



August 19, 2004

VIA FACSIMILE (202-219-3923) AND US MAIL

Mr. Jeff S. Jordan
Supervisory Attorney
Complaints Examination
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

RECEIVED
FEDERAL ELECTION
COMMISSION
OFFICE OF GENERAL
COUNSEL
AUG 27 9 01 AM '04

Dear Mr. Jordan:

Thank you for your letter of August 9, 2004, which I received this week, regarding MUR 5501.

A review of the complaint attached to the letter does not reveal any specific or identifiable claimed violation of the Federal Election Campaign Act by Miramax. Therefore, there is no allegation to which we can formulate a legal or factual reply. Please note that we are confident that no violation of any kind has occurred.

Please contact me if the MUR develops into a specific allegation against Miramax. We may wish to offer a reply at that time.

We wish this matter to remain confidential under 2 U.S.C. § 437g(a)(4)(B) and § 437g(a)(12)(A).

Sincerely,

A handwritten signature in black ink, appearing to read "Alan R. Friedman".

Alan Friedman
General Counsel & EVP, Business Affairs