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January 23, 1995

BY FACSIMILE

Mr. Lawrence M. Noble
General Counsel
The Federal Election Commission
Washington, D.C. 20463

Supplement To
AOR 1994-36

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FEDERAL ELECTION
COMMISSION
OFFICE OF GENERAL
COUNSEL

Dear Mr. Noble:

Re: SAIC Request for Advisory Opinion of 11-17-94

Michael Marinelli of your staff requested that we confirm information we discussed with him last week during a telephone call with myself and Ward Reed, Treasurer of SAIC regarding SAIC's Profit Sharing Plan. He requested this information in order to facilitate the Commission's consideration of our request of November 17, 1994 for an advisory opinion regarding solicitation of our shareholders.

In response to Mr. Marinelli's request, we confirm the following:

- Voluntary contributions to the Profit Sharing Plan were discontinued as of January 1, 1987 as a result of provisions of the Tax Reform Act of 1986;
- There are less than 400,000 shares (less than 1% of shares outstanding) held in the Profit Sharing Voluntary Accounts;
- Participants may request in-service withdrawals of their Voluntary Accounts at any time and they will be paid out as soon as the paperwork can be processed (no longer than 90 days).

I hope this information meets your needs. Please call me with any questions (703-556-7236).

Sincerely,

Susan M. Frank
Susan M. Frank
Corporate Counsel

Attachments

cc: J. Dennis Heipt
Douglas E. Scott
Ward Reed

1710 Goodridge Drive, P.O. Box 1303, McLean, Virginia 22102 (703) 821-4300

Other SAIC Offices: Albuquerque, Colorado Springs, Dayton, Falls Church, Huntsville, Las Vegas, Los Altos, Los Angeles, McLean, Oak Ridge, Orlando, San Diego, Seattle, Tucson