forward to the Commission a copy of the Statement of Organization for each committee required to file with it).

☐ **(b)** This committee is supporting only one candidate, and is authorized by _____ (Name of Candidate)

to receive contributions and make expenditures with respect to the _____ (General, Primary, Runoff, etc.) Election(s)

held on _____ (Date(s)), and will file all reports and statements with the candidate's principal campaign committee, _____ (Full name of principal campaign committee)

(Attach a copy of Candidate's written authorization.) (FEC Form 2a)

☐ **(c)** This committee supports only one candidate _____ (Name of Candidate) but is not an authorized committee.

☒ **(d)** This committee is a multicandidate committee.

☐ **(e)** This committee is a _____ (National, state, county, city) committee of the _____ (Democratic, Republican, etc.) Party.

6 Name of affiliated or connected organization	Mailing address and ZIP code	Relationship
CALIFORNIA TEACHERS ASSOCIATION	1705 Murchison Drive Burlingame, California 94010	ABC operates under the governance structure of CTA (see attached Bylaws of ABC)

Submit additional information on separate continuation sheets appropriately labeled and attached to this Statement of Organization. Indicate in the appropriate section above when information is continued on separate page(s).

EXHIBIT 6

FEC Form 1
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Statement of Organization For a Committee

(Page 2)

Name of Committee
ASSOCIATION FOR BETTER CITIZENSHIP- -FEDERAL C00008193

7 Area, Scope and Jurisdiction of Committee:

(a) Will this committee operate in more than one State? ☐ Yes ☒ No
(b) Will it operate on a statewide basis in one State? ☒ Yes ☐ No
(c) Will it primarily support candidates seeking State or local office? ☐ Yes ☒ No

8 (a) List by name, address, office sought, and party affiliation, any candidate for Federal office that this committee is supporting.

Full name(s) of candidate(s)	Mailing address and ZIP code	Office sought	Party
Mark Hannaford (Other names unknown at this time) ABC Federal will support California Congressional candidates and incumbents, California U. S. Senate candidates and incumbents		CD 34	D

(b) List by name, address, office sought, and party affiliation, any candidate(s) for any other public office(s) that this committee is supporting (unless the committee is supporting the entire ticket of a party as indicated in line 9)

Full name(s) of candidate(s)	Mailing address and ZIP code	Office sought	Party

9 If this committee is supporting the entire ticket of a party, give name of party ▶

10 Identify by name, address and position, the person in possession of committee books and records.

Full name	Mailing address and ZIP code	Title or position
Matthew C. Krier	1825 Magnolia Avenue Suite 210, Burlingame 94010	Treasurer

Submit additional information on separate continuation sheets appropriately labeled and attached to this Statement of Organization. Indicate in the appropriate section above when information is continued on separate page(s).

EXHIBIT G

FEC Form 1
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Statement of Organization For a Committee

(Page 3)

Name of Committee
ASSOCIATION FOR BETTER CITIZENSHIP--FEDERAL C00008193

11 List by name, address and position, other principal officers of the committee.

Full name	Mailing address and ZIP code	Title or position
ELECTED BOARD OF DIRECTORS (see attached list)		

12 Does this committee plan to stay in existence beyond the current calendar year? ☒ Yes ☐ No
If "Yes" for how long? Indefinate ▶

13 In the event of dissolution, what disposition will be made of residual funds?
Upon determination of the ABC Board of Directors, disposition of surplus funds will be made in accordance with the ABC Bylaws.

14 List all banks or other repositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of bank, repository, etc.	Mailing address and ZIP code
Union Bank	400 University Avenue Palo Alto, CA 94302

15 List all election reports required to be filed by this committee with States and local jurisdictions, together with the names, addresses, and positions of the recipients of the reports (other than reports filed with Secretaries of State pursuant to USC 439(a))

Report title	Dates required	Name and position of recipient	Mailing address and ZIP code

Submit additional information on separate continuation sheets appropriately labeled and attached to this Statement of Organization. Indicate in the appropriate section above when information is continued on separate page(s).

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

(Signature of Treasurer)

April 6, 1976
(Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. § 441 (text on reverse side of form).

For further information contact: ▶ Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election, and file separate reports with respect to each election.*

1(a) Name of Candidate or Committee (in full)

ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

2 Identification Number

C0008193

(b) Address (number and street)

1825 Magnolia Avenue, Suite 210

3(a) Is this a report of a candidate or Authorized Candidate Committee? ☐ Yes ☒ No

(b) If "Yes," for which election?

_____ on _____
(General, Primary, Runoff) (Date)

(c) City, State and ZIP code

Burlingame, CA 90017

4 Type of Report (Check appropriate box and complete, if applicable)

(a) ☐ Amendment
(b) ☐ April 10 Report
(c) ☐ July 10 report
(d) ☐ October 10 report
(e) ☐ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☒ Tenth day report preceding Primary election on June 8 in the state of California
(primary, general or convention) (date)

(i) ☐ Thirtieth day report following _____ election on _____ in the state of _____
(primary, general or convention) (date)

Committee Summary of Receipts and Expenditures

5 Covering Period: From April 1, 1976 Through May 24, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year-To Date
6 Cash on hand January 1, 19 76		$ 00
7 Cash on hand at beginning of reporting period	$ 100.00	
8 Add total receipts (from line 19)	$ 80,000.00	$ 257,283.78
(a) Subtotal	$ 80,100.00	$ 257,283.78
9 Subtract total expenditures (From line 24)	$ 77,500.00	$ 254,683.78
10 Cash on hand at close of reporting period	$ 2,600.00	$ 2,600.00
11 Contributed items on hand to be liquidated (attach itemized list) $ 00		
Section B - Expenditures Subject to Limitation Summary (Candidates and Authorized Candidate Committees Only)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

_____ May 27, 1976
(Signature of Treasurer or Candidate) (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. § 441 (text on reverse side of form)

For further information Contact:
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee: Association for Better Citizenship

Report Covering the period From: April 1 To: May 24, '76

	Column A This Period	Column B Calendar year-to-date
Part I - Receipts		
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized (members' dues $5.00 per member)	$ 80,000.00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($)		
(d) Subtotal of contributions and other income	$ 80,000.00	$257,283.78
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$257,283.78
19 Total Receipts	$	$
Part II - Expenditures		
20 Operating Expenditures		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds:		
(a) Itemized (use Schedule B)	$ 50,000.00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 50,000.00	$50,000.00
22 Fundraising Expenditures: (Apply to 20% Exemption)		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out:		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 00	
(b) To Other Committees (Itemize all on Schedule B)	$ 27,500.00	
(c) Subtotal of transfers out	$ 27,500.00	$204,683.78
24 Total Expenditures	$ 77,500.00	$254,683.78
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 00	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 80,000.00	
28 Less Transfers In (from line 18(a))	$ 00	
29 Net Receipts	$ 80,000.00	
30 Total Expenditures (from line 24)	$ 77,500.00	
31 Less Transfers out (from line 23(a))	$ 00	
32 Net Expenditures	$ 77,500.00	

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 21 (a)
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
National Education Association Political Action Committee 1201 16th Street, N. W. Washington, D. C. 20036	LOAN -- ADVANCE	4/24/76	$ 50,000
Subtotal of expenditures this page (optional) ▶			$
Total this period (last page this line number only) ▶			$ 50,000.00

Page

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 1 of 2 for
LINE NUMBER 23 b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Jim Lloyd 100 South Vincent West Covina, CA 91790	Direct campaign contribution Jim Lloyd (D) CD 35 Calif.	5/5/76	$ 4,000
Phil Burton 450 Golden Gate Avenue San Fran., CA 94102	Direct campaign contribution Phil Burton (D) CD 6 Calif.	5/5/76	4,000
Norman Mineta 1245 South Winchester Blvd. San Jose, CA 95128	Direct campaign contribution Norman Mineta (D) CD 13 Calif.	5/5/76	3,700
James Corman 14545 Friar Street Van Nuys, CA 91401	Direct campaign contribution James Corman CD 21 Calif.	"	1,500
Edward Roybal 300 North L. A. Street L. A., CA 90012	Direct campaign contribution Edward Roybal CD 25, Calif.	"	1,500
Augustus F. Hawkins 936 West Manchester L. A., CA 90044	Direct campaign contribution Augustus Hawkins (D) CD 29 Calif.	"	1,500
Gerald Hill P. O. Box 1242 Sonoma Calif. 95476	Direct campaign contribution CD 2 Calif.	5/17/76	3,000
Robert Leggett 1520 Tennessee Street Vallejo, CA 94590	Direct campaign contribution Robert Leggett (D) CD 4 Calif.	"	500

Subtotal of expenditures this page (optional) ▶ $

Total this period (last page this line number only) ▶ $

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3
(see Instructions on back)

Page 2 of 2 for
LINE NUMBER 23 b
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
John Burton 250 Anza Street San Fran., CA 94121	Direct campaign contribution John Burton CD 5 Calif.	5/17/76	$ 800
John McGuire P. O. Box 1373 Pacifica, CA 94044	Direct campaign contribution John McGuire CD 11 Calif.	5/17/76	1,000
Leon Panetta Madison and Pacific Streets Monterey, CA 93940	Direct campaign contribution CD 16 Calif.	"	3,000
Harry Jeffrey 2065 San Remo Drive Laguna Beach, CA 92651	Direct campaign contribution CD 40 Calif.	"	3,000

Subtotal of expenditures this page (optional) ▶ $

Total this period (last page this line number only) ▶ $ 27,500.00

EXHIBIT G

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for

LINE NUMBER ____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP--Federal

Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
		$	$	$
National Education Association Political Action Committee 1201 6th Street, N.W. Washington, CD. 20036	4/24/76	50,000	00	50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$

Carry outstanding balance only, to appropriate line of summary.

EXHIBIT G

Schedule D
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP--FEDERAL

Total Proceeds during the Reporting Period

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below)** ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$
Subtotal this period this page (optional) ▶		$ 00	$ 00
Total this period (last page this line number only) ▶		$* 00	$** 00

EXHIBIT G

9 2 7 1 1 2 3 7

Schedule E
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Independent Expenditures for Line 21 F.E.C. Form 3

(See reverse side for instructions)

Page _____ of _____ Pages

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP

Id. No.

Full Name, mailing address and ZIP code

Is This a Separate Report by a Committee Filing on FEC Form 3A? _____

Itemize expenditures which exceed, in the aggregate, $100 within a calendar year

Full Name, mailing address & ZIP Code of Each Payee	Purpose of Expenditure	Date (month, day, year)	Amount	Name of Federal Candidate supported or opposed by the expenditure & office sought

(a) Subtotal of Itemized Independent Expenditures	$ 00 00	
(b) Subtotal of Unitemized Independent Expenditures	$	
(c) Total Independent Expenditures	00	$ 00

Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, concert with, or at the request or suggestion of any candidate or any authorized committee or agent of such candidate or authorized committee. Furthermore, these expenditures did not involve the financing of dissemination, distribution, or republication in whole or in part of any campaign materials prepared by the candidate, his campaign committee, or their agent.

Subscribed and sworn to before me this _____ day of _____, 19 ___

My Commission Expires

_____ NOTARY PUBLIC

_____ Signature

_____ Date

EXHIBIT G

FEDERAL ELECTION COMMISSION
1325 K Street, N.W.
Washington, D.C. 20463

ACKNOWLEDGEMENT OF RECEIPT
FOR THE
RECEIPTS AND EXPENDITURES REPORT

Covering the Period 1/1/76 through 3/31/76
Filed pursuant to the Federal Election Campaign Act of 1971 as amended

DATE 4/19/76

Association for Better Citizenship
1825 Magnolia Ave., Suite 210
Burlingame, CA 94010

NOTICE REGARDING FILINGS
UNDER THE FEDERAL ELECTION CAMPAIGN ACT OF 1971, AS AMENDED

The Acknowledgement of Receipt serves to notify only that the Federal Election Commission has received the report filed. Neither the acknowledgement nor the acceptance of a report or statement constitutes express or implied approval or in any manner indicates that the contents of the report or statement fulfills the requirements of the Act or its regulations.

The responsibility for the timely filing of reports and their accuracy is placed upon those persons who are required to submit them, namely the treasurer of a political committee or the candidate or other person as appropriate.

FEDERAL ELECTION COMMISSION

( ) This report has been accepted as a late filing. If you have any questions in this matter, please contact our Reports Examining Section at the above address or by telephone at 202 382 3484.

GPO 900-624

FEC FORM 15.

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election.*

1(a) Name of Candidate or Committee (in full)
Association for Better Citizenship - Federal

(b) Address (number and street)
1825 Magnolia Avenue, Suite 210,

(c) City, State and ZIP code
Burlingame, California 94010

2 Identification Number
C00008193

3(a) Is this a report of receipts and expenditures for only one election? ☐ Yes ☒ No

(b) If "Yes," for which election?
_____ on _____
(General, Primary, Runoff) (Date)

4 Type of Report (Check appropriate box and complete, if applicable)
(a) ☐ Amendment
(b) ☒ April 10 Report
(c) ☐ July 10 report
(d) ☐ October 10 report
(e) ☐ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☐ Tenth day report preceding _____ election on _____ in the state of _____
(primary, general or convention) (date)

(i) ☐ Thirtieth day report following _____ election on _____ in the state of _____
(primary, general or convention) (date)

Committee Summary of Receipts and Expenditures

5 Covering Period: From January 1 Through March 31, 1976

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year-To-Date
6 Cash on hand January 1, 19[illegible]		$ 00
7 Cash on hand at beginning of reporting period	$ 00	
8 Add total receipts (from line 19)	$177,283.78	$ 177,283.78
(a) Subtotal	$177,283.78	$ 177,283.78
9 Subtract total expenditures (From line 24)	$177,183.78	$ 177,183.78
10 Cash on hand at close of reporting period	$ 100.00	$ 100.00
11 Contributed items on hand to be liquidated (attach itemized list) $ 00		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (Applies Only To Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

_____ April 6, 1976
(Signature of Treasurer or Candidate) (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §441 (text on reverse side of form)

For further information Contact:
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

EXHIBIT G

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee: ASSOCIATION FOR BETTER CITIZENSHIP-FEDERAL

Report Covering the period From: Jan. 1 To: March 31

Part I - Receipts	Column A This Period	Column B Calendar year-to-date
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ .00	
(b) Unitemized	$ 177,283.78	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($ _____)		
(d) Subtotal of contributions and other income	$ 177,283.78	$ 177,283.78
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc	$ 00	$ 177,283.78
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 177,283.78	$ 177,283.78
Part II - Expenditures		
20 Operating Expenditures:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 00
22 Fundraising Expenditures: (Apply to 20% Exemption—Presidential Campaigns Receiving Federal Funds)		
(a) Itemized (use Schedule B)	$ .00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out:		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 176,983.78	
(b) To Other Committees (Itemize all on Schedule B)	$ 200.00	
(c) Subtotal of transfers out	$ 177,183.78	$
24 Total Expenditures	$ 177,183.78	$ 177,183.78
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 00	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 177,283.78	
28 Less Transfers In (from line 18(a))	$ .00	
29 Net Receipts	$ 177,283.78	
30 Total Expenditures (from line 24)	$ 177,183.78	
31 Less Transfers out (from line 23(a))	$ 176,983.78	
32 Net Expenditures	$ 200.00	

EXHIBIT 6

GPO 900-810

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 23A

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL C00008193

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Association for Better Citizenship (ID #741941) (State & Local) 1825 Magnolia Avenue, Suite 210 Burlingame, CA 94010	Portion of operating expenditure applicable to ABC - Federal	3/31/76	351.21
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Association for Better Citizenship (ID #741941) State & Local) 1825 Magnolia Avenue, Suite 210, Burlingame, CA 94010	Transfer of excess funds	3/31/76	176,632.57
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period

Subtotal of expenditures this page (optional) ▶ $

Total this period (last page this line number only) ▶ $176,983.78

Page

EXHIBIT G

Schedule B
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 21, 22, and/or 23 of FEC Form 3
(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 23B
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP -- FEDERAL C00008193

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Mark W. Hannaford Reelection Committee Treasurer: Karen Madden	3/21/76 Fundraiser for Mark W. Hannaford, California CD 6	3/24/76	$200
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Subtotal of expenditures this page (optional). . . . . ▶			$
Total this period (last page this line number only) . . . . . ▶			$ $200

Page

EXHIBIT G

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$
Total this period (last page this line number only) ▶	$ 00

Page

EXHIBIT G

Schedule C
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 00
Carry outstanding balance only, to appropriate line of summary				00

EXHIBIT C

Schedule D
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period
		$	$
Subtotal this period this page ▶		$	$
Total this period (last page this line number only) ▶		$	$ .00

Page

EXHIBIT G

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loan Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$
Total this period (last page this line number only) ▶	$ 00

EXHIBIT G

Schedule C
January 1978
Federal Election Commission
[illegible] K Street, N.W.
[illegible]ington, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for

LINE NUMBER ____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 00 00

Carry outstanding balance only, to appropriate line of summary

Page

EXHIBIT G

Schedule D

January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections
For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Ma Collections this Pe
		$	$

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$
Total this period (last page this line number only) ▶	$ 00

EXHIBIT G

Schedule C
January 1976
Federal Election Commission
[illegible] K Street, N.W.
[illegible]ington, D.C. 20463

[illegible]ts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for
LINE NUMBER ____
(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 00

Carry outstanding balance only, to appropriate line of summary

00

EXHIBIT G

Schedule D
January 1976
Federal Election Commission
1325 K Street, N.W.
(ington, D.C. 20463

Itemized Receipts Sales and Collections
For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mas Collections this Per
		$	$

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$
Total this period (last page this line number only) ▶	$ 00

EXHIBIT G

Schedule C
January 1976
Federal Election Commission
[illegible] K Street, N.W.
[illegible]ngton, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 00 00

Carry outstanding balance only, to appropriate line of summary.

Page

EXHIBIT 6

Schedule D
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections
For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below) ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period
		$	$
Subtotal this period this page ▶		$	$
Total this period (last page this line number only) ▶		$	$ .00

Page

EXHIBIT G

Schedule A
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-Date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶ $

Total this period (last page this line number only) ▶ $ 00

EXHIBIT G

Schedule C
January 1976
Federal Election Commission
1[illegible] K Street, N.W.
[illegible]ngton, D.C. 20463

Debts and Obligations for Line Numbers 25 and/or 26 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line).

Name of Candidate or Committee in full		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$ 00 00

Carry outstanding balance only, to appropriate line of summary

EXHIBIT G

Schedule D
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page ____ of ____ for
LINE NUMBER 15C

Name of Candidate or Committee in full

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $
2 Mass collections (List by event below) ▶ $
3 Sale of Items ▶ $
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $

List of Sales and Collections by Event

Location and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Ma Collections this Pe
		$	$

ABC
Association for
Better Citizenship
[illegible]

January 13, 1976

Federal Election Commission
1325 "K" Street, N. W.
Washington, D. C. 20463

Gentlemen:

Attached is the Association for Better Citizenship's January 31, 1976, report covering the period October 1 through December 31, 1975. All Federal contributions for this period have been itemized on Schedule "C". An itemized listing of all Federal contributions for the year 1975 is also attached.

Two statements of cash receipts and disbursements are enclosed. One covers the period October 1 through December 31, and the other January 1 through December 31.

For your information, also attached is a listing of all contributions the Association for Better Citizenship has allocated during the 1975 calendar year. The testimonial (fund-raising) event contributions for Assembly and Senate and Statewide candidates and the Special Election contributions have been filed with the Secretary of the State of California and county clerks in accordance with the rules established under the Fair Political Practices Act of 1974. The county and city election contributions have been filed with the city and county clerks of the respective counties, also in accordance with the Fair Political Practices Act.

The operational expenditures of ABC are for office expenses, salaries, membership processing, membership promotion, governance, etc., and do not relate to any candidate or campaign. Therefore, they have been been itemized on the attached report.

We have requested an opinion from the Rulemaking Section of the Federal Election Commission concerning the reporting requirements for the Association for Better Citizenship (see attached letter dated December 3). We hope that this information will be sufficient until we have received an opinion from the Commission.

Sincerely,
ASSOCIATION FOR BETTER CITIZENSHIP

Matt Krier - Administrative Officer
ke
cc: Secretary of the State of California

EXHIBIT G

FEDERAL ELECTION COMMISSION

WASHINGTON, D.C. 20463

REPORT OF RECEIPTS AND EXPENDITURES
FOR A
POLITICAL COMMITTEE
SUPPORTING ANY CANDIDATE(S) FOR NOMINATION OR ELECTION TO
FEDERAL OFFICE

ASSOCIATION FOR BETTER CITIZENSHIP ID#'s S746 - HR017256
(Full Name of Committee)

1825 Magnolia Avenue, Suite 210

BURLINGAME, CALIFORNIA 94010
(Street)

☐ Check if New Address _____
(City, State, ZIP code)

TYPE OF ELECTION

☐ PRIMARY ☐ GENERAL ☐ SPECIAL ☐ RUNOFF ☐ CONVENTION OR CAUCUS

TYPE OF REPORT

☐ 10 DAY PRE-ELECTION
☐ APRIL 10
☐ JULY 10
☐ OCTOBER 10
☒ JANUARY ~~10~~ 31

☐ 30 DAY POST-ELECTION
☐ AMENDMENT TO _____ REPORT
☐ SUSPENSION
☐ TERMINATION

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE EXAMINED THIS REPORT INCLUDING SCHEDULES AND STATEMENTS, AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT, AND COMPLETE.

_____
Signature of Treasurer of Committee

_____
Date

RETURN COMPLETED REPORT AND ATTACHMENTS TO:

FEDERAL ELECTION COMMISSION
1325 K STREET, N.W.
WASHINGTON, D.C. 20463

EXHIBIT G

August 1975

FEC INTERIM FORM #3

SUMMARY PAGE

Name of Committee ASSOCIATION FOR BETTER CITIZENSHIP

REPORT COVERING PERIOD FROM October 1 THRU December 31, 1975

	Column A – This period	Column B – Calendar year to date
SECTION A – RECEIPTS		
Part 1. Individual contributions:		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized (membership dues ($5.00 per member per year)	$ 223,049.12	
Total individual contributions	$ 223,049.12	$ 585,632.30
Part 2. Sales and collections:		
Itemized (use schedule B and as necessary schedule A*)	$ 00	$ 00
Part 3. Loans received:		
a. Itemized (use schedule A*)	$ 00	$ 00
b. Unitemized	$ 00	
Total loans received	$ 00	$ 00
Part 4. Other receipts (refunds, rebates, interest, etc.):		
a. Itemized (use schedule A*)	$ 00	
b. Unitemized (Interest Income)	$ 209.07	1,644.39
Total other receipts	$ 209.07	$ 1,644.39
Part 5. Transfers in:		
Itemize all (use schedule A*)	$ 00	$ 00
TOTAL RECEIPTS	$ 223,258.19	$ 587,276.69
SECTION B – EXPENDITURES		
Part 6. Void: Use Part 9.		
Part 7. Expenditures for personal services, salaries, and reimbursed expenses: OPERATIONAL EXPENDITURES OF THE ASSN. FOR BETTER CITIZENSHIP:		
a. Itemized (use schedule D*)	$ 00	
b. Unitemized (operational expenditures)	$ 58,791.57	
Total expenditures for personal services, salaries, and reimbursed expenses	$ 58,791.57	$ 225,968.88
Part 8. Loans made:		
a. Itemized (use schedule D*)	$ 00	$ 00
b. Unitemized	$ 00	$ 00
Total loans made	$ 00	$ 00
Part 9. Media and other expenses: FEDERAL CONTRIBUTION EXPENSES:		
a. Itemized (use schedule C*)	$ 1,600	$ 3,790
b. Unitemized ALL OTHER CONTRIBUTION EXPENDITURES:	$ 30,625.00	$ 288,389.67
Total other expenditures	$ 32,225.00	$ 292,179.67
Part 10. Transfers out:		
Itemize all (use schedule D*)	$ 00	$ 00
TOTAL EXPENDITURES	$ 91,016.57	$ 518,148.55

SECTION C – CASH BALANCES

Cash on hand at beginning of reporting period	$ 4,702.18
Add total receipts (section A above)	$ 223,258.19
Subtotal	$ 227,960.37
Subtract total expenditures (section B above)	$ 91,016.57
Cash on hand at close of reporting period	$ 136,943.80

SECTION D – DEBTS AND OBLIGATIONS

Part 11. Debts and obligations owed *to* the committee (use schedule E*)	$ 00
Part 12. Debts and obligations owed *by* the committee (use schedule E*)	$ 00

EXHIBIT C

*Schedules are to be used only when itemization is required. (See each Schedule for instructions.) When itemization is unnecessary for a given Part, the total of any amounts for that Part is to be entered as a lump sum on the "*Unitemized*" line of the appropriate Part of the Summary Report. The word "None" should be entered on any line of the Summary Report when no amount is being reported.

6 FEC 483-001

ASSOCIATION FOR BETTER CITIZENSHIP

STATEMENT OF CASH RECEIPTS & DISBURSEMENTS

FOR THE PERIOD OCT 1, 1975 TO DEC 31, 1975

	INITIALS	DATE
PREPARED BY	[illegible]	1/3/7[illegible]
APPROVED BY		

LINE NO		(1)	(2)	
1				
2	CASH BALANCE - OCTOBER 1, 1975			$ 4702 18
3				
4	RECEIPTS - MEMBERSHIP DUES		$ 223049 12	
5	INTEREST INCOME		209 07	
6	TOTAL RECEIPTS →			22325819
7				
8	TOTAL AVAILABLE →			227 96037
9				
10				
11	EXPENSES:			
12	PAYROLL		157992	
13	MEMBERSHIP PROCESSING FEE		22796 75	
14	TRAVEL - STAFF		25346 7	
15	TRAVEL - GOVERNANCE		7560 03	
16	RENT		1914 00	
17	TELEPHONE		1965 70	
18	OFFICE EXPENSES		2525 57	
19	INSURANCE		710 53	
20	PRINTING		954 0	
21	TAXES		—	
22	PROFESSIONAL FEES		1996 0	
23	BOOKKEEPING FEES		2700 00	
24	TOTAL EXPENSES →			58791 57
25				
26				
27	BALANCE BEFORE CONTRIBUTIONS →			169 16 [illegible]
28				
29	CONTRIBUTIONS →			32 27 5 00
30				
31				
32				
33				
34				
35	CASH BALANCE - DECEMBER 31, 1975 →			136 [illegible] 3 3
36				
37				
38				
39				

EXHIBIT G

ASSOCIATION FOR BETTER CITIZENSHIP

STATEMENT OF CASH RECEIPTS & DISBURSEMENTS

FOR THE PERIOD JAN 1, 1975 TO DEC 31, 1975

PREPARED BY [illegible] 1/13/7

APPROVED BY

LINE NO				
2	CASH BALANCE - JANUARY 1, 1975			$ 6781566
4	RECEIPTS - MEMBERSHIP DUES		$ 53563230	
5	INTEREST INCOME		164439	
6	TOTAL RECEIPTS	→		58727669
8	TOTAL AVAILABLE	→		65509235
11	EXPENSES:			
12	PAYROLL		6004100	
13	MEMBERSHIP PROCESSING FEE		7029675	
14	TRAVEL - STAFF		864597	
15	TRAVEL - GOVERNANCE		2623945	
16	RENT		765600	
17	TELEPHONE		844677	
18	OFFICE EXPENSES		769266	
19	INSURANCE		229911	
20	PRINTING		902236	
21	TAXES - PROPERTY		17271	
22	- INCOME		124100	
23	PROFESSIONAL FEES		56460	
23	BOOKKEEPING FEES		360000	
24	TOTAL EXPENSES	→		22596332
27	BALANCE BEFORE CONTRIBUTIONS	→		42912347
29	CONTRIBUTIONS	→		29211967
35	CASH BALANCE - DECEMBER 31 1975	→		13700380

EXHIBIT G

SCHEDULE A

ITEMIZED RECEIPTS—CONTRIBUTIONS, SALES AND COLLECTIONS, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. _____
(Use for itemizing Part 1, 2, 3, 4, or 5)

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Receipt This Period
		Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

00

TOTAL THIS PERIOD NOT APPLICABLE
(Last page of this Part only)

Revised January 1974

GPO 843-774

Page ____

EXHIBIT G

SCHEDULE B

ITEMIZED RECEIPTS—SALES AND COLLECTIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Use for Part No. 2 only

LIST OF SALE OF TICKETS, SALE OF ITEMS, AND MASS COLLECTIONS BY EVENT*

Date(s) of event (month, day, year)	Type of Event (Attach schedule A as necessary)*	Amount
		00
	TOTALS THIS PERIOD (Last page of this Schedule only)	NOT APPLICABLE

*After completion of the above list by event, use a separate Schedule A to list the date, full name and mailing address (occupation and principal place of business, if any) of each person who has purchased an item or ticket(s) for events such as dinners, luncheons, rallies, and similar fundraising events or received mass collection cash contributions during this reporting period in an amount in excess of $100 or whose total purchases or contributions during mass collections to date for the calendar year (aggregate) are in excess of $100. Attach the separate Schedule A to this Schedule.

EXHIBIT G

FPO 893-775

SCHEDULE C

ITEMIZED EXPENDITURES—COMMUNICATIONS AND NON-MEDIA OR OTHER EXPENDITURES

EXHIBIT C

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Candidate or Committee)

Part No. ...
(Use for itemizing Part 6 or 9)

(Use separate page(s) for each numbered Part)

DATE OF PAYMENT (month, day, year)	PAYEE (Recipient of Payment) Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	PURPOSE OF EXPENDITURE (For communications media expenditures, also specify date(s) of use)	CHECK (/) EXPENDITURE BY ELECTION: Primary	General	Special	Runoff	Caucus or Convention	AMOUNT OF EXPENDITURE THIS PERIOD	ALLOCATE EXPENDITURES BY CANDIDATE (To be completed only by Committees supporting more than one candidate) Full Name, Congressional District (if applicable), State, and Party	Amount of Expenditure This Period
11/25/75	John L. Burton Congressional Campaign Committee	☐	12/15/75 fund-raiser						$600	John L. Burton (D) CD 5 - Calif.	$600
10/30/75	Mineta for Congress Committee	☐	11/16/75 fundraiser						$300	Norman Mineta (D) CD 13 California	$300
11/25/75	Sisk for Congress Committee	☐	11/21-23 fundraisers						$300	B. F. Sisk (D) CD 15 California	$300
10/[illegible]/75	Burke Dinner Committee	☐	10/10/75 fundraiser						$200	Yvonne B. Burke CD 28 (D) California	$200
10/10/75	Patterson for Congress Committee	☐	10/24/75 fundraiser						$200	Jerry Patterson (D) CD 38 California	$200
		☐									
		☐									

Page [illegible]

TOTAL THIS PERIOD $1,600
(Last page of this Part only)

Revised January 1975

SCHEDULE D

ITEMIZED EXPENDITURES—PERSONAL SERVICES, LOANS, AND TRANSFERS

ASSOCIATION FOR BETTER CITIZENSHIP

(Full Name of Candidate or Committee)

Part No. ____
(Use for itemizing Part 7, 8, or 10)

(Use separate page(s) for each numbered Part)

Date (month, day, year)	Full Name, Mailing Address, and ZIP Code	Occupation and Principal Place of Business, if any (If self-employed, also check box)	Amount of Expenditure This Period
		Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $
		☐ Aggregate Year-to-Date $	This period $

00

TOTAL THIS PERIOD NOT APPLICABLE
(Last page of this Part only)

EXHIBIT G

GPO 893-773

SCHEDULE E

DEBTS AND OBLIGATIONS

ASSOCIATION FOR BETTER CITIZENSHIP
(Full Name of Committee)

Part No.
(Use for itemizing Part 11 or 12)

(Use separate page(s) for each numbered Part)

Date Incurred (month, day, year)	Full Name, Mailing Address, and ZIP Code (occupation and principal place and business, if any)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date*	Outstanding Balance at Close of This Period
	TOTALS THIS PERIOD (Last page of this Part only)	00	00	00

*Indicate if the debt or obligation was forgiven or cancelled.

**Carry outstanding balance only to appropriate part of summary

Revised January 1974

Page ____ ____

EXHIBIT G

GPO 893-776

ATTACHMENT A

CUMULATIVE REPORT OF ABC CONTRIBUTIONS TO FEDERAL INCUMBENTS
DURING THE 1975 YEAR

DATE OF PAYMENT	NAME OF PAYEE	PURPOSE OF EXPENDITURE	CONG. DISTRICT NAME, STATE	CUMULATIVE EXPENDITURE
11/25	John L. Burton Cong. Campaign Committee	12/15/75 fundraiser	CD 5 - California John L. Burton (D)	$600
6/9	Phil Burton for Congress Camp.	5/30/75 fundraiser	CD 6 - California Phil Burton (D)	$400
9/24	Committee to Elect Ron Dellums	10/4/75 fundraiser	CD 8 - California Ron Dellums (D)	$140
10/30	Mineta for Congress Committee	11/16/75 fundraiser	CD 13 - California Norman Mineta (D)	$300
11/25	Sisk for Congress Com.	11/21-23/75 fundraisers	CD 15 - California B. F. Sisk (D)	$300
9/10	Congressman John Krebs	10/12/75 fundraiser	CD 17 - California John Krebs (D)	$200
10/10	Burke Dinner Committee	10/10/75 fundraiser	CD 28 - California Yvonne Braithwaite Burke (D)	$200
3/31	Charles Wilson Campaign Com.	3/17/75 fundraiser	CD 31 - California Charles Wilson (D)	$500
6/9	An Afternoon at Poolside	6/1/75 fundraiser	CD 34 - California Mark Hannaford (D)	$200
3/1	Jim Lloyd Testimonial	2/7/75 fundraiser	CD 35 - California Jim Lloyd (D)	$250
10/10	Patterson for Congress Committee	10/10/75 fundraiser	CD 38 - California Jerry Patterson (D)	$200
6/23	Citizens for Senator John V. Tunney	6/25/75 fundraiser	U. S. Senate - California John V. Tunney (D)	$500

EXHIBIT G

ABC TESTIMONIAL PARTICIPATION 1975

ASSEMBLY

DISTRICT	LEGISLATOR	DATE OF FUNCTION	AMOUNT
AD 9	Michael Wornum	March 22	$ 250
AD 15	Floyd Mori	October 24	$ 300
AD 18	Leo McCarthy	September 17	$1,250
AD 19	Lou Papan	November 20	$ 400
AD 21	Victor Calvo	December 4	$ 400
AD 24	Leona Egeland	October 5	$ 200
AD 26	Carmen Perino	March 2	$ 500
AD 27	John Thurman	November 5	$ 400
AD 39	Jim Keysor	December 9	$ 300
AD 43	Howard Berman	November 12	$ 400
AD 47	Terry Hughes	December 3	$ 150
AD 49	Julian Dixon	October 9	$ 400
AD 54	Frank Vicencia	May 2	$ 500
AD 58	Fred Chel	November 21	$ 500
AD 66	Terry Goggin	May 30	$ 500
AD 68	Walter Ingalls	October 24	$ 300
AD 69	John Briggs	June 5	$ 300
AD 71	Paul Carpenter	June 5	$ 500
AD 72	Richard Robinson	June 10	$ 300
AD 75	Tom Suitt	May 21	$1,125
AD 77	Bob Wilson	July 11	$ 400
AD 78	Larry Kapiloff	February 7	$ 300
AD 80	Wadie Deddeh	May 30	$ 495

EXHIBIT G

ABC TESTIMONIAL PARTICIPATION
1975 (continued)

SENATE

SD 11	Nicholas Petris	November 6	$ 450
SD 12	Jerry Smith	June 6	$ 350
SD 13	Alfred Alquist	May 9	$ 1,000
SD 18	Omer Rains	July 6	$ 250
SD 20	Alan Robbins	May 5	$ 400
SD 30	Nate Holden	May 22	$ 200
SD 34	Robert Presley	July 12	$ 500
SD 40	James Mills	November 7	$ 350

CONGRESSIONAL

CD 5	John Burton	December 15	$ 600
CD 6	Phil Burton	May 30	$ 400
CD 8	Ron Dellums	October 4	$ 140
CD 13	Norman Mineta	November 16	$ 300
CD 15	B. F. Sisk	November 21-23	$ 300
CD 28	Yvonne B. Burke	October 10	$ 200
CD 31	Charles Wilson	March 17	$ 500
CD 34	Mark Hannaford	June 1	$ 200
CD 35	Jim Lloyd	February 7	$ 250
CD 38	Jerry Patterson	October 24	$ 200
CD 17	John Krebs	October 16	$ 200

U. S. SENATE

	John Tunney	June 25	$ 500

STATEWIDE

Lt. Governor	Mervyn Dymally	April 12	$ 1,000
Sec. of State	March Fong Eu	June 19	$ 300

EXHIBIT G

ABC SPECIAL ELECTION PARTICIPATION 1975

DISTRICT	DATE OF ELECTION	CANDIDATE	AMOUNT	COUNTY	REGION
AD 15	February 4, 1975 Primary	Marc Elliott(D) candidate LOST	$2,500 1/14 $3,500 1/24	Alameda	1
SD 29	March 4, 1975 Primary	Kenneth Washington (D) candidate LOST	$5,000 1/24	L. A.	5
AD 47	June 17, 1975 Primary	Terry Hughes (D) candidate WON	$5,000 5/23	L. A.	5
AD 4	November 4, 1975 Primary	Vic Fazio (D) candidate	$3,000 10/9	Yolo, Solano, Sacramento	2
	December run-off	" WON	$1,500 11/25		

EXHIBIT G

EXHIBIT 5

1975 CITY AND COUNTY ELECTIONS

CHAPTER	ABC	CTA	CANDIDATE(s)	ALLOCATION		DD#	COUNTY	REGION
January 7								
Mt. San Antonio College FA	216	227	Chuck Hall	$1,000	12/14	17	L. A.	Higher Education
April 1								
CTA-LA	1084	1086	Mark Lit	$3,400	5/17	12	L. A.	5
LACTA	806	835	Ira Reiner	5,000	3/15	17	L. A.	Higher Education
			Gwen Moore	5,000				
			Alex Jacinto	5,000				
			(all to be in May 27 run-off)					
April 4								
T. A. of Long Beach	1691	1834	Hugh David Burcham	500	3/15	10	L. A.	5
			Bonnie Seymour	500				
				500	4/2			
			Allan Johnson	500	3/15			
				500	4/2			
April 15								
Arcadia TA			RVI	500	3/21	13	L. A.	5
			Chris McGuire	49	4/11			
Fresno TA	1803	2202	Nancy Richardson	4,000	2/22	4	Fresno	4
			Ralph Kennedy	4,000				
Oakland EA	1729	2101	Darlene Lawson	2,500	2/8	7	Alameda	1
				1,000	3/21			
			Ken Hoh	2,500	2/8			
				1,000	3/21			
			Mel Caughell	300	2/8			
Pasadena EA	791	819	Samual Sheats	1,000	3/15	13	L. A.	5
Peralta Hi. Ed.	192	203	Curtis Aller	2,000	3/15	17	Alameda	Higher Education
			Michael Preston	2,000				

Note: Underscored = Won

EXHIBIT G

MAY, 1975 Elections

CHAPTER	CTA	ABC	ELECTION	ALLOCATION		DD#	COUNTY	REGION
Burlingame EA	136	95	May 27 RVI	$400	4/11	5	San Mateo	3
Cambrian DTA	162	123	"	$500	4/11	6	Santa Clara	3
Centinela Valley	151	147	"	$400	5/2	10	L. A.	5
Compton EA	1345	932	"	$1,000	5/2	11	L. A.	5
Hemet TA	227	199	"	-$400	5/2	15	Riverside	6
			(Note: Hemet $400 check returned to ABC and voided)					
Hacienda/LaPuente	754	420	"	$600	5/23	13	L. A.	5
CTA LA	1105	1103	"	$10,000	5/2	12	L. A.	5
CTA LA	1105	1103	May 27 school board					
			Phil Bardos	$5,000	5/2			
			Diane Watson	$5,000	5/2			
TA of Long Beach	1830	1681	May 13 city council					
			Larry Jones	$2,500	5/2	10	L. A.	5
LA College TA	818	789	May 27 school board					
			Ira Reiner	$5,000	5/2	17	L. A.	Hi. Ed.
			Gwen Moore	$5,000				
			Alex Jacinto	$5,000				
Los Gatos HS	164	61	May 27 RVI	$500	4/11	6	Santa Clara	3
Los Gatos E	158	103	"	$500	4/11	6	Santa Clara	3
Lowell Joint EA	181	144	"	$300	4/11	11	L. A.	5
Lucia Mar TA	196	167	"	$500	5/2	9	San Luis Obispo	5
Martinez EA	200	170	"	$400	5/2	7	Alameda	1
Moreland EEA	276	194	"	$500	4/11	6	Santa Clara	3
Napa Valley EA	539	479	"	$1,250	5/2	1	Napa	1
Ojai Valley TA	105	90	"	$125	4/11	9	Ventura	5
Oxnard EA	342	291	May 27 Bond	$700	4/11	9	Ventura	5
Placentia EA	330	274	May 27 Bond	$250	5/2	14	Orange	6
Asso. Pomona T.	825	702	May 27 RVI	$1,750	4/11	13	L. A.	5
Rialto EA	438	368	"	$500	4/11	15	San Bernardino	6
San Bruno EA	211	127	"	$400	5/2	5	San Mateo	3

EXHIBIT G

May, 1975 Elections

CHAPTER	CTA	ABC	ELECTION	ALLOCATION		DD#	COUNTY	REGION
San Mateo EEA	572	342	May 27 RVI	$400	4/11	5	San Mateo	3
Santa Cruz CTA	241	170	"	$1,000	4/12	5	Santa Cruz	3
Santa Barbara TA	637	561	"	$1,000	5/2	9	Santa Barbara	5
Santa Maria E	273	184	"	$300	5/2	9	Santa Barbara	5
Temple City EA	123	99	"	$300	5/17	13	L. A.	5
Vallejo EA	507	366	"	$800	5/2	1	Solano	1
Walnut Valley EA	160	123	"	$200	4/11	13	L. A.	5
Williams CTA	14	14	"	$250	5/17	2	Colusa	2

June, 1975 Elections

Assn. of Petaluma AT	248	243	June 10 sb Ken Conley Theo Morris	$750 $750	5/17	1	Sonoma	1

August 5, 1975 Election

Unified Assn. of Conejo T.			Cecil Schnelle	$400	7/30	9	Ventura	5

September 16, 1975 Election

San Diego T. A.			John Witt Matt Camarillo	$1,200 $1,200	8/22	16	San Diego	6

EXHIBIT G

[illegible]	ABC	CTA	CANDIDATE(s)	ALLOCATION		DD#	COUNTY	REGION
Nov. 4								
[illegible] TA	44	47	Robert Shepard	[illegible]	10/18	2	Lassen	2
Susanville PTA	39	44	Patsy Foster	[illegible]	10/18	2	Lassen	2
			[illegible]		10/18			
			(Note: Jarrell $100 returned to ABC and voided 1/7)					
Sacramento City TA	1158	1539	Dan Visnick	500	10/18	3	Sacto	2
			[illegible] Carrie	500	10/29			
[illegible]	379	427	RVI	400	10/18	6	Santa Clara	3
[illegible]	164	1396	Unification	2,000	10/18	14	Orange	6
San [illegible] Beach [illegible]	661	660	Unification	2,000	10/18	14	Orange	6
Huntington Beach [illegible] PTA	848	838	Donald MacAllister	1,000	10/18	14	Orange	6
			Erica Garland	1,000	10/18			
			Andrew Studdert	1,000	19/18			
			Betty Mignanelli	400	10/18			
San Diego TA	3767	3645	[illegible]	4,000	10/18	16	San Diego	[illegible]
			Bart Camarillo	4,000	10/18			
[illegible]	51	61	Robert DeLong	500	10/18	16	San Diego/ Imper.	6
			Raymond Jensen	500	10/18			
			Andrew Smith III	500				
Dec. 2								
Vacaville TA			Joseph Grannen	150	11/25 poll	1	Solano	1

MARCH 4, 1975 SCHOOL BOARD AND REVENUE INCREASE ELECTIONS -- ABC SUPPORT

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES'	ALLOCATION		DD#	COUNTY	REGION
ABC TA	524	546	Bruce Young	$200	2/22	11	L.A.	5
			Gretchen Whitney	200				
			Wess Backus	200				
			Ray Rodriguez	200				
Alvord DTA	183	185	Joyce Rogers	1,000	11/22	15	Riverside	6
			"	500	2/8			
			Victor Gibeault	1,000	11/22			
				500	2/8			
			Ralph Sepulveda ($700)	~~1,000~~	1/24			
			(Note: Alvord withdrew request for additional $300 for Sepulveda)					
Antelope VCFA	46	55	Earl Wilson ($385)	~~500~~	2/22	17	L. A.	Hi. Ed.
			(Note: $115 returned to ABC from Wilson's campaign)					
Alum Rock TA	421	577	Revenue Increase	750	2/8	6	Santa Clara	3
Anaheim Secondary TA	989	1024	Molly McGee	1,000	1/24	14	Orange	6
			Irving Pickler	1,000	1/24			
Azusa EA	192	331	Jane Cavanaugh	200	2/8	13	L. A.	5
Bakersfield ETA	459	744	Ray Vermilion	460	2/8	8	Kern	4
			George Fraser	460				
			Michael Konnoff	460				
Bassett EA	193	216	Garry Carrico	500	2/8	13	L. A.	5
			Oscar Segovia	500				
Belmont TA	123	146	Richard Woonacott	300	2/22	5	San Mateo	3
Bonita EA	257	288	revenue increase	300	2/8	13	L. A.	5
Brea Olinda TA	167	179	Ken Gordon	350	2/22	14	Orange	6
Buena Park TA	148	160	Jackie Tieger	50	1/24	14	Orange	6
			Barbara Leon	50				
			~~Jules Sherman~~	~~50~~				
			(Note: Sherman check $50 returned to ABC and voided)					
CTA of Berryessa	276	322	~~revenue increase~~	750	2/8	6	Santa Clara	3
Cajon Valle EA	451	477	Barry Seper	500	2/22	16	San Diego	6
			Duayne Eppele	500				

March 4 school board and revenue increase elections -- ABC support

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES'	ALLOCATION		DD#	COUNTY	REGION
Cambrian DTA	125	165	Herman Osorio	200	2/8	6	Santa Clara	3
			Charles Towner	200				
Cambrian DTA	125	165	revenue increase	300	2/8	6	Santa Clara	3
Campbell EA	266	366	Maria Flaherty	500	1/24	6	Santa Clara	3
Campbell UHSDTA	392	429	Mac Martinez ($578)	750	2/8	6	Santa Clara	3
			Steve Tedesco	750				
			(note: Martinez returned $172 to ABC)					
Calif. Assn. of Canejo Teachers	641	681	Glenn Scott	400	2/22	9	Ventura	5
			Cecil Schnelle	49.50				
Centinella Valley STA	153	156	Steven Ohren	1,000	1/24	10	L. A.	5
Central UHSDTA	74	77	Raul Aragon	800	2/8	16	Imperial	6
Centralia EA	183	214	Kay Turley	200	2/22	14	Orange	6
Asso. Chaffey T.	270	291	Ray Sarrio	1,000	1/24	13	San.Bern.	
Asso. Chaffey T.	270	291	revenue increase	1,000	2/8	13	San Bern.	5
Charter Oak EA	268	303	~~Kenneth Bell~~	~~250~~	2/8	13	L. A.	5
			~~Judy Rinaldi~~	~~250~~				
			Charles Subject	250				
			(note: Bell and Rinaldi checks ($250 each) returned to ABC and voided)					
Claremont FA	160	212	revenue increase	250	2/22	13	L. A.	5
Compton UHSD	928	1341	Earl Johnson	549.33	2/8	11	L. A.	5
			Bettye Smith	549.33				
			Bernice Woods	549.33				
Coronado TA	110	139	~~Lewis Barnum~~	~~300~~	2/22	16	San Diego	6
			(note: Barnum check $300 returned to ABC and voided)					
Covina EA	405	443	Bob Low	300	2/8	13	L. A.	5
			Earl Purkhiser	300				
			Robert Mill	300				
Cupertino EA	649	872	Jerry Adkinson	200	1/24	6	Santa Clara	3
			Robert Hall	1,300	1/24			
				400	2/22			
[illegible]	216	241	revenue increase	1,400	2/22	2	Yolo	2

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION	DD#	COUNTY	REGION
Duarte UEA	132	153	Michael Scanlon ($445)	~~500~~	2/8	13	L. A.	5
			Thomas Jones	500			
			Marc Trummel	500			
			(Note: Scanlon returned $55 to ABC)				
El Camino Col. FA	121	176	Frank Holoman	1,000	2/22	17	L. A.	Higher Ed.
			~~Delmar Fox~~	~~1,000~~			
			Gerald Hilby	1,000			
			(Note: Fox $1,000 returned to ABC and voided)				
El Dorado UHSDFA	109	126	Gary Strauss	125	2/22	2	El Dorado	2
			~~James Granger~~	~~125~~			
			(note: Granger check ($125) returned to ABC and voided)				
Elk Grove EA	202	342	Jerry Graham	250	2/22	3	Sacramento	2
			Ron Smith	250			
			Thomas Rothey	250			
			~~Elvin Grandy~~	~~250~~			
			(Note: Grandy $250 returned to ABC and voided)				
Escondido STA	163	182	William Ulman	400	1/24	16	San Diego	6
Folsom-Cordova EA	329	350	~~Craig Burnett~~	~~400~~	2/8	3	Sacramento	2
			(Note: Burnett check ($400) returned to ABC 3/11)				
Fontana Rialto	459	451	Antoinett LaBaw	500	2/8	15	San Bern.	6
Fountain Valley EA	262	285	Fred Voss	100	2/8	14	Orange	6
Fountain Valley EA	262	285	revenue increase	1,000	2/8	14	Orange	6
Fremont UTA	1111	1224	Gloria Carr	1,250	2/8	7	Alameda	1
			Sylvia Cornell	1,250			
Fullerton ETA	294	465	~~Nancy Fix~~	~~150~~	2/8	14	Orange	6
			Don Reimann	850			
			(Note: Nancy Fix check returned to ABC ($150)				
Fullerton STA	327	570	G. E. Triplett	350	2/22	14	Orange	6
Fresno Colony TA	8	25	Vincent Garcia	50	2/8	4	Fresno	4
			Floyd Harris	50			
			Servain Harris	50			

MARCH 4 school board elections and revenue increase elections

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION		DD#	COUNTY	Region
Franklin/McKinley	290	291	William Fugino	50	2/8	6	Santa Clara	3
			Jack Overstreet	50				
Garden Grove EA	149	1,353	Ken Slimmer	500	2/8	14	Orange	6
			Fred Garcia	500				
			Barbara Shirley	500				
Gavilan College FA	40	41	Sam Bozzo	100	2/8	17	Santa Clara	Hi. Ed.
			Beverly Isenberg	100	2/8			
Glendora TA	185	234	Ron Leos	400	1/24	13	L. A.	5
Goleta EA	120	136	Ruth Peck	400	2/22	9	Santa Barbara	5
			Jean Blois	300				
Grossmont EA	208	708	Robert Andreen	250	1/24	16	San Diego	6
			Kenneth Whitcomb	250				
Grossmont CFA	114	117	Mel Crain	600	1/24	17	San Diego	Hi. Ed.
				400	2/22			
Hart District TA	215	284	Connie Warden	50	1/24	10	L. A.	5
			Patrick Shaughnessy	600				
Healdsburg TA	117	129	revenue increase	200	2/8	1	Sonoma	1
Huntington Beach TA	166	174	Bryan Garland	200	1/24	14	Orange	6
Huntington Beach UHSDTA	174	176	Don MacAllister	800	2/8	14	Orange	6
			Helen Ditte	1,200				
LaMesa Spring Valley	383	483	Melvin Nunn	500	2/8	16	San Diego	6
			William Thompson	200				
Lennox TA	98	118	Barbara Danielson	100	2/22	10	L. A.	5
			Connie McFall	100				
Lincoln TA	145	185	Robert Cole	200	2/8	3	San Joaquin	2
				200	2/28			

MARCH 4 School board elections and revenue increase elections -- ABC support

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION		DD#	COUNTY	REGION
Assn. Linden Edu.	84	89	Marilyn Lamb Jack Freeman	300 300	2/8	3	San Joaquin	2
Lodi EA	416	482	Bonnie Meyer ($197.53) (note: $2.47 returned to ABC)	200	2/8	3	San Joaquin	2
Los Nietos EA	13	103	Rodalfo Lopez. ($236.72) Viola Grijalba	150 150	2/22	11	L. A.	5
			(note: $$63.28 returned to ABC from Citizens Committee--Los Nietos)					
Los Rios TA	457	393	Teofill Martinez	300	2/8	17	Sacramento	Hi. Ed.
[illegible]ell Joint EA	149	182	Robert Simpson, Jr. Guy Mason	500 500	2/8	11	L. A.	5
Lynwood TA	330	336	Jo Evelin Terrill Audrey Faist Richard Armstrong	300 100 100	2/8	11	L. A.	5
Lucia Mar UTA	177	200	~~Orrin Cocks~~	~~300~~	~~2/8~~	9	San L. O.	5
			(Note: Orrin Cocks check ($300) returned to ABC)					
Marysville TA	320	280	Ted Wood	500	2/8	2	Yuba	2
Manhattan Beach TA	52	52	Norman Greenman	150	2/22	10	L. A.	5
Merced UHSDTA	166	210	Sherman Kishi	100	2/22	4	Fresno	4
[illegible]ongo TA	139	204	Raynolds Johnson	200	2/22	15	San Bern.	6
Millbrae EA	86	155	Sarsfield Kelly	350	2/8	5	San Mateo	3
Mt. San Antonio CFA	215	227	Chuck Hall Gilbert Ramirez	1,000 1,000	1/24	17	L. A.	Hi. Ed.
Mountain View TA	105	151	Al Castle Gordon Arlett	300 300	1/24	6	Santa Clara	3
Mt. Diablo EA	1222	1590	Bruce Jones Carl Hoover	1,000 1,000	2/8	7	Contra Costa	1

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES'		ALLOCATION		DD#	COUNTY	REGION
Napa College FA	51	65	Roslyn Potter		600	2/8	17	Napa	Hi. Ed.
Napa Valley EA	488	545	Tala DeWynter		600	1/24	1	Napa	1
Newport Mesa EA	596	651	K. E. Whiteneck		500	1/24	14	Orange	6
			Donald Smallwood		200	2/22			
NEA Jurupa	154	168	Richard Smith		100	2/22	15	Riverside	6
			John Chavez		500	2/8			
TA of Norwalk-LaMirada	653	805	Alphonso Arias		750	1/24	11	L. A.	5
			Larry Litwin		750				
Oak Grove EA	422	506	Terry McHenry		350	2/8	6	Santa Clara	3
			Forrest Williams		350				
Oak Grove EA	422	506	revenue increase		750	2/8	6	Santa Clara	3
Ocean View TA	268	435	Mickey Korba	(401.08)	~~600~~	2/22	14	Orange	6
			(Note: $198.92 returned from Korba)						
Oceanside TA	319	323	Bibba Orr		500	2/22	16	San Diego	6
			Dolores Trimberger		500				
Orange UEA	744	825	Eleanore Pleines		800	2/8	14	Orange	6
			Erla Marley		800				
Orange UEA	744	825	revenue increase		500	2/8	14	Orange	6
Orange County CCA/CTA	120	195	Felix Lemarinel		800	2/8	17	Orange	Hi. Ed.
			Robert Hawthorne	(565.00)	~~800~~				
			Richard Noble		800				
			Dave Vernon		800				
			Carol McHale		800				
			(Note: $235 returned from Hawthorne)						
Orcutt EA	127	150	~~James Zimmerman~~		~~200~~	2/8	9	Santa Barbara	5
			~~Kathy Sherwoods~~		~~200~~				
			(note: Zimmerman and Sherwoods checks returned to ABC 3/11 (200 & 200))						
Palomar CFA	70	79	George Krowl		500	1/24	17	San Diego	Hi. Ed.
Palos Verdes FA	213	216	Rose Lachman		400	2/22	10	L. A.	5
Pajaro Valley EA	232	309	Billy Parker		500	2/22	5	Santa Cruz	3
			Pat Martinelli		50				
Pajaro Valley EA	232	309	revenue incre		500	2/22	5	Santa Cruz	3
			William Carpenter		300	2/8	11	L. A.	5

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION		DD#	COUNTY	Region
Pasadena EA	791	819	Marjorie Wyatt	2,000	1/24	13	L. A.	3
			Margaret Allin	2,000				6
			William Thomson	2,000				
			Armondo Gonzales	2,000				
			Samual Sheats	2,000				
			" runs off 3 April 15	500	2/22			
Pasadena City CFA	210	213	J. Celeste Frey	2,000	2/8	17	L. A.	Hi. Ed
			Pat DeMond	2,000				
erce Joint UEA	5	18	revenue increase	169.16	2/8	2	Yuba	2
Asso. Pomona T.	704	816	John Kuiken	1,000	2/8	13	L. A.	5
Portola Valley TA	109	146	Keith Breon	200	1/24	5	San Mateo	3
			Sarah Stewart	200	2/22			
Portola Valley TA	109	146	revenue increase ($113)	200	1/24	5	San Mateo	3
			(note: $87 returned to ABC from Citizens Committee)					
Palm Springs TA	258	289	revenue increase	250	2/22	15	Riverside	6
Placentia EA	324	327	William Yates	50	2/22	14	Orange	6
			A. P. Papas	50				
Poway FA	245	293	Jean Jarrell	750	2/8	16	San Diego	6
			Winston Bowen	750				
			(note: Jarrell and Bowen checks $750 each returned to ABC and voided)					
edwood City TA	228	360	revenue increase	500	1/24	5	San Mateo	3
								2
Redondo Beach City TA	187	195	Lorraine Nelson	300	2/8	10	L. A.	5
Assn. Richmond E	925	1054	Eddis Harrison	2,000	1/24	7	Contra Costa	I
			Ronald Bolden	2,000				
Roseville TA	83	115	revenue increase ($344.60)	400	2/8	2	Placer	2
			(note: $55.40 returned to ABC from Roseville)					
Assn. Rowland Edu.	287	359	Sam Abrams	300	2/8	13	L. A.	5
~~Rich-Mar-CTA~~			~~8 candidates~~	~~700~~	~~1/24~~	16	San Diego	6
			(note: RichMar withdrew application)					

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION		DD#	COUNTY	REGION
San Francisco CTA RETIREMENT BOARD	1382	1568	Gerald Williams	500	1/24	5	San Fran.	3
San Joaquin Delta CFA	164	180	Freeman Lane	490	2/22	17	San Joaquin	Hi. Ed.
San Jose TA	1497	1667	Murry Rosenblum	1,000	1/24	6	Santa Clara	3
			~~Mary-McGreath~~	~~1,000~~				
			~~Neil-Geier~~	~~1,000~~	(Note: checks for McCreath and Geier returned)			
San Jose UTA	1589	1721	revenue increase	2,000	2/8	6	Santa Clara	3
San Jose CFA	30	109	Virginia Sandoval	1,000	2/8	17	Santa Clara	Hi. Ed.
			Paul Sepulveda	1,000				
BCA of San Mateo	312	565	Don Langendorf	1,000	2/8	5	San Mateo	3
			Joe Costelli	1,000				
San Mateo CDFA	201	365	Phrasel Shelton	500	2/8	17	San Mateo	Hi. Ed.
			"	150	2/22			
			Eleanore Nettle	150	2/22			
			Carl Ward	150	2/22			
Sacramento City TA			revenue increase	2,500	1/24	3	Sacramento	2
N. Sacramento EA	122	147	David R. Keck	300	2/22	3	Sacramento	2
San Juan TA	1108	1599	Harlene Beattie	500	2/8	3	Sacramento	2
			Jerome Evans	500				
			Pat Arthur	500				
Santa Barbara TA	577	650	David Gammons	400	2/8	9	Santa Barbara	5
			Margaret Connell	400				
			James Marino	700				
Santa Maria ETA	193	278	Stephen Southwick	375	2/8	9	Santa Barbara	5
			Richard Dixon	125				
Santa Maria UHSDTA	166	173	~~Jim Malcolm~~	~~200~~	2/22	9	Santa Barbara	5
			Don Schneider	200				
			(note: $200 Malcolm check returned 3/24)					
Saugus TA	112	120	Betty Lund	250	2/22	10	L. A.	5
			Jeff White	250				

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION		DD#	COUNTY	REGION
Saddleback Valley EA	469	475	Bill Kohler	1,067	2/22	14	Orange	6
			Carole Neustadt	1,067				
			Bob Brumfeld	1,067				
			Dennis Smith	800				
San Bernardino TA	976	1046	John Hatton	2,000	1/24	15	San Bern.	6
			Patrick Morris	2,000				
			Jewell Shelton	2,000				
Savana District TA	32	76	~~Meredyth Slick~~	~~200~~	1/24	14	Orange	6
			(note: Slick $200 returned 3/24.)					
Sebastopol TA	35	36	Leonard Boe $94.30	~~300~~	1/24	1	Sonoma	1
			~~Elizabeth Hook~~	~~300~~				
			(note: Hook $300 returned 3/24) (Boe returned $205.70 residue funds to ABC)					
Simi EA	543	619	Stephen Hogg	500	2/8	9	Ventura	5
Santa Rita TA	29	45	Phil Tull	100	2/8	9	Monterey	3
			Clarke Lancina	100				
			Frank Castillo	100				
South Bay STA	83	85	Gracie Dean	500	1/24	10	L. A.	5
			Holbart Uhls	500				
South Shasta TA	66	88	Gladys Menoher	125	2/22	2	Shasta	2
Sequoia DTA	354	506	Lorraine Shevell	500	2/22	5	San Mateo	3
Sequoia DTA	354	506	revenue increase	750	2/8	5	San Mateo	3
South San Fran. CTA	332	472	Patsy Hilliard	1,200	2/8	5	San Mateo	3
South San Fran. CTA	332	472	revenue increase $646.80	1,200	2/8	5	San Mateo	3
			(note: $646.80 return to ABC from South San Fran.)					
Southwestern CFA	100	108	Jerome Griffith	500	1/24	17	San Diego	Hi. Ed.
Solano College FA	100	106	Delphine Palm	900	1/24	17	Solano	Hi. Ed.
			Frances Preisaner	600				

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION		DD#	COUNTY	REGION
Southwest TA	186	218	Barbara Smith	500	2/8	16	San Diego	6
Sweetwater EA	605	670	Rick Wood	750	1/24	16	San Diego	6
Sunnyvale TA	238	328	Revenue Increase	500	1/24	6	Santa Clara	3
Stockton TA			Richard Litherland	300	1/24	3	San Joaquin	2
Taft UHSDTA	52	55	Stuart Campbell	100	2/8	8	Kern	4
			Ray Mortimer	100				
Turlock TA	175	190	Jack McIlroy	100	2/22	4	Stanislaus	4
			Doug Spainer	100				
Upland TA	155	170	Eliz. Cooper	243.22	1/24	13	San Bern.	5
			Louis Gentile	243.22				
Union District TA	317	362	Patricia Kauffman	500	1/24	6	Santa Clara	3
			Robert Williams	500				
Ventura CCFA	157	166	Paul Powers	175	2/28	17	Ventura	Hi Ed
			~~Gelso-Avalle~~	~~175~~				
			~~Garlyle-Lovewell~~	~~175~~				
			~~Tom-Golleoeur~~	~~175~~				
			(Note: Avalle/Lovewell/Golicoeur checks returned to ABC and voided)					
Vallejo EA	383	525	Neil Pennington	750	1/24	1	Solano	1
			Anthony Intintoli	600	2/22			
Valley of Moon TA	132	164	revenue increase	400	2/22	1	Sonoma	1
Weed FC	22	22	~~John Grist~~	~~70~~	2/22	2	Shasta	2
			~~Melvin Dawson~~	~~130~~				
			(note: Weed checks returned to ABC 3/11 ($70 and $130))					
Westwood EA	27	28	E. A. Jaquette	100	2/22	2	Lassen	2
			Ben D. Pannell	100				
Westminster TA	343	353	Ada Clegg	800	1/24	14	Orange	6
			Dewey Wiles	800				
Whittier ETA	175	266	Arthur Arroyo	250	2/8	11	L. A.	5
Whittier Secondary EA	452	490	Jerry Sarchet	500	2/8	11	L. A.	5
			(Sarchet $500 returned to ABC and check voided)					

EXHIBIT G

CHAPTER	ABC	CTA	CANDIDATES	ALLOCATION	DD#	COUNTY	REGION
Woodlake Elementary	39	49	Pat Baca	166.66 2/22	8	Tulare	4
			Mike Harrison	166.67			
			~~Gilbert Lopez~~	~~166.67~~			

(Note: $166.67 check for Lopez returned to ABC and voided)

EXHIBIT G

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

November 2, 1978

INFORMATIONAL LETTER

Mathew Krier, Treasurer
ASSOCIATION FOR BETTER CITIZENSHIP
1705 Murchison Drive, Suite 210
Burlingame, CA 94010

Dear Mr. Krier:

Thank you for your letter of November 1, 1978 informing the Commission that your committee is not supporting candidates for Federal office for the 1978 General Election.

We wish to remind you, however, that if your committee has occasion to support a candidate or candidates for Federal office after October 23, 1978, the committee should file the 30 Day Post-Election Report as required by Commission Regulations 104.4(b)(4) and (f)(2).

For your information, the appropriate filing, closing and mailing dates for the 30 Day Post-Election Report are presented below:

Closing date of Books:	November 27, 1978
Filing Date, (and mailing date if mailed certified or registered):	December 7, 1978

If you have any questions regarding these requirements, please do not hesitate to call Beverly Brown, our Reports Analyst assigned to your committee. The toll-free number is (800) 424-9530. The local Washington, D.C. telephone numbers are:

For Non-Party Related Committees	(202) 523-4048
For Party Related Committees	(202) 523-1474

EXHIBIT H

MAILGRAM SERVICE CENTER
MIDDLETOWN, VA. 22645

western union Mailgram®

1-031085E305002 11/01/78 ICS IPMRNCZ CSP SFOA
1 4156923127 MGM TDRN BURLINGAME CA 11-01 1252P EST

ASSOCIATION FOR BETTER CITIZENSHIP ELEANOR
1705 MURCHISON DR
BURLINGAME CA 94010

THIS MAILGRAM IS A CONFIRMATION COPY OF THE FOLLOWING MESSAGE:

4156923127 TDRN BURLINGAME CA 52 11-01 1252P EST
PMS FEDERAL ELECTION COMMISSION, RPT DLY BY MGM, DLR
1325 K ST NORTHWEST
WASHINGTON DC 20463
THE ASSOCIATION FOR BETTER CITIZENSHIP ID #C0008193 IS NOT CONTRIBUTING TO ANY CANDIDATE OR CAMPAIGN FOR FEDERAL OFFICE FOR THE NOVEMBER 7, 1978 ELECTION THE ASSOCIATION FOR BETTER CITIZENSHIP WILL NOT BE CONTRIBUTING TO ANY CANDIDATE OR CAMPAIGN IN THE FUTURE
PLEASE CHANGE THE NAME OF THE TREASURER TO KATHY EVANS
KATHY EVANS (ASSOCIATION FOR BETTER CITIZENSHIP 1705 MURCHISON DR BURLINGAME CA 94010)

12:52 EST

MGMCOMP MGM

RECEIVED
NOV 2 1978
POLITICAL AFFAIRS

EXHIBIT H

TO REPLY BY MAILGRAM, SEE REVERSE SIDE FOR WESTERN UNION'S TOLL - FREE PHONE NUMBERS

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

June 7, 1978

RECEIVED
JUN 12 1978
POLITICAL AFFAIRS

Ms. Kathy Evans
c/o Mr. Matthew C. Krier, Treasurer
Association for Better Citizenship
1705 Murchison Drive
Burlingame, California 94010

Dear Ms. Evans:

The Commission wishes to advise you that the Association for Better Citizenship has been selected for audit pursuant to its general Audit Policy. That policy provides for a schedule of routine general audits of various types of political committees, including multi-candidate committees.

For your information, the Commission's audits are conducted under the general audit authority of Section 438(a)(8) of Title 2 of the United States Code (2 U.S.C. 438(a)(8)). Because the 1976 elections were the first conducted under the complex 1976 amendments to the Federal Election Campaign Act, a major focus of the Commission's field audits is to provide assistance to committees in the development of better recordkeeping systems to facilitate timely and accurate public disclosure and compliance with the Act.

The Commission would like to begin the audit of your committee on or about July 17, 1978. Approximately two weeks prior to the commencement of your audit, a member of the Commission staff will contact you by telephone to mutually agree upon a date to begin the audit and to establish a mutually convenient location for the audit. If your committee should be unable to provide convenient work space for three (3) auditors, the staff person will arrange for adequate work space at Commission expense. All financial records of your committee for the period from January 1, 1976 through the present, including bank statements, together with deposit slips and cancelled checks, contribution records, invoices or receipted bills, journals and/or ledgers maintained by the committee, as well as the committee's by-laws and/or charter and minutes of meetings, if any, and the committee's solicitation material, brochures and other publications should be available for inspection when the audit begins.

EXHIBIT H

We look forward to working with you and are hopeful that the audit will be as helpful to you as it will be informative to the Commission. If you have any questions concerning any of the matters discussed above, please do not hesitate to contact Ms. Joanne McSorley, Mr. Kevin McFadden or myself at (202) 523-4155 or toll free at (800) 424-9530.

Sincerely,

Robert E. Hamm

for Robert J. Costa
Assistant Staff Director
for the Audit Division

CERTIFIED MAIL:
RETURN RECEIPT REQUESTED

EXHIBIT H

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election, and file separate reports with respect to each election.

1(a) Name of Candidate or Committee (in full)
ASSOCIATION FOR BETTER CITIZENSHIP

2 Identification Number
C0009183

(b) Address (number and street)
1705 Murchison Drive

3(a) Is this a report of a candidate or Authorized Candidate Committee? ☐ Yes ☒ No

(b) If "Yes," for which election?
_____ on _____
(General, Primary, Runoff) (Date)

(c) City, State and ZIP code
Burlingame, CA 94010

4 Type of Report (Check appropriate box and complete, if applicable)
(a) ☐ Amendment
(b) ☐ April 10 Report
(c) ☐ July 10 report
(d) ☐ October 10 report
(e) ☒ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☐ Tenth day report preceding _____ election on _____ in the state of _____
(primary, general or convention) (date)

(i) ☐ Thirtieth day report following _____ election on _____ in the state of _____
(primary, general or convention) (date)

Committee Summary of Receipts and Expenditures

5 Covering Period From January 1, 1978 through December 31, 1978

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year-to-Date
6 Cash on hand January 1, 19 78		$ 319.84
7 Cash on hand at beginning of reporting period	$ 339.84	
8 Add total receipts (from line 19)	$ 500.00	$ 00
(a) Subtotal	$ 839.84	$ 839.84
9 Subtract total expenditures (From line 24)	$ 00	$ 00
10 Cash on hand at close of reporting period	$ 839.84	$ 839.84
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Expenditures Subject to Limitation Summary (Candidates and Authorized Candidate Committees Only)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Kathy Evans — January 8, 1979
(Signature of Treasurer or Candidate) (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. 5441 (text on reverse side of form)

For further information Contact: Federal Election Commission, 1325 K Street, N.W., Washington, D.C. 20463

EXHIBIT H

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee: ASSOCIATION FOR BETTER CITIZENSHIP

Report Covering the period From: 1/1/78 To: 12/31/78

	Column A This Period	Column B Calendar year-to-date
Part I - Receipts		
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ .00	
(b) Unitemized	$ .00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($ _____)		
(d) Subtotal of contributions and other income	$ 00	$ 00
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 500.00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc.	$ 00	$ 500.00
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 500.00	$ 500.00
Part II - Expenditures		
20 Operating Expenditures:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 00
22 Fundraising Expenditures: (Apply to 20% Exemption)		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 00	
(b) To Other Committees (Itemize all on Schedule B)	$ 00	
(c) Subtotal of transfers out	$ 00	$ 00
24 Total Expenditures	$ 00	$ 00
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000.	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 500.00	
28 Less Transfers In (from line 18(a))	$ 00	
29 Net Receipts	$ 500.00	
30 Total Expenditures (from line 24)	$ 00	
31 Less Transfers out (from line 23(a))	$ 00	
32 Net Expenditures	$ 00	

EXHIBIT 3

Schedule A
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(See Instructions on back)

Page 1 of 1 for
LINE NUMBER 12(a)
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP -- Federal

Full Name, mailing address and ZIP code	Occupation / Check if Contributor is self-employed / Aggregate Year-to-date ▶ $	Date (month, day, year)	Amount of each receipt this period
The Campaign of Glenn Anderson CD 32 300 Long Beach Blvd., Long Beach, CA 90801 REFUND of $500.00 from Oct. 13, 1976, campaign contribution of $1,000 Note: Check #134 dated 10/13/76 $1,000 from ABC to Camp. of Glenn Anderson was returned to ABC		4/26/78	$500.00
on 4/26/78 ABC reissued check #157 - $500.00 4/26/78.			
Full Name, mailing address and ZIP code Principal place of business	Occupation / Check if Contributor is self-employed / Aggregate Year-to-date ▶ $	Date (month, day, year)	Amount of each receipt this period
Full Name, mailing address and ZIP code Principal place of business	Occupation / Check if Contributor is self-employed / Aggregate Year-to-date ▶ $	Date (month, day, year)	Amount of each receipt this period
Full Name, mailing address and ZIP code Principal place of business	Occupation / Check if Contributor is self-employed / Aggregate Year-to-date ▶ $	Date (month, day, year)	Amount of each receipt this period
Full Name, mailing address and ZIP code Principal place of business	Occupation / Check if Contributor is self-employed / Aggregate Year-to-date ▶ $	Date (month, day, year)	Amount of each receipt this period
Subtotal of receipts this page (optional) ▶			$500.00
Total this period (last page this line number only) ▶			$500.00

EXHIBIT H

Schedule B
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP-- Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period

Subtotal of expenditures this page (optional) ▶ $ 00

Total this period (last page this line number only) $ 00

EXHIBIT H

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for
Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 26
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP
Federal

Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
National Education Association Political Action Committee 1201 6th Street, N.W. Washington, DC 20036	4/24/76	$ 50,000	$ 00	$ 50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$

Carry outstanding balance only, to appropriate line of summary.

Page

EXHIBIT H

22744112216

Schedule D
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP - - Federal

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below)** ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$

Schedule E
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Independent Expenditures for Line 21 F.E.C. Form 3

(See reverse side for instructions)

Page _____ of _____ Pages

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP

Id. No.

Full Name, mailing address and ZIP code

Is This a Separate Report by a Committee Filing on FEC Form 3A? _____

Itemize expenditures which exceed, in the aggregate, $100 within a calendar year

Full Name, mailing address & ZIP Code of Each Payee	Purpose of Expenditure	Date (month, day, year)	Amount	Name of Federal Candidate supported or opposed by the expenditure & office sought

(a) Subtotal of Itemized Independent Expenditures	$ 00	
(b) Subtotal of Unitemized Independent Expenditures	$ 00	
(c) Total Independent Expenditures	00	$ 00

Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, concert with, or at the request or suggestion of any candidate or any authorized committee or agent of such candidate or authorized committee. Furthermore, these expenditures did not involve the financing of dissemination, distribution, or republication in whole or in part of any campaign materials prepared by the candidate, his campaign committee, or their agent.

Subscribed and sworn to before me this _____ day of _____, 19 ____.

My Commission Expires

_____
NOTARY PUBLIC

EXHIBIT H

2 7 1 2 1 9 3

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election, and file separate reports with respect to each election.*

1(a) Name of Candidate or Committee (in full)
ASSOCIATION FOR BETTER CITIZENSHIP

2 Identification Number
C0009183

(b) Address (number and street)
1705 Murchison Drive

3(a) Is this a report of a candidate or Authorized Candidate Committee? ☐ Yes ☒ No

(c) City, State and ZIP code
Burlingame, CA 94010

(b) If "Yes," for which election? _____ on _____
(General, Primary, Runoff) (Date)

4 Type of Report (Check appropriate box and complete, if applicable)

(a) ☐ Amendment
(b) ☐ April 10 Report
(c) ☐ July 10 report
(d) ☐ October 10 report
(e) ☒ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☐ Tenth day report preceding _____ election on _____ in the state of _____
(primary, general or convention) (date)

(i) ☐ Thirtieth day report following _____ election on _____ in the state of _____
(primary, general or convention) (date)

Committee Summary of Receipts and Expenditures

5 Covering Period: From July 1, 1977 Through December 31, 1977

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year To-Dat
6 Cash on hand January 1, 19 77		$ 339.84
7 Cash on hand at beginning of reporting period	$ 339.84	
8 Add total receipts (from line 19)	$ 00	$ 00
(a) Subtotal	$ 339.84	$ 339.8
9 Subtract total expenditures (From line 24)	$ 00	$ 00
10 Cash on hand at close of reporting period	$ 339.84	$ 339.8
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Expenditures Subject to Limitation Summary (Candidates and Authorized Candidate Committees Only)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

Matt Krier (Signature of Treasurer or Candidate)

January 26, 19 (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. 5441 (text on reverse side of form)

For further information Contact:
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

EXHIBIT H

8 7 7 1 1 3 2 2

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee: ASSOCIATION FOR BETTER CITIZENSHIP

Report Covering the period From: 7/1/77 To: 12/31/77

	Column A This Period	Column B Calendar year-to-date
Part I - Receipts		
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($ _____)		
(d) Subtotal of contributions and other income	$ 00	$ 00
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc.	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$	$ 00
Part II - Expenditures		
20 Operating Expenditures:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 00
22 Fundraising Expenditures (Apply to 20% Exemption)		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 00	
(b) To Other Committees (Itemize all on Schedule B)	$ 00	
(c) Subtotal of transfers out	$ 00	$ 00
24 Total Expenditures	$ 00	$ 00
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000.	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 00	
28 Less Transfers In (from line 18(a))	$ 00	
29 Net Receipts	$ 00	
30 Total Expenditures (from line 24)	$ 00	
31 Less Transfers out (from line 23(a))	$ 00	
32 Net Expenditures	$ 00	

EXHIBIT H

Schedule A
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(See Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP -- Federal

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

EXHIBIT H

Subtotal of receipts this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

Page

a 2 2 4 1 7 2 4 9 3 1

Schedule B
July 1976
Federal Election Commission
325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP - - Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period

EXHIBIT H

Subtotal of expenditures this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

Page

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for
Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 26
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full: ASSOCIATION FOR BETTER CITIZENSHIP Federal		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation National Education Association Political Action Committee 1201 6th Street, N.W. Washington, DC 20036	Date (month, day, year) 4/24/76	$ 50,000	$ 00	$ 50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$

Carry outstanding balance only, to appropriate line of summary.

EXHIBIT H

Schedule D
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP - - Federal

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below)** ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$
		EXHIBIT H	
Subtotal this period this page (optional) ▶		$ 00	$ 00
Total this period (last page this line number only) ▶		$* 00	$** 00

Page

Schedule E

July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Independent Expenditures for Line 21 F.E.C. Form 3

(See reverse side for instructions)

Page _____ of _____ Pages

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP

Id. No.

Full Name, mailing address and ZIP code

Is This a Separate Report by a Committee Filing on FEC Form 3A? _____

Itemize expenditures which exceed, in the aggregate, $100 within a calendar year

Full Name, mailing address & ZIP Code of Each Payee	Purpose of Expenditure	Date (month, day, year)	Amount	Name of Federal Candidate supported or opposed by the expenditure & office sought

(a) Subtotal of Itemized Independent Expenditures	$ 00	
(b) Subtotal of Unitemized Independent Expenditures	$ 00	
(c) Total Independent Expenditures	00	$ 00

Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, concert with, or at the request or suggestion of any candidate or any authorized committee or agent of such candidate or authorized committee. Furthermore, these expenditures did not involve the financing of dissemination, distribution, or republication in whole or in part of any campaign materials prepared by the candidate, his campaign committee, or their agent.

Subscribed and sworn to before me this _____ day of _____, 19 ____

My Commission Expires

_____
NOTARY PUBLIC

EXHIBIT H

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election, and file separate reports with respect to each election.*

1(a) Name of Candidate or Committee (in full)
ASSOCIATION FOR BETTER CITIZENSHIP --Federal

(b) Address (number and street)
1705 Murchison Drive

(c) City, State and ZIP code
Burlingame, CA 94010

2 Identification Number
C0008193

3(a) Is this a report of a candidate or Authorized Candidate Committee? ☐ Yes ☒ No

(b) If "Yes," for which election?
_____ on _____
(General, Primary, Runoff) (Date)

4 Type of Report (Check appropriate box and complete, if applicable)
(a) ☐ Amendment
(b) ☐ April 10 Report
(c) ☑ July 10 report
(d) ☐ October 10 report
(e) ☐ January 31 Report
(f) ☐ Alternative Monthly Report
(g) ☐ Termination

(h) ☐ Tenth day report preceding _____ election on _____ in the state of _____
(primary, general or convention) (date)

(i) ☐ Thirtieth day report following _____ election on _____ in the state of _____
(primary, general or convention) (date)

Committee Summary of Receipts and Expenditures

5 Covering Period: From APRIL 1, 1977 Through JUNE 30, 1977

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year To Date
6 Cash on hand January 1, 19 77		$ 339.84
7 Cash on hand at beginning of reporting period	$ 339.84	
8 Add total receipts (from line 19)	$ 00	$ 00
(a) Subtotal	$ 339.84	$ 339.84
9 Subtract total expenditures (From line 24)	$ 00	$ 00
10 Cash on hand at close of reporting period	$ 339.84	$ 339.84
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Expenditures Subject to Limitation Summary (Candidates and Authorized Candidate Committees Only)		
12 Operating expenditures (from line 20)	$	$
13 Less Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

Matt Krier (Signature of Treasurer or Candidate) July 1, 1977 (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. 441 (text on reverse side of form).

For further information Contact: Federal Election Commission 1325 K Street, N.W. Washington, D.C. 20463

EXHIBIT H

FEC Form 3
January 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee: ASSOCIATION FOR BETTER CITIZENSHIP

Report Covering the period From: April 1 To: June 30, 197

Part I - Receipts	Column A This Period	Column B Calendar year to date
15 Contributions and other Income:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($)		
(d) Subtotal of contributions and other income	$ 00	$ 00
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, etc.:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, etc.	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize all on Schedule A)	$ 00	
(b) From other Committees (Itemize all on Schedule A)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 00	$ 00
Part II - Expenditures		
20 Operating Expenditures:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Loans, Loan Repayments, and Contribution Refunds:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 00
22 Fundraising Expenditures: (Apply to 20% Exemption)		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
23 Transfers Out:		
(a) To Affiliated Committee (Itemize all on Schedule B)	$ 00	
(b) To Other Committees (Itemize all on Schedule B)	$ 00	
(c) Subtotal of transfers out	$ 00	$ 00
24 Total Expenditures	$ 00	$ 00
Part III - Debts and Obligations		
25 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000	
26 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
Part IV - Receipts and Expenditures, Net of Transfers to and from Affiliated Committees		
27 Total Receipts (from line 19)	$ 00	
28 Less Transfers In (from line 18(a))	$ 00	
29 Net Receipts	$ 00	
30 Total Expenditures (from line 24)	$ 00	
31 Less Transfers out (from line 23(a))	$ 00	
32 Net Expenditures	$ 00	

EXHIBIT H

Schedule A
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP -- Federal

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

EXHIBIT H

Schedule B
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers
for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page _____ of _____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

ASSOCIATION FOR BETTER CITIZENSHIP - - Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period

Subtotal of expenditures this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

EXHIBIT H

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for
Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 26
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full: ASSOCIATION FOR BETTER CITIZENSHIP Federal		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
National Education Association Political Action Committee 1201 6th Street, N.W. Washington,DC 20036	4/24/76	50,000	00	50,000
*Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$

Carry outstanding balance only, to appropriate line of summary.

EXHIBIT H

Schedule D
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page _____ of _____ for
LINE NUMBER 15C

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP - - Federal

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ _____
2 Mass collections (List by event below)** ▶ $ _____
3 Sale of Items ▶ $ _____
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ _____

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$

Schedule E
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Independent Expenditures for Line 21 F.E.C. Form 3

(See reverse side for instructions)

Page _____ of _____ Pages

Name of Candidate or Committee in full
ASSOCIATION FOR BETTER CITIZENSHIP

Id. No.

Full Name, mailing address and ZIP code

Is This a Separate Report by a Committee Filing on FEC Form 3A? _____

Itemize expenditures which exceed, in the aggregate, $100 within a calendar year

Full Name, mailing address & ZIP Code of Each Payee	Purpose of Expenditure	Date (month, day, year)	Amount	Name of Federal Candidate supported or opposed by the expenditure & office sought

(a) Subtotal of Itemized Independent Expenditures	$ 00	
(b) Subtotal of Unitemized Independent Expenditures	$ 00	
(c) Total Independent Expenditures	00	$ 00

Under penalty of perjury I certify that the independent expenditures reported herein were not made in cooperation, consultation, concert with, or at the request or suggestion of any candidate or any authorized committee or agent of such candidate or authorized committee. Furthermore, these expenditures did not involve the financing of dissemination, distribution, or republication in whole or in part of any campaign materials prepared by the candidate, his campaign committee, or their agent.

Subscribed and sworn to before me this _____ day of _____, 19 ____.

My Commission Expires

_____ Signature

_____ Date

_____ NOTARY PUBLIC

EXHIBIT H

FEC Form 3
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Report of Receipts and Expenditures for a Candidate or Committee Supporting any Candidate(s) for Nomination or Election to Federal Office

Note: *Committees authorized by a candidate to receive contributions and make expenditures in connection with more than one election must maintain separate records with respect to each election.*

1(a) Name of Candidate or Committee (in full) ☐ Check if name or address is changed

ASSOCIATION FOR BETTER CITIZENSHIP -- Federal

(b) Address (number and street)

1705 Hurchison Drive

(c) City, State and ZIP code

Burlingame, CA 94010

2 Identification Number

C0008193

3(a) Is this a report of receipts and expenditures for only one election? ☐ Yes ☐ No

(b) If "Yes," for which election? _____ on _____
(general, primary, runoff) (date)

4 Type of Report (Check appropriate box and complete, if applicable)

(a) ☐ Amendment For _____ (Which report)
(b) ☒ April 10 Quarterly Report
(c) ☐ July 10 Quarterly Report
(d) ☐ October 10 Quarterly Report
(e) ☐ January 31 Year End Report
(f) ☐ Monthly Report _____ (Month)
(g) ☐ Termination Report

(h) ☐ Tenth day report preceding _____ (primary, general or convention) election on _____ (date) in the State of _____

(i) ☐ Thirtieth day report following _____ (primary, general or convention) election on _____ (date) in the State of _____

Candidate or Committee Summary of Receipts and Expenditures

5 Covering Period: From Jan. 1, 1977 Through March 31, 1977

Section A - Cash Balance Summary	Column A This Period	Column B Calendar Year To Date
6 Cash on hand January 1, 19 77		$ 339.84
7 Cash on hand at beginning of reporting period	$ 339.84	
8 Total receipts (from line 19)	$ 00	$ 00
(a) Subtotal (Add lines 7 and 8)	$ 00	$ 00
9 Total expenditures (From line 25)	$ 00	$ 00
10 Cash on hand at close of reporting period (Subtract line 9 from line 8)	$ 339.84	$ 339.84
11 Contributed items on hand to be liquidated (attach itemized list) $ _____		
Section B - Presidential Campaign Expenditures Subject to Limitation - Summary (To Be Used Only By Presidential Candidates Receiving Federal Funds)		
12 Operating expenditures (from line 20)	$	$
13 Refunds and Rebates (from line 17)	$	$
14 (a) Expenditures subject to limitation (Subtract line 13 from line 12)	$	$
(b) Expenditures from prior years subject to limitation		$
(c) Total expenditures subject to limitation (Add lines 14a and 14b)		$

I certify that I have examined this Report, and to the best of my knowledge and belief it is true, correct and complete.

Nart Krier — April 4, 1977
(Typed Name of Treasurer or Candidate) (Signature of Treasurer or Candidate) (Date)

Note: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g or §441. (See reverse side of form)

For further information Contact: Federal Election Commission, 1325 K Street, N.W., Washington, D.C. 20463

Any information reported herein may not be copied for sale or use by any person for purposes of soliciting contributions or for any commercial purpose.

FEC Form 3
July 1975
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Detailed Summary Schedule of Receipts and Expenditures
(Page 2)

Name of Candidate or Committee

REPORT COVERING THE PERIOD FROM: Jan. 1 TO: March 31,

	Column A This Period	Column B Calendar year-to-date
PART I - RECEIPTS		
15 Contributions and other Income.		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Sales and Collections Included Above: List by event on memo Schedule D ($_____)		
(d) Subtotal of contributions and other income	$ 00	$ 00
16 Loans and Loan Repayments Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments received	$ 00	$ 00
17 Refunds, Rebates, Returns Received:		
(a) Itemized (use Schedule A)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of refunds, rebates, returns	$ 00	$ 00
18 Transfers In:		
(a) From Affiliated Committee (Itemize on Schedule A Regardless of Amount)	$ 00	
(b) From other Committees (Itemize on Schedule A Regardless of Amount)	$ 00	
(c) Subtotal of transfers in	$ 00	$ 00
19 Total Receipts	$ 00	$ 00
PART II - EXPENDITURES		
20 Operating Expenditures (Committees *Not* Receiving Federal Funds Include Fundraising, Legal and Accounting Expenditures).		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of operating expenditures	$ 00	$ 00
21 Independent Expenditures (use Schedule E)	$ 00	$ 00
22 Loans, Loan Repayments, and Contribution Refunds Made:		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of loans and loan repayments made and contribution refunds	$ 00	$ 00
23 For Use Only By Presidential Campaigns Receiving Federal Funds: Exempt Fundraising, Legal and Accounting Expenditures.		
(a) Itemized (use Schedule B)	$ 00	
(b) Unitemized	$ 00	
(c) Subtotal of fundraising expenditures	$ 00	$ 00
24 Transfers Out:		
(a) To Affiliated Committee (Itemize on Schedule B Regardless of Amount)	$ 00	
(b) To Other Committees (Itemize on Schedule B Regardless of Amount)	$ 00	
(c) Subtotal of transfers out	$ 00	$ 00
25 Total Expenditures	$ 00	$ 00
PART III - DEBTS AND OBLIGATIONS		
26 Debts and obligations owed to the Committee (Itemize all on Schedule C)	$ 50,000	
27 Debts and obligations owed by the Committee (Itemize all on Schedule C)	$ 00	
PART IV - RECEIPTS AND EXPENDITURES, NET OF TRANSFERS TO AND FROM AFFILIATED COMMITTEES		
28 Total Receipts (from line 19)	$ 00	
29 Transfers In (from line 18(a))	$ 00	
30 Net Receipts (Subtract line 29 from line 28)	$ 00	
31 Total Expenditures (from line 25)	$ 00	
32 Transfers out (from line 24(a))	$ 00	
33 Net Expenditures (Subtract line 32 from line 31)	$ 00	

EXHIBIT H

Schedule A
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts, Contributions, Ticket Purchases, Loans, Rebates, and Transfers for Line Numbers 15, 16, 17 and/or 18 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Association for Better Citizenship -- Federal

Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		
Full Name, mailing address and ZIP code		Date (month, day, year)	Amount of each receipt this period
Principal place of business	Occupation ☐ Check if Contributor is self-employed Aggregate Year-to-date ▶ $		

Subtotal of receipts this page (optional) ▶	$ 00
Total this period (last page this line number only) ▶	$ 00

EXHIBIT H

Schedule B
July 1976
Federal Election Commission
325 K Street, N.W.
Washington, D.C. 20463

Itemized Expenditures
Campaign Fundraising, Loans, and Transfers for Lines 20, 22, 23, and/or 24 of FEC Form 3

(see Instructions on back)

Page ____ of ____ for

LINE NUMBER _____

(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full

Association for Better Citizenship--Federal

Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Full Name, mailing address and ZIP code	Purpose of Expenditure	Date (month, day, year)	Amount of each expenditure this period
Subtotal of expenditures this page (optional). ▶			$ 00
Total this period (last page this line number only). ▶			$ 00

EXHIBIT H

Schedule C
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Debts and Obligations for Line Numbers 26 and/or 27 of FEC Form 3

(see Instructions on back)

Page 1 of 1 for
LINE NUMBER 26
(Use separate schedule(s) for each numbered line)

Name of Candidate or Committee in full: Association for Better Citizenship--Federal		Amount of Original Debt, Contract, Agreement, or Promise	Cumulative Payment To Date	Outstanding Balance at Close of This Period
Full Name, mailing address and ZIP code, and nature of obligation National Education Association Political Action Committee 1201 6th Street, N.W. Washington, D.C. 20036	Date (month, day, year) 4/24/76	$ 50,000	$ 00	$ 50,000
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Full Name, mailing address and ZIP code, and nature of obligation	Date (month, day, year)	$	$	$
Subtotals this period this page (optional) ▶		$	$	$
Total this period (last page this line number only) ▶		$	$	$

Carry outstanding balance only, to appropriate line of summary

EXHIBIT 4

Schedule D
July 1976
Federal Election Commission
1325 K Street, N.W.
Washington, D.C. 20463

Itemized Receipts Sales and Collections For Line Number 15C Only of FEC Form 3

(see Instructions on back)

Page ___ of ___ for
LINE NUMBER 15C

Name of Candidate or Committee in full
Association for Better Citizenship--Federal

Total Proceeds during the Reporting Period:

1 Sale of tickets (List by event below)* ▶ $ ___
2 Mass collections (List by event below)** ▶ $ ___
3 Sale of Items ▶ $ ___
4 Total (Carry forward to Line 15C of Detailed Summary Schedule Page 2, FEC Form 3) ▶ $ ___

List of Sales and Collections by Event

Location (Site, City and State) and Type of Event	Date of Event (month, day, year)	Amount from Sale of Tickets this Period*	Amount from Mass Collections this Period **
		$	$
Subtotal this period this page (optional) ▶		$ 00	$ 00
Total this period (last page this line number only) ▶		$* 00	$** 00

EXHIBIT H

FIRST CLASS

FOUNDED 1863

California
Teachers
Association

P.O. Box 921
1705 Murchison Drive
Burlingame, California
94010

Ms. Marsha Gentner
FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

10296

FOUNDED 1863

California Teachers Association
OFFICE OF GENERAL COUNSEL
1705 Murchison Drive, Burlingame, Ca 94010 (415) 697-1400
1125 West Sixth Street, Los Angeles, Ca 90017 (213) 482-5660

FILED
FEDERAL ELECTION
COMMISSION

'79 JUN 8 PM 2:39

Reply to: Burlingame

June 4, 1979

[redacted]

William C. Oldaker
General Counsel
Federal Election Commission
1325 K Street, N. W.
Washington, D. C. 20463

Re: MUR 949 (79)

Dear Mr. Oldaker:

I represent the Association for Better Citizenship with regard to the matters set forth in your letter to its Treasurer, Ms. Kathy Evans, dated May 18, 1979.

This is to request an extension to June 12, 1979 within which to respond to your letter. Ms. Marsha Gentner, the attorney assigned to this matter, suggested to me, in my telephone conversation with her, that I request this extension of time directly from you.

Very truly yours,

Penn Foote
Counsel

PF:mm

cc: Marsha Gentner

FOUNDED 1863

California Teachers Association
OFFICE OF GENERAL COUNSEL
1705 Murchison Drive, Burlingame, Ca 94010 (415) 697-1400
1125 West Sixth Street, Los Angeles, Ca 90017 (213) 482-5660

Reply to: Burlingame

RECEIVED
FEDERAL ELECTION
COMMISSION

'79 JUN 8 PM 2:39

June 4, 1979

902647

William C. Oldaker
General Counsel
Federal Election Commission
1325 K Street, N. W.
Washington, D. C. 20463

Re: MUR 949 (79)

Dear Mr. Oldaker:

I represent the Association for Better Citizenship with regard to the matters set forth in your letter to its Treasurer, Ms. Kathy Evans, dated May 18, 1979.

This is to request an extension to June 12, 1979 within which to respond to your letter. Ms. Marsha Gentner, the attorney assigned to this matter, suggested to me, in my telephone conversation with her, that I request this extension of time directly from you.

Very truly yours,

Penn Foote
Counsel

PF:mm

cc: Marsha Gentner

79 JUN 8 P3:24

GENERAL

FOUNDED 1863

California
Teachers
Association

1705 Murchison Drive
Burlingame, California
94010

Marsha Gentner
Office of the General Counsel
FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463



FOUNDED 1863

California
Teachers
Association

1705 Murchison Drive
Burlingame, California
94010



William C. Oldaker
General Counsel
FEDERAL ELECTION COMMISSION
1325 K Street, N. W.
Washington, D. C. 20463

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

May 18, 1979

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Kathy Evans, Treasurer
Association for Better Citizenship
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949 (79)

Dear Ms. Evans:

This letter is to notify you that the Federal Election Commission has found reason to believe that the Association for Better Citizenship (ABC) has violated the Federal Election Campaign Act of 1971, as amended ("the Act"). Specifically, the Commission has found reason to believe the ABC violated 2 U.S.C. § 441b(a) by commingling ABC funds with funds of the California Teachers Association (CTA), and 2 U.S.C. § 441b(b)(3)(A) by collecting ABC funds by use of the reverse check-off system from CTA member paychecks.

Under the Act, you have an opportunity to demonstrate why no further action should be taken against you. Please submit any factual or legal materials which you believe relevant to the Commission's analysis in this matter. Where appropriate, statements should be submitted under oath. In particular, would you please submit the following information and materials:

1. Describe the method(s) ABC and CTA used in school years 1975-76, 1976-77, and 1977-78 to solicit contributions to the ABC, including copies of solicitation materials and all forms used, as well as any explanatory materials sent to individuals or local CTA/ABC representatives.

2. According to information supplied to the Commission auditors, on October 13, 1976, ABC issued and subsequently voided the following checks: check number 132 in the amount of $1,000 to the Committee to Re-Elect Yvonne Braithwaite Burke; check number 144 to Congressman Waxman Campaign Committee in the amount of $1000; and check number 134 to the Glenn Anderson Campaign Committee for $1,000 also. Upon whose direction and for what reason were these three checks voided by ABC?

The Commission is under a duty to investigate this matter expeditiously. Therefore, your response should be submitted within 10 days after receipt of this notification. If you intend to be represented by counsel in this matter, please have such counsel notify us in writing.

This matter will remain confidential in accordance with 2 U.S.C. § 437g(a)(3) unless you notify the Commission in writing that you wish the investigation to be made public. If you have any questions, please contact Marsha Gentner, the attorney assigned to this matter, at (202) 523-4073.

Sincerely,

William C. Oldaker
General Counsel

FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

May 18, 1979

Steve Edwards, President
California Teachers Association
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949 (79)

Dear Mr. Edwards:

This letter is to notify you that the Federal Election Commission has found reason to believe that the California Teachers Association (CTA) has violated the Federal Election Campaign Act of 1971, as amended ("the Act"). Specifically, the Commission has found reason to believe the CTA violated 2 U.S.C. § 441b(a) by commingling CTA funds with funds of the Association for Better Citizenship (ABC), and 2 U.S.C. § 441b(b)(3)(A) by collecting ABC funds by use of the reverse check-off system from CTA member paychecks.

Under the Act, you have an opportunity to demonstrate why no further action should be taken against you. Please submit any factual or legal materials which you believe relevant to the Commission's analysis in this matter. Where appropriate, statements should be submitted under oath. In particular, would you please submit the following information and materials:

1. Describe the method(s) ABC and CTA used in school years 1975-76, 1976-77, and 1977-78 to solicit contributions to the ABC, including copies of solicitation materials and all forms used, as well as any explanatory materials sent to individuals or local CTA/ABC representatives.

2. Please submit all forms and accompanying materials used to enroll members in CTA for the school years 1975-76 through 1977-78.

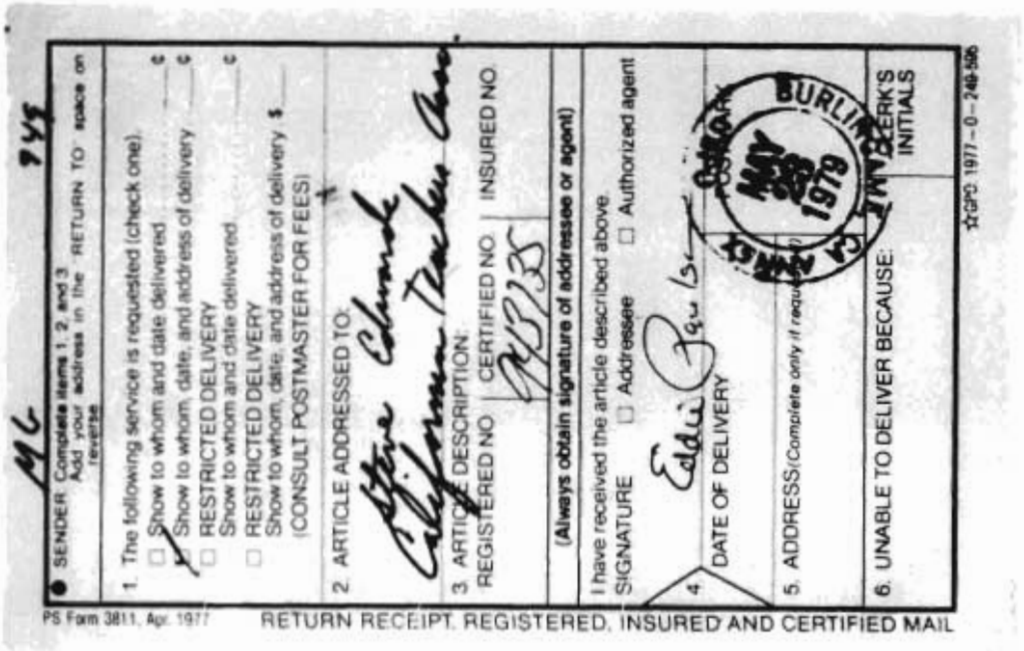
3. Does CTA have a continuous membership system whereby a member is automatically re-enrolled and professional payments collected each succeeding year after the individual signs an enrollment form, without requiring a new enrollment form to be signed each year? If so, how were those continuous members enrolled prior to 1975 informed of any refund opportunity they might have to secure the ABC funds deducted from their paycheck along with CTA dues?

The Commission is under a duty to investigate this matter expeditiously. Therefore, your response should be submitted within 10 days after receipt of this notification. If you intend to be represented by counsel in this matter, please have such counsel notify us in writing.

This matter will remain confidential in accordance with 2 U.S.C. § 437g(a)(3) unless you notify the Commission in writing that you wish the investigation to be made public. If you have any questions, please contact Marsha Gentner, the attorney assigned to this matter, at (202) 523-4073.

Sincerely,

William C. Oldaker
General Counsel



BEFORE THE FEDERAL ELECTION COMMISSION

In the Matter of	)	
	)	MUR 949
Association for Better Citizenship - Federal California Teachers Association	)	

CERTIFICATION

I, Marjorie W. Emmons, Secretary to the Federal Election Commission, do hereby certify that on May 17, 1979 the Commission determined by a vote of 5-0 to adopt the following recommendations, as set forth in the First General Counsel's Report dated May 15, 1979, regarding the above-captioned matter:

1. Find reason to believe ABC and CTA violated 2 U.S.C. §441b(b)(3)(A) and CFR 114.5(a) by collecting ABC funds by use of the reverse check-off system.

2. Find reason to believe ABC and CTA violated 2 U.S.C. §441b(a) by commingling ABC and CTA funds.

3. Send the letters attached to the above-named report.

Voting for this determination were Commissioners Friedersdorf, Harris, McGarry, Thomson, and Tiernan

Attest:

5-18-79
Date

Margaret E. Chaney
for Marjorie W. Emmons
Secretary to the Commission

Received in Office of Commission Secretary: 5-15-79, 10:57
Circulated on 48 hour vote basis: 5-15-79, 4:30

May 15, 1979

MEMORANDUM TO: Marge Emmons

FROM: Elissa T. Garr

SUBJECT: MUR 949

Please have the attached First General Counsel's Report on MUR 949 distributed to the Commission on a 48 hour tally basis.

Thank you.

FEDERAL ELECTION COMMISSION

RECEIVED
OFFICE OF THE
COMMISSION SECRETARY

FIRST GENERAL COUNSEL'S REPORT

79 MAY 15 A10: 57

DATE AND TIME OF TRANSMITTAL BY OGC TO COMMISSION MAY 15 1979

MUR NO. 949

STAFF MEMBER(S) Gentner

SOURCE OF MUR: I N T E R N A L L Y G E N E R A T E D

RESPONDENT'S NAME: Association for Better Citizenship - Federal, California Teachers Association

RELEVANT STATUTE: 2 U.S.C. §§ 441b(a); 441b(b)(3)(A), 11 CFR 114.5(a)

INTERNAL REPORTS CHECKED:

FEDERAL AGENCIES CHECKED: None

GENERATION OF MATTER

This matter stems from the audit of the Association for Better Citizenship - Federal.

SUMMARY OF ALLEGATIONS

During their examination of the records of the Association for Better Citizenship - Federal ("ABC"), the auditors discovered that the ABC acquired its funds by use of a reverse check-off system, a practice which the auditors believed to be in violation of 2 U.S.C. § 441b(b)(3)(A) and 11 CFR 114.5(a).

PRELIMINARY LEGAL ANALYSIS

ABC is the separate segregated fund of the California Teachers Association (CTA), which is a state affiliate of the National Education Association (NEA). According to information secured by the auditors, ABC has been using a reverse check-off system to collect a $5 annual "contribution" to ABC from each member of CTA since the school year of 1975-76. A reverse check-off system is a procedure whereby a political contribution is automatically deducted from a member's paycheck and is refunded only upon request by individual member. 2 U.S.C. § 441b(b)(3)(A) prohibits a separate segregated fund from making a contribution or expenditure by utilizing "dues, fees or other monies required as a condition of membership in a labor organization." 11 CFR 114.5(a)(1) construes the prohibition against money collected

"as a condition of membership" as applying to "fees or monies paid...even though they are refundable upon the request of the payor." According to reports filed with the Commission by ABC, ABC contributed over $90,000 to federal candidates in 1976, and $3,500 in 1977. As the reverse check-off system is prohibited by 11 CFR 114.5(a), FEC v. NEA, 457 F. Supp. 1102 (D.D.C. 1978), the Office of General Counsel recommends that the Commission find reason to believe the ABC and CTA violated 2 U.S.C. § 441b(b)(3)(A).

The auditors also found that ABC reverse check-off funds are collected by the local school districts, and along with CTA and NEA dues, are forwarded and deposited in one CTA account. Disbursements of ABC deducted funds are transferred by CTA to ABC about once every 27 days. According to AO 1978-42, such a procedure would be in violation of 2 U.S.C. § 441b(a) since the ABC funds are not transferred out of the CTA account within 10 days. The Office of General Counsel therefore recommends the Commission find reason to believe ABC and CTA apparently violated 2 U.S.C. § 441b(a) by commingling CTA and ABC funds.

RECOMMENDATIONS

1. Find reason to believe ABC and CTA violated 2 U.S.C. § 441b(b)(3)(A) and 11 CFR 114.5(a) by collecting ABC funds by use of the reverse check-off system.

2. Find reason to believe ABC and CTA violated 2 U.S.C. § 441b(a) by commingling ABC and CTA funds.

3. Send the attached letters.

Attachments:

Audit Referral
2 Letters

A-46

FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

March 28, 1979

MEMORANDUM

TO : BILL OLDAKER

THROUGH : ORLANDO B. POTTER
STAFF DIRECTOR

FROM : BOB COSTA

SUBJECT : AUDIT OF THE ASSOCIATION FOR BETTER CITIZENSHIP-FEDERAL

During a recent audit of the Association for Better Citizenship-Federal ("ABC"), the following matter was noted which is being presented to your office for review and possible treatment as a MUR.

Background

ABC is the separate segregated fund established by the California Teachers Association (CTA) which is a state affiliate of the National Education Association (NEA). According to AOR 1977-37 dated July 25, 1977, the NEA stated that it had as state affiliates an association in every state. In addition, NEA had some 10,500 local affiliates, each of which was comprised essentially of employees within a particular school district. The annual membership dues of the NEA ($30.00 through the 1977 membership year and $35.00 as of the 1978-79 membership year) are collected by the NEA's local affiliates and transmitted to the state affiliates, which in turn forward them to NEA.

According to Committee officials, ABC is a professional organization of approximately 120,000 members. Members are members by virture of their contributions to ABC. Also, members of ABC must be members of both CTA and NEA. Contributions to ABC are collected together with the NEA membership dues at the school district level. ABC's Treasurer further stated that it would be virtually impossible for other than members of CTA or NEA to be solicited to contribute to ABC.

1. Use of Reverse Check-off Payroll Deduction To Collect Contributions

Section 441b(b)(3)(A) of Title 2, United States Code, prohibits a separate segregated fund established by a labor organization for political purposes from making a contribution or expenditure by utilizing dues, fees, or other monies required as a condition of membership in a labor organization or as a condition of employment.

Section 114.5(a) of Title 11, Code of Federal Regulations, further states that fees or monies paid as a condition of acquiring or retaining membership or employment are monies required as a condition of membership or employment even through they are refundable upon request of the payor.

Our review of ABC's records and system of receiving contributions revealed that virtually its sole source of funds was its $5 annual membership fees (political contributions) solicited and collected by way of reverse check-off payroll deduction at the school district level, i.e., membership dues are automatically deducted from a member's payroll check unless otherwise stipulated. ABC's Treasurer stated that this method was utilized in 1976 but discontinued thereafter on the federal level pending the outcome of the court case involving NEA and the Commission regarding the legality of the reverse check-off method. 1/

At the exit conference on July 21, 1978 we informed Committee officials that on July 20, 1978 the court had decided in favor of the Commission in the FEC vs. NEA reverse check-off case. However, we advised Committee officials that we did not, at the time, have any information as to how this ruling would affect ABC.

Recommendation

The Audit staff recommends that the Office of General Counsel take action consistent with the U.S. District Court's decision in the case of the FEC vs. NEA, NEA-PAC, and 18 of its state affiliates:

1/ Our review further indicated that ABC involvement in federal elections ceased (pending the court's decision) in October, 1976 with the exception of the reissuance of three (3) checks originally issued in 1976: two (2) for $1,000.00 each in October, 1977 and one (1) for $500.00 in May, 1978.

1. that ABC be permamently enjoined from using reverse check-off to collect its political contributions, and

2. that ABC-Federal prepare a plan to inform its members of the opportunity to obtain, at no expense to them and with minimal effort, a refund of any monies deducted from their paychecks through the reverse check-off method.

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

Steve Edwards, President
California Teachers Association
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949 (79)

Dear Mr. Edwards:

This letter is to notify you that the Federal Election Commission has found reason to believe that the California Teachers Association (CTA) has violated the Federal Election Campaign Act of 1971, as amended ("the Act"). Specifically, the Commission has found reason to believe the CTA violated 2 U.S.C. § 441b(a) by commingling CTA funds with funds of the Association for Better Citizenship (ABC), and 2 U.S.C. § 441b(b)(3)(A) by collecting ABC funds by use of the reverse check-off system from CTA member paychecks.

Under the Act, you have an opportunity to demonstrate why no further action should be taken against you. Please submit any factual or legal materials which you believe relevant to the Commission's analysis in this matter. Where appropriate, statements should be submitted under oath. In particular, would you please submit the following information and materials:

1. Describe the method(s) ABC and CTA used in school years 1975-76, 1976-77, and 1977-78 to solicit contributions to the ABC, including copies of solicitation materials and all forms used, as well as any explanatory materials sent to individuals or local CTA/ABC representatives.

2. Please submit all forms and accompanying materials used to enroll members in CTA, for the school years 1975-76 through 1977-78.

3. Does CTA have a continuous membership system whereby a member is automatically re-enrolled and professional payments collected each succeeding year after the individual signs an enrollment form, without requiring a new enrollment form to be signed each year? If so, how were those continuous members enrolled prior to 1975 informed of any refund opportunity they might have to secure the ABC funds deducted from their paycheck along with CTA dues?

The Commission is under a duty to investigate this matter expeditiously. Therefore, your response should be submitted within 10 days after receipt of this notification. If you intend to be represented by counsel in this matter, please have such counsel notify us in writing.

This matter will remain confidential in accordance with 2 U.S.C. § 437g(a)(3) unless you notify the Commission in writing that you wish the investigation to be made public. If you have any questions, please contact Marsha Gentner, the attorney assigned to this matter, at (202) 523-4073.

Sincerely,

William C. Oldaker
General Counsel

FEDERAL ELECTION COMMISSION
1325 K STREET N.W.
WASHINGTON, D.C. 20463

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Kathy Evans, Treasurer
Association for Better Citizenship
1705 Murchison Drive
Burlingame, California 94010

Re: MUR 949 (79)

Dear Ms. Evans:

This letter is to notify you that the Federal Election Commission has found reason to believe that the Association for Better Citizenship (ABC) has violated the Federal Election Campaign Act of 1971, as amended ("the Act"). Specifically, the Commission has found reason to believe the ABC violated 2 U.S.C. § 441b(a) by commingling ABC funds with funds of the California Teachers Association (CTA), and 2 U.S.C. § 441b(b)(3)(A) by collecting ABC funds by use of the reverse check-off system from CTA member paychecks.

Under the Act, you have an opportunity to demonstrate why no further action should be taken against you. Please submit any factual or legal materials which you believe relevant to the Commission's analysis in this matter. Where appropriate, statements should be submitted under oath. In particular, would you please submit the following information and materials:

1. Describe the method(s) ABC and CTA used in school years 1975-76, 1976-77, and 1977-78 to solicit contributions to the ABC, including copies of solicitation materials and all forms used, as well as any explanatory materials sent to individuals or local CTA/ABC representatives.

2. According to information supplied to the Commission auditors, on October 13, 1976, ABC issued and subsequently voided the following checks: check number 132 in the amount of $1,000 to the Committee to Re-Elect Yvonne Braithwaite Burke; check number 144 to Congressman Waxman Campaign Committee in the amount of $1000; and check number 134 to the Glenn Anderson Campaign Committee for $1,000 also. Upon whose direction and for what reason were these three checks voided by ABC?

The Commission is under a duty to investigate this matter expeditiously. Therefore, your response should be submitted within 10 days after receipt of this notification. If you intend to be represented by counsel in this matter, please have such counsel notify us in writing.

This matter will remain confidential in accordance with 2 U.S.C. § 437g(a)(3) unless you notify the Commission in writing that you wish the investigation to be made public. If you have any questions, please contact Marsha Gentner, the attorney assigned to this matter, at (202) 523-4073.

Sincerely,

William C. Oldaker
General Counsel

A-465

FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

March 28, 1979

MEMORANDUM

TO : BILL OLDAKER

THROUGH : ORLANDO B. POTTER
STAFF DIRECTOR

FROM : BOB COSTA

SUBJECT : AUDIT OF THE ASSOCIATION FOR BETTER CITIZENSHIP-FEDERAL

During a recent audit of the Association for Better Citizenship-Federal ("ABC"), the following matter was noted which is being presented to your office for review and possible treatment as a MUR.

Background

ABC is the separate segregated fund established by the California Teachers Association (CTA) which is a state affiliate of the National Education Association (NEA). According to AOR 1977-37 dated July 25, 1977, the NEA stated that it had as state affiliates an association in every state. In addition, NEA had some 10,500 local affiliates, each of which was comprised essentially of employees within a particular school district. The annual membership dues of the NEA ($30.00 through the 1977 membership year and $35.00 as of the 1978-79 membership year) are collected by the NEA's local affiliates and transmitted to the state affiliates, which in turn forward them to NEA.

According to Committee officials, ABC is a professional organization of approximately 120,000 members. Members are members by virture of their contributions to ABC. Also, members of ABC must be members of both CTA and NEA. Contributions to ABC are collected together with the NEA membership dues at the school district level. ABC's Treasurer further stated that it would be virtually impossible for other than members of CTA or NEA to be solicited to contribute to ABC.

1. Use of Reverse Check-off Payroll Deduction To Collect Contributions

Section 441b(b)(3)(A) of Title 2, United States Code, prohibits a separate segregated fund established by a labor organization for political purposes from making a contribution or expenditure by utilizing dues, fees, or other monies required as a condition of membership in a labor organization or as a condition of employment.

Section 114.5(a) of Title 11, Code of Federal Regulations, further states that fees or monies paid as a condition of acquiring or retaining membership or employment are monies required as a condition of membership or employment even though they are refundable upon request of the payor.

Our review of ABC's records and system of receiving contributions revealed that virtually its sole source of funds was its $5 annual membership fees (political contributions) solicited and collected by way of reverse check-off payroll deduction at the school district level, i.e., membership dues are automatically deducted from a member's payroll check unless otherwise stipulated. ABC's Treasurer stated that this method was utilized in 1976 but discontinued thereafter on the federal level pending the outcome of the court case involving NEA and the Commission regarding the legality of the reverse check-off method. 1/

At the exit conference on July 21, 1978 we informed Committee officials that on July 20, 1978 the court had decided in favor of the Commission in the FEC vs. NEA reverse check-off case. However, we advised Committee officials that we did not, at the time, have any information as to how this ruling would affect ABC.

Recommendation

The Audit staff recommends that the Office of General Counsel take action consistent with the U.S. District Court's decision in the case of the FEC vs. NEA, NEA-PAC, and 18 of its state affiliates:

1/ Our review further indicated that ABC involvement in federal elections ceased (pending the court's decision) in October, 1976 with the exception of the reissuance of three (3) checks originally issued in 1976: two (2) for $1,000.00 each in October, 1977 and one (1) for $500.00 in May, 1978.

1. that ABC be permamently enjoined from using reverse check-off to collect its political contributions, and

2. that ABC-Federal prepare a plan to inform its members of the opportunity to obtain, at no expense to them and with minimal effort, a refund of any monies deducted from their paychecks through the reverse check-off method.

FEDERAL ELECTION COMMISSION

1325 K STREET N.W.
WASHINGTON, D.C. 20463

THIS IS THE BEGINNING OF MUR # 949

Date Filmed 6/30/80 Camera No. --- 2

Cameraman DPC