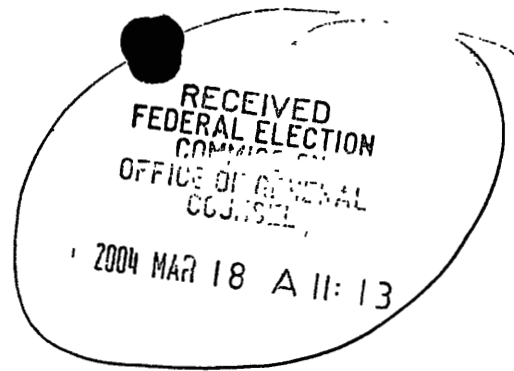


**Graydon
Head &
Ritchey
LLP**

Attorneys at Law

Richard L. Robinson
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March 17, 2004

Ana J. Peña-Wallace
Attorney
999 E. Street, N.W.
Federal Election Commission
Washington, D.C. 20463

Re: **MUR 5335R**
Geoff Davis 2002 (a/k/a Geoff Davis for Congress Committee)
Joe Green, Treasurer (a/k/a Jody Green)

Dear Ms. Peña-Wallace:

Pursuant to your correspondence of March 2, 2004 and our subsequent telephone conversation, enclosed please find the Affidavit of Jody Green, Treasurer for Geoff Davis 2002.

As we discussed on the telephone, if, after your review of the answer to the questions set forth in your letter are such that the FEC would pursue further action, my client would request pre-probable cause conciliation in this matter.

Should you have any questions, please do not hesitate to give me a call.

Very truly yours,

GRAYDON HEAD & RITCHEY LLP

Richard L. Robinson

RLR/ds
Enclosure
C: Mr. Geoff Davis
Mr. Joe Green

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**FEDERAL ELECTION COMMISSION
999 E. STREET, N.W.
WASHINGTON, DC 20463**

AFFIDAVIT

RESPONDENT: Geoff Davis for Congress MUR 5335R
Committee and Joe Green,
As Treasurer

COMMONWEALTH OF KENTUCKY)
COUNTY OF KENTON)

Comes now the Affiant, Jody "Joe" Green, after being first duly cautioned and sworn, states as follows:

1. I am the Treasurer for Geoff Davis 2002 ("Committee"), the principal campaign committee for Geoff Davis, a candidate for the United States Congress (KY-04) in the 2002 election cycle.

2. I reside at I am in receipt of the letter from Ana J. Peña-Wallace, counsel for the Federal Election Commission, dated March 2, 2004, requesting responses to various questions regarding contributions received by the Committee from Georgia Shehan and Susan Shehan (the "Shehan Contributions"). In response to said letter, I have contacted numerous paid staff and volunteers of the Committee in order to respond to those questions and provide the following responses upon information and belief.

3. In response to question 1(a), upon information and belief, the Shehan Contributions were received by an unknown volunteer at the door of a campaign fundraiser. All checks for that evening were transmitted to Lisa Ratterman, Campaign Finance Director, at the end of the evening. It is Lisa Ratterman's recollection that no contribution information accompanied the checks. Ms. Ratterman stated that numerous volunteers were doing the data input at the time these checks were processed, but is unable to identify which volunteer may have actually processed the information for

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the Shehan Contributions. The volunteer who most likely processed the campaign contributions for the Committee has no specific recollection of the Shehan Contributions.


4. In response to question 1(b), upon information and belief, as stated above, it is the Committee's belief that the contribution information was missing at the time the Shehan Contributions were made. It was the standard operating procedure of the Committee to send a form to donors with missing information requesting said information for the next reporting period. A copy of said form is attached hereto as Exhibit A. The Committee did not keep a list of to whom the forms were sent, but it was standard operating procedure to send the form to all donors with missing information. The Committee does not have a copy or any record of any response regarding the Shehan Contributions.

5. In response to question 1(c), I am unable to accurately state how the Committee determined to identify Georgia Shehan as "homemaker." At the time of the input of the information, it was believed that Georgia was the name of Bill Shehan, Jr.'s wife. Upon information and belief, this came either from a donor data base used to raise campaign contributions or a false assumption by someone with the Committee. The descriptions as to occupation were changed upon learning the facts set forth in paragraph 6, below.

6. In response to questions 2 and 3, upon information and belief, immediately upon receiving a telephone call from a reporter regarding the age of the contributors of the Shehan Contributions, Marc Wilson, the general campaign consultant, contacted Bill Shehan, Jr. Mr. Wilson ascertained from the conversation that Georgia Shehan and Susan Shehan were Bill Shehan's minor daughters. Mr. Wilson immediately contacted Geoff Davis to advise him of these facts. After a short meeting, Mr. Davis directed the Committee to refund the contribution and amend the 2002 Quarterly Report. Within 24 hours of that meeting, I amended the October, 2002 Quarterly Report to correct the status of Georgia Shehan and cut checks to Georgia Shehan and Susan Shehan to refund

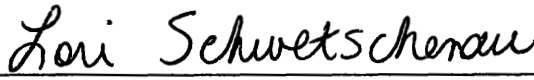
the full amount of their previous contributions. Copies of the return checks have previously been submitted to the Federal Election Commission.

Further Affiant sayeth naught.



Jody Green

Sworn to before me and subscribed in my presence by Jody Green this 17TH day of March, 2004.



Notary Public
Print Name:
My Commission Expires:



LORI SCHWETSCHENAU
Notary Public, Kentucky
State At Large
My Commission Expires
May 6, 2007

BEST EFFORTS

Federal law requires us to use our best efforts to collect and report the full name, address, occupation and name of employer for individuals whose contributions exceed \$200 in an election cycle.

NAME: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

OCCUPATION: _____

EMPLOYER: _____

You may fax it back to (859) 426-5657, or mail it back in the enclosed envelope.

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