

McGLINCHEY STAFFORD
LAW OFFICES
A PROFESSIONAL LIMITED LIABILITY COMPANY

NEW ORLEANS
HOUSTON
BATON ROUGE
CLEVELAND
LAKE PROVIDENCE
MONROE

SKYTEL CENTRE SOUTH, SUITE 100
200 SOUTH LAMAR STREET
JACKSON, MS 39201
<http://www.mcglinchey.com>

MAILING ADDRESS:
P. O. DRAWER 22949
JACKSON, MS 39225
(601) 960-8400
FAX (601) 960-8406
DIRECT DIAL:

(601) 960-8410
johnson@mcglinchey.com

March 26, 2002

VIA FACSIMILE AND CERTIFIED MAIL

Susan L. Kay, Esq.
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Re: MUR's 5205 and 5017

Dear Ms. Kay:

This letter is in response to yours of March 25, 2002, concerning the captioned Matters Under Review (the "MUR's"). In response to your question, I specifically request that my letter of March 19, 2002, as well as this letter, be made part of the public record. I have enclosed two alternative forms of the first page of the draft Conciliation Agreement prepared by your office to resolve the MUR's. On behalf of my client, I request that the Federal Election Commission incorporate into the Conciliation Agreement the language contained in one of these enclosures.

From my client's perspective, the form of the Conciliation Agreement containing the footnote is the preferred alternative, but either is acceptable and will result in withdrawing our objection to the Conciliation Agreement.

Please let me know if you have any questions.

Very truly yours,

McGLINCHEY STAFFORD, PLLC



Wilton J. Johnson, III

WJJ:cs
Enclosures

23-04-406-4073