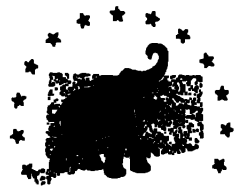

CONNECTICUT REPUBLICANS

RECEIVED
FEDERAL ELECTION
COMMISSION

2010 OCT 27 PM 2:33

OFFICE OF GENERAL
COUNSEL

October 26, 2010

VIA HAND-DELIVERY

Christopher Hughey, Esq.
Acting General Counsel
Federal Election Commission
999 E Street, NW
Washington, DC 20463

MUR # 6412

Re: Complaint Against Richard Blumenthal and Blumenthal for Senate

Dear Mr. Hughey:

This letter constitutes a formal complaint filed pursuant to 2 U.S.C. §437g(a)(1) against Richard Blumenthal, the Democratic nominee for United States Senate in Connecticut, and Blumenthal for Senate, Mr. Blumenthal's principal campaign committee. Based upon information and belief, set forth below and in the attached materials, the Connecticut Republican Party files this complaint seeking an immediate and thorough investigation by the Federal Election Commission ("FEC" or "Commission") into Mr. Blumenthal's so-called personal loans to his campaign committee. As demonstrated below, there is reason to believe that Mr. Blumenthal's loans to his campaign are patently illegal under the Federal Election Campaign Act of 1971, as amended ("Act"), and have caused Mr. Blumenthal's campaign committee to file false reports to the Commission in violation of 18 U.S.C. § 1001.

I. Factual Background

On March 4, 2010, Cynthia Blumenthal made two $2,400 contributions to Mr. Blumenthal's campaign, one designated for the primary election and the other designated for the general election. *See* April Quarterly Report (1/1/2010 – 3/31/2010), Schedule A at 25-26 (relevant portions attached as Exhibit 1). Given these contributions, Mrs. Blumenthal is legally barred from making any further contributions to Mr. Blumenthal's campaign.

On April 19, 2010, Mr. Blumenthal filed his personal financial disclosure report ("PFD Report"), as required by U.S. Senate Ethics Rules, with the Secretary of the Senate. The PFD Report indicated that Mr. Blumenthal's personal assets, excluding those belonging solely to his wife, totaled between $599,000 and $1.36 million. *See* United States Senate Financial Disclosure Report for Richard Blumenthal, Apr. 19, 2010 (attached as Exhibit 2). Mr. Blumenthal's share of joint assets held with his wife totaled between $83,000 and $207,500. *See id*; *see also* Deirdre Shesgreen,

321 Ellis Street • Bldg 17 Unit 501 • New Britain, CT 06051
Telephone: (860) 826-7378 • Fax: (860) 826-2742 • Website: www.ctgop.org

U.S. Senate Candidates Disclose Assets, The CT Mirror, June 22, 2010, http://ctmirror.org/story/6515/blumenthalmcmahonfinances (attached as Exhibit 3). As such, Mr. Blumenthal's overall personal assets as of the spring of this year totaled between $682,000 and $1,567,500.

On September 30, 2010, Mr. Blumenthal loaned his campaign committee $500,000 from his personal funds. *See* October Quarterly Report (7/1/2010 – 9/30/2010), Schedule C at 843 (relevant portions attached as Exhibit 4).

On October 7, 2010, Mr. Blumenthal loaned his campaign committee $1.75 million from his personal funds. *See* 12-Day Pre-General Report (10/1/2010 – 10/13/2010), Schedule C at 138-39 (relevant portions attached as Exhibit 5).

As of the closing reporting date for the Blumenthal campaign's most recent FEC Report, or as of October 13, 2010, Mr. Blumenthal has loaned his campaign committee a total of $2.25 million. *See id.*

II. Applicable Law

Commission regulations provide that "candidates for Federal office may make unlimited expenditures from personal funds." 11 C.F.R. § 110.10. Commission regulations define personal assets as "[a]mounts derived from any asset that, under applicable State law, at the time the individual became a candidate, the candidate had legal right of access to or control over, and with respect to which the candidate had (1) legal and rightful title; or (2) an equitable interest." 11 C.F.R. § 100.33(a). Commission regulations further define the personal share of jointly owned assets as "[a]mounts derived from a portion of assets that are owned jointly by the candidate and the candidate's spouse . . . [i]f no specific share is indicated by an instrument of conveyance or ownership, the value of one-half of the property." 11 C.F.R. § 100.33(c).

In addition, Commission regulations provide that "[a] gift, subscription, loan (except for a loan made in accordance with 11 C.F.R. §§ 100.72 and 100.73), advance, or deposit of money or anything of value made by any person for the purpose of influencing any election for Federal office is a contribution." 11 C.F.R. § 100.52(a). Commission regulations also provide that:

> A loan that exceeds the contribution limitations of 2 U.S.C. § 441a and 11 C.F.R. part 100 shall be unlawful whether or not it is repaid.
>
> A loan is a contribution at the time it is made and is a contribution to the extent that it remains unpaid. The aggregate amount loaned to a candidate or committee by a contributor, when added to other contributions from that individual to that candidate or committee, shall not exceed the contribution limitations set forth at 11 C.F.R. part 110.

11 C.F.R. § 100.52(b)(1-2).

As such, Commission regulations allow federal candidates to make unlimited loans of personal funds to their campaign committees, which are considered to be contributions from the candidate to his campaign committee to the extent the personal loans remain unpaid. However, contributions from the spouses of candidates and other family members are subject to the Act's strict contribution limits. *See, e.g.*, MUR 5138, Ferguson for Congress (finding reason to believe that Ferguson for Congress, Representative Michael Ferguson, and Thomas and Roberta Ferguson, Representative Ferguson's parents, violated the Act with respect to funds paid to Representative Ferguson from a family trust and accepted by the campaign and imposing a $210,000 civil penalty). *See also Buckley v. Valeo*, 424 U.S. 153 (1976) ("The prevention of actual and apparent corruption of the political process does not support the limitation on the candidate's expenditure of his own personal funds. . . . Although the risk of improper influence is somewhat diminished in the case of large contributions from immediate family members, we cannot say that the danger is sufficiently reduced to bar Congress from subjecting family members to the same limitations as nonfamily contributors."). Likewise, loans from the spouses of candidates are also subject to the Act's strict contribution limits.

Additionally, Commission regulations state that:

> No person shall—(i) make a contribution in the name of another; (ii) knowingly permit his or her name to be used to effect that contribution; (iii) knowingly help or assist any person in making a contribution in the name of another; or (iv) knowingly accept a contribution made by one person in the name of another.

11 C.F.R. § 110.4(b)(1)(i – iv).

III. <u>There is Reason to Believe That Mr. Blumenthal's Loans to his Campaign Committee Actually Consist of Mrs. Blumenthal's Personal Funds, Resulting in an Excessive Contribution and an Illegal Contribution Made in the Name of Another</u>

There is reason to believe that a portion of Mr. Blumenthal's personal loans to his campaign committee consist of funds other than Mr. Blumenthal's personal funds and consist of Mrs. Blumenthal's personal funds. As of October 13, 2010, Mr. Blumenthal had loaned his campaign $2,250,000 from "personal" funds. However, Mr. Blumenthal's PFD Report discloses the maximum value of his personal assets – including solely personal assets and Mr. Blumenthal's one-half share of assets jointly held with Mrs. Blumenthal – total no more than $1,567,500. Accordingly, Mr. Blumenthal's own disclosure reports indicate that at least $682,500 and as much as $1,568,000 of his "personal" loans to his campaign committee were not made with Mr. Blumenthal's personal funds. If the personal loans were drawn from accounts jointly held with Mrs. Blumenthal and in amounts greater than Mr. Blumenthal's legal share, Mrs. Blumenthal made excessive contributions to her husband's campaign in the form of a loan. Mrs. Blumenthal has already made maximum contributions to her husband's campaign.

In addition, Mr. Blumenthal's campaign committee reports indicate that the personal loans were from Mr. Blumenthal's personal funds. Therefore, if any portion of Mr. Blumenthal's personal loan to his campaign committee consisted of Mrs. Blumenthal's personal funds, Mr. and Mrs. Blumenthal have violated the Act by making a contribution in the name of another.

IV. There is Reason to Believe that the Blumenthal Campaign Filed False FEC Reports in Violation of 18 U.S.C. § 1001

Finally, federal criminal law provides that:

> [W]hoever, in any matter within the jurisdiction of the executive, legislative, or judicial branch of the Government of the United States, knowingly and willfully—(1) falsifies, conceals, or covers up by any trick, scheme, or devite a material fact; (2) makes any materially false, fictitious, or fraudulent statement or representation; or (3) makes or uses any false writing or document knowing the same to contain any materially false, fictitious, or fraudulent statement or entry; shall be fined under this title, imprisoned not more than 5 years. . . .

18 U.S.C. § 1001.

If Mr. Blumenthal and his campaign committee knew that Mr. Blumenthal's "personal" loans partially consisted of Mrs. Blumenthal's personal funds, and yet disclosed the funds as being solely those of Mr. Blumenthal on the campaign committee's FEC reports, then Mr. Blumenthal and the Blumenthal Campaign may have violated federal criminal law by knowingly filing false FEC reports with the Commission.

For all of the foregoing reasons, the Connecticut Republican Party urges the Commission to conduct an immediate and thorough investigation into Mr. Blumenthal's loans to his campaign committee, impose the maximum penalty under the Act for any legal violations that occurred, and refer the matter to the Department of Justice ("DOJ") for any legal violations found to be within DOJ's jurisdiction.

The above is correct and accurate to the best of my knowledge, information, and belief.

Sincerely,

Christopher C. Healy
Chairman
Connecticut Republican Party

Attachments

SWORN TO AND SUBSCRIBED before me on this 26th day of October, 2010. New Britain, CT

Michael Argento
Notary Public

My commission expires:

MICHAEL ARGENTO
NOTARY PUBLIC
MY COMMISSION EXPIRES AUG 31 2012

Exhibit 1

SCHEDULE A (FEC Form 3)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 201
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 11d
[ ] 12 [ ] 13a [ ] 13b [ ] 14 [ ] 15

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
Blumenthal for Senate

A.
Full Name (Last, First, Middle Initial)
Chris Mac Blumenthal
Mailing Address 145 Clapboard Ridge Road
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Not Employed
Occupation: Student
Receipt For: 2010 — [ ] Primary [X] General [ ] Other (specify)
Election Cycle-to-Date: 4800.00
Date of Receipt: 02 / 02 / 2010
Transaction ID: C2576301
Amount of Each Receipt this Period: 2400.00

B.
Full Name (Last, First, Middle Initial)
Chris Mac Blumenthal
Mailing Address 145 Clapboard Ridge Road
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Not Employed
Occupation: Student
Receipt For: 2010 — [ ] Primary [ ] General [X] Other (specify) Convention
Election Cycle-to-Date: 4800.00
Date of Receipt: 02 / 02 / 2010
Transaction ID: C2576300
Amount of Each Receipt this Period: 2400.00

C.
Full Name (Last, First, Middle Initial)
Cynthia M. Blumenthal
Mailing Address 145 Clapboard Ridge Road
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Not Employed
Occupation: Not Employed
Receipt For: 2010 — [ ] Primary [X] General [ ] Other (specify)
Election Cycle-to-Date: 4800.00
Date of Receipt: 03 / 04 / 2010
Transaction ID: C2617783
Amount of Each Receipt this Period: 2400.00

SUBTOTAL of Receipts This Page (optional) ▶ 7200.00
TOTAL This Period (last page this line number only) ▶

FEC Schedule A (Form 3) (Revised 06/2009)

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SCHEDULE A (FEC Form 3)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 36 / 501
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 11d
[ ] 12 [ ] 13a [ ] 13b [ ] 14 [ ] 15

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
Blumenthal for Senate

A.
Full Name (Last, First, Middle Initial): Cynthia M. Blumenthal
Mailing Address: 145 Clapboard Ridge Road
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Not Employed
Occupation: Not Employed
Receipt For: 2010 [ ] Primary [ ] General [X] Other (specify): Convention
Election Cycle-to-Date: 4800.00
Date of Receipt: 03 / 04 / 2010
Transaction ID: C2517761
Amount of Each Receipt this Period: 2400.00

B.
Full Name (Last, First, Middle Initial): David J. Blumenthal
Mailing Address: 145 Clapboard Ridge Road
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Not Employed
Occupation: Student
Receipt For: 2010 [ ] Primary [X] General [ ] Other (specify):
Election Cycle-to-Date: 4800.00
Date of Receipt: 02 / 02 / 2010
Transaction ID: C2576302
Amount of Each Receipt this Period: 2400.00

C.
Full Name (Last, First, Middle Initial): David J. Blumenthal
Mailing Address: 145 Clapboard Ridge Road
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Not Employed
Occupation: Student
Receipt For: 2010 [ ] Primary [ ] General [X] Other (specify): Convention
Election Cycle-to-Date: 4800.00
Date of Receipt: 02 / 02 / 2010
Transaction ID: C2576304
Amount of Each Receipt this Period: 2400.00

SUBTOTAL of Receipts This Page (optional) ▶ 7200.00

TOTAL This Period (last page this line number only) ▶

FEC Schedule A (Form 3) (Revised 03/2009)

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Exhibit 2

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UNITED STATES SENATE FINANCIAL DISCLOSURE REPORT
FOR NEW EMPLOYEE AND CANDIDATE REPORTS

Last Name	First Name and Middle Initial	New Employee Report: Date of Employment (mm/dd/yy)	Senate Office / Agency in Which Employed
BLUMENTHAL	RICHARD	N/A	N/A
Senate Candidate Office Address (Number, Street, City, State, and Zip)	Candidate Campaign Office Telephone No.	Candidate Report: Commencement of Candidacy (mm/dd/yy)	State in which you are a candidate
55 ELM STREET HARTFORD, CT 06106	860-808-5314	1/9/10	CONNECTICUT

AFTER READING THE INSTRUCTIONS, ANSWER EACH OF THESE QUESTIONS

	YES	NO		YES	NO
Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than $200 from any reportable source in the reporting period? If Yes, Complete and Attach PART II.	X		Did you hold any reportable positions during the reporting period? If Yes, Complete and Attach PART VIII.	X	
Did you, your spouse, or dependent child hold any reportable asset worth more than $1,000 at the end of the period or receive unearned or investment income of more than $200 in the reporting period? If Yes, Complete and Attach PART IIIA and/or IIIB.	X		Did you have any reportable agreement or arrangement with an outside entity on the filing date? If Yes, Complete and Attach PART IX.	X	
Did you, your spouse, or dependent child have any reportable liability (more than $10,000) during the reporting period? If Yes, Complete and Attach PART VII.		X	Did you receive compensation of more than $5,000 from a single source in the two prior years? If Yes, Complete and Attach PART X.	X	

Each question must be answered and the appropriate PART attached for each "YES" response.

File this report and any amendments with the Secretary of the Senate, Office of Public Records, Room 232, Hart Senate Office Building, U.S. Senate, Washington, DC 20510. $200 Penalty for filing more than 30 days after due date.

This Financial Disclosure Statement is required by the Ethics in Government Act of 1978, as amended. The statement will be made available by the Office of the Secretary of the Senate to any requesting person upon written application and will be reviewed by the Select Committee on Ethics. Any individual who knowingly and willfully falsifies, or who knowingly and willfully fails to file this report may be subject to civil and criminal sanctions. (See 5 U.S.C. app. 6, 104, and 18 U.S.C. 1001.)

FOR OFFICIAL USE ONLY
Do Not Write Below this Line

SECRETARY OF THE SENATE
10 APR 19 PM 1:10

Certification	Signature of Reporting Individual	Date (Month, Day, Year)
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief.	[redacted]	4/12/10

For Official Use Only - Do Not Write Below This Line

	Signature of Reviewing Official	Date (Month, Day, Year)
It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act.		

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Reporting Individual's Name	PART II. EARNED AND NON-INVESTMENT INCOME	Page Number
RICHARD BLUMENTHAL		

Report the source (name and address), type, and amount of earned income to you from any source aggregating $200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate $1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:
For you and /or your spouse, report honoraria income received which aggregates $200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

	Name of Income Source	Address (City, State)	Type of Income	Amount
Example:	JP Computers	Wash., DC Example	Salary Example	$15,000
	MCI (Spouse)	Arlington, VA Example	Salary Example	Over $1,000
1	STATE OF CONNECTICUT	HARTFORD, CT	SALARY	130,000
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				

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Reporting Individual's Name: RICHARD BLUMENTHAL

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

BLOCK A — Identity of Publicly Traded Assets And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child. *(See p.3, CONTENTS OF REPORTS Part B of Instructions)* for production of income or investment which:
(1) had a value exceeding $1,000 at the close of the reporting period; and/or
(2) generated over $200 in "unearned" income during the reporting period.
Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan.

BLOCK B — Valuation of Assets

At the close of reporting period. If None, or less than $1,001, Check the first column.

BLOCK C — Type and Amount of Income

If "None (or less than $201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

	Block A	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Type of Income: None	Dividends	Rent	Interest	Capital Gains	Excepted Investment Fund	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	Amount of Income: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
Example: S, DC, or J	IBM Corp. (stock)				X										X							Example		X										Example
	(S) Keystone Fund					X													X			Example	X											Example
1	S-JPMorgan-Checking Acc								X								X								X									
2	J-JPMorgan-Checking Acc					X											X						X											
3	J-Bank of America-Check			X													X								X									
4	DC-Bank of America-Chec		X														X						X											
5	DC-Bank of America-Chec	X															X						X											
6	J-Bank of America-Check		X														X						X											
7	DC-Bank of America-Sav		X														X						X											
8	DC-Bank of America-Sav		X														X						X											
9																																		
10																																		

EXEMPTION TEST *(see Instructions before marking box)*: If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check box to the right. ☐

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

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Reporting Individual's Name
Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number
1

	BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B Valuation of Assets	BLOCK C Type and Amount of Income Type of Income Other (Specify Type)	BLOCK C Amount of Income Actual Amount Required if "Other" Specified
1	Defined benefit pension plan interest – State of Connecticut (1)	[illegible]	[illegible]	
2	MATTIE AND RICHARD BLUMENTHAL GIFT TRUST	[illegible]	[illegible]	
3	Fidelity Investments – US Treasury Class I	[illegible]	[illegible]	
4	[illegible] Capital [illegible], LP – Various	[illegible]	[illegible]	
5	[illegible] Trust	[illegible]	[illegible]	
6	Rockefeller Individual Treasury Plus [illegible]	[illegible]	[illegible]	
7	Rockefeller Tax-Exempt [illegible] Fund – National	[illegible]	[illegible]	
8	[illegible] Tax Asset [illegible] Corp NY Ser A 5% due 10/15/2015	[illegible]	[illegible]	
9	Rockefeller & Co US Small Capitalization Fund	[illegible]	[illegible]	
10	Rockefeller Global Equity Fund II, LP	[illegible]	[illegible]	
11	Gen Electric Pension – [illegible] LTD	[illegible]	[illegible]	[illegible]
12	[illegible]	[illegible]	[illegible]	[illegible]
13	Chelsea Gardens – Apartment – New York, NY	[illegible]	[illegible]	
14	Real Estate Partnerships, c/o Malkin Holdings LLC, New York, NY 10165	[illegible]	[illegible]	
15	Chicago Golf [illegible] Limited Partnership – Chicago, IL	[illegible]	[illegible]	
16	First Stamford Place LLC – Stamford, CT	[illegible]	[illegible]	
17	[illegible] Capital [illegible] LP – Various	[illegible]	[illegible]	

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Reporting Individual's Name
Richard Shenkman

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 2

		BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income: Type of Income								Amount of Income										
		Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	Over $25,000,000	Rent	Royalties	Capital Gains	Interest	Dividends	Trust Income	Other (Specify Type)	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Annual Amount Required if "Other" Specified
8	1	PETER L. MALKIN FAMILY 9 LLC c/o Malkin Holdings LLC New York, NY 10165 During 2005, Peter L. Malkin Family 8, LLC, Peter L. Malkin Family 9 LLC, Peter L. Malkin Family 1155 LLC and Peter L. Malkin Family 2000 LLC were merged into Peter L. Malkin Family 9 LLC which now owns all of the assets held by the transferor entities. The income information provided for Peter L. Malkin Family 9 LLC includes income prior to and after the merger.																										
	2	JPMorgan Asset Account – Newark, DE						X														X						
	3	RNJ International – Belgian Holding Company			X																							
	4	BR Properties S.A. – Real Estate São Paulo, Brazil						X																				
	5	SM's Partners (Reported elsewhere in Part IIIB)																										
	6	Artha Emerging Markets Fund, L.P. – Hedge Fund Stamford, CT (2)												X										X				
	7	Axial Asia Master Fund LP – Hedge Fund Hong Kong (2)					X							X				X Ordinary				X						7,650
	8	Blue Ridge Limited Partnership – Hedge Fund New York, NY (4)						X						X										X				
	9	Iroquois Capital LP – Hedge Fund – New York, NY (2)												X														
	10	Kahuna Fund LP – Hedge Fund – New York, NY (2)					X							X														
	11	Caesar Global Opportunities Fund LP – Hedge Fund – New York, NY (2)												X										X				
	12	Redwood Domestic Fund, LP – Hedge Fund – Englewood Cliffs, NJ (4)												X														
	13	Tiger Asia Fund LP – Hedge Fund – New York, NY (4)												X						X								
	14	Trellus Partners LP – Hedge Fund – New York, NY (2)												X										X				

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Reporting Individual's Name
Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 3

	BLOCK A	BLOCK B Valuation of Assets									BLOCK C Type and Amount of Income																	
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000*	$250,001 - $500,000	$500,001 - $1,000,000	Over $5,000,000	Type of Income: Rent	Type of Income: Capital Gains	Type of Income: Dividends	Type of Income: Interest	Type of Income: Royalties	Type of Income: Other (Specify Type)	Amount of Income: $201 - $1,000	Amount of Income: $1,001 - $2,500	Amount of Income: $2,501 - $5,000	Amount of Income: $15,001 - $50,000	Amount of Income: $50,001 - $100,000	Amount of Income: $100,001 - $1,000,000	Amount of Income: $1,000,001 - $5,000,000	Amount of Income: Over $5,000,000	Actual Amount Required if "Other" Specified
15	Valiant Capital Partners, LP – Hedge Fund – San Francisco, CA (4)					X					X									X				
16	Asia Opportunity Fund II, LP – Private Equity – Hong Kong (7)																							
17	Blue Ridge China Partners, LP – Private Equity – New York, NY – (8)				X																			
18	Blue Ridge China Partners II, LP – Private Equity – New York, NY (9)																							
19	BR Mells Fund I, LP – Private Equity – Sao Paulo, Brazil (10)																							
20	C-3 Acquisition Co. LLC – Real Estate – Private Equity – New York, NY																							
21	Carlyle/Riverstone Renewable Energy Infrastructure Fund I, LP – Private Equity – Washington, DC (11)		X																					
22	CIR Brazil Ethanol Co-Investment Partnership – Private Equity – Washington, DC (12)		X																					
23	Cellfor Inc. – Biotechnology – Saanichton, BC Canada		X																					
24	Duane Life Sciences Fund, LLC – In Liquidation – New York, NY	X																						
25	Fogo Fund II, LP – Private Equity – Sao Paulo, Brazil (13)		X																					
26	GP Capital Partners III, LP – Sao Paulo, Brazil (14)				X						X													
27	Gotuit Capital Partners V, LP – Private Equity – New York, NY (15)																		X					
28	Gotuit Capital Partners VI, LP – Private Equity – New York, NY (16)																							
29	Haverford Capital Partners, LP – Private Equity – San Francisco, CA (17)																							
30	Island Fund I LLC – Private Equity – New York, NY (18)		X																					
31	JM Financial – Old Lino India Corporate Opportunities Fund I Limited – Private Equity – Mumbai, India (19)																							
32	Magma Fund II, LP – Private Equity – Sao Paulo, Brazil (20)	X																						

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Reporting Individual's Name: Richard Blumenthal

PART IIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 4

	BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets									BLOCK C: Type and Amount of Income — Type of Income						Amount of Income									Actual Amount Required if "Other" Specified
		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Rent	Capital Gains	Excepted Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000		
33	Palamon European Equity Fund II LP – Private Equity – London, England (21)																					
34	Rockefeller Access Fund I LLC – Private Equity – New York, NY (22)					X																
35	RRE Ventures III, LP – Private Equity – New York, NY (23)										X											
36	RRE Ventures IV, LP – Private Equity – New York, NY (24)																					
37	TPF Genco Co-Investment Fund – Private Equity – Omaha, NE (25)																X					
38	Tenaska Power Fund, LP – Private Equity – Omaha, NE (26)																X					
39	Tiger Asia L Holdings Ltd SPV – Private Equity – New York, NY (27)																					
40	2008 Special Global Opportunities, LLC (28)																					
41	Real Estate Partnerships c/o Mullin Holdings LLC New York, NY 10165																					
42	112 West 34th Street Associates LLC – New York, NY									X						X						
43	112 West 34th Street Company LLC – New York, NY									X								X				
44	1155 Swap Portfolio LP - Various			X						X								X				
45	1333 Broadway Associates LLC – New York, NY									X							X					
46	1350 Broadway Associates LLC – New York, NY						X			X												
47	1400 Broadway Associates LLC – New York, NY						X			X							X					
48	250 West 57th St. Associates LLC – New York, NY									X								X				
49	800 Mamaroneck Avenue LP – Harrison, NY		X							X				X								
50	501 Seventh Avenue Associates – New York, NY						X			X								X				

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 5

	BLOCK A	BLOCK B Valuation of Assets									BLOCK C Type and Amount of Income																
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Type of Income: Rent	Capital Gains	Exempted Trust	Other (Specify Type)	Amount of Income: $201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
51	60 East 42nd St. Associates LLC – New York, NY								X									X				
52	Chicago Golf Road Limited Partnership – Chicago, IL				X				X													
53	East West Manhattan Retail Portfolio LP – New York, NY								X				X									
54	Empire State Building Associates LLC – New York, NY					X			X									X				
55	Empire State Building Company LLC – New York, NY					X			X													
56	Fabrix Merrifield Associates – Various								X													
57	Fairfield Meadview Limited Partnership – Norwalk, CT			X					X				X									
58	Fisk Building Associates LLC – New York, NY								X													
59	Georgetown Apartment Acquisition – St. Louis, MO					X			X									X				
60	Jefferson (Ohio) Associates LLC – Louisville, KY			X					X													
61	Kansas City Georgetown Apartments LLC – Kansas City, MO								X													
62	Louisville Self-Service Associates LLC – Louisville, KY								X													
63	Mellin Co-Investor Capital LP – Various	X							X													
64	Mellin Industrial Partners II, LP - Various			X																		
65	Mellin Strategic Capital II LP – Various								X							X						
66	Mellin Strategic Capital III LP – Various								X							X						
67	Mellin Strategic Capital V LP - Various								X													
68	Madison Building Associates LLC – New York, NY								X							X						

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 6

	BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income: Type of Income								Amount of Income										
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	Rent	Capital Gains	Dividends	Interest	Royalties	Other (Specify Type)	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount	Required if "Other" Specified
69	McKnight Road Associates LLC – Ross Township, PA			X					X							X								
70	Merrifield Apartments Company LLC – Various							X	X										X					
71	New York Union Square Retail LP – New York, NY								X										X					
72	Pittsburgh Self-Service Associates LLC – Pittsburgh, PA	X							X															
73	Rochester River Oaks/Chicago Pointe Apartments LLC – Rochester Hills, MI								X															
74	Seventh & 37th Building Associates LLC – New York, NY								X															
75	St. Louis-Georgetown Associates LLC – St. Louis, MO			X					X															
76	Unkway Partners, LP Mallin JV – New York, NY	X							X										X					
77	Wilk Realty Company LLC – Monroeville, PA			X					X								X							
78	Mallin East West Retail LLC – New York, NY																							
79	Mallin Glen Oaks LLC – Chicago, IL																							
80	One Station Place, Limited Partnership – Stamford, CT						X		X										X					

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Reporting Individual's Name: Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 7

		BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets									BLOCK C: Type and Amount of Income — Type of Income								Amount of Income										Actual Amount Required if "Other" Specified
			$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	Over $1,000,000	$500,001 - $1,000,000	Over $25,000,000	Rent	Interest	Capital Gains	Dividend	Royalty	Other (Specify Type)	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000					
S	1	CMB Bond Trust																												
	2	Malkin Properties of Connecticut, Inc. – Stamford, CT	X													X Ordinary					X									240,707
	3	Malkin Construction Corp. – Stamford, CT														X Ordinary		X												344,2304
	4	Peter L. Malkin Family 2000LLC c/o Malkin Holdings LLC New York, NY 10165																												
	5	JPMorgan – Asset Account – Newark, DE					X																							
	6	RHJ International – Belgian Holding Company			X																									
	7	GP Investments LTD – Sao Paulo Brazil Investments				X																								
	8	Blue Ridge Limited Partnership – Hedge Fund – New York, NY (4)					X						X									X								
	9	Consensus Capital Investors, L.P. – Hedge Fund – New York, NY (22)				X							X																	
	10	D.C. Capital Partners, L.P. – Hedge Fund – New York, NY (22)											X																	
	11	Eton Park, L.P. – Hedge Fund – New York, NY (4)											X			X Ordinary					X									12,810
	12	Glenling Fund, L.P. – Hedge Fund – Grand Cayman, Cayman Islands (4)											X			X Ordinary					X									31,675
	13	Iroquois Capital L.P. – Hedge Fund – New York, NY (2)											X																	
	14	Kokusai Fund, L.P. – Hedge Fund – New York, NY (2)											X																	
	15	Omega Global Opportunities Fund, L.P. – Hedge Fund – New York, NY (2)											X									X								
	16	Redwood Domestic Fund, L.P. – Hedge Fund – Englewood Cliffs, NJ (4)					X						X																	
	17	Tiger Asia Fund, L.P. – Hedge Fund – New York, NY (4)					X						X			X Ordinary					X									5,888
	18	Trellus Partners, L.P. – Hedge Fund – New York, NY (2)					X						X									X								

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 8

	BLOCK A	BLOCK B Valuation of Assets											BLOCK C Type and Amount of Income																	
													Type of Income							Amount of Income										
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000		Rent	Royalty	Capital Gains	Dividends	Exempted Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
1	Whitegreen Partners Fund, L.P. – Hedge Fund – Mountain Lakes, NJ (4)														X			X Ordinary					X						32,917
2	AAM Emerging Managers, L.P. (31)														X														
3	Asia Opportunity Fund II, L.P. – Private Equity – Hong Kong (7)																												
4	Alsing Capital Partners II, L.P. – Private Equity – New York, NY (32)														X														
5	Alsing Capital Partners III, L.P. – Private Equity – New York, NY (33)		X												X														
6	SSH Capital Partners III, L.P. – Private Equity – New York, NY (34)					X																							
7	C/R Knight Partners, L.P. – Private Equity – Washington, DC (35)														X														
8	Chauncy Street Group, LLC – Real Estate – Brooklyn, NY																												
9	Drill Fund, L.P. – Private Equity – Sao Paulo, Brazil (36)																												
10	Durus Life Science Fund, LLC – Private Equity – In Liquidation		X																										
11	Enya Technologies, Inc. – Telecommunications – Glendale, CA																												
12	GP Capital Partners III, L.P. – Private Equity – Sao Paulo, Brazil (14)														X								X						
13	GP Capital Partners IV, L.P. – Private Equity – Sao Paulo, Brazil (37)														X								X						
14	Gotuit Capital Partners IV, L.P. – Private Equity – New York, NY (38)					X									X														
15	Gotuit Capital Coinvestment, L.P. – Private Equity – New York, NY (39)			X																									
16	Greenwood Resources, Inc. – Integrated forest products – Portland, OR																												
17	Magma Fund, L.P. – Private Equity – Sao Paulo, Brazil (20)																												
18	Magma Fund II, L.P. – Class A – Private Equity – Sao Paulo, Brazil (20)		X																										

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 9

	BLOCK A	BLOCK B Valuation of Assets									BLOCK C Type and Amount of Income																
											Type of Income							Amount of Income									
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000*	Over $1,000,000*	$250,001 - $500,000	$500,001 - $1,000,000	Over $5,000,000	Rent	Capital Gains*	Exempted Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Over $5,000,000	Actual Amount Required if "Other" Specified
1	Paterson European Equity Fund II, L.P. – Private Equity – London, England (21)																						
2	Rockefeller Access Fund I, LLC – Private Equity – New York, NY (22)			X																			
3	Rockefeller Access Fund 084, LLC – Private Equity – New York, NY (40)																						
4	TPF Genco Co Investment Fund – Private Equity – Omaha, NE (25)																X						
5	Tenaska Power Fund, L.P. – Private Equity – Omaha, NE (26)																X						
6	Tinicum Capital Partners II, L.P. – Private Equity – New York, NY (41)				X																		
7	Trident Private Equity II, L.P. – Private Equity – London, England (42)												X Ordinary										19,375
8	ZM Capital, L.P. – Private Equity – New York, NY (43)																						
9	Real Estate Partnerships c/o Mathis Holdings LLC New York, NY 10166																						
10	112 West 34th Street Associates LLC – NY, NY	X								X													
11	1400 Broadway Associates LLC – NY, NY									X					X								
12	250 West 57th Street Associates LLC – NY, NY			X						X													
13	500 Mamaroneck Avenue, L.P. – Harrison, NY									X					X								
14	60 East 42nd Street Associates LLC – NY, NY			X						X							X						
15	Broadway/72nd Associates II PLM J.V. – NY, NY									X													
16	Chicago Golf Road Limited Partnership – Chicago, IL	X								X													
17	East West Manhattan Retail Port L.P. – NY, NY	X								X					X								
18	Empire State Building Associates LLC – NY, NY				X					X							X						

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number: 10

	BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets											BLOCK C: Type and Amount of Income — Type of Income							Amount of Income											Actual Amount Required if "Other" Specified
			$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	Over $25,000,000	Rent	Interest	Capital Gains	Dividend	Royalty	Exempted Trust	Other (Specify Type)	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000				
2	Empire State Building Company LLC – NY, NY						X						X										X								
3	Fairfield Merritview Limited Partnership – Norwalk, CT												X								X										
4	Flint Stamford Place LLC – Stamford, CT												X								X										
5	Jefferson (Olds) Associates LLC – Louisville, KY		X										X								X										
6	Kansas City Georgian Apartments LLC – Kansas City, MO		X										X								X										
7	KMO – 391 Realty Associates – Various								X					X																	
8	Louisville Self-Service Associates LLC – Louisville, KY		X										X								X										
9	Mellon Co-Investor Capital L.P. – Various												X																		
10	Mellon Industrial Partners I, L.P. – Various						X						X																		
11	Mellon Strategic Capital Value Retail – Various		X																												
12	Mellon Strategic Capital II L.P. – Various												X																		
13	Mellon Strategic Capital III L.P. – Various												X										X								
14	Mellon Strategic Capital IV L.P. – Various												X						X Ordinary												290
15	Mellon Strategic Capital V L.P. – Various												X						X Ordinary				X								15,275
16	Mortbaro Building Associates LLC/Yudin, NY												X																		
17	New York Union Square Retail L.P. – NY, NY												X									X									
18	Pittsburgh Self-Service Associates LLC – Pittsburgh, PA		X										X																		

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

	BLOCK A	BLOCK B Valuation of Assets											BLOCK C Type and Amount of Income																			
													Type of Income								Amount of Income											
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	Over $25,000,000	Rent	Capital Gains	Excepted Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
1	Rochester River Oaks/Chicago Fan- Rochester Hills, MI	X								X												
2	St. Louis - Georgetown Associates LLC – St. Louis, MO	X								X												
3	U.S. Sloester II LLC PLMaldin JV - Englefill									X								X				
4	U.S. Sloester L.P. PLMaldin JV - England									X										X		
5	U.S. La Roca LLC PLMaldin JV – Barcelona, Spain									X												
6	U.S. Madrid LLC – Madrid, Spain				X					X												
7	U.S. Paris LLC – Paris, France					X				X												
8	U.S. Munich – Munich, Germany									X												
9	Westport Main Street Retail LLC – Westport, CT			X						X												

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 12

	BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets									BLOCK C: Type and Amount of Income — Type of Income							Amount of Income									Actual Amount Required if "Other" Specified
		$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	Over $1,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	None	Rent	Dividends	Capital Gains	Interest	Exempted Trust	Other (Specify Type)	$200 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000		
1	FLM 1998 FAMILY TRUST																										
2	Wintergreen Fund (WGRIX) – Publicly traded mutual fund				X																						
3	JPMorgan – Asset Account																			X							
4	SAFs Partners (Reported elsewhere in Part IIIB)																										
5	All of the following entities: c/o Mellin Holdings LLC New York, NY																										
6	Lemyklae Partners LLC – Real Estate Supervisory Agent				X							X					X Ordinary						X				202
7	Mellin Securities Corporation – Broker-dealer																										
8	Mellin Properties, Inc. – Real Estate Management	X																									
9	Mellin Properties of Illinois, Inc. – Real Estate Management	X															X Ordinary										1985
10	Mellin Properties of Virginia, Inc. – Real Estate Management	X															X Ordinary										180,453
11	Mellin Properties of Missouri, Inc. – Real Estate Management	X															X Ordinary										40,024
12	Mellin Properties of Kansas, Inc. – Real Estate Management	X															X Ordinary										906
13	Mellin Properties LLC – Real Estate Management	X																									
14	Mellin Properties of Michigan, LLC – Real Estate Management	X															X Ordinary										702
15	Mellin Properties of New York, LLC – Real Estate Management																X Ordinary										148,072
16																											
17																											
18																											

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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		BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets												BLOCK C: Type and Amount of Income — Type of Income								Amount of Income												
			None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Business Income (Sole Prop.)	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000*	Actual Amount Required if "Other" Specified
S	1	IWM 2006 FAMILY TRUST																																	
	2	JPMorgan – Asset Account – Newark, DE								X							X								X										
	3	3M's Partners (Reported elsewhere in Part IIIB)																																	
	4	LaryAlan Partners LLC – Real Estate Supervisory Agent – New York, NY						X								X	X					X Ordinary									X				282
	5																																		
	6																																		
	7																																		
	8																																		
	9																																		
	10																																		
	11																																		
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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 14

		BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets										BLOCK C: Type and Amount of Income — Type of Income								Amount of Income											
			[redacted]	$1,001 - $15,000	[redacted]	$50,001 - $100,000	[redacted]	$250,001 - $500,000	[redacted]	Over $1,000,000	[redacted]	$5,000,001 - $25,000,000	[redacted]	Over $50,000,000	[redacted]	Interest	[redacted]	Capital Gains	[redacted]	Exempt Trust	[redacted]	Other (Specify Type)	[redacted]	$201 - $1,000	[redacted]	$5,001 - $15,000	[redacted]	$15,001 - $50,000	[redacted]	$100,001 - $1,000,000	[redacted]	$1,000,001 - $5,000,000	[redacted]	Actual Amount Required if "Other" Specified
6	1	Real Estate Partnerships c/o Malkin Holdings LLC New York, NY 10165																														
	2	112 W 34th Street Associates LLC New York, NY														X								X								
	3	1185 Swap Portfolio LP Various Locations								X						X														X		
	4	1333 Broadway Associates L.L.C. New York, NY														X																
	5	1400 Broadway Associates L.L.C. New York, NY														X								X								
	6	250 W 57th Street Associates LLC New York, NY				X										X								X				X				
	7	60 East 42nd Street Associates LLC New York, NY						X								X												X				
	8	Broadway/72nd Street Associates II PLM JV New York, NY														X												X				
	9	Chicago Golf Road Limited Partnership Chicago, IL				X										X										X						
	10	East West Manhattan Retail Portfolio L.P. New York, NY								X						X														X		
	11	Empire State Building Associates LLC New York, NY						X								X												X				
	12	Fairfield Merritview LP Norwalk, CT								X						X														X		
	13	First Stamford Place L.L.C. Stamford, CT														X								X								
	14	Fisk Building Associates L.L.C. New York, NY														X												X				
	15	KMO 261 Realty Associates Various														X																
	16	Louisville Self-Service Associates LLC Louisville, KY		X												X								X								
	17	Malkin Industrial Partners II, LP Various				X										X																

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Reporting Individual's Name
Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 15

		BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income: Type of Income							Amount of Income										
		Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Rent	Capital Gains	Exempt Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
S	1	Real Estate Partnerships (cont'd) c/o Malkin Holdings LLC New York, NY 10165																							
	2	Malkin Strategic Capital II L.P. Various											X							X					
	3	Malkin Support Fund L.P. Various																		X					
	4	Marlboro Building Associates LLC New York, NY											X								X				
	5	Pittsburgh Self-Service Associates LLC Pittsburgh, PA	X										X												
	6	Seventh & 37th Building Associates LLC New York, NY			X								X								X				
	7	St. Louis Georgetown Associates LLC St. Louis, MO	X										X												
	8	Unitary Partners L.P. Malkin JV New York, NY			X								X								X				
	9	RCB Investment Partners LLC (48)											X								X				
	10																								
	11																								
	12																								
	13																								
	14																								
	15																								
	16																								
	17																								

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Reporting Individual's Name: Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 16

		BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets										BLOCK C: Type and Amount of Income — Type of Income							Amount of Income										Actual Amount Required if "Other" Specified
			$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000*					Over $50,000,000	Rent		Capital Gains		Interest/Trust		Other (Specify Type)	$201 - $1,000		$2,501 - $5,000		$15,001 - $50,000		$100,001 - $1,000,000		$1,000,001 - $5,000,000	
B	1	NEW THINGS PARTNERS LLC c/o Mellin Holdings LLC New York, NY 10165																												
	2	JPMorgan – Asset Account – Newark, DE	X																											
	3	Gooling Fund, LP – Hedge Fund – Grand Cayman, Cayman Islands (4)													X				X Ordinary											14,500
	4	Iroquois Capital LP – Hedge Fund - New York, NY (5)													X					X										
	5	Kahana Fund, LP – Hedge Fund – New York, NY (6)				X									X															
	6	Tocqueville Global Partners LP – Hedge Fund – New York, NY													X									X						
	7	Winnegreen Partners Fund LP – Hedge Fund – Mountain Lakes, NJ (8)		X											X				X Ordinary											2,500
	8	AAM Emerging Managers LP – Private Equity – New York, NY (31)		X											X															
	9	AEA Mezzanine Fund – Private Equity – New York, NY (44)													X							X								
	10	Abiling Capital Partners II LP – Private Equity – New York, NY (32)	X												X															
	11	Abiling Capital Partners III LP – Private Equity – New York, NY (33)													X															
	12	Asia Opportunity Fund II, LP – Private Equity – Hong Kong (7)																												
	13	Blue Ridge China Partners LP – Private Equity – New York, NY (9)																												
	14	C/R Brazil Ethanol Co-Investment Partnership – Private Equity – Washington, DC (12)		X																										
	15	C/R Knight Partners LP – Private Equity – Washington, DC (35)		X											X							X								
	16	Carlyle/Riverstone Renewable Energy Infrastructure Fund I, LP – Private Equity – Washington, DC (36)		X																										
	17	Haveland Capital Partners (Cayman) Limited – Private Equity – Stamford, CT (17)		X																				X						

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 17

	BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																	
												Type of Income							Amount of Income										
	Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	None	Rent	Capital Gains	Dividends	Interest	Royalties	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
18	Tilcum Capital Partners II, LP – Private Equity – New York, NY (41)																												
19																													

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Reporting Individual's Name: Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 18

		BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets												BLOCK C: Type and Amount of Income — Type of Income								Amount of Income											Actual Amount Required if "Other" Specified
			None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Dividends	Rent	Interest	Capital Gains	Business Income (Specify)	Excepted Trust	Qualified Blind Trust	Other (Specify Type)	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	
S	1	39F'S PARTNERS c/o Mellin Holdings LLC New York, NY 10105																																
	2	JPMorgan – Asset Account – Investment Partnership – Newark, DE		X																			X											
	3	Artha Emerging Markets Fund, LP – Hedge Fund – Stamford, CT (2)						X									X	X		X									X					
	4	Blue Ridge Limited Partnership- Hedge Fund – New York, NY (4)								X					X		X	X												X				
	5	DC Capital Partners, LP – Hedge Fund – New York, NY (30)					X										X	X						X										
	6	Elan Park Fund, LP – Hedge Fund – New York, NY (4)						X									X	X				X Ordinary					X							6,827
	7	Gosling Fund, LP – Hedge Fund - Grand Cayman, Cayman Islands (4)	X														X	X				X Ordinary							X					31,575
	8	Iroquois Capital LP – Hedge Fund – New York, NY (2)					X												X				X											
	9	Kelune Fund, LP – Hedge Fund – New York, NY (5)						X							X		X	X											X					
	10	Quasar Global Opportunity Fund – Hedge Fund – New York, NY (5)						X									X	X												X				
	11	Tiger Asia Fund – Hedge Fund – New York, NY (4)						X							X		X	X							X									
	12	Tocqueville Global Partners, LP – Hedge Fund – New York, NY	X												X		X	X									X				X			
	13	Whitegreen Partners Fund, LP – Hedge Fund – Mountain Lakes, NJ (4)					X								X		X	X				X Ordinary							X					12,917
	14	Trellus Partners, LP – Hedge Fund – New York, NY (2)							X						X		X	X	X											X				
	15																																	
	16																																	

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Reporting Individual's Name: Richard Blumenthal

PART IIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 19

		BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																	
													Type of Income							Amount of Income										
		Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000*	$250,001 - $500,000	$500,001 - $1,000,000	Over $5,000,000	Rent	Dividends	Capital Gains	Interest	Exempt Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
S	1	PLM/CBB 2001 TRUST																												
	2	JPMorgan – Checking Account – Newark, DE				X																								
	3	RCB Investment Partners LLC (45)					X																							
J	4	Loan Receivable – MGuerra			X														X											
	5																													
	6																													
	7																													
	8																													
	9																													
	10																													
	11																													
	12																													
	13																													

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Reporting Individual's Name
Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 20

		BLOCK A	BLOCK B Valuation of Assets								BLOCK C Type and Amount of Income: Type of Income							Amount of Income										
		Identify of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000**	$1,000,001 - $5,000,000	Over $5,000,000	Rent	Capital Gains	Excepted Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
DC	1	PLM/MICHAEL 1988 TRUST																		
	2	JPMorgan – Checking Account – Newark, DE																		
	3	Wintergreen Fund (WGFIXX) – Publicly traded mutual fund				X														
	4	RCB Investment Partners LLC (45)				X														
	5	Real Estate Partnerships c/o Mellon Holdings LLC New York, NY 10165																		
	6	500 Mamaroneck LP – Harrison, NY	X							X										
	7	Empire State Building Assoc. LLC – New York, NY								X										
	8	First Stamford Place LLC – Stamford, CT				X				X										
	9	Mellon Industrial Partners I, LP – Various			X					X				X						
	10	Mellon Support Fund LP – Various	X																	

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 21

		BLOCK A	BLOCK B Valuation of Assets										BLOCK C Type and Amount of Income																	
													Type of Income							Amount of Income										
		Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000*	$5,000,001 - $25,000,000	Over $50,000,000	Rent	Capital Gains	Blind Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
DC	1	PLM/DAVID 1999 TRUST																												
	2	JPMorgan – Checking Account – Newark, DE																												
	3	Wintergreen Fund (WGFIXX) – Publicly traded mutual fund				X									X															
	4	RCB Investment Partners LLC (45)				X																								
	5	Real Estate Partnerships c/o Mallin Holdings LLC New York, NY 10165																												
	6	800 Mamaroneck LP – Harrison, NY	X							X																				
	7	60 East 42nd St. Associates LLC – New York, NY		X						X								X												
	8	Empire State Building Associates LLC – New York, NY								X																				
	9	First Stamford Place LLC – Stamford, CT				X				X																				
	10	Louisville Self-Service Associates LLC – Louisville, KY	X							X																				
	11	Mallin Support Fund – Various	X																											

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 22

		BLOCK A	BLOCK B Valuation of Assets									BLOCK C Type and Amount of Income																
												Type of Income							Amount of Income									
		Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Rent	Dividends Stocks	Blind Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
DC	1	PLAINCLAIRE 1999 TRUST																										
	2	JPMorgan – Checking Account – Newark, DE																										
	3	Wintergreen Fund (WGRNX) – Publicly traded mutual fund				X									X													
	4	RCB Investment Partners LLC (48)				X																						
	5	Real Estate Partnerships c/o Mullin Holdings LLC New York, NY 10165																										
	7	250 West 57th St. Associates LLC – New York, NY								X																		
	8	500 Mamaroneck LP – Harrison, NY	X							X																		
	9	60 East 42nd St. Associates/LC – New York, NY		X						X																		
	11	Empire State Building Associates LLC – New York, NY		X						X																		
	12	First Stamford Place LLC – Stamford, CT				X				X																		
	13	Louisville Self-Service Associates LLC – Louisville, KY	X							X					X													
	16	Mullin Industrial Partners I, LP – Various								X					X													
	20	Mullin Support Fund – Various	X																									

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Reporting Individual's Name: Richard Blumenthal

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 23

		SLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	SLOCK B: Valuation of Assets								SLOCK C: Type and Amount of Income — Type of Income							Amount of Income								Actual Amount Required if "Other" Specified
			$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $5,000,000	Dividends	Rent	Royalties	Capital Gains	Interest	Excepted Trust	Other (Specify type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	
DC	1	MICHAEL L. BLUMENTHAL 2000 TRUST																								
	2	JPMorgan – Checking Account – Newark, DE					X											X								
	3	RCB Investment Partners LLC (48)																								
	4	Real Estate Partnerships c/o Maldin Holdings LLC New York, NY 10165																								
	5	250 West 57th St. Associates LLC – New York, NY										X														
	6	60 East 42nd St. Associates LLC – New York, NY				X						X										X				
	7	Chicago Golf Road LP – Chicago, IL										X						X								
	8	East West Manhattan Retail Portfolio LP – New York, NY		X								X						X								
	9	Empire State Building Associates LLC – New York, NY				X						X										X				
	10	Fairfax Merrifield Associates LLC - Various										X														
	11	Fairfield Meadows LP – Norwalk, CT		X								X						X								
	12	First Stamford Place LLC – Stamford, CT		X								X						X								
	13	Fisk Building Associates LLC – New York, NY										X														
	14	Kansas City Georgetown Apartments LLC – Kansas City, MO		X								X						X								
	15	Maldin Industrial Partners II LP - Various																								

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Reporting Individual's Name
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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 24

	SLOCK A	SLOCK B Valuation of Assets										SLOCK C Type and Amount of Income																	
	Identity of Non-Publicly Traded Assets and Unearned Income Sources		$1,001 - $15,000		$15,001 - $50,000		$50,001 - $100,000		Over $1,000,000*		$1,000,001 - $5,000,000		Over $5,000,000	Type of Income: Rent		Capital Gains		Excepted Trust		Other (Specify Type)	Amount of Income: $201 - $1,000		$2,501 - $5,000		$15,001 - $50,000		$100,001 - $1,000,000		$1,000,001 - $5,000,000		Actual Amount Required if "Other" Specified
16	Malkin Strategic Capital II LP - Various													X																
17	New York Union Square RMB LP – New York, NY													X																
18	Rochester River Oaks/Chicago Fox Apartments Rochester Hills, MI		X											X							X									
19	St. Louis-Georgetown Associates LLC – St. Louis, MO													X																

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 25

		BLOCK A: Identity of Non-Publicly Traded Assets and Unearned Income Sources	BLOCK B: Valuation of Assets: $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000	BLOCK C: Type and Amount of Income — Type of Income: Rent	Capital Gains	Excepted Trust	Other (Specify Type)	Amount of Income: $201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
DC	1	CYNTHIA M. BLUMENTHAL CUSTODIAN FOR CLAIRE BLUMENTHAL																	
	2	JPMorgan – Checking Account																	
	3	RCB Investment Partners LLC (48)																	
	4	Real Estate Partnerships c/o Mallin Holdings LLC New York, NY 10166										X							
	5	250 West 57th St. Associates LLC – New York, NY			X			X											
	6	60 East 42nd Street Associates LLC – New York, NY				X		X							X				
	7	Chicago Golf Road Limited Partnership – Chicago, IL						X				X							
	8	Empire State Building Associates LLC – New York, NY						X							X				
	9	Fairfax Merrifield Associates LP – Vaillark,						X											
	10	Fairfield Merritview LP – Norwalk, CT						X				X							
	11	First Stamford Place LLC – Stamford, CT						X				X							
	12	Fisk Building Associates LLC – New York, NY						X							X				
	13	Mallin Industrial Partners II, LP – Various																	
	14	Mallin Strategic Capital II LP – Various						X				X							
	15	St. Louis-Georgetown Associates LLC – St. Louis, MO						X						X					
	16																		
	17																		
	18																		

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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number 26

		BLOCK A	BLOCK B Valuation of Assets									BLOCK C Type and Amount of Income: Type of Income							Amount of Income									
		Identity of Non-Publicly Traded Assets and Unearned Income Sources	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	Over $1,000,000	$5,000,001 - $25,000,000	Over $25,000,000	Rent	Capital Gains	Blind Trust	Other (Specify Type)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	$1,000,001 - $5,000,000	Actual Amount Required if "Other" Specified
DC	1	CYNTHIA M. BLUMENTHAL CUSTODIAN FOR DAVID BLUMENTHAL																			
	2	JPMorgan – Checking Account																			
	3	RCB Investment Partners LLC (45)			X																
	4	Real Estate Partnerships c/o Malkin Holdings LLC New York, NY 10165																			
	5	250 West 57th St. Associates LLC – New York, NY		X						X											
	6	60 East 42nd St. Associates LLC – New York, NY				X				X											
	7	Chicago Golf Road LP – Chicago, IL								X				X							
	8	Empire State Building Associates LLC – New York, NY				X				X											
	9	Fairfax Mansfield Associates LLC - Various								X				X							
	10	Fairfield Merritt Row LP – Norwalk, CT	X							X				X							
	11	First Stamford Place LLC – Stamford, CT								X				X							
	12	Fisk Building Associates LLC – New York, NY								X											
	13	Malkin Industrial Partners II, LP – Various																			
	14	Malkin Strategic Capital II LP – Various								X											
	15	St. Louis-Georgetown Associates LLC – St. Louis, MO								X					X						
	16																				
	17																				
	18																				

Footnotes to Part IIIB:

(1) The State has declined to place a current value on the pension benefit payable and will not provide information as to the Fund's underlying assets. However, the State advises that the total cash value of employee contributions made to the fund and interest thereon is $58,950.

(2) The Fund is an Excepted Investment Fund.

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Axial Asia Master Fund LP

Footnote: (3) Most recent information provided by Fund.

As per Dec 31, 2009.

Axial NAV and Sector (Dec 31)

LONGS		% NAV	Sector
3009 tt equity	PRIME VIEW INTER	3.6%	Tech
3338 hk equity	JU TENG INTL HDG	3.3%	Tech
9983 JP equity	FAST RETAILING	3.2%	Consumption
5 hk equity	HSBC HLDGS PLC	2.9%	HK financials
005930 ks equity	SAMSUNG ELECTRO	2.8%	Tech
939 hk equity	CHINA CONST BA-H	2.7%	China financials
941 1 hk equity	CHINA STATE CONS	2.7%	HK prop
005380 ks equity	HYUNDAI MOTOR	2.4%	Consumption
2409 tt equity	AU OPTRONICS COR	2.4%	Tech
2498 tt equity	HTC CORP	2.0%	Tech
cyou us equity	CHANGYOU.COM-ADR	1.7%	Internet
903 hk equity	TPV TECHNOLOGY	1.7%	Tech
072870 ks equity	MEGA STUDY	1.6%	Others
489 hk equity	DONGFENG MOTOR-H	1.5%	Consumption
669 hk equity	TECHTRONIC INDS	1.4%	US
082840 ks equity	TONG YANG LIFE I	1.4%	Korea financials
2332 hk equity	HUTCHISON TELE I	1.3%	Others
968 hk equity	CHINA RES LAND	1.2%	Regional prop
034220 ks equity	LG DISPLAY CO LT	1.1%	Tech
096770 ks equity	SK ENERGY CO LTD	1.0%	Energy
086790 ks equity	HANA FINANCIAL G	0.9%	Korea financials
SAR sp equity	STRAITS ASIA RES	0.8%	Commodities
066570 ks equity	LG ELECTRONICS	0.7%	Tech
006360 ks equity	GS ENGINEERING	0.6%	Korea construction
009540 ks equity	HYUNDAI HEAVY	0.6%	Korea cyclicals
2324 tt equity	COMPAL ELECTRON	0.6%	Tech

SHORTS		% NAV	Sector
capl sp equity	CAPITALAND LTD	-0.4%	Regional prop
1055 hk equity	CHINA SHENHUA -H	-0.6%	Commodities
1072 hk equity	DONGFANG ELECT-H	-0.7%	Others
HCF0 Index	H-SHARES IDX FUT Jan10	-1.1%	Futures/Index ETF
KMH0 Index	KOSPI2 INX FUT Mar10	-1.2%	Futures/Index ETF
051910 ks equity	LG CHEM LTD	-1.7%	Energy
HIF0 Index	HANG SENG IDX FUT Jan10	-1.8%	Futures/Index ETF

Country Exposure	% Long	Total Shorts	Gross	Net	Long/Short
HK & China	20.4%	-4.3%	24.7%	16.2%	4.80
Taiwan	8.6%	0.0%	8.6%	8.6%	#DIV/0!
Korea	13.0%	-2.9%	15.9%	10.0%	4.42
Singapore	0.9%	-0.4%	1.3%	0.4%	2.11
Japan	3.2%	0.0%	3.2%	3.2%	#DIV/0!
Total	46.0%	-7.6%	53.6%	38.4%	6.08

* NAV by Sector (ranked by net%)

	Long	Short	Gross	Net	long/short
Tech	18.1%	0.0%	18.1%	18.1%	#DIV/0!
Consumption	7.2%	0.0%	7.2%	7.2%	#DIV/0!
HK prop	2.7%	0.0%	2.7%	2.7%	#DIV/0!
HK financials	2.9%	0.0%	2.9%	2.9%	#DIV/0!
China financials	2.7%	0.0%	2.7%	2.7%	#DIV/0!
Commodities	0.8%	-0.6%	1.5%	0.2%	1.29
Korea financials	2.3%	0.0%	2.3%	2.3%	#DIV/0!
Korea cyclicals	0.6%	0.0%	0.6%	0.6%	#DIV/0!
Others	2.9%	-0.7%	3.6%	2.2%	4.08
US	1.4%	0.0%	1.4%	1.4%	#DIV/0!
Regional prop	1.2%	-0.4%	1.6%	0.8%	3.19
Internet	1.7%	0.0%	1.7%	1.7%	#DIV/0!
Energy	1.0%	-1.7%	2.7%	-0.7%	0.59
Korea construction	0.6%	0.0%	0.6%	0.6%	#DIV/0!
Futures/Index ETF	0.0%	-4.2%	4.2%	-4.2%	0.00
Total	46.0%	-7.6%	53.6%	38.4%	6.08

(4) The fund maintains that the list of assets is proprietary information and will not release it. Our efforts to obtain it are ongoing, and we will supplement or amend this report as necessary when we obtain the additional information.

Footnote: (5) Kelusa Fund, L.P. - Most recent information provided by Fund.

Bloomberg Ticker	Name	Currency	Country
BHP AU	BHP BILLITON LTD	AUD	AUD
DJS AU	DAVID JONES LTD	AUD	AUD
FMG AU	FORTESCUE METALS	AUD	AUD
[illegible] CH	CITIC SECURITI-A	CNY	CNY
[illegible] HK	CHINA RES POWER	HKD	CNY
[illegible] HK	[illegible]	HKD	CNY
[illegible] HK	[illegible]	HKD	CNY
[illegible] HK	AGILE PROPERTY	HKD	CNY
144 HK	CHINA MERCHANT	HKD	CNY
[illegible] HK	FOSUN INTL	HKD	CNY
[illegible] HK	GOME ELECTRICAL	HKD	CNY
[illegible] HK	[illegible]	HKD	CNY
[illegible] HK	[illegible]	HKD	CNY
[illegible] HK	NEW WORLD DEPT S	HKD	CNY
[illegible] HK	PEAK SPORT	HKD	CNY
[illegible] HK	[illegible]	HKD	CNY
[illegible] HK	SHIMAO PROPERTY	HKD	CNY
[illegible] HK	[illegible]	HKD	CNY
[illegible] HK	SKYWORTH DIGITAL	HKD	CNY
418 HK	[illegible]	HKD	CNY
700 HK	TENCENT HOLDINGS	HKD	CNY
[illegible] HK	TIANJIN PORT DEV	HKD	CNY
[illegible] HK	WANT WANT CHINA	HKD	CNY
[illegible]	PERFECT WORLD-ADR	USD	CNY
[illegible] US	YONGYE INTERNATI	USD	CNY
388 HK	HONG KONG EXCHAN	HKD	HKD
[illegible] HK	[illegible]	HKD	HKD-H
347 HK	[illegible]	HKD	HKD-H
3988 HK	BANK OF CHINA-H	HKD	HKD-H
[illegible] HK	[illegible]	HKD	HKD-H
1211 HK	BYD CO LTD-H	HKD	HKD-H
[illegible] HK	[illegible]	HKD	HKD-H
[illegible] HK	CHINA SHENHUA-H	HKD	HKD-H
[illegible] HK	[illegible]	HKD	HKD-H
[illegible] HK	HARBIN POWER-H	HKD	HKD-H
[illegible] HK	SHANGHAI ELECT-H	HKD	HKD-H
1171 HK	YANZHOU COAL-H	HKD	HKD-H
[illegible] IJ	TAMBANG BATUBARA	IDR	IDR
[illegible] IN	3I INFOTECH LTD	INR	INR
ALBK IN	ALLAHABAD BANK	INR	INR
[illegible] IN	ARSHIYA INTL LTD	INR	INR
ARBP IN	AUROBINDO PHARMA	INR	INR
BJAUT IN	BAJAJ AUTO LTD	INR	INR
BOI IN	BANK OF INDIA	INR	INR
[illegible]	[illegible]	INR	INR
GAIL IN	GAIL INDIA LTD	INR	INR
[illegible]	[illegible]	INR	INR
[illegible]	Hero Honda Motor	INR	INR
[illegible]	[illegible]	INR	INR
HCC IN	HINDUSTAN CONST	INR	INR
[illegible]	Hindustan Unilev	INR	INR
[illegible]	Housing Devel Fi	INR	INR
[illegible] IN	KS OILS LTD	INR	INR
LANCI IN	LANCO INFRATECH	INR	INR
[illegible]	Maruti Suzuki	INR	INR
[illegible] IN	[illegible]	INR	INR
[illegible]	NTPC Limited	INR	INR
[illegible] IN	[illegible]	INR	INR
[illegible] IN	[illegible]	INR	INR
[illegible] IN	S KUMARS NATION	INR	INR
NIFTY	S&P CNX NIFTY IND	INR	INR
[illegible]	Sesa Goa Ltd	INR	INR
SINT IN	SINTEX INDUS LTD	INR	INR
[illegible] IN	SOUTH INDIAN BK	INR	INR
STLT IN	STERLITE INDUSTR	INR	INR
[illegible]	Tata Motors Ltd	INR	INR
7751 JP	CANON INC	JPY	JPY
[illegible] JP	MITSUBISHI UFJ F	JPY	JPY
7752 JP	RICOH CO LTD	JPY	JPY
8035 JP	TOKYO ELECTRON	JPY	JPY
[illegible] KS	[illegible]	KRW	KRW
[illegible] KS	HANA FINANCIAL G	KRW	KRW
[illegible] KS	SAMSUNG TECHWIN	KRW	KRW
[illegible] KS	[illegible]	KRW	KRW
[illegible] KS	KB FINANCIAL GRO	KRW	KRW
[illegible] KS	[illegible]	KRW	KRW
[illegible] KS	NHN Corp	KRW	KRW
[illegible]	[illegible]	USD	KRW
[illegible] SL	[illegible]	LKR	LKR
[illegible] SL	[illegible]	LKR	LKR
[illegible] SP	[illegible]	SGD	SGD
GALV SP	GALLANT VENTURE	SGD	SGD
[illegible] SP	[illegible]	SGD	SGD
[illegible] SP	GENTING SINGAPOR	SGD	SGD
[illegible] SP	HO BEE INVESTMEN	SGD	SGD
KPLM SP	KEPPEL LAND LTD	SGD	SGD
NOL SP	NEPTUNE ORIENT	SGD	SGD
[illegible] SP	SC GLOBAL DEVELO	SGD	SGD
ST SP	SINGAP TELECOMM	SGD	SGD
[illegible] SP	TIGER AIRWAYS	SGD	SGD
[illegible] SP	WING TAI HLDGS	SGD	SGD
[illegible] TB	BANGKOK BANK-NVDR	THB	THB
[illegible] TT	EPISTAR CORP	TWD	TWD
[illegible] TT	FORMOSA PETROCHEM	TWD	TWD
[illegible] TT	HTC CORP	TWD	TWD

AUD - Australia
CNY - China
HKD-H - Hong Kong
IDR - Indonesia
INR - India
JPY - Japan
KRW - Korea
LKR - Sri Lanka
SGD - Singapore
THB - Thailand
TWD - Taiwan

Footnote: (6) Quasar Global Opportunities Fund LP - Most recent information provided by Fund.

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

(7) Asia Opportunity Fund II LP

- Buytheway Inc. – Korea – Convenience Stores
- Edwards Group Limited – UK/Asia-linked Global – Equipment manufacturing
- Exego Limited – Australia – Auto Retail/Distributor
- Generac Power Systems, Inc. – USA/Asia-linked Global – Industrial manufacturing
- Godfreys – Australia – Consumer retail
- Independent Liquor – New Zealand – Consumer retail/beverages
- Kaidi Power Environmental Protection Co. – China – Environmental services
- New Zealand Yellow Pages Group – New Zealand – Telecommunications
- Quiznos Subs – USA/Asia-linked Global – Consumer Retail/Quick service restaurant
- Sensata Technologies Inc. – USA/Asia-linked Global – Industrial manufacturing
- Waco International Limited – Australia/Global – Industrial Services
- eAccess Ltd. – Japan - Telecom

(8) Blue Ridge China Partners, LP – The fund maintains that the list of assets is proprietary information and will not release it.

(9) Blue Ridge China Partners II, LP – The fund maintains that the list of assets is proprietary information and will not release it.

(10) BR Malls Fund, LP

- BR Malls Participações S.A., a Brazilian registered and domiciled Company – Shopping malls

(11) Carlyle/Riverstone Renewable Energy Fund I – all investments are energy – related

- Amaizeingly Green Products, LP
- Bottle Rock Power, LLC – Cobb, CA
- Coastal Carolina Clean Power, LLC – Austin, TX
- Companhia Nacional de Acucar e Alcol – Ribeirao Preto, Brazil
- Ensus Limited – Teesside, U.K.
- Green Earth Fuels, LLC – Houston, TX
- Newberry Geothermal Holdings, LLC – Stamford, CT
- ThermoSource, LLC – Santa Rosa, CA

(12) C/R Brazil Ethanol Partners, LP

- Companhia Nacional de Acucar e Alcol, S.A. – Ribeirao Preto, Brazil – Energy

(13) Fogo Fund II, LP

- Fogo de Chao – Brazil – Restaurants in various US cities

(14) GP Capital Partners III, LP

- Equatorial Energia S.A. – Brazil - Energy
- Tempo Participacoes S.A. – Brazil – Healthcare
- Fogo de Chao Churrascaria (Holding) LLC – US – Restaurants in various US cities
- BRMalls Participacoes S.A. – Brazil – Shopping malls
- BR Properties S.A. – Brazil – Real estate
- Magnesita Refratarios S.A. – Brazil – Manufacturer of refractory material

Footnote: (15) Most recent information provided by Fund.

Golub Capital Partners V, L.P. and Subsidiary

Unaudited Consolidated Schedule of Investments
September 30, 2009
(In thousands)

	Description
Debt Securities	
ACAS Business Loan Trust	Floating - 07/2019
Autotronic Controls Corporation (MSD)	Term Loan A
Autotronic Controls Corporation (MSD)	Term Loan B
Calpine Corporation	First Priority Term Loan
Carlyle High Yield Partners	Floating - 08/2022
Cincinnati Bell Inc	8.250% - 10/2017
Elan Corp PLC	8.750% - 10/2013
Family Christian Stores, Inc..	Last Out Second Lien Term Loan
Failure Company, The	Revolver
Failure Company, The	Term A Loan
Failure Company, The	Term B Loan
Heartland Automotive Services II, Inc.	Revolver
Huntsman International LLC	Term C Dollar Loan
Katana Products, Inc.	Term Loan
PSI Services LLC	Revolver
Sticky Ribbons, LLC	Revolver
Sticky Ribbons, LLC	Revolver-Additional Loan
TAC Materials, Inc. (f/k/a QSR)	Letter of Credit
Unitelcon Communications Inc.	Initial Term Loan
Total Investments in Debt Securities	
Equity Securities	
Autotronic Controls Corporation (MSD)	Series A Convertible Preferred
BB Co-Invest L.P.	LP Interest
Benatech, Inc.	LLC Interest
Bertucci's Corporation	Series A Participating Preferred Stock
Cape Electrical	Common
Cape Electrical	Preferred
Community Hospices of America	Common
Community Hospices of America	Common
Community Hospices of America	Preferred
Community Hospices of America	Preferred
Den-Mat Holdings, LLC	Class D Units
Den-Mat Holdings, LLC	Preferred
Fairway Group Holdings Corp.	Common
Fairway Group Holdings Corp.	Preferred
Family Christian Stores, Inc.	Preferred Stock Warrants
Global Compliance Services Inc.	Warrants
Halo Branded Solutions, Inc.	Common
Heat Transfer Parent, Inc. (API Heat)	Common
Hygenic Corporation, The (Performance Health)	Common
Iron Shore Inc.	Common

Footnote: (15) (continued)

Golub Capital Partners V, L.P. and Subsidiary

Unaudited Consolidated Schedule of Investments (continued)
September 30, 2009
(In thousands)

	Description
Equity Securities (continued)	
LBAC, Inc (Lion Brewery, Inc., The)	Common
LBAC, Inc (Lion Brewery, Inc., The)	Preferred
Marquette	Common
Marquette	Preferred
McBride Electric Inc.	LLC Interest
Metal Spinners, Inc.	Common
Metal Spinners, Inc.	Preferred
Pass Pallet, Inc.	Preferred
TAC Materials, Inc. (f/k/a QSR)	Common
TAC Materials, Inc. (f/k/a QSR)	Preferred
Tecta America Corp.	Preferred
Tecta America Corp.	Warrants
Tetara Floral Products	Warrants
Trade Service Company, LLC	Common
Trade Service Company, LLC	Series A Preferred
Trade ServiceCompany, LLC	Series B Preferred
Transgear Holdings L.P.	LP Interest
Vintage Parts, Inc.	Common
Vintage Parts, Inc.	Preferred
Total Investments in Equity Securities	
Total Investments in Securities	

Footnote: (16) Most recent information provided by Fund.

Golub Capital Partners VI, L.P. and Subsidiary

Unaudited Consolidated Schedule of Investments
September 30, 2008
(in thousands)

	Description
Debt Securities	
Autotronic Controls	Term Loan A
Autotronic Controls	Term Loan B
Calpine Corporation	Term Loan
Family Christian Stores, Inc.	Second lien Term B
Global Compliance Services	Warrants
Huntsman International LLC	Term C Dollar Loan
Katana Products, Inc.	Term Loan
PSI Services LLC	Revolver
Texas Competitive Electric	Delay Draw Term Loan
Univision Communications	Initial Term Loan
Total Investments in Debt Securities	
Equity Securities	
Autotronic Controls	Convertible Preferred
BB Co-Invest, L.P.	LP Interest
Transgear Holdings, L.P.	LP Interest
Total Investments in Equity Securities	
Total Investments in Securities	

(17) Haverford – all investments are related to insurance

- Flagstone Reinsurance Holdings Limited – Hamilton, Bermuda
- Ability Reinsurance Holdings Limited – Avon, CT
- Bridge Funds Funding LLC – Minnetonka, MN
- Integro Ltd. – New York, NY
- Reformation Services, Inc. – Stamford, CT

(18) Island Fund I, LLC – all investments are in real estate

- Celebrate Virginia – Fredericksburg, VA
- EFO Realty Sponsor Fund II, LP – Dallas, TX
- Insignia Opportunity Partners – New York, NY
- Insignia Opportunity Partners II – New York, NY
- IOP Funding LLC
- IOP Repo Note
- Island Global Yachting II LP – owns, develops and manage yacht facilities
- Praedium Performance Fund IV – New York, NY
- Riverside Drive – New York, NY
- West Village – New York, NY

(19) JM Financial India Fund

- Sona Autocomp Holding Private Ltd – India – Auto components
- International Tractors Ltd – India – Farm equipment
- Spandana Sphoorty Financial Ltd – India – Financial services
- Pre-Media Global – India – Publishing outsourcing services
- Samson Maritime Ltd – India – Offshore supply services
- Diagno Search Life Sciences Pvt. Ltd – India – Healthcare services

(20) Magna Fund LP

- Magnesita Refratarios, S.A. – Brazil – Manufacturer of refractory material

(21) Palamon European Equity II, LP

- Cadour Holding GmbH – Hamburg, Germany – Provides incentive programs
- Cambridge Education Group Limited – Cambridge, UK – Education services
- Dress-for-less GmbH – Kelsterbach, Germany – On-line fashion outlet
- DS Produkte GmbH – Staplefeld, Germany – Consumer goods distributor
- Espresso House Holding AB – Malmo, Sweden – Branded coffee bars
- Grupo SAR – Barcelona, Spain – Elderly care provider
- Loyalty Partner Holding S.A. – Munich, Germany – Loyalty program management

- Prospitalia Holding GmbH – Ulm, Germany – Procurement services for clinics
- RD Card Ltd – UK – Specialist card issuer and processing business
- Si Collection Group – Assago, Italy – Debt collection
- Waterbeek Media – Enschede, Netherlands – Audiovisual content producer

(22) Rockefeller Access Fund I, LLC – Investment – New York, NY – Invested in the following funds:

- Golden Gate Capital Investment Fund II, L.P.
- Golden Gate Capital Investment Fund II-A, L.P.
- Bain Capital Fund VIII, L.P.
- Cerberus Institutional Partners, L.P. – Series Three
- American Securities Partners IV, L.P.
- Waud Capital Partners II, L.P.
- Sterling Capital Partners II, L.P.
- Charlesbank Equity Fund VI, Limited Partnership
- Summit Partners Private Equity Fund VII-A, L.P.
- Telegraph Hill Partners II, L.P.
- WL Ross Recovery Fund III, L.P.
- Bain Capital Fund IX, L.P.
- Dover Street VI, L.P.
- Aisling Capital II, L.P.
- General Catalyst Group III, L.P.
- GC Entrepreneurs Fund III, L.P.
- General Catalyst Group IV, L.P.
- Venrock Associates IV, L.P.
- Kodak Ventures Partners III, L.P.
- Sevin Rosen Fund IX, L.P.
- InterWest Partners IX, L.P.
- Alloy Ventures 2005, L.P.
- Canaan VII, L.P.
- New Leaf Ventures I, L.P.
- New Enterprise Associates 12, Limited Partnership
- Oak Investment Partners XII, Limited Partnership
- Novak Biddle Venture Partners V, L.P.

(23) RRE Ventures Fund III

- Broadsoft, Inc. – Gaithersburg, MD – Communications software
- Data Robotics, Inc. – Santa Clara, CA – Storage
- Electric Cloud, Inc. – Sunnyvale, CA – Development software
- Ember Corporation – Boston, MA – Wireless semiconductor solutions
- Enpirion, Inc. – Hampton, NJ – Power management systems
- iCrossing, Inc. – Scottsdale, AZ – Search engine marketing

- Mintera Corporation – Acton, MA – Telecommunications
- Nexsan Technologies, Inc. – Thousand Oaks, CA – Data storage
- OpenPeak, Inc. – Boca Raton, FL – Multi-platform UI software
- PrimeRevenue, Inc. – Atlanta, GA – Financial transaction processing
- Proofpoint, Inc. – Sunnyvale, CA – Enterprise software
- Rave Mobile Safety – Farmingham, MA – Communications
- Roundbox, Inc. – Florham Park, NJ – Communications software
- SmartPay, Ltd. – Georgetown, CI – Mobile payment services
- Wisdom Tree Investments, Inc. – New York, NY – Financial services

(24) RRE Ventures Fund IV

- AdaptiveBlue, Inc. – Livingston, NJ – Semantic internet
- AdmitOne Security, Inc. – Issaquah, WA – Security software
- Betaworks Studio – New York, NY – Business acceleration platform
- Certeon, Inc. – Burlington, MA – Application networking
- Drop.io, Inc. – New York, NY – Storage/sharing
- Flipswap, Inc. – New York, NY – Wireless trade-in platform
- Kashless, Inc. – Seattle, WA - RnCommerce
- Liquid Machines, Inc. – Waltham, MA – Enterprise rights management
- Mobo Systems, Inc. – New York, NY – Mobile payment services
- m-Via, Inc. – Sunnyvale, CA – Financial services
- On Deck Capital, Inc. – New York, NY – Financial services/processing
- PayFone, Inc. – New York, NY – Mobile payments
- Peek, Inc. – New York, NY - Telecommunications
- Peek India – New York, NY - Telecommunications
- Pontiflex, Inc. – Brooklyn, NY – Online advertising
- RecycleBank – Philadelphia, PA – Environmental services
- Revolution Money, Inc. – St. Petersburg, FL – Financial
- Semtek Innovative Solutions, Inc. – San Diego, CA – Security
- SkyGirl, Inc. – Sunnyvale, CA – Financial services
- Skyhook Wireless, Inc. – Boston, MA – Location based service
- Storm Exchange, Inc. – New York, NY – Risk management
- Tendril Networks, Inc. – Boulder, CO – Energy management systems
- Clear – Verified Identity Pass, Inc. – New York, NY – Biometric's based security

(25) TPF Genco Co – Investment Fund, LP – Investments in power industry

- TPF Genco – Omaha, NE
- TPF California – Omaha, NE

(26) Tenaska Power Fund, LP – All partnership investments are in the power industry

- Calumet Energy – Chicago, IL
- APT Generation – PA, WV, OH
- Holland Energy – Beecher City, IL
- Caledonia Energy Partners – Caledonia, MS

- TPF Genco – Omaha, NE
- High Desert – Victorville, CA
- Rio Nogales – Seguin, TX
- University Park – University Park, IL
- Big Sandy – Kenova, West Virginia
- Wolf Hills – Bristol, Virginia

(27) Tiger Asia L Holdings Ltd SPV – USD – Received in redemption of Tiger Asia Fund LP – Houses Lehman impaired assets.

(28) 2006 Global Opportunities LLC – Investment Partnership –New York, NY – The LLC has invested in the following funds:

- Cerberus Institutional Partners, L.P. – (Series Four)
- J.C. Flowers II, L.P.
- JCF II Sidecar Associates, L.P.
- JCF AIV K, L.P.
- Jupiter JCF AIV II Special, L.P.
- HSH AIV 1 Trust
- JCF HRE AIV II, L.P.
- India Asset Recovery Fund, L.P. (WL Ross &Co., LLC)

2/22/2010

Daily Positions - End of Day
January 31, 2010

Footnote: (29) Most recent information provided by Fund.

Security	Ticker	Location	
Long:			
Abraxis BioScience	ABII	Los Angeles, CA	USA
[redacted]			
Avanir	AVNR	Aliso Viejo, CA	USA
[redacted]			
Care Investment Trust	CRE	New York, NY	USA
[redacted]			
Dendreon	DNDN	Seattle, WA	USA
[redacted]			
Elan Pharma	ELTP.OB	Northvale, NJ	USA
[redacted]			
Genoptix	GXDX	Carlsbad, CA	USA
[redacted]			
Illumina	ILMN	San Diego, CA	USA
[redacted]			
IPC	IPCM	North Hollywood, CA	USA
[redacted]			
Medtox	MD	Sunrise, FL	USA
[redacted]			
Mark Medical	MMSI	South Jordan, UT	USA
[redacted]			
NuVasive	NUVA	San Diego, CA	USA
[redacted]			
Quality Systems	QSII	Irvine, CA	USA
[redacted]			
St. Jude	STJ	St. Paul, MN	USA
[redacted]			
Techne	TECH	Minneapolis, MN	USA
Short:			
Abaxis	ABAX	Union City, CA	USA
[redacted]			
AGA Medical	AGAM	Plymouth, MN	USA
[redacted]			
Athena	ATHN	Watertown, MA	USA
[redacted]			
Biotech Index	IBB		USA
[redacted]			
Cadence Pharma	CADX	San Diego, CA	USA
[redacted]			
Clinical Data	CLDA	Newton, MA	USA
[redacted]			
Cross Country	CCRN	Boca Raton, FL	USA
[redacted]			
Electro-Optical Sciences	MELA	Irvington, NY	USA
[redacted]			
Endologix	ELGX	Irvine, CA	USA
[redacted]			
Genomic Health	GHDX	Redwood City, CA	USA
[redacted]			
Given Imaging	GIVN	Yokneam	Israel
[redacted]			
Idexx	IDXX	Westbrook, ME	USA
[redacted]			
Mako	MAKO	Fort Lauderdale, FL	USA
[redacted]			
Palomar	PMTI	Burlington, MA	USA
[redacted]			
Rigel	RIGL	South San Francisco, CA	USA
[redacted]			
Smile	ALGN	Santa Clara, CA	USA
[redacted]			
Virtual Radiologic	VRAD	Eden Prairie, MN	USA
[redacted]			

Footnote: (30) Most recent information provided by Fund.

D.C. CAPITAL PARTNERS, L.P.

800 THIRD AVENUE
40TH FLOOR
NEW YORK, NEW YORK 10022

(212) 4468330 FAX (212) 6448851

February 22, 2010

Mr. Richard A. Shapiro
Wien & Malkin LLP
60 East 42nd Street
New York, NY 10165

Dear Richard,

As you requested, we are providing a list of our holdings as of December 31, 2009 as well as the corporate headquarters of each holding.

	Ticker	Corporate Headquarters
Bank of America Corp.	BAC	Charlotte, NC
Brunswick Corp	BC	Lake Forest, IL
Carter's Inc.	CRI	Atlanta, GA
CBS Corporation	CBS	New York, NY
Citigroup Inc.	C	New York, NY
Dress Barn Inc.	DBRN	Suffern, NY
Eaton Corporation	ETN	Cleveland, OH
Fannie Mae	FNM	Washington, DC
GSI Group, Inc	GSIG	Billerica, MA
Humana Inc	HUM	Louisville, KY
Intuitive Surgical Inc.	ISRG	Sunnyvale, CA
Limited Brands Inc.	LTD	Columbus, OH
Lincoln National Corp., Inc.	LNC	Radnor, PA
Maidenform Brands, Inc.	MFB	Iselin, NJ
MetLife, Inc.	MET	New York, NY
Novadaq	NDQ.TO	Mississauga, Ontario, Canada
Sartorius Stedim	DIM.PA	Goettingen, Germany
Tenneco Inc	TEN	Lake Forest, IL
Vantage Drilling Company	VTG	Houston, TX

Sincerely,

Ann E. Carmel

(31) AAM Emerging Managers, L.P. – Investment Partnership – New York, NY – The Partnership has invested in the following funds:

- Potomac River Capital Master Fund, L.P. – Washington, DC
- Emerson Capital Master Fund, L.P. – New York, NY
- Normany Hill Capital, L.P.

(32) Aisling Capital II, LP – All investments in biotechnology and pharmaceuticals

- AEMA Biologics, Inc. – Hackensack, NJ
- Archimica Cooperatief U.A. – Frankfurt, Germany
- ARMGO Pharma, Inc. – New York, NY
- BioRelix, Inc. – New Haven, NY
- Bridge Laboratories, Inc. – Gaithersburg, MD
- Catalent, Inc. – Somerset, NJ
- Cempra Pharmaceuticals, Inc. – Morrisville, NC
- Dynova Laboratories, Inc. – Chester, NJ
- Esperion Therapeutics, Inc. – Ann Arbor, MI
- HerbalScience Neuroceuticals, Inc. – Naples, FL
- LensAR, Inc. – Orlando, FL
- Natural Dentist, Inc. – Medford, MA
- NextWave Pharmaceuticals, Inc. – Buffalo Grove, IL
- Paratek Pharmaceuticals, Inc. – Boston, MA
- Planet Biopharmaceuticals, Inc. – Ridgefield, CT
- Quintiles Transitional Corp. – Durham, NC
- Seachaid Pharmaceuticals, Inc. – Tampa, FL
- Sirion Therapeutics, Inc. – Tampa FL
- Topaz Pharmaceuticals, Inc. – New Hope, PA
- Tria Beauty, Inc. – Emeryville, CA
- ViewRay, Incorporated – Cleveland, OH
- VIVUS, Inc. – Mountain View, CA

(33) Aisling Capital III, LP

- Scarpne HealthCare, Inc. – Peapack, NJ – Consumer healthcare products

(34) BBH Capital Partners III, LP

- Freedom Scientific Inc. – St. Petersburg, FL – Products for visually impaired
- BarrierSafe Solutions International, Inc. – Reno, NV – Disposable gloves, barrier protection and infection control
- Reveal Imaging Technologies, Inc. – Bedford, MA – Security inspection systems
- Liguria Foods, Inc – Humboldt, Iowa – Italian food specialities
- Memphis Towers Corp/TV6 Holdings – Memphis, TN – Communications

(35) C/R Knight Partners LP

- Kinder Morgan, Inc. – Houston, Texas - Energy

(36) Drill Fund, LP

- San Antonio International – San Antonio, Texas – Energy

(37) GP Capital Partners IV, LP

- Magnesita Refratarios S.A. – Brazil – Manufacturer of refractory material
- San Antonio Internacional, Ltd. – Bermuda – Energy
- Allis Participacoes S.A. – Brazil – Human resources
- BHG S.A. – Brazil Hospitality Group (used to be Invest Tur) – Brazil – Tourism
- Leitbom S.A. – Brazil – Dairy
- Estacio Participacoes S.A. – Brazil - Education

Footnote: (38) Most recent information provided by Fund.

Golub Capital Partners IV, L.P. and Subsidiaries

Unaudited Consolidated Schedule of Investments
September 30, 2008
(In thousands)

	Description
Debt Securities	
Ace Expediters, Inc.	Term Loan A
AGDistr, L.P.	Delayed Draw Term Loan
AGBeta, L.P.	Delay Draw Term Loan
Antaeusark	Subordinated Note
Autotronic Controls Corporation (MSD)	Term Loan A
Autotronic Controls Corporation (MSD)	Term Loan B
B&B Electronics Manufacturing Co. (BEMC Holding)	Senior Subordinated Notes
B&G Foods, Inc.	Bond
Bravo Development Inc. (Brio Bravo)	Sub Debt
Bravo Development Inc. (Brio Bravo)	Sub Debt
Cardinal Logistics Management Corporation	Second Lien Term Loan
Charter Communications Operating LLC	Existing TL
Chedder's Restaurant Acquisition Corp.	Second Lien Term Loan
Chedder's Restaurant Acquisition Corp.	Second Lien Term loan
Chichnati Bell Inc	8.250% - 10/2017
Driven Brands, Inc	Term Loan B
Driven Brands, Inc	Term Loan B
Elan Corp PLC	Bond
Fairway Group Holdings Corp.	Term Loan C
Family Christian Stores, Inc.,	Last Out Second Lien Term Loa
Fellows Company, The	Revolver
Fellows Company, The	Term A Loan
Fellows Company, The	Term B Loan
Floral Plant Growers, LLC	Note
Floral Plant Growers, LLC	Term Loan C
Global Compliance Services	Term Loan
Graceway Pharmaceuticals, LLC	2nd Lien Term Loan
Hargray Acquisition Co. (DCP/HCP Acquisition)	2nd Lien Term Loan
HBI/II	Note
Heartland Automotive Services II, Inc.	Revolver
Heat Transfer Parent, Inc. (API Heat)	Senior Subordinated Notes
Heat Transfer Parent, Inc. (API Heat)	Senior Subordinated Notes
IL Formula (America) Corporation	Subordinated Debt
Kajima Products, Inc.	Term Loan
Logan's Roadhouse, Inc.	Sub Debt
Marquette Transportation Company, LLC	Sub Debt
McBride Electric Inc.	Term Loan A
Metal Spinners, Inc.	Term Loan B
Metal Spinners, Inc.	Term Loan C
Metal Spinners, Inc.	Term Loan B
Metal Spinners, Inc.	Term Loan C
Neptco Incorporated	Senior Subordinated Notes
Neptco Incorporated	Senior Subordinated Notes
Oleinx Inc.	Bond

Footnote: (38) (continued)

Golub Capital Partners IV, L.P. and Subsidiaries

Unaudited Consolidated Schedule of Investments (continued)
September 30, 2009
(in thousands)

	Description
Debt Securities (continued)	
Otsico, Inc.	Bond
PSI Services LLC	Revolver
Specialty Catalog Corp.	Senior Subordinated Notes
Specialty Catalog Corp.	Senior Subordinated Notes
Sticky Fibrous, LLC	Revolver
Sticky Fibrous, LLC	Revolver-Additional Loan
Strike Holdings, LLC	CapEx Line
Strike Holdings, LLC	Senior Secured Note
Strike Holdings, LLC	Term Loan
Tetra Floral Products	2nd Lien
Tetra Floral Products	Subordinated Debt
Tetra Floral Products	2nd Lien
Tetra Floral Products	Subordinated Debt
Tippmann Sports LLC	Term Loan
Tippmann Sports LLC	Term Loan
Vintage Parts, Inc.	Term Loan A
Vintage Parts, Inc.	Term Loan A
WCF32 Pizza (HotMySite)	Term Loan
Total Investments in Debt Securities	
Equity Securities	
American Fire Protection Group (AFPG)	Preferred Stock
American Fire Protection Group (AFPG)	Warrants
ATI Holdings	Common
BB Co-Invest L.P.	LP Interest
Bensinch, Inc.	LLC Interest
Best Lighting Products, Inc.	Common
Bravo Development Inc. (Site Bravo)	LLC Interests
Bright New Dental, Inc	Common Equity Warrants
Brentis Equipment (BECO)	Warrants
Cajal Canalpor	Common
Cajas Electrical	Common
Cajas Electrical	Preferred
Columbia Manufacturing Corp.	Preferred A Equity
Community Hospices of America	Common
Community Hospices of America	Preferred
Deli-Mat Holdings, LLC	Class D Units
Extreme Fitness	Common
Fairway Group Holdings Corp.	Preferred
Floral Plant Growers, LLC	Common
Global Compliance Services	Warrants
Global Compliance Services	Warrants
GSI Group	Common Stock
Hale Branded Solutions, Inc.	Common

Footnote: (38) (continued)

Golub Capital Partners IV, L.P. and Subsidiaries

Unaudited Consolidated Schedule of Investments (continued)
September 30, 2009
(In thousands)

	Description
Equity Securities (continued)	
Heat Transfer Parent, Inc. (API Heat)	Common
Hygenia Corporation, The (Performance Health)	Common
IL Fornaio (America) Corporation	Common Equity Warrants
IL Fornaio (America) Corporation	Preferred B Equity
Industrial Container Services, LLC	Common
Iron Shore Inc.	Common
LBAC, Inc (Lion Brewery, Inc., The)	Common
LBAC, Inc (Lion Brewery, Inc., The)	Preferred
Levtran Enterprises, Inc.	Common Stock
Levtran Enterprises, Inc.	Preferred Stock
Marquette	Common
Marquette	Preferred
McBride Electric Inc.	LLC Interest
MM Holdings, LLC	Common Equity
MPM	Common
Peco Pallet, Inc.	Preferred
Premier Yachts, Inc.	Common
Quality Acquisition Corp. (aka Transportation Aftermarket)	Common Stock
SCE Holdings, Inc.	Common Stock
Tase Buyco (aka TB Corp)	Common Stock
Tecta America Corp.	Preferred
Tecta America Corp.	Preferred
Teters Floral Products	Common
Teters Floral Products	Preferred
Teters Floral Products	Warrants
Teters Floral Products	Warrants
Trade Service Company, LLC	Series A Preferred
Trade Service Company, LLC	Series B Preferred
Transgear Holdings L.P.	LP Interest
Union Corrugating Company	Preferred Stock
Vintage Parts Inc.	Common
Vintage Parts, Inc.	Preferred
Worldwise, Inc	Common Stock
Worldwise, Inc	Preferred B shares
Worldwise, Inc	Warrants
Zenith Products Corporation	Common Strips
Zenith Products Corporation	Preferred Series B
Total Investments in Equity Securities	
Total Investments in Securities	

Footnote: (39) Most recent information provided by Fund.

Golub Capital Coinvestment L.P.

Unaudited Schedule of Investments
June 30, 2009

Investments in securities, at fair value

Equity Investments

Aerospace Acquisition, LLC

Architectural Testing, Inc.

B&B Electronics Manufacturing Co.

BB Co-Invest L.P.

Best Lighting Products, Inc.

Brave Development, Inc.

C&M Conveyor, Inc.

DDC Center Inc.

eVestment Alliance Holdings, LLC

Extreme Fitness Holding Company

Heat Transfer Holding Co. (API)

Ironshore, Inc.

Linx-McBride America Co-Invest, LLC

Marquette Transportation Company, LLC

MCP Opportunity II LLCPM Equity, LLC

MPM Equity, LLC

RHA Holdings, Inc.

TB Corp.

TriaxAxis, LLC

Tri-County Petroleum, Inc.

Tronair Holdings, Inc.

Whitcraft, LLC

See Notes to Unaudited Financial Statements.

(40) Rockefeller Access Fund 06-I, LLC- Investment Partnership – New York, NY – The LLC has invested in the following funds:

- Cerberus Institutional Partners, L.P. – Series 4
- MatlinPatterson Global Opportunities Partners III, L.P.
- Sun Capital Partners V, L.P.
- WLR Recovery Fund IV, L.P.
- AIG Brazil Special Situations Fund II, L.P.
- AP Cayman Partners II, L.P.
- Bain Capital Asia Fund, L.P.
- Bain Capital Europe Fund III, L.P.
- Navis Asia Fund V, L.P.
- Southern Cross Latin America PE Fund III, L.P.
- Ascent Biomedical Ventures II, L.P.
- Bain Capital Venture Fund 2009, L.P.
- Canaan VIII, L.P.
- Frazier Healthcare VI, L.P.
- General Catalyst Group V, L.P. & V Supplemental, L.P.
- New Enterprise Associates 13, L.P.
- New Leaf Ventures II, L.P.
- ProQuest Investments IV, L.P.
- Venrock Associates V, L.P.
- AEA Investors 2006 Fund, L.P.
- Bain Capital Fund X, L.P.
- Genstar Capital Partners V, L.P.
- Golden Gate Capital Investment Annex Fd II, L.P.
- Highland Consumer Fund I, L.P.
- Housatonic Equity Investors IV, L.P.
- Sterling Capital Partners III, L.P.
- Vector Capital IV, L.P.

(41) Tinicum Capital Partners II, LP

- PEM Holding Co. – Danboro, PA – Fastner Company
- EGI Holdings, LLC – Itasca, IL – Giftware products
- Plano Molding LLC – Plano, IL – Sporting gear
- Western Pneumatic Tube Holding, LLC – Kirkland, WA – Specialty tubing
- Liberman Broadcasting Inc. – Burbank, CA – Radio stations
- Solutia Inc. – St. Louis County, MO – Basic materials (public company)
- Accuride Corporation – Indiana – Consumer goods (public company)
- X-Rite, Inc. – Grandville, MI – Consumer goods (public company)
- Cymer Inc. – San Diego, CA – Industrial goods (public company)
- NutriSystem Inc. – Horsham, PA – Services (public company)

(42) Trident Private Equity Fund II LP

- Boomerang Media Group Limited – Aldershot, UK – Media publishing

- Forefront Group Limited – Essex, UK – Utility services
- Paladone Products Limited – Brighton, UK – Gift products
- Rileys Limited – Milton Keynes, UK - Leisure
- IMS Limited – Liechtenstein and Poland – Consumer manufacturing
- Bionostics Limited – Devens, MA – Medical devices
- Orthoproducts Limited – Bacup, Lancashire, UK – Orthopedic materials
- SiRVis IT Limited – Woking, Surrey, UK – IT services
- AssetCo Ltd – Ruislip, UK – Emergency services
- Celsis International Plc – Cambridge, UK – Life science products

(43) ZM Capital, LP

- Canella Response Television, Inc. – Burlington, WI – TV infomercial buying and marketing

Footnote: (44) Most recent information provided by Fund.

AEA Mezzanine Fund LP
Consolidated Schedule of Investments (Unaudited)
September 30, 2009

Company Name Industry Sector Investment Date[illegible]	Investment Description	Principal / Shares / Units
[illegible]		
Aerospace and Defense March 1, 2007	15.5% Senior Subordinated Notes Due August 31, 2015[illegible] Series A Preferred Units Class A Partnership Units Class B Partnership Units Total	[illegible] [illegible] [illegible] [illegible]
[illegible]		
Oil and Gas June 29, 2007	14% Senior Subordinated Notes Due December 31, 2015[illegible] Membership Units Total	[illegible] [illegible]
[illegible]		
Printing, Publishing, and Broadcasting September 13, 2002	15% Senior Subordinated Notes Due March 15, 2015[illegible] Membership Units Total	[illegible] [illegible]
[illegible]		
Printing, Publishing, and Broadcasting February 24, 2003	7.375% Senior Secured Note Due June 1, 2016[illegible]	[illegible]
[illegible]		
Telecom March 31, 2003	13% Second Lien Term Loan Due March 31, 2013[illegible] Convertible Preferred Stock Total	[illegible] [illegible]
[illegible]		
Oil and Gas August 1, 2007	15% Senior Subordinated Notes Due July 31, 2013[illegible] Warrant - Exercisable into [illegible] shares of Common Stock Total	[illegible]
[illegible]		
Buildings and Real Estate January 31, 2007	Senior Subordinated Notes Due July 1, 2022 - LIBOR plus 675bps[illegible] Class A Limited Partnership Units Total	[illegible] [illegible]
[illegible]		
Chemicals, Plastics and Rubber April 23, 2008	14% Senior Subordinated Notes Due April 6, 2013[illegible] Series A Convertible Participating Preferred Stock Common Stock Total	[illegible] [illegible] [illegible]
[illegible]		
Chemicals, Plastics and Rubber December 18, 2007	15.75% Senior Subordinated Notes Due June 19, 2014[illegible] Common Stock Total	[illegible] [illegible]
[illegible]		
Textiles and Leather May 15, 2008	15% Senior Subordinated Notes Due May 15, 2015[illegible] Preferred Stock Common Stock Total	[illegible] [illegible] [illegible]
[illegible]		
Mining, Steel, Iron and Non Precious Metals April 28, 2007	14.75% Senior Subordinated Notes Due March 28, 2014[illegible] Series A Preferred Stock Total	[illegible] [illegible]
[illegible]		
Buildings and Real Estate February 3, 2006	17.75% Senior Subordinated Notes Due February 1, 2012[illegible]	[illegible]

The accompanying notes are an integral part of these consolidated financial statements.

Footnote: (44) (continued)

ARA Mezzanine Fund LP
Consolidated Schedule of Investments (Unaudited)
September 30, 2009

Company Name Industry Sector Investment Date[44]	Investment Description	Principal / Shares / Units
[illegible] Specialty Retail August 2, [illegible]	11% Senior Subordinated Notes Due December 31, 2012[44] Common Stock Total	[illegible] [illegible]
[illegible] Printing and Application August 6, [illegible]	14.5% Senior Subordinated Notes Due August 8, 2012[44] Common Equity (4.5% of fully potentially interest) Total	[illegible] •
[illegible] Personal and Non-durable Consumer Products June 15, [illegible]	13.5% Term Loan Note Due June 15, 2014[44][45]	[illegible]
[illegible] Leisure, Amusement, Motion Pictures, Entertainment April 16, [illegible]	14.25% Senior Subordinated Notes Due October 15, 2013[44] Common Stock Total	[illegible] [illegible]
[illegible] Medical, Education and Childcare December 13, 2007	Last Out Tranche B Term Note Due November 30, 2011-LIBOR, plus [illegible][44] 14% Senior Subordinated Promissory Notes Due May 15, [illegible][44] Warrant - Exercisable into 714.53 shares of Common Stock Warrant - Exercisable into 442.38 shares of Common Stock Total	[illegible] [illegible] • •
[illegible] Personal and Non-durable Consumer Products November 2, [illegible]	14% Senior Subordinated Notes Due April 5, 2014[44] Preferred Stock Common Stock Total	[illegible] [illegible] [illegible]
[illegible] Containers, Packaging and Glass March 31, [illegible]	13% Senior Subordinated Notes Due March 31, 2013[44] Series A Preferred Stock Series A Preferred Stock Class Common Stock Warrant - Exercisable into 37.51 shares of Common Stock Total	[illegible] [illegible] [illegible] [illegible] •
[illegible] Machinery (Construction, Materials) April 5, 2007	17% Senior Subordinated Notes Due April 4, 2014[44] Common Stock Total	[illegible] [illegible]
[illegible] Mining, Steel, Iron and Non-Ferrous Metals June 27, 2007	13.5% Senior Subordinated Notes Due June 15, 2015[44][46]	[illegible]
[illegible] Insurance December 15, [illegible]	12.5% Senior Subordinated Notes Due December 15, 2013[44] Preferred Stock Total	[illegible] [illegible]
[illegible] Beverage, Food and Tobacco August 4, [illegible]	Escrow Receivable	

Footnote: (44) (continued)

ARA Mezzanine Fund LP
Consolidated Schedule of Investments (Unaudited)
September 30, 2009

Company Name Industry Sector Investment Date [1]	Investment Description	Principal / Shares / Units
[illegible]		
[illegible]	11% Senior Subordinated Notes Due May 2, 2014 [2]	[illegible]
[illegible]	Common Stock	[illegible]
May 4, 2006	Total	[illegible]
[illegible]		
[illegible]	14.5% Senior Subordinated Notes Due December 31, 2011 [2]	[illegible]
[illegible]	Series A Preferred Stock	[illegible]
[illegible]	Series A-2 Preferred Stock	[illegible]
June 30, 2006	Series B Preferred Stock	[illegible]
	Total	[illegible]
	Total Investments	

Investment Classification by Type

Long-Term Debt Securities	
Common Stock and Equity	
Preferred Stock	
Warrants	
Total Investments	

Investment Classification by Industry

Buildings and Real Estate	
Chemicals, Plastics and Rubber	
Personal and Non-durable Consumer Products	
Oil and Gas	
Insurance	
Mining, Steel, Iron and other Ferrous Metals	
Leisure, Amusements, Motion Pictures, Entertainment	
Machinery (Construction, Electrical)	
Healthcare, Education and Childcare	
Farming and Agriculture	
Printing, Publishing, and Broadcasting	
Broadcasting and Entertainment	
Aerospace and Defense	
Diversified / Conglomerate Manufacturing	
Textiles and Leather	
Specialty Retail	
Containers, Packaging and Glass	
Beverage, Food and Tobacco	
Total Investments	

(1) All Portfolio Companies are located in the United States.
(2) Investments are owned through ARA Mezzanine Funding LLC ("Funding LLC") and ARA Mezzanine Funding II LLC ("Funding II LLC"), both wholly-owned special purpose subsidiaries of the Fund.
(3) The Fund's credit facility obligation in the amount of $110,000,000 at September 30, 2009 is not reflected in this percentage. The actual fair value of total investments as a percentage of Partners' Capital plus outstanding debt is approximately 94.49%.
(4) Non-accrual debt. Loans are placed on non-accrual status when there is reasonable doubt that principal or interest will be collected. Interest payments received on non-accrual loans may be recognized as income or applied to principal depending upon management's judgment. Non-accrual debt is restored to accrual status when past due principal and interest is paid and in management's judgment, are likely to remain current.

The accompanying notes are an integral part of these consolidated financial statements.

(45) RCB Investment Partners LLC/Rockefeller & Co., - Investment Partnership – New York, NY – The Partnership has invested in the following funds:

- SSGA Inst. Govt. MM Fund
- Rockefeller Tax-Exempt Income Fund
- Rockefeller & Co US Small Capitilization Fund
- Rockefeller Global Equity Fund

11044300333

00000450590

Reporting Individual's Name: RICHARD BLUMENTHAL

Page Number

PART IV. TRANSACTIONS

Report any purchase, sale, or exchange by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions) during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction between you, your spouse, or dependent child. Please clarify which two properties are involved in any reportable exchange.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Transaction Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000***	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
E. Example: DC, or J	IBM Corp. (stock) NYSE	X			2/1/[illegible]		X			E	X	A	M	P	L	E
	(DC) Microsoft (stock) NASDAQ/OTC		X		1/27/0X				X	E	X	A	M	P	L	E
1																
2	NOT APPLICABLE															
3																
4																
5																
6																
7																
8																
9																
10																
11																
12																

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check box to the right. ☐

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

00000450591

Reporting Individual's Name	PART V. GIFTS	Page Number
RICHARD BLUMENTHAL		

Report the source, brief description and value of all gifts aggregating more than $335 in value received by you, your spouse, or your dependent child. (See p.3 CONTENTS OF REPORTS Part B of instructions), from each source. Gifts with a value of $134 or less need not be aggregated towards the disclosure threshold. "Gift" is defined in the instructions.

Exclude: (1) Bequests and other forms of inheritance; (2) Political campaign contributions; (3) Communications to your offices including subscriptions to newspapers and periodicals; (4) Consumable products provided by home state businesses to your offices, if those products are intended for consumption by persons other than yourself; (5) Gifts received prior to your Federal employment; (6) Gifts to your spouse or dependent child totally independent of his or her relationship to you; (7) Gifts from relatives; (8) Personal hospitality of any individual (see instructions); (9) meals and beverages unless consumed in connection with a gift of overnight lodging; and (10) Food, lodging, transportation, and entertainment provided by a foreign government within a foreign country, or by federal, state, D.C., or local governments.

	Name of Income Source	Address of Source	Dates and Brief Description	Gift Value
Example:	*Mr. John Q. Smith*	*Anytown, VA* *Example*	*August 12, 200X, Silver platter - Ethics Committee waiver granted*	*$400*
1				
2		NOT APPLICABLE		
3				
4				
5				
6				
7				
8				
9				
10				
11				

Note: The Senate Gift Rule prohibits most gifts in excess of $49.99.

11044300335

00000450592

Reporting Individual's Name	PART VI. REIMBURSEMENTS	Page Number
RICHARD BLUMENTHAL		

Report necessary travel related expenses from each source aggregating more than $335 in value during the reporting period received by you, your spouse and/or dependent child in connection with your provision of services at a speaking engagement, fact-finding event, or other event (personal campaign, or otherwise). Disclosure is required regardless of whether those expenses were reimbursed to the individual or paid directly by the sponsoring organization. A description of the itinerary, including date(s) and the nature of expenses is required. If you are reimbursed for more than one trip from the same sponsor (and the trips added together are worth more than $335), then you must report each trip individually, even if the reimbursement for each separate trip does not equal more than $335. Report Gifts of travel in Part V.

Exclude: Travel related expenses provided by federal, state, D.C., and local governments; or by a foreign government; reimbursements from campaign funds which are reported to the FEC; reimbursements to a spouse or dependent child totally independent of his or her relationship to you; and reimbursements reported to the Office of Public Records pursuant to Senate Rule 35. For further information, see instructions.

	Name of Income Source	Address of Source	Dates and Brief Description
Example:	*All States Company*	*Maintown, TX* EXAMPLE	*Roundtrip air travel from Washington, D.C. to Maintown, TX and lunch for self and spouse for speaking engagement: May 1-3, 200X* EXAMPLE
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			

NOT APPLICABLE

11044300336

00000450593

Reporting Individual's Name: RICHARD BLUMENTHAL

PART VII. LIABILITIES

Page Number

Report liabilities over $10,000 owed by you, your spouse, or dependent child (See p.3 CONTENTS OF REPORTS Part B of Instructions), to any one creditor at any time during the reporting period. Check the highest amount owed during the reporting period. Exclude: (1) Mortgages on your personal residences unless rented; (2) loans secured by automobiles, household furniture or appliances; and (3) liabilities owed to certain relatives listed in Instructions. See Instructions for reporting revolving charge accounts.

	Name of Creditor	Address	Type of Liability	Date Incurred	Interest Rate	Term if Applicable	Category of Amount of Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000**	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
S, Example: DC, or J	First District Bank	Wash., DC	Mortgage on undeveloped land	1991	13%	30yrs			X		E	X	A	M	P	L	E
	(J) John Jones	Wash., DC	Promissory Note	1996	10%	On demand				X	E	X	A	M	P	L	E
1																	
2																	
3		NOT APPLICABLE															
4																	
5																	
6																	
7																	
8																	
9																	
10																	
11																	
12																	

EXEMPTION TEST (see Instructions before starting box): If you omitted any asset because it meets the three-part test for exemption described in the Instructions, please check box to the right. ☐

** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

11044300337

00000450594

Reporting Individual's Name	PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT	Page Number
RICHARD BLUMENTHAL		

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

	Name of Organization	Address (City, State)	Type of Organization	Position Held	From (Mo/Yr)	To (Mo/Yr)
Example:	National Assn. of Rock Collectors	NY,NY EXAMPLE	Non-profit education	President	6/90	Present
	Jones & Smith	Hometown, USA EXAMPLE	Law Firm	Partner	7/95	11/96
1	STATE OF CONNECTICUT	HARTFORD, CT	STATE GOVERNMENT	ATTORNEY GENERAL	1/91	PRESENT
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						

Compensation in excess of $200 from any position must be reported in Part II.

11044300338

00000450595

Reporting Individual's Name	PART IX. AGREEMENTS OR ARRANGEMENTS	Page Number
RICHARD BLUMENTHAL		

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	*Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/0X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan)*	*Jones & Smith, Hometown, USA* Example	*1/93*
	Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between $50,001-$100,000, signing bonus between $2,501-$5,000 and stock options	*XYZ Co., Bethesda, MD* Example	*1/0X*
1	Defined benefit pension plan interest-Tier 1 member of	State of Connecticut,Hartford, CT	
2	State Employees Retirement System (SERS). Benefit payable		
3	on termination of service with State of Connecticut is		
4	approximately $60,000 p.a.		4/1994
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			

11044300339

00000450596

Reporting Individual's Name	PART X. COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE	Page Number
RICHARD BLUMENTHAL		

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

	Name of Source	Address of Source	Brief Description of Duties
Example:	Jones & Smith	Hometown, TX	Legal Services EXAMPLE
	Metro University (client of Jones & Smith)	Moneytown, USA	Legal Services in connection with university construction EXAMPLE
1	STATE OF CONNECTICUT	HARTFORD, CT	ATTORNEY GENERAL OF STATE OF CONNECTICUT
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
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14			
15			

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For FedEx E

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DC-US
DCA

FedEx. US Airbill
Express

8566 3373 19

Insert airbill here

1 From
Date 4/14/10 Sender's Phone 4348-3512-6
Sender's Name 2036294849
Company
Address 115 [illegible]
City [illegible] State CT ZIP [illegible]

2 Your Internal Billing Reference 10.00/[illegible]

3 To
Recipient's Name 2036294849
Company [illegible]
Recipient's Address [illegible]
Address
City [illegible] State DC ZIP 20510

4b Express Freight Service

5 Packaging

6 Special Handling

7 Payment Bill to

8 NEW Residential Delivery Signature Options

U.S. SENATE TRACKING NUMBER
06-058869

520

8566 3373 1950

fedex.com 1.800.Go.FedEx 1.800.463.3339

Exhibit 3

ctmirror

Published on *The Connecticut Mirror* (http://ctmirror.org)

U.S. Senate candidates disclose assets

Alternate Headline:
none
Deirdre Shesgreen
June 22, 2010

When viewed through the prism of personal finances, the U.S. Senate contest is a matter of who has more zeros.

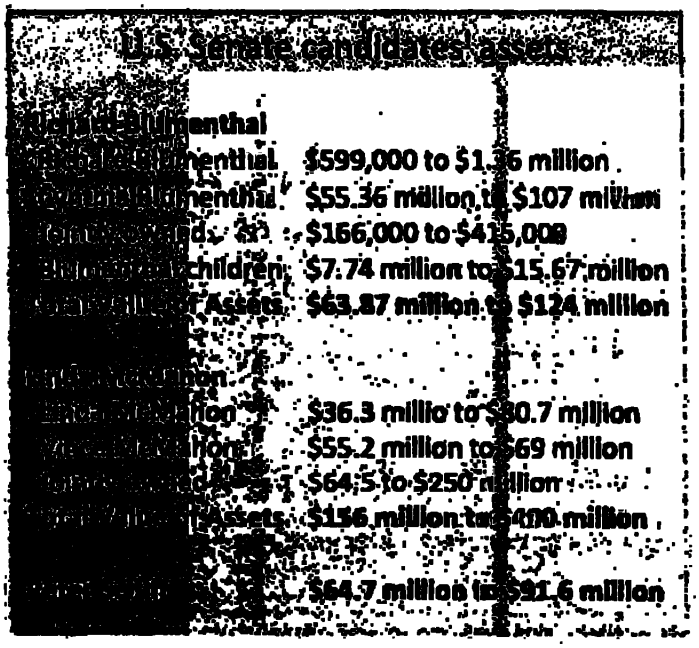
Democrat Richard Blumenthal, Connecticut's attorney general, reported combined household assets last year of up to $124 million, including a checking account owned by his wife Cynthia with more than $1 million in it and multimillion-dollar trusts for each of their three dependent children. Blumenthal's own holdings, though, represent just a fraction of that: between $599,00 and $1.36 million in two investment accounts.

His principal opponent, endorsed Republican candidate Linda McMahon, reported hundreds of investments, including one valued at between $25 million and $50 million at the end of last year. On her disclosure forms, McMahon's husband, Vince McMahon, got to check the "over $50 million" box-the highest value available, with no upper limit-when reporting one of his investments in the family business, World Wrestling Entertainment Inc.

A third candidate, businessman Peter Schiff, who has qualified for the GOP primary, is also a multimillionaire. Although Schiff did not file a 2010 disclosure report (he got two extensions from the Senate ethics committee), he did file one last year. That report, covering his 2008 holdings, shows assets worth at least $64.7 million and as much as $91.6 million. He, too, got to check the "over $50 million" box when disclosing the value of his holdings in Euro Pacific Capital Inc., the brokerage firm Schiff started in 1996.

In short, this is no poor man's political contest. It's a battle of millionaires-a potential political turnoff at a time when so many Americans are struggling in a tough economy.

So far, much of the attention has focused on McMahon's wealth, in large part because of her pledge to spend as much as $50 million on her Senate bid, not to mention the estimated $1 billion value of WWE. The wrestling empire has already attracted significant negative attention, including questions about steroid use by performers and the heavy emphasis on sex and violence in wrestling showdowns.



There's no question that McMahon's wealth is eye-popping. Lawmakers and congressional candidates only have to report their assets in broad ranges, and they can exclude certain holdings, such as their primary residence, so an exact tally of net worth is impossible. But even without those details, McMahon's disclosure forms show the total value of her and her husband's reportable assets ranged between $156 million and $400 million in 2009.

Blumenthal's total reportable assets-including the considerable resources of his wife and their children-ranged between nearly $64 million and $124 million.

Most of that money stems from his Cynthia Blumenthal's holdings; the assets held by him individually or jointly with his wife totaled less than $2 million. The daughter of Peter Malkin, a New York real estate magnate who heads an investment group that owns the Empire State Building and other properties, Cynthia Blumenthal's personal assets were worth at least $55 million and as much as $107 million in 2009.

No matter who wins this race, any of these candidate would likely rank among the top ten richest lawmakers in Congress in terms of household wealth. McMahon could even end up in the No. 1 or No. 2 spot. According to the most recently ranking, based on an analysis of the 2008 disclosure reports by the non-partisan Center for Responsive Politics (CRP), the richest lawmaker in Congress now is Rep. Darrell Issa, a California Republican whose net worth was between $164 million and $337 million.

Based on that tally of 2008 figures, Blumenthal and Schiff would land on the lower end of the richest-members scale, although minus his wife and children's assets, Blumenthal would slip down precipitously. Most of his assets are held in two trusts, with the largest investment-in the Rockefeller Global Equity Fund II-worth between $250,000 to $500,000.

Cynthia Blumenthal's money is invested in a wide range of real estate, hedge funds, and private equity ventures. She lists four holdings in the Empire State Building Associates LLC, worth at least $2.5 million and possibly much more. (Spouses do not have to provide as much detail for investments held individually.)

McMahon's report, which runs about 100 pages, shows a huge portfolio of investments. The stock in WWE is, of course, the biggest single chunk. Vince McMahon reports holding more than $51 million in WWE stock, with no upper limit indicated, and Linda McMahon is listed as owning between $5 million to $25 million in company stock. The company's website states that total revenues for the first quarter of 2010 were $138.7 million, and net income was $24.7 million.

Besides WWE, the McMahons listed more than 500 joint investments, including small amounts of stock in a gamut of companies, from AT&T and Chevron Corp. to Xerox and Walt Disney. The reports show, for example, between $1,000 and $15,000 in Rolls Royce stock, and the same amount in Nissan Motor Co. They had $15,000 to $50,000 invested in Berkshire Hathaway Inc., Warren Buffett's conglomerate, and $1,000 to $15,000 in Peabody Energy Corp., the world's largest private-sector coal company.

They also had one big liability: a line of credit, ranging from $5 million to $25 million, with Morgan Stanley Bank.

Schiff listed more than 200 investments in various stocks and other investments, and he disclosed one liability, a margin loan with Pershing LLC, of between $1 million to $5 million. He also disclosed his salary-more than $17 million in 2008.

McMahon has already poured more than $15 million of her own money into her Senate campaign, and she has said she may spend up to $50 million. Her self-funded campaign allows her to claim independence from big donors, and she has said that if she's elected, she'll pass on the Senate salary, which currently is $174,000 a year. Blumenthal's campaign has said he would draw that government paycheck.

But the prominence of McMahon's money could also be an albatross at a time when many Americans have lost their jobs, their homes, and their economic stability.

"I think people have a high tolerance, if not admiration and respect, for the very wealthy," because it's part of the American dream, said Sheila Krumholz, executive director of CRP, a nonpartisan group that tracks money in politics. "But the issue remains, can they relate to their constituents? Can they relate to their needs, particularly in an economic downturn?"

In surveys posing that question, voters have given Blumenthal higher marks than McMahon. In the Quinnipiac University poll released on June 10, 66 percent of those surveyed said "yes" when asked if Blumenthal "cares about the needs and problems of people like you." When asked that question about McMahon, 48 percent of respondents said yes. The poll did not ask that question of Schiff.

"I don't think people think of him [Blumenthal] as being wealthy," said Poll Director Douglas Schwartz. "Yes, he is from Greenwich, but that's not what he is known for. Whenever there's a story about her, one of the most prominent features is her wealth."

Election 2010. Washington

Source URL: http://ctmirror.org/story/6515/blumenthalmcmahonfinances

Exhibit 4

FEC FORM 3

REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

SECRETARY OF THE SENATE
10 OCT 20 AM 11:26
Office Use Only

1. NAME OF COMMITTEE (in full). USE FEC MAILING LABEL OR TYPE OR PRINT ▼ Example: typing, type over the lines

Blumenthal for Senate

ADDRESS (number and street) ▼ Blumenthal for Senate

☐ Check if different than previously reported. (ACC)

777 Summer Street

Stamford | CT | 06901

2. FEC IDENTIFICATION NUMBER ▼ C00473587

CITY ▲ STATE ▲ ZIP CODE ▲ STATE ▼ DISTRICT

3. IS THIS REPORT ☒ NEW (N) OR ☐ AMENDED (A)

CT | 00

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- ☐ April 15 Quarterly Report (Q1)
- ☐ July 15 Quarterly Report (Q2)
- ☒ October 15 Quarterly Report (Q3)
- ☐ January 31 Year-End Report (YE)
- ☐ Termination Report (TER)

(b) 15-Day PRE-Election Report for the:

☐ Primary (12P) ☐ General (12G) ☐ Runoff (12R)

☐ Convention (12C) ☐ Special (12S)

Election on ___ In the State of ___

(c) 30-Day POST-Election Report for the:

☐ General (30G) ☐ Runoff (30R) ☐ Special (30S)

Election on ___ In the State of ___

5. Covering Period 07 01 2010 through 09 30 2010

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Ellen Camhi

Signature of Treasurer E. Camhi Date 10 15 2010

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. 437g.

Office Use Only

FEC FORM 3 (Revised 02/2002)

FE/AN/r18

11044300346

10020880001

SUMMARY PAGE
of Receipts and Disbursements

FEC Form 3 (Revised 02/2003) 2 / [illegible]

Write or Type Committee Name

Blumenthal for Senate

Report Covering the Period: From: MM 07 DD 01 YYYY 2010 To: MM 09 DD 30 YYYY 2010

	COLUMN A This Period	COLUMN B Election Cycle-to-Date
6. Net Contributions (other than loans)		
(a) Total Contributions (other than loans) (from Line 11(e))	1395582.74	4879385.55
(b) Total Contribution Refunds (from Line 20(d))	23397.00	42247.00
(c) Net Contributions (other than loans) (subtract Line 6(b) from Line 6(a))	1372185.74	4837138.55
7. Net Operating Expenditures		
(a) Total Operating Expenditures (from Line 17)	3071298.20	4422656.37
(b) Total Offsets to Operating Expenditures (from Line 14)	0.00	1497.36
(c) Net Operating Expenditures (subtract Line 7(b) from Line 7(a))	3071298.20	4421159.01
8. Cash on Hand at Close of Reporting Period (from Line 27)	1159219.94	
9. Debts and Obligations Owed TO the Committee (itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (itemize all on Schedule C and/or Schedule D)	500000.00	

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

FESAN016

DETAILED SUMMARY PAGE
of Receipts

FEC Form 3 (Revised 12/2003)

Write or Type Committee Name
Blumenthal for Senate

Report Covering the Period: From: 07 01 2010 To: 09 30 2010

I. RECEIPTS	COLUMN A Total This Period	COLUMN B Election Cycle-to-Date
11. CONTRIBUTIONS (other than loans) FROM:		
(a) Individuals/Persons Other Than Political Committees (i) Itemized (see Schedule A)	897728.88	3716355.90
(ii) Unitemized	240322.16	409829.95
(iii) TOTAL of contributions from individuals ▶	1138049.04	4126191.85
(b) Political Party Committees	0.00	825.00
(c) Other Political Committees (such as PACS)	250112.42	733015.74
(d) The Candidate	7421.28	19352.96
(e) TOTAL CONTRIBUTIONS (other than loans) (add Lines 11(a)(iii), (b), (c), and (d))	1395582.74	4879385.55
12. TRANSFERS FROM OTHER AUTHORIZED COMMITTEES	230796.03	240747.19
13. LOANS (a) Made or Guaranteed by the Candidate	500000.00	500000.00
(b) All Other Loans	0.00	0.00
(c) TOTAL LOANS (add Lines 13(a) and (b))	500000.00	500000.00
14. OFFSETS TO OPERATING EXPENDITURES (Refunds, Rebates, etc.)	0.00	1497.39
15. OTHER RECEIPTS (Dividends, Interest, etc.)	2134.87	2493.24
16. TOTAL RECEIPTS (add Lines 11(e), 12, 13(c), 14, and 15) (Carry Total to Line 24, page 4) ▶	2128513.64	5624123.31

FE3AN016

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3 (Revised 06/2002)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Election Cycle-to-Date
17. OPERATING EXPENDITURES	3071296.20	4422656.37
18. TRANSFERS TO OTHER AUTHORIZED COMMITTEES	0.00	0.00
19. LOAN REPAYMENTS:		
(a) Of Loans Made or Guaranteed by the Candidate	0.00	0.00
(b) Of all Other Loans	0.00	0.00
(c) TOTAL LOAN REPAYMENTS (add Lines 19(a) and (b))	0.00	0.00
20. REFUNDS OF CONTRIBUTIONS TO:		
(a) Individuals/Persons Other Than Political Committees	21647.00	40497.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	1750.00	1750.00
(d) TOTAL CONTRIBUTION REFUNDS (add Lines 20(a), (b), and (c))	23397.00	42247.00
21. OTHER DISBURSEMENTS	0.00	0.00
22. TOTAL DISBURSEMENTS (add Lines 17, 18, 19(c), 20(d), and 21) ▷	3094693.20	4464903.37

III. CASH SUMMARY

23. CASH ON HAND AT BEGINNING OF REPORTING PERIOD	2125401.50
24. TOTAL RECEIPTS THIS PERIOD (from Line 18, page 6)	2128513.64
25. SUBTOTAL (add Line 23 and Line 24)	4253915.14
26. TOTAL DISBURSEMENTS THIS PERIOD (from Line 22)	3094695.20
27. CASH ON HAND AT CLOSE OF REPORTING PERIOD (subtract Line 26 from Line 25)	1159219.94

SCHEDULE C (FEC Form 3)

LOANS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) [X] 11a [ ] 11b

NAME OF COMMITTEE (in Full)
Blumenthal for Senate

Transaction ID: L358

LOAN SOURCE Full Name (Last, First, Middle Initial)
Hon. Richard Blumenthal, PERS FUNDS - [PERSONAL FUNDS]

Election: [ ] Primary [X] General [ ] Other (specify)

Mailing Address 145 Chipboard Ridge Road

City Greenwich State CT ZIP Code 06831

Original Amount of Loan	Cumulative Payment To Date	Balance Outstanding at Close of This Period
500000.00	0.00	500000.00

TERMS

Date Incurred			Date Due	Interest Rate	Secured:
09	30	2016	09/30/2012	.0000 % (apr)	[ ] Yes [X] No

List All Endorsers or Guarantors (if any) to Loan Source

Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:

SUBTOTALS This Period This Page (optional)	500000.00
TOTALS This Period (last page in this line only)	500000.00

Carry outstanding balance only to LINE 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.

Exhibit 5

FEC FORM 3

REPORT OF RECEIPTS AND DISBURSEMENTS

For An Authorized Committee

SECRETARY OF THE SENATE
10 OCT 21 PM 3:44
Office Use Only

1. NAME OF COMMITTEE (in full) — USE PRE-MAILING LABEL OR TYPE OR PRINT ▼ — Example: bold, type over the lines

Blumenthal for Senate

ADDRESS (number and street) ▼ — Check if different than previously reported. (ACS)

Blumenthal for Senate
777 Summer Street
Stamford — CT — 06901

2. FEC IDENTIFICATION NUMBER ▼ — C00473587

CITY ▲ — STATE ▲ — ZIP CODE ▲ STATE ▼ DISTRICT ▼

3. IS THIS REPORT [ ] NEW (N) OR [ ] AMENDED (A)

CT — 00

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- [ ] April 15 Quarterly Report (Q1)
- [ ] July 15 Quarterly Report (Q2)
- [ ] October 15 Quarterly Report (Q3)
- [ ] January 31 Year-End Report (YE)
- [ ] Termination Report (TER)

(b) 12-Day PRE-Election Report for the:

- [ ] Primary (12P)
- [X] General (12G)
- [ ] Runoff (12R)
- [ ] Convention (12C)
- [ ] Special (12S)

Election on 11 — 02 — 2010 — in the State of CT

(c) 30-Day POST-Election Report for the:

- [ ] General (30G)
- [ ] Runoff (30R)
- [ ] Special (30S)

Election on ___ — in the State of ___

5. Covering Period 10 — 01 — 2010 through 10 — 13 — 2010

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Ellen Camki

Signature of Treasurer: Ellen Camki — Date 10 — 21 — 2010

NOTE: Submission of false, fictitious, or fraudulent information may subject the person signing this Report to the penalties of 2 U.S.C. 437g.

Office Use Only

FEC FORM 3 (Revised 02/2003)

FE3AN010

11044300352

10020324648

Budget 1.00/Mo

FEC Form 3 (Revised 02/2003)

SUMMARY PAGE
of Receipts and Disbursements

Write or Type Committee Name

Shimkus for Senate

Report Covering the Period: From: 10 01 2010 To: 10 13 2010

	COLUMN A This Period	COLUMN B Election Cycle-to-Date
6. Net Contributions (other than loans)		
(a) Total Contributions (other than loans) (from Line 11(d))	226652.12	5106097.67
(b) Total Contribution Refunds (from Line 20(d))	1693.50	43940.50
(c) Net Contributions (other than loans) (subtract Line 6(b) from Line 6(a))	224958.62	5062097.17
7. Net Operating Expenditures		
(a) Total Operating Expenditures (from Line 17)	1765568.80	6186727.81
(b) Total Offsets to Operating Expenditures (from Line 19)	0.00	1487.56
(c) Net Operating Expenditures (subtract Line 7(b) from Line 7(a))	1765568.80	6185240.25
8. Cash on Hand at Close of Reporting Period (from Line 27)	1966821.81	
9. Debts and Obligations Owed TO the Committee (listed all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations Owed BY the Committee (listed all on Schedule C and/or Schedule D)	2250000.00	

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

FEC Form 3

Imaged 1.000000

DETAILED SUMMARY PAGE
of Receipts

FEC Form 3 (Revised 12/2003)

Write or Type Committee Name
Blumenthal for Senate

Report Covering the Period: From: 10 / 0 / 2010 To: 10 / 13 / 2010

I. RECEIPTS	COLUMN A Total This Period	COLUMN B Election Cycle-to-Date
11. CONTRIBUTIONS (other than loans) FROM:		
(a) Individuals/Persons Other Than Political Committees (i) Itemized (and Subject to AI)	195185.00	3881550.90
(ii) Unitemized	36261.76	446088.71
(iii) TOTAL of Contributions (sum lines i and ii)	201446.76	4327639.61
(b) Political Party Committees	0.00	525.00
(c) Other Political Committees (such as PACS)	24959.00	257965.74
(d) The Candidate	256.36	19008.82
(e) TOTAL CONTRIBUTIONS (other than loans) (add Lines 11(a)(iii), (b), (c), and (d))	226652.12	4605137.17
12. TRANSFERS FROM OTHER AUTHORIZED COMMITTEES	0.00	240747.16
13. LOANS:		
(a) Made or Guaranteed by the Candidate	1750000.00	2250000.00
(b) All Other Loans	0.00	0.00
(c) TOTAL LOANS (add Lines 13(a) and (b))	1750000.00	2250000.00
14. OFFSETS TO OPERATING EXPENDITURES (Refunds, Rebates, etc.)	0.00	1487.36
15. OTHER RECEIPTS (Dividends, Interest, etc.)	211.86	2765.09
16. TOTAL RECEIPTS (add Lines 11(e), 12, 13(c), 14, and 15) (Carry Total to Line 21, page 4)	1976863.87	7000987.28

FE8AND1B

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3 (Revised 09/2000)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Election Cycle-to-Date
17. OPERATING EXPENDITURES	1765588.80	5188225.17
18. TRANSFERS TO OTHER AUTHORIZED COMMITTEES	0.00	0.00
19. LOAN REPAYMENTS:		
(a) Of Loans Made or Guaranteed by the Candidate	0.00	0.00
(b) Of all Other Loans	0.00	0.00
(c) TOTAL LOAN REPAYMENTS (add Lines 19(a) and (b))	0.00	0.00
20. REFUNDS OF CONTRIBUTIONS TO:		
(a) Individuals/Persons Other Than Political Committees	1669.50	42190.50
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	1750.00
(d) TOTAL CONTRIBUTION REFUNDS (add Lines 20(a), (b), and (c))	1669.50	43940.50
21. OTHER DISBURSEMENTS	0.00	0.00
22. TOTAL DISBURSEMENTS (add Lines 17, 18, 19(c), 20(d), and 21) ▷	1767252.30	5232165.67

III. CASH SUMMARY	
23. CASH ON HAND AT BEGINNING OF REPORTING PERIOD	1156219.94
24. TOTAL RECEIPTS THIS PERIOD (from Line 16, page4)	1970663.37
25. SUBTOTAL (add Line 23 and Line 24)	3126883.31
26. TOTAL DISBURSEMENTS THIS PERIOD (from Line 22)	1767252.30
27. CASH ON HAND AT CLOSE OF REPORTING PERIOD (subtract Line 26 from Line 25)	1359631.01

FE3AN018

SCHEDULE C (FEC Form 3)

LOANS

Use separate schedule(s) for each category of the Detailed Summary Page

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FOR LINE NUMBER: (check only one) [X] 14a [ ] 14b

NAME OF COMMITTEE (In Full)
Blumenthal for Senate

Transaction ID: 1358

LOAN SOURCE (Full Name (Last, First, Middle Initial))
Hon. Richard Blumenthal, PERS FUNDS - (PERSONAL FUNDS)

Mailing Address 145 Cheshunt Ridge Road

City Greenwich State CT ZIP Code 06831

Election: [ ] Primary [X] General [ ] Other (specify)

Original Amount of Loan: 500000.00

Cumulative Payments To Date: 0.00

Balance Outstanding at Close of This Period: 500000.00

Terms: Date Incurred: 03 / 30 / 2010 Date Due: 06/30/2012 Interest Rate: .0000 % (per) Secured: [ ] Yes [X] No

List All Endorsers or Guarantors (if any) to Loan Source

Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:

SUBTOTALS This Period This Page (optional) ..... $ 500000.00

TOTALS This Period (last page in this line only) ..... $

Carry outstanding balance only to LINE 8, Schedule B, for this line. If no Schedule D, carry forward to appropriate line of Summary.

FE3A9018

FEC Schedule C (FEC Form 3) (Revised 06/2003)

SCHEDULE C (FEC Form 3)

LOANS

Use separate schedule(s) for each category of the Detailed Summary Page.

PAGE 139 / 139

FOR LINE NUMBER: (check only one) [X] 15a [ ] 15b

NAME OF COMMITTEE (In Full)
Blumenthal for Senate

Transaction ID: 1303

LOAN SOURCE Full Name (Last, First, Middle Initial)
Hon. Richard Blumenthal, PERS FUNDS - (PERSONAL FUNDS)

Election: [ ] Primary [X] General [ ] Other (specify)

Mailing Address 1(5 Clapboard Ridge Point

City Greenwich State CT ZIP Code 06831

Original Amount of Loan: 1700000.00

Cumulative Payment To Date: 0.00

Balance Outstanding at Close of This Period: 1700000.00

TERMS

Date Incurred: 10 07 2010

Date Due: 10/07/2012

Interest Rate: .0000 % (per) Secured: [ ] Yes [X] No

List All Endorsers or Guarantors (if any) to Loan Source

Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:
Full Name (Last, First, Middle Initial)	Name of Employer
Mailing Address	Occupation
City State ZIP Code	Amount Guaranteed Outstanding:

SUBTOTALS This Period This Page (optional) ▶ 1700000.00

TOTALS This Period (last page in this line only) ▶ 2250000.00

Carry outstanding balance only to Line 3, Schedule D, for this line. If no Schedule D, carry forward to appropriate line of Summary.

FE/Alerts FEC Schedule C (Form 3) (Revised 10/2002)

NANCY ERICKSON
SECRETARY

DANA E. MCCALLUM
SUPERINTENDENT

United States Senate

OFFICE OF THE SECRETARY

OFFICE OF PUBLIC RECORDS

11044300358

THE PRECEDING DOCUMENT WAS:

HAND DELIVERED 10-21-10
Date of Receipt

USPS FIRST CLASS MAIL _____
Postmark

USPS REGISTERED/CERTIFIED _____
Postmark

USPS PRIORITY MAIL _____
Postmark

DELIVERY CONFIRMATION OR SIGNATURE CONFIRMATION LABEL ☐

USPS EXPRESS MAIL _____
Postmark

OVERNIGHT DELIVERY SERVICE:

	SHIPPING DATE	NEXT BUSINESS DAY DELIVERY
FEDERAL EXPRESS	_____	☐
UPS	_____	☐
DHL	_____	☐
AIRBORNE EXPRESS	_____	☐

RECEIVED FROM FEDERAL ELECTION COMMISSION _____
Date of Receipt

POSTMARK ILLEGIBLE ☐ NO POSTMARK ☐

FAX _____
Date of Receipt

OTHER _____
Date of Receipt or Postmark

PREPARER RD DATE PREPARED 10-21-10

13032532427