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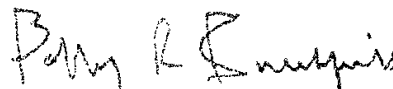
The Honorable Joan D. Aikens
Chairman
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

Re: MUR 4766

Dear Chairman Aikens:

This firm represents Senator Mitch McConnell in Matter Under Review 4766. We are distributing the Senator's response and affidavit in this matter to you for your immediate review and consideration. We hope that the Commission will resolve this matter at the earliest possible opportunity by voting to dismiss the matter with respect to Senator McConnell.

Sincerely,



Bobby R. Burchfield

Enclosure

cc (w/encs.): The Honorable Lee Ann Elliott
The Honorable David M. Masser
The Honorable Danny L. McDonald
The Honorable Karl J. Sandstrom
The Honorable Scott E. Thomas

cc (w/o encs.): Lawrence M. Noble