

HERRICK, FEINSTEIN LLP

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April 1, 2004

Jeff S. Jordan
Supervisory Attorney
Complaints Examination & Legal Administration
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Re: Re: MUR 5431

Dear Mr. Jordan:

I had the pleasure of speaking on the telephone today with Ms. Kim Stevenson in your office regarding the above matter. This is to confirm what we discussed: Herrick, Feinstein LLP is not a corporation but a limited liability partnership (it is a law firm). We are not a not for profit organization.

I was advised by Ms. Stevenson that if I put the foregoing in writing, it would satisfactorily resolve the concerns raised in your letter, dated March 24, 2004. I trust that that will be the case.

With best wishes,

Sincerely,



Elizabeth Holtzman

EH:lm

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FEDERAL ELECTION COMMISSION
OFFICE OF GENERAL COUNSEL