



FEDERAL ELECTION COMMISSION
WASHINGTON, D.C. 20463

APR 10 2007

Brian McElwee, Chief Executive Officer
Valley Forge Investment Corporation
120 South Warner Road
King of Prussia, Pennsylvania 19406

RE: MUR 5690
Valley Forge Investment Corporation

Dear Mr. McElwee:

This is to advise you that the file in this matter has been closed and this matter is now public. Documents related to the case will be placed on the public record within 30 days. *See* Statement of Policy Regarding Disclosure of Closed Enforcement and Related Files, 68 Fed. Reg. 70,426 (Dec. 18, 2003). A copy of the dispositive General Counsel's Report is enclosed for your information.

If you have any questions, please contact me at (202) 694-1650.

Sincerely,

A handwritten signature in black ink, appearing to read "J. Cameron Thurber".

J. Cameron Thurber
Attorney

Enclosure
First General Counsel's Report

27044154669