



FEDERAL ELECTION COMMISSION
WASHINGTON, D C 20463

NOV 24 2004

Jennifer M. Gatherwright, Esq.
The Horowitz Law Firm, P.S.C.
541 Buttermilk Pike, Suite 305
Crescent Springs, Kentucky 41017-1689

RE: MUR 5335R
Bill Shehan, Jr.

Dear Ms. Gatherwright:

On February 12, 2004, the Federal Election Commission found reason to believe that Bill Shehan, Jr. knowingly and willfully violated 2 U.S.C. §§ 441a(a)(1)(A) and 441f. At your request, on November 9, 2004, the Commission determined to enter into negotiations directed towards reaching a conciliation agreement in settlement of this matter prior to a finding of probable cause to believe.

Enclosed is a conciliation agreement that the Commission has approved in settlement of this matter. If your client agrees with the provisions of the enclosed agreement, please sign and return it, along with the civil penalty, to the Commission. In light of the fact that conciliation negotiations, prior to a finding of probable cause to believe, are limited to a maximum of 30 days, you should respond to this notification as soon as possible.

If you have any questions or suggestions for changes in the agreement, or if you wish to arrange a meeting in connection with a mutually satisfactory conciliation agreement, please contact me after December 13, 2004 at (202) 694-1650. Prior to that date or if I am unavailable, please ask for Assistant General Counsel Sid Rocke.

Sincerely,

Ana Peña-Wallace
by *AD*

Ana J. Peña-Wallace
Attorney

Enclosure
Conciliation Agreement

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